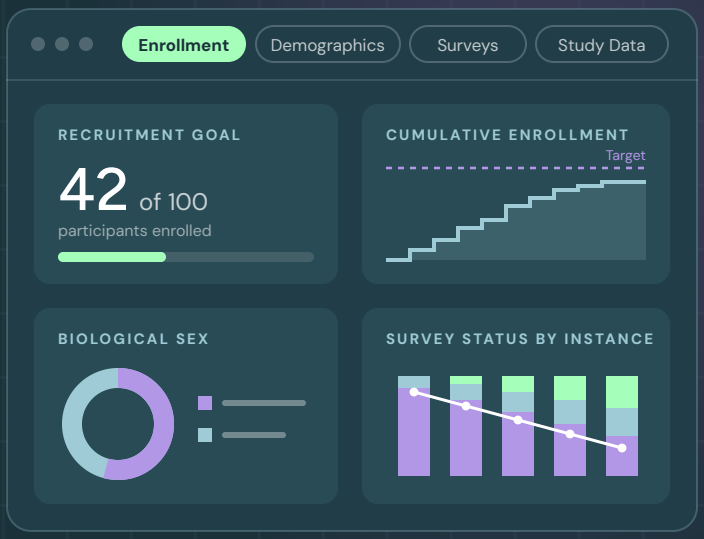
PicnicResearch

PICNICRESEARCH SPONSOR PORTAL

Visualization library

See your study as it runs.

The Sponsor Dashboard, the real-time reporting view in the PicnicResearch Sponsor Portal, turns enrollment, engagement, and medical record data into standardized visualizations. Every view runs on one data model, so your metrics stay consistent, comparable across studies, and ready to act on.



55+
core views included in every study

45+
add-on analyses built from medical records

Real time
refresh for enrollment, surveys, and visits

1 model
standardized definitions across every study

HOW THE LIBRARY IS ORGANIZED

01

Core visualizations

INCLUDED IN EVERY STUDY

Real-time views of demographics, enrollment and screening, patient surveys and clinical activities, remote visits, and wearables.

55+ views — Refresh: real time

02

Add-on analyses

AVAILABLE AS ADD-ONS

Clinical views built from your cohort's abstracted medical records: diagnosis, comorbidities, treatments, healthcare resource utilization, outcomes, and individual timelines.

45+ views — Refresh: each data delivery

03

Custom visualizations

SCOPED TO YOUR STUDY

When your protocol calls for a view the library doesn't offer yet, our team can scope it with you, build it on the same data model, and add it to your Dashboard.

Built on request — Same data model

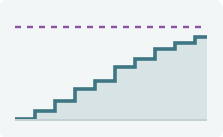
WHAT EVERY VIEW SHARES

- **Consistent definitions.** Every view uses standardized analytic definitions on one data model, so a screen fail rate means the same thing in every study.
- **Exportable and filterable.** Status, qualification, and survey response tables export directly, with filters for date range, site, and survey occurrence.
- **Privacy by design.** In demographic views such as race, categories with five or fewer participants are combined to protect participant privacy.
- **Configured to your protocol.** Survey, remote visit, wearable, and site views switch on when your study uses them, so the Dashboard matches your design.

01 CORE VISUALIZATIONS

Included in every study

Real-time views of who is in your study, how enrollment is moving, and how participants are engaging. Survey, remote visit, wearable, and site views appear when your study uses them.



20 VIEWS

Enrollment and screening

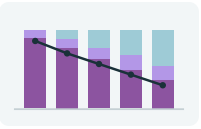
Track recruitment pace against target, see where participants drop out of the funnel, and understand why.

CHARTS AND TABLES

- Cumulative enrollment vs. target
- Participant status Sankey, invitation to enrollment
- Screen fails by reason
- Consent status: initial, reconsent, countersignature
- Enrollment by site
- Participant status summary, with counts by site
- Qualification summary by eligibility rule

METRICS

- Recruitment goal progress (for example, 42 of 100)
- First patient consented and first patient in
- Time to first, half, and full enrollment
- Consent and pre-screen rates
- Qualification and enrollment rates
- Pre-screen failure, screen fail, and dropout rates



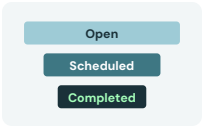
15 VIEWS

Surveys and assessments

Track completion, timing, and burden for patient surveys and clinician assessments.

- Response rate over time and by survey
- Current status: completed, open, and expired
- Status by instance, with continuous completions
- Cumulative response rate by instance
- Days to respond and minutes to complete
- Response summary by question
- Metrics: active surveys, response rates, instances complete, and median response and completion times

When your study uses surveys or clinician assessments



12 VIEWS

Remote visits

See how quickly visits are scheduled and completed, and where follow-up is needed.

- Attendance rate by visit type
- Current visit status
- Conversion funnel: open, scheduled, and completed
- Visit status by instance, plus a status table
- Days to schedule and days from schedule to complete
- Metrics: attendance rate, visit types, instances complete, and median days to schedule and complete

When your study uses remote visits

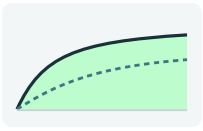


5 VIEWS

Demographics

Confirm your cohort reflects the population you set out to study.

- Age at enrollment
- Biological sex
- Race and ethnicity
- Geographic distribution by state, as counts or per capita



7 VIEWS

Wearables

Track device opt-in and connection so wearable data capture stays reliable.

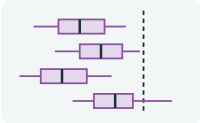
- Wearable opt-ins
- Device brand used
- Connection status by brand
- Days to connect an eligible device
- Days connected by brand
- Metrics: device usage and eligible devices connected

When your study uses wearables

02 ADD-ON ANALYSES: STUDY DATA

From medical records to clinical insight

As PicnicResearch abstracts participants' medical records, these analyses surface patterns in diagnosis, treatment, care, and outcomes. They refresh with each scheduled data delivery.

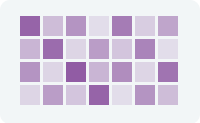


7 VIEWS

Diagnosis and history

Understand how and when participants reached a diagnosis.

- Age at diagnosis and year of diagnosis
- Diagnostic pathway
- Patient journey complexity
- Time from symptom onset to diagnosis
- Symptom onset by type, relative to diagnosis
- Patient history table

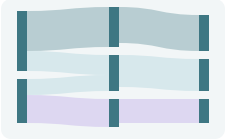


5 VIEWS

Comorbidities

See which conditions occur together, before and during treatment.

- Most common conditions
- Conditions before an index event
- Comorbidity clusters
- Comorbidities with hospitalization share
- Comorbidities within a treatment window

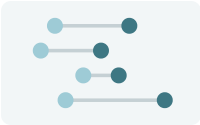


12 VIEWS

Treatments and medications

Follow what participants take, in what order, at what dose, for how long, and why they stop.

- Drugs and medications
- Most common drugs, at any time and most recently
- Average drug era
- Dose over time and drug era dose
- Order of drug treatment
- Intervention order from diagnosis
- Polypharmacy over time
- Reasons for drug discontinuation
- Time to first treatment after diagnosis

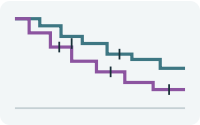


8 VIEWS

Healthcare utilization

Quantify how participants use visits, specialists, care sites, and procedures.

- Visits and documents per participant
- Care sites per participant, plus a cohort care site map
- Specialist visits before and after diagnosis
- Specialty visit rates before and after an index event
- Procedures, overall and before an index event



3 VIEWS

Outcomes

Measure how participants fare over time, from labs to clinical events.

- Cohort lab and vital sign results
- Change in functional status over time
- Time to event, with Kaplan-Meier curves and annualized rates



6 VIEWS

Oncology

Characterize cancer cohorts by histology, subtype, stage, and genetics.

- Histological type
- Molecular subtypes
- Stage at diagnosis by subtype
- Stage progression
- Comorbidities by subtype
- Genetic testing results by gene



3 VIEWS

Cohort tables

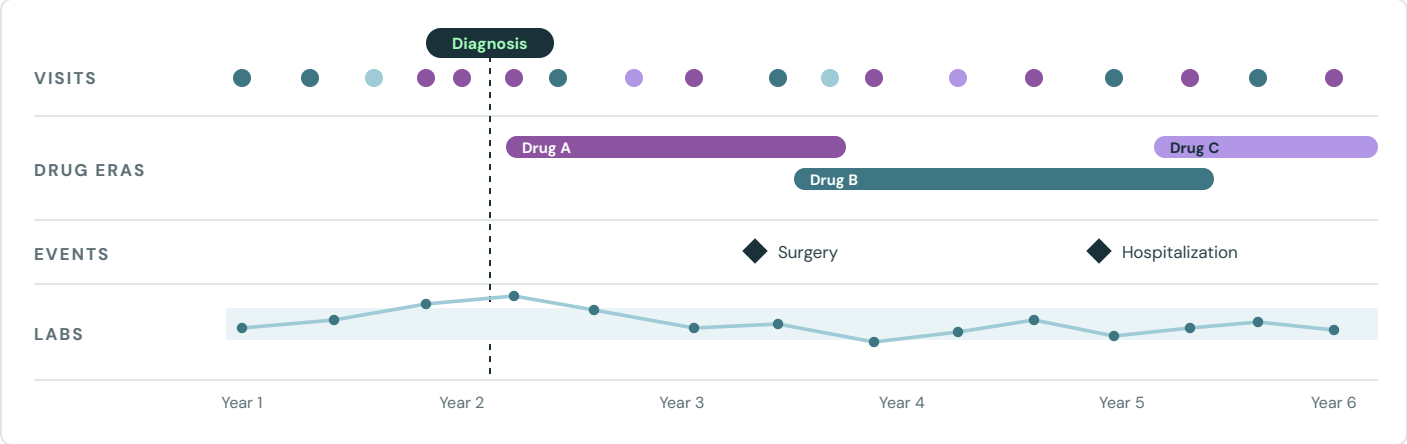
Summary tables for a fast read on the full cohort.

- Table One: demographic and clinical characteristics
- Drug era, measurement, and procedure summaries
- Top 10 drugs, conditions, labs, vitals, and procedures

02 ADD-ON ANALYSES: PARTICIPANT JOURNEY

One participant, one timeline

Participant Journey views place each person's visits, treatments, events, and labs on a single timeline, so your team can see how individual care unfolds and how it shapes the cohort.



Visits

Every visit on one timeline, color-coded by visit type and specialty.

Drug eras

Treatment periods as a Gantt chart, with start and stop dates for each drug.

Events

Key events, such as surgeries and hospitalizations, across the participant's history.

Labs

Results for a selected lab test plotted over time to show trends.

03 CUSTOM VISUALIZATIONS

Need a view that isn't here?

This library reflects what is live in the Sponsor Dashboard today, and it keeps growing: many of these views started as a single study's question. If your protocol calls for an analysis the library doesn't offer yet, our team can scope a custom visualization with you, build it on the same data model, and add it to your Dashboard.

STEP 1
Share your question

STEP 2
We scope the analysis and data

STEP 3
It goes live in your Dashboard

Library current as of November 2026. Core views refresh in real time; add-on analyses refresh with each data delivery.

The right decisions start with the right evidence. Contact us to walk through the library and plan the views your program needs.

Contact us ↗