Quarterly Report
CFE FIBRA E (FCFE18)

Second Quarter 2024

July 30th, 2024

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1 CFE FIBRA E Executive Summary

2 Performance of the Electricity Sector

3 Financial Situation Promoted Trust and Issuing Trust

4 Quarterly Distribution of CFE FIBRA E

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Strengthening CFE

Comisión Federal de Electricidad is the **largest electricity company in Latin America** by its installed generation capacity. In **Mexico, it is the largest company by total assets.**

With **comprehensive planning of the National Electric System**, it is guaranteed that electricity reaches the consumption centers that need it at the lowest posible cost.

CFE is the only one that provides backup activities and a permanent supply of electricity to all users, and **an orderly growth of the National Transmission Network (NTN) has been favored.**

Today, the State Company serves **49 million domestic, comercial, agricultural, and medium and large industry users**, and has also achieved that **99.51%** of people in Mexico have access to electricity, many of them **historically marginalized**.

Source: Morning Press Conference of President Andrés Manuel López Obrador, July 25th, 2024.

CFE implemented a historic investment plan

Generation

35 projects

13,920 MW
installed capacity

9,171 million dollars

Transmission

60 projects

Substations, transmission lines, latest technology equipment

4,600 million dollars

Distribution

41 projects

Substations, transformers and feeders

278 million dollars

Unprecedent investment in the generation park and in the strengthening of electrical networks.

Source: Morning Press Conference of President Andrés Manuel López Obrador, July 25th, 2024.

Location of transmission projects

CFE Transmisión.	Promoted Trust	CFE FIBRA E	CFE Capital

Location of transmission projects.

60 priority projects that represents:

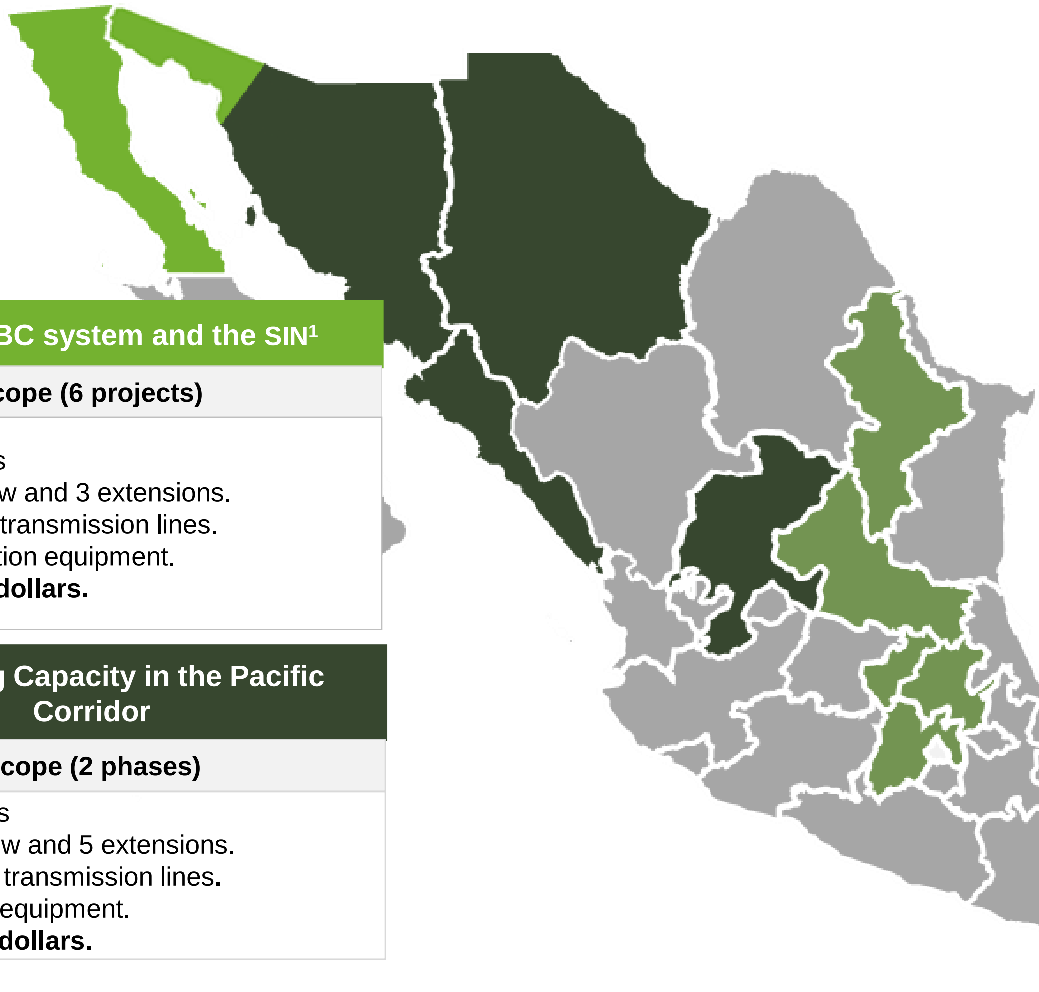
- **3,873 km-c**, which means laying cable 3.7 times along the US border.
- **191** expanded or new substations**.**
- **10** latest technology equipment to regulate voltaje.

Investment 4,600 million dollars

Source: Morning Press Conference of President Andrés Manuel López Obrador, July 25th, 2024.

Key Transmission Projects

CFE Transmisión | Promoted Trust | CFE FIBRA E | CFE Capital



Link with BC system and the SIN[1]

Scope (6 projects)

- **8** substations
  - 5 new and 3 extensions.
- **670 km-c** of transmission lines.
- **7** compensation equipment.
- **621 million dollars.**

Increasing Capacity in the Pacific Corridor

Scope (2 phases)

- **6** substations
  - 1 new and 5 extensions.
- **782 km-c** of transmission lines**.**
- **4** regulation equipment.
- **940 million dollars.**

Strengthening and Expansion of the Gulf-Central Corridor

Scope (4 project)

- **10** substations
  - 1 new and 9 extensions.
- **713 km-c** transmission lines.
- **4** energy transformation banks.
- **3** compensation equipment.
- **641 million dollars.**

Strengthening and Expansion in the Yucatán Peninsula

Scope (7 projects)

- **19** substations.
  - 3 new and 16 extensions.
- **302 km-c** transmission lines.
- **2** regulation equipment.
- **699** million dollars.

Nota: [1] By its initials in Spanish: National Interconnected System.
Source: Morning Press Conference of President Andrés Manuel López Obrador, July 25th, 2024

Relevant Events

April 26th, 2024

CFE presented the anual audited financial statements for 2023:

- **Total revenues increased by 3.1%** compared to the end of 2022, driven by higher sales of electrical energy.
- **CFE´s operating costs decreased by 16.10%** compared to the previous year.
- **CFE obtained a net profit of 96,192 million pesos** at the end of 2023.

May 16th, 2024

During the morning presidential conference, Director General of CFE and Director General of CENACE detailed:

- The events, actions and operational conditions that occurred between May 7th and 9th, 2024 **to preserve the stability of the electrical system.**
- It was highlighted **the immediate communication and coordination** between CFE and CENACE.

June 21st, 2024

During the morning presidential conference, Director General of CFE, presented the historic investment of **19,992 million dollars** that CFE is carrying out:

- 35 generation projects (22 clean energy projects, 13 state-of-the-art gas generation projects).
- 13 power plants acquired by the Government of Mexico.
- **60 priority transmission projects.**
- 41 distribution projects.

July 5th, 2024

During the presentation of CFE results in Mexicali, General Director of CFE, highlighted:

- The actions carried out to increase its generation capacity to 54%.
- The **historic investment being made**, whose projects are **equivalent to supplying the maximum demand of four times the Metropolitan area of Guadalajara.**

July 12nd, 2024

During CFE Board of Directors, the General Director highlighted:

- The rescue of CFE through various infrastructure projects throughout the value chain.
- **Transmission and Distribution lines have been strengthened.**
- It was emphasized the construction of a line that will allow the **interconnection of Baja California electrical system with the National Interconnected System.**

July 25th, 2024

During the morning presidential conference, CFE authorities presented the actions carried out to rescue and strengthen CFE:

- The recovery of the **stewardship of the Mexican State** in the electricity sector through a historic investment.
- The **technical and financial strengthening of the company, increasing its generation capacity, without increasing tariff costs.**

Source: CFE Press Release.

Manuel Bartlett @ManuelBartlett

CFECapital presentó los resultados obtenidos por la CFE FIBRA E (FCFE18) ante el público inversionista al Primer Trimestre de 2024, los cuales reflejan la fortaleza de la @CFEmx y del sector de transmisión de energía eléctrica en México. bit.ly/44s6gpW

Translate post

2 de mayo de 2024
CFE-BP-034/24vf

LA CFE *FIBRA E* ENTREGÓ UN RENDIMIENTO POR DIVIDENDOS ANUALIZADO DEL 11.12% DURANTE EL PRIMER TRIMESTRE DE 2024

- **El Índice de Disponibilidad de la RNT, al 31 de marzo, alcanzó un 99.54% – superando el valor mínimo requerido.**
- **Durante el periodo reportado, la infraestructura del sector de transmisión alcanzó las 2,311 subestaciones y los 110,696 kilómetros de líneas de transmisión.**
- **Los resultados de la CFE FIBRA E reflejan la fortaleza de la CFE y del sector de transmisión de energía eléctrica en México.**

CFECapital presentó los resultados obtenidos por la CFE FIBRA E (FCFE18) ante el público inversionista al Primer Trimestre de 2024.

Comprenden la operación del servicio público de transmisión de energía eléctrica durante el periodo en que se registra la menor demanda de electricidad en México, debido a la estacionalidad del sector; sin embargo, la eficiente operación de la Red Nacional de Transmisión (RNT) se vio reflejada en los indicadores de desempeño: su capacidad de Transformación se incrementó en 364 MVA con respecto al mismo periodo del año previo. De igual forma, el Índice de Disponibilidad de la RNT, al 31 de marzo, alcanzó un 99.54% – superando el valor mínimo requerido.

Igualmente, durante el periodo reportado, la infraestructura del sector de transmisión alcanzó las 2,311 subestaciones y los 110,696 kilómetros de líneas de transmisión.

Al respecto, el jefe de la Unidad de Estrategia y Regulación de CFE Transmisión, Manuel Mújica, señaló que las instalaciones del sector de transmisión se están fortaleciendo. Añadió que están en ejecución un importante número de proyectos instruidos; además, subrayó que este año continuará una mayor inversión para dar mantenimiento y modernizar a la RNT, lo cual se verá reflejado en los resultados del sector de transmisión en los próximos meses.

director general de CFEnergía y CFE International, destacó que los resultados de la CFE FIBRA E reflejan la fortaleza de la Comisión Federal de Electricidad (CFE) y del sector de transmisión de energía eléctrica en México, permitiendo a los inversionistas nacionales e internacionales obtener rendimientos muy superiores a la de instrumentos comparables.

Resaltó que, al 31 de marzo de 2024, la FIBRA E de CFE ha entregado un rendimiento anualizado por dividendos del 11.12%, por encima de rendimientos otorgados por otros instrumentos comparables, e incluso por el Índice de FIBRAS mexicanas (7.22%) durante 2024.

Adicionalmente, subrayó que la CFE se encuentra en una sólida situación financiera que le ha permitido impulsar proyectos que aportarán una capacidad de generación adicional de 9,100 MW, gracias a la inversión de más de 9,000 millones de dólares a partir de las utilidades que se han destinado al fortalecimiento del parque de generación de la Empresa.

Al evento asistieron inversionistas y analistas nacionales e internacionales, además de miembros de los órganos de Gobierno Corporativo de la CFE FIBRA E, contando con la asistencia tanto de consejeros independientes como de representantes de la CFE.

–oOo–

(05/02/2024)

The Second Quarterly Distribution was 13% above the Minimum Quarterly Distribution.

The results obtained from CFE FIBRA E, as of the First Quarter of 2024, reflect the strength of CFE and the electricity transmission sector in Mexico.

CFEmx @CFEmx · Jun 20

#Boletín | CFECapital anuncia pago de distribución del segundo trimestre de 2024 de la CFE Fibra E. shorturl.at/snDPR

CFE
Comisión Federal de Electricidad

Coordinación de Comunicación Corporativa

Boletín de Prensa
20 de junio de 2024
CFE-BP-054/24vf

CFECAPITAL ANUNCIA PAGO DE DISTRIBUCIÓN DEL SEGUNDO TRIMESTRE DE 2024 DE LA CFE FIBRA E

- **La distribución 2T2024 será de $0.6502 MXN por certificado de la Serie "A" para los inversionistas de la CFE FIBRA E; 13% por arriba de la Distribución Trimestral Mínima.**

CFECapital, S. de R.L. de C.V., en su carácter de Administrador de la CFE FIBRA E, Primer Fideicomiso de inversión en energía e infraestructura especializado en el sector energético en México, anuncia el pago de distribución trimestral de la CFE FIBRA E, correspondiente al Segundo Trimestre de 2024.

La distribución del Segundo Trimestre de 2024 comprende los meses de marzo, abril y mayo de 2024, periodo del año donde se registra un incremento en la demanda de energía eléctrica debido a la estacionalidad del sector, estimando se continúe con esta tendencia de crecimiento hacia los meses de verano.

Esta distribución comprende los ingresos por los derechos de cobro y reembolsos correspondientes a 13 semanas de operación, destacándose que los ingresos del Segundo Trimestre de 2024 contaron con una semana menos que la distribución del mismo periodo del año previo. La distribución del Segundo Trimestre de 2024 considera una distribución total que asciende a $899,255,012.64 pesos,[1] la cual será distribuida a los tenedores de los certificados el 28 de junio de 2024 conforme a la Política de Distribuciones[2]:

La distribución del Segundo Trimestre de 2024 (2T2024) para los certificados de la Serie "A" será de $0.6502 pesos por Certificado Bursátil Fiduciario de Inversión en Energía e Infraestructura (CBFE), es decir, 13% por arriba de la Distribución Trimestral Mínima (DTM). Para los certificados de la Serie "B", la distribución del 2T2024 será de $1.2114 pesos por CBFE, la cual incluye la DTM pendiente correspondiente al Primer Trimestre de 2024.

Para la Serie "A", $0.4271 pesos por certificado corresponden a utilidad fiscal y $0.2231 pesos por certificado a reembolso de capital. Para la Serie "B", $0.5648 pesos por certificado corresponden a utilidad fiscal y $0.6466 pesos por certificado a reembolso de capital. El propósito de dicha composición es asegurar el cumplimiento de régimen de la CFE FIBRA E, manteniendo sus beneficios fiscales.[3]

[1] Existen 853,195,411 certificados en circulación de la Serie "A" y 284,398,471 certificados de la Serie "B".
[2] Política de Distribuciones, Cláusula VI del Contrato del Fideicomiso Irrevocable CIB/2919.
[3] Sección VI Régimen Fiscal del Prospecto de Colocación.

cfe.mx @CFEmx

Río Lerma 334, Col. Cuauhtémoc C.P. 06598, Ciudad de México

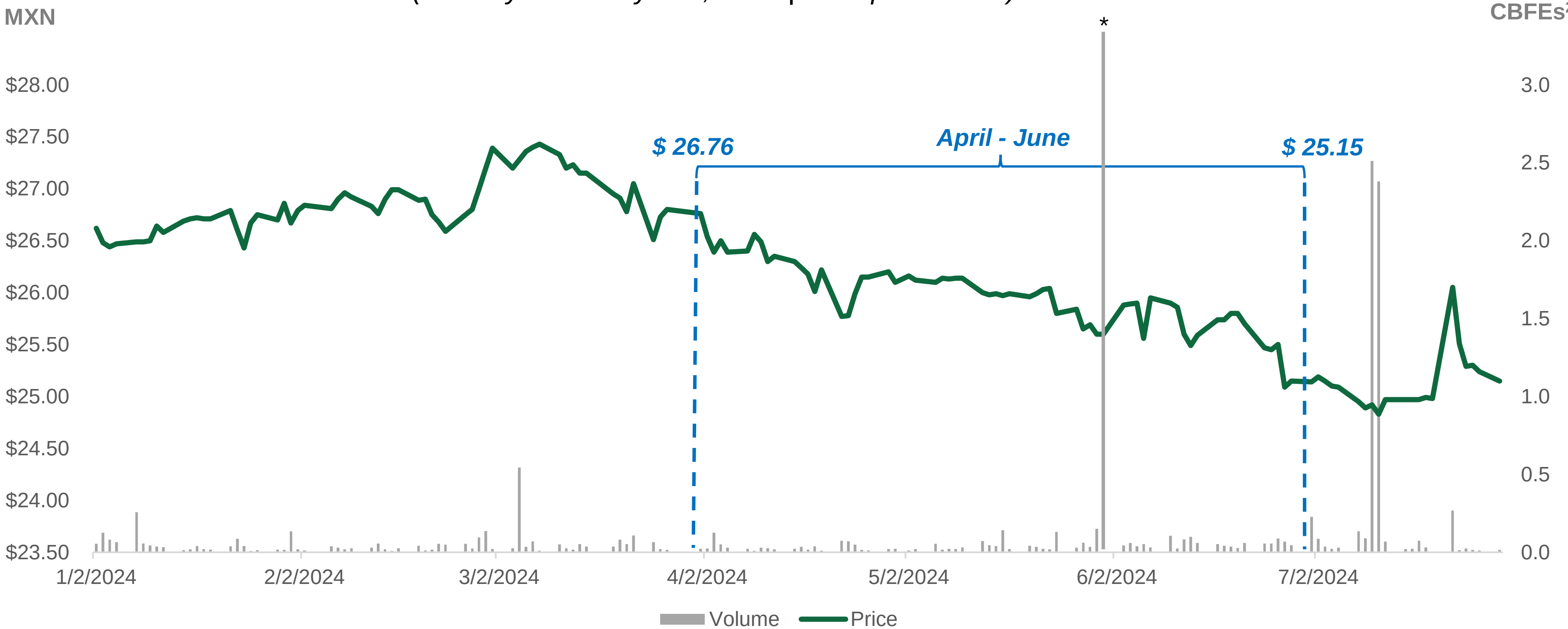
(06/20/2024)

Source: Tweet June 20th, 2024, available at: https://twitter.com/CFEmx/status/1803898455628325096
Tweet May 02nd, 2024, available at: : https://twitter.com/ManuelBartlett/status/1786085969135116725

CFE FIBRA E Performance

Graph 1. Price and Volume of CFE FIBRA E

(January 2nd to July 29th, 2024 | MXN per CBFEs)



Maximum Price[1]: 04/01/24	Minimum Price[1]: 06/27/2024	2Q24[1] Weighted Average Price:	2Q24[1] Daily Average Volume:	Closing Price: 07/29/2024
$26.76	$25.09	$25.62	665,635	$25.15

Notes: [1] The second quarter is from April 1st to June 30th, 2024. [2] Trust Stock Certificate for Investment in Energy and Infraestructure. * Indicative graphic representation of the traded volumen of certificates greater tan 1% of the securities in circulation on May 31st, 2024.

Indicates the period that includes the Second Calendar Quarter.

Source: Own elaboration with data from Bloomberg on July 29th, 2024.

CFE FIBRA E and Other REITs Performance

CFE Transmisión | Promoted Trust | CFE FIBRA E | CFE Capital

Chart 1. Dividend Yield of CFE FIBRA E[1] *vs.* Other REITS[2]

(April 01st to June 30th, 2024 | %)

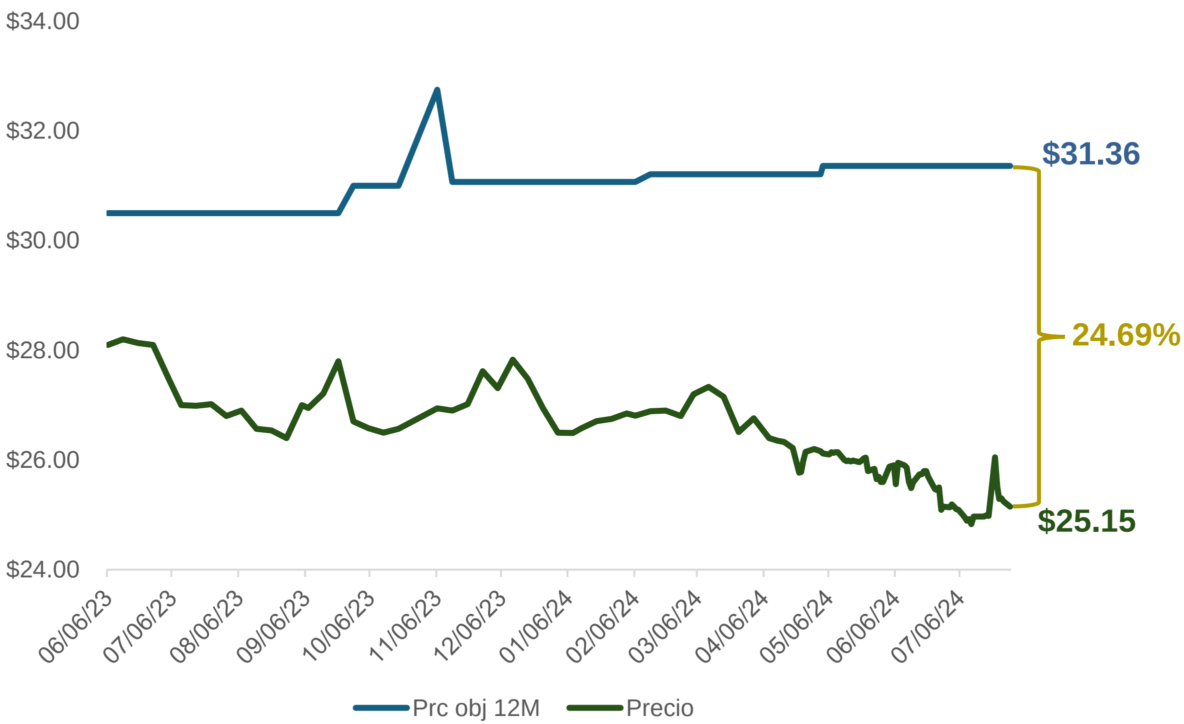
Instrument	April	May	June
FCFE18 MM Equity	**11.36**	**11.62**	**11.61**
FUNO11 MM Equity	1.64	1.66	1.79
DANHOS13 MM Equity	8.73	8.53	9.10
FNOVA17 MM Equity	8.14	8.31	8.71
FIBRAMQ MM Equity	2.09	2.08	1.69
FIBRAPL MM Equity	0.83	0.90	0.97
FSHOP13 MM Equity	2.18	2.21	2.23
FBMEX INDEX	7.27	7.00	7.09

Note: [1]Calculated by adding the last four distribution and dividing by the weithred average Price of the corresponding period. [2] For the other instruments, as well as for the Real Estate Investment Trusts Index, the indicative dividend yield is taken on the last day of the period and does not consider extraordinary distributions.
Source: Own elaboration with data from Bloomberg on June 30th, 2024.

CFE FIBRA E Analyst Coverage

Graph 2. Average Target Price in the Last 13 months

(MXN per CBFE[1])



Potential growth: + 24.69%

Target Price

BANORTE	$32.50
Santander	$31.00
BARCLAYS	$27.00
BBVA	$34.00
Morgan Stanley	$30.00
monex	$32.00
BTG Pactual	$33.00

Note: Estimated target prices are defined by analysts for the banking institutions they represent.
Source: Own elaboration with data from Bloomberg as of July, 29th, 2024.

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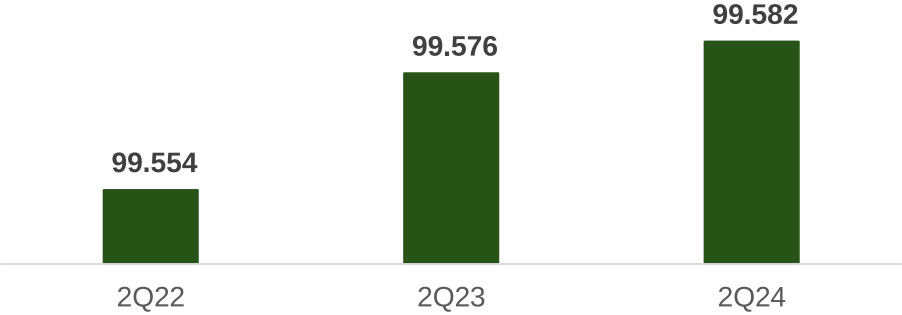
Performance Indicators for CFE Transmission

CFE Transmisión | Promoted Trust | CFE FIBRA E | CFE Capital

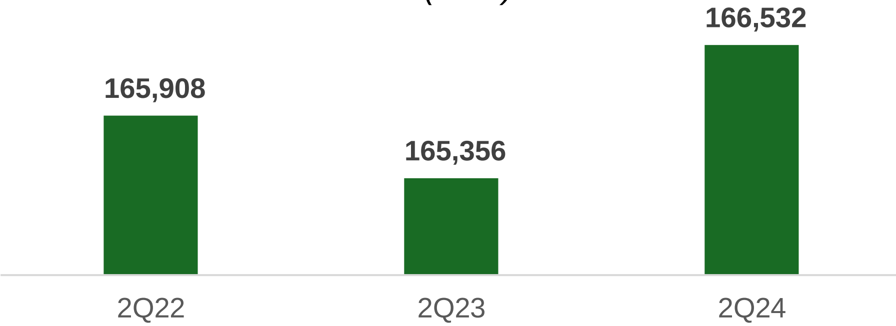
Graph 3. Availability Index of the National Transmission Network (NTN)[1]

(Percentage)



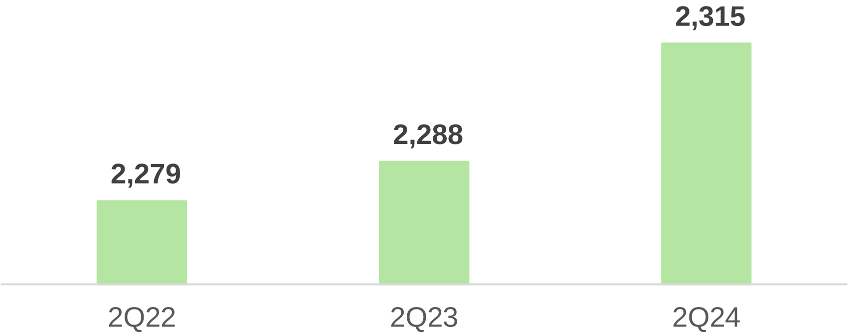
Graph 4. Capacity for Transformation of the National Transmission Network (NTN)[2]

(MVA)



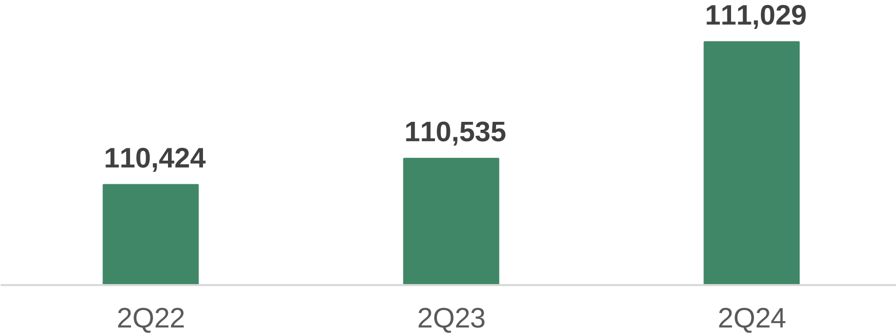
Graph 5. Number of Substations

(Number)



Graph 6. National Transmission Network

(Kilometers)



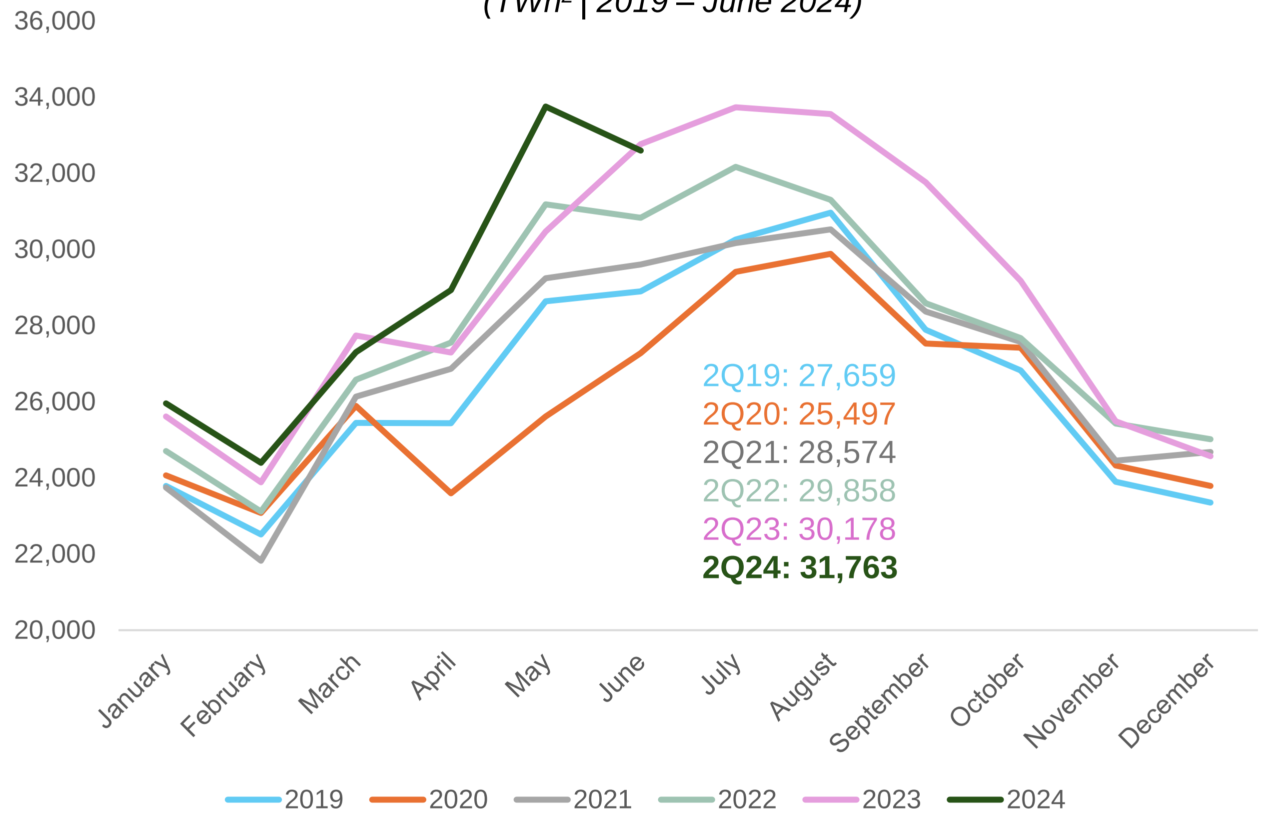
Notes: [1] This measure refers to the availability of all the elements that make up the National Transmission Network, which includes, but is not limited to: 69 kV, 85 kV, 115 kV, 138 kV, 161 kV, 230 kV and 400 kV, transformation equipment at different voltage levels, reactive energy compensatin equipment: energy reactors, compensation batteries, inductive branches of VAR compensators and ther capacitive branches. At levels equal to or greater than 69 kV and les than 161 kV, the Regional Directorate must comply with a mínimum availability of 97%. [2] It refers to the transformation capacity of the RNT to convert energy from high to medium voltage or from medium to low voltage.

Source: CFE Transmission with information as of June 30th, 2024.

Volumes of Electric Energy in the NTN[1]

Graph 7. Electrical Energy Volumes

(TWh[2] | 2019 – June 2024)



The volumes of electrical energy transmitted in the National Transmission Network (NTN) in the Second Quarter of 2024 increased:

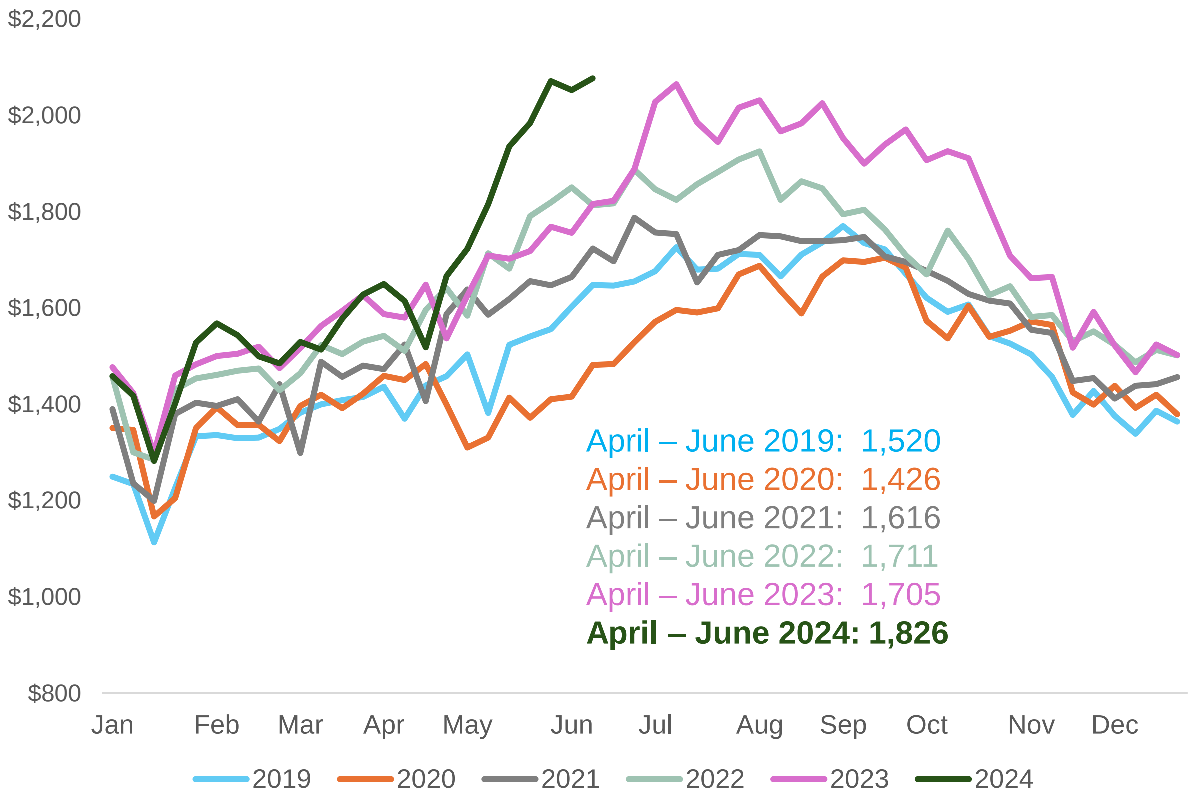
- **5.25%** vs. 2Q23
- **6.38%** vs. 2Q22
- **11.16%** vs. 2Q21

Note: [1] National Transmission Network [2] Terawatt-hour.
Source: CFE Transmission with information as of June 30th, 2024.

Revenues Performance (calendar year)

Graph 8. National Center for Energy Control (CENACE) Revenues

(Weekly average | Million MXN)



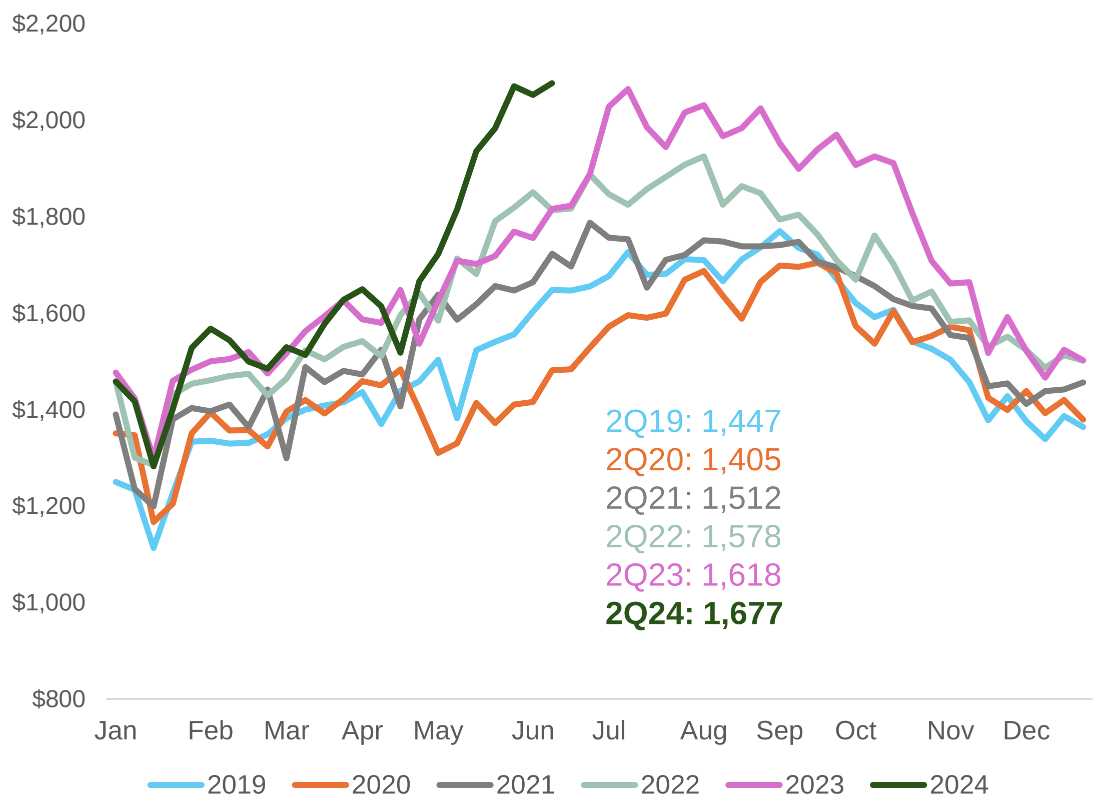
Average revenues from April 1st to June 30th, 2024, **increased:**

- **7.13%** vs. 2Q23
- **6.70%** vs. 2Q22
- **12.99%** vs. 2Q21

Note: The figures shown correspond to the average of the weekly distributions from April 1st to June 30th, 2024, aplicable for each year shown. Revenues in the graph include VAT. Rounded figures.

Source: CFE Transmission as of June 30th, 2024.

Graph 9. National Center for Energy Control (CENACE) Revenues
(Weekly average | Million MXN)



Average revenues in the Second Quarter 2024 **increased:**

- **3.66%** vs. 2Q23
- **6.30%** vs. 2Q22
- **10.93%** vs. 2Q21

Note: The figures shown correspond to the average of the weekly distributions from March 1st to May 31st, 2024, aplicable for each year shown. Revenues in the graph include VAT. Rounded figures.
Source: CFE Transmission as of June 30th, 2024.

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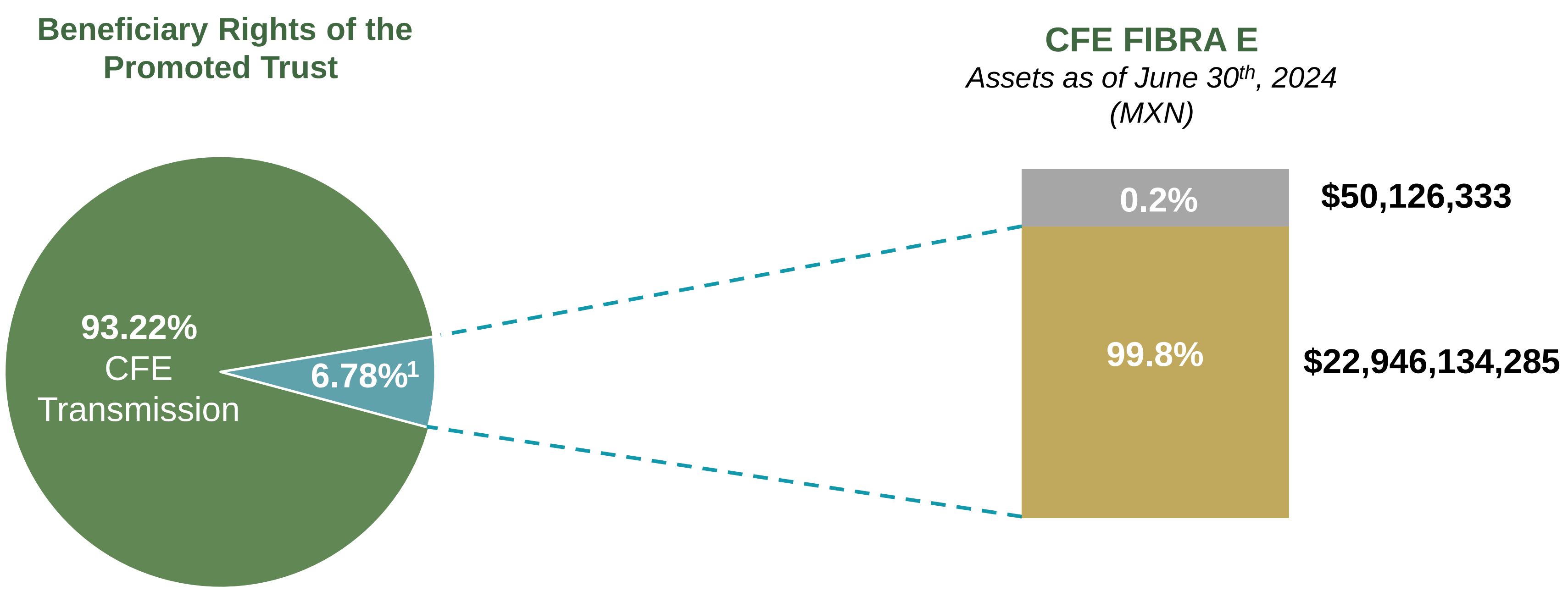
Graph 10. Income Source of CFE FIBRA E



Notes: The Other Assets within the Statement of Financial Position correspond to the advance payment of tle Civil Liability Insurance for the amount of $3,665,367 and are not representatives in the percentage. [1] 6.776103%, rounded figure 6.78%. Trust rights represent economic ownership in the Promoted Trust. Rounded figures.
Source: CFECapital.

Chart 2. Account Balance Promoted Trust F/80758

(MXN)

	April	May	June	2Q24
Initial Balance	**4,395,307,342**	**3,526,239,290**	**6,208,725,159**	
+ Collection Rights	6,449,050,687	9,106,361,653	8,185,019,702	**23,740,432,042**
– Withdrawals	3,219,622,261	3,206,697,925	2,948,869,682	**9,375,189,869**
– Distribution	4,144,439,194	3,274,980,010	5,958,232,361	**13,377,651,566**
Gross Balance	**3,480,296,574**	**6,150,923,008**	**5,486,642,817**	
+ Interests(1)	48,349,377	60,512,165	56,828,110	**165,689,652**
– Interest tax	2,406,660	2,710,014	2,394,415	**7,511,089**
Final Balance	**3,526,239,291**	**6,208,725,159**	**5,541,076,512**	
Portfolio Value	**3,526,239,291**	**6,208,725,159**	**5,541,076,512**	

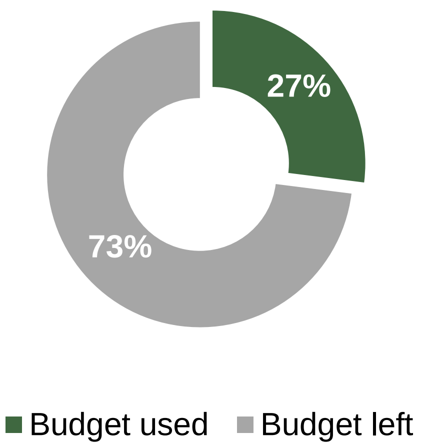
Note: [1] Represents the interests for April, May and June and take into account the interest accrued. Rounded figures and include VAT.
The chart shows the months that comprise the Second Calendar Quarter.
Source: Account Statements of the Promoted Trust (F/80758) consulted in the NAFIN Trust System.

Chart 3. Approved Budget vs. Exercised as of June 30th, 2024

(MXN)

Category	Budget 2024	Exercised to 2Q24	%
Intercompany expenses	14,680,475,611	968,002,640	7%
Operation and minor maintenance	10,734,237,896	4,104,937,464	38%
Obligation expenses	4,677,159,423	2,219,731,827	47%
Major maintenance and modernization	11,473,572,398	3,982,396,706	35%
Trust expenses	21,328,607	6,000,231	28%
Financing costs	-	-	0%
Total	**41,586,773,935**	**11,282,150,544**	**27%**

Graph 11. Budget



Note: Rounded figures. Amounts do not include VAT, except for Trust expenses. The table shows the budget exercised in the Second Calendar Quarter.
Source: CFE Transmission.

Chart 4. Account Balance Issuer Trust CIB/2919 as of June 30th, 2024

(MXN)

	April	May	June	2Q24
Initial Balance	**47,762,377**	**316,025,366**	**540,519,050**	
+ Deposits	280,831,468	221,916,019	403,735,962	906,483,449
- Withdrawals	13,274,197	383,472	413,641	14,071,310
Distribution to holders	0	0	899,255,013	899,255,013
Gross Balance	**315,319,648**	**537,557,913**	**44,586,358**	
Interest charged	705,718	2,961,137	5,539,975	9,206,830
Final Balance	**316,025,366**	**540,519,050**	**50,126,333**	

Note: Rounded figures. The chart shows the months that comprise the Second Calendar Quarter.
Source: CFECapital with information from the Account Statements Issuer Trust CIB/2919 as of June 30th, 2024.

Chart 5. Statement of Financial Position of the Issuer Trust as of 2Q24

(MXN)

	1Q24	April	May	June
Cash and Equivalents	47,762,377	316,025,366	540,519,051	50,126,333 (1)
Fiduciary Rights	23,582,939,466	23,305,091,941	23,087,031,245	22,946,134,285 (2)
Other Assets	95,858	4,461,053	4,056,688	3,665,367
Total Assets	**23,630,797,701**	**23,625,578,360**	**23,631,606,984**	**22,999,925,985**
Short Term Liabilities	135,614	23,334	186,668	115,035
Total Liabilities	**135,614**	**23,334**	**186,668**	**115,035**
Initial Contribution	1,000	1,000	1,000	1,000
Series “A” Distribution	10,616,355,065	10,616,355,065	10,616,355,065	10,425,994,446
Series “B” Distribution	3,663,492,217	3,663,492,217	3,663,492,217	3,479,598,205
Emission Costs	-716,620,754	-716,620,754	-716,620,754	-716,620,754
Distribution Taxable Income	-12,996,806,596	-12,996,806,596	-12,996,806,596	-13,521,806,978
Result of Exercise	102,632,075	97,525,014	103,390,304	371,035,951
Result of Previous Exercise	22,961,609,080	22,961,609,080	22,961,609,080	22,961,609,080
Total Equity	**23,630,662,087**	**23,625,555,026**	**23,631,420,316**	**22,999,810,950**
Total Liabilities and Equity	**23,630,797,701**	**23,625,578,360**	**23,631,606,984**	**22,999,925,985**

In the Second Quarter of 2024, the Trust Rights amounted to $22,946,134,285(2), which represent 99.8% of the total assets of the CIB/2919 Issuing Trust.

Note: Rounded figures. The chart shows the months that comprise the Second Calendar Quarter.
Source: CFECapital with information from the Account Statements Issuer Trust CIB/2919 as of June 30th, 2024.

Fiscal Treatment of Distributions

Chart 6. Promoted Trust Taxable Result, 2Q24[1]

(MXN)

Income from CENACE	18,797,102,589
Interests	136,002,731
Reimbursements to Transmission	-5,542,809,623
Intangible Asset Amortization	-5,355,239,078
Trust Expenses	-3,953,334
Fiscal Income Distributable 2Q24	**8,031,103,285**
Capital Reimbursements[2]	**5,346,548,281**
Total Distributable Amount Promoted Trust 2Q24	**13,377,651,566**

Chart 7. Issuer Trust Taxable Result, 2Q24[1]

(MXN)

Taxable Income from the Promoted Trust	**541,186,578**
Trust Expenses – Interests[2]	-7,228,437
Issuance Expenses Amortization	-8,957,759
Taxable Income	**525,000,382**
Capital Reimbursements	**365,296,872**
Issuance Expenses Amortization	8,957,759
Total Capital Reimbursement	**374,254,631**
CFE FIBRA E Distribution[3]	**899,255,013**

- Both, the Promoted Trust and the Issuing Trust, for the Second Quarter of 2024, considered a proportion equivalent to 60% tax profit and 40% equity reimbursement.

Notes: [1] Considers the Second Quarter Distribution period that includes the months of March, April and May 2024. [2] The amount corresponding to the estimate of the Restitution of the Reserve Fund amounted to $14,532,133, and the interest for the period amounted to $7,303,697. [3]The distribution amount is the total of the Tax Profit, the Capital Reimbursements and the Amortization of issuance expenses. CENACE income and refunds do not include VAT. Rounded figures.
Source: Technical Committee of the Promoted Trust and Issuing Trust (June 2024).

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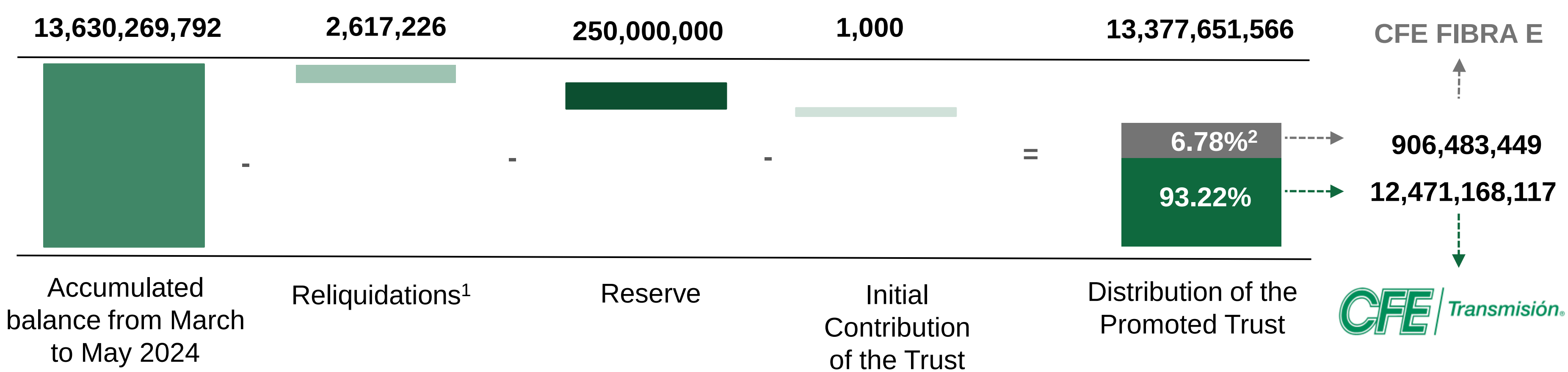
Distribution to CFE FIBRA E and CFE Transmisión

- The 2Q24 Distribution is made up of the balances of March, April and May 2024 for $13,630 million pesos, less Reliquidations for an amount of $2.6 million pesos, less $250 million pesos of the reserve and less the initial contribution of $1,000 pesos.
- With the above, the total amount distributed is $13,377 million pesos, which correspond to the Distributions made to CFE Transmission for $12,471,168,117 pesos and to CFE FIBRA E for $906,483,449 pesos, according to its holding factor.

Graph 12. Calculation of the Distributable Amount in the Second Quarter 2024[3]

(MXN)



Note: [1] Defined as adjusted payments from disputes due to discrepancies. Reassessments generate credit or debit notes on the daily account statement. They can be of 4 types: Initial (49 days after the operation), intermediate (105 days), final (210 days) or controversy (undefined period). [2] 6.776103%, approx. 6.78%. The Trust Rights represent the economic ownership in the Promoted Trust. Rounded figures. [3] The Second Quarter Distribution includes the months of March, April and May 2024.
Source: CFECapital with information from the Technical Committee of the Promoted Trust and Technical Committee of the Issuing Trust CIB/2919 (June 2024).

Amount Distributed to Series "A" and Series "B"

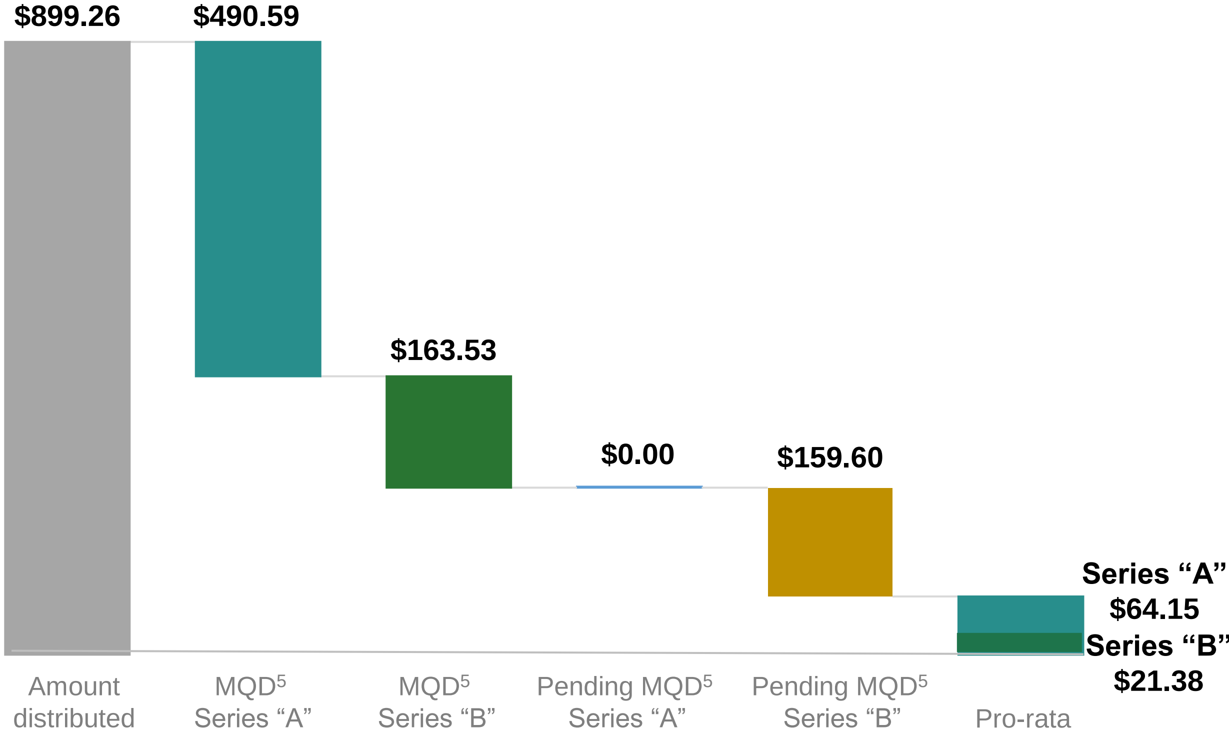
Chart 8. Distribution Breakdown Second Quarter 2024[1]

(MXN)

Distribution from Promoted Trust	13,377,651,566
Distribution to CFE FIBRA E (6.776103%)	906,483,449
Restitution of the Expenditure Reserve Fund[2]	-14,532,133
Generated Interest[3]	7,303,697
Use of distribution ratio[4]	0.00
Amount distributable to holders	**899,255,013**

Graph 13. Cascade of Payments of the CFE FIBRA E

(Million MXN)



Notas: Rounded figures. [1] The Distributable Amount corresponds to the Distribution of the Second Quarter 2024, covering the months of March, April and May of the same year. [2] An estimated Expenditure Reserve Fund of 45 million pesos is maintained as of May 31st, 2024. [3] Interest generated in the distribution period. [4] The distribution ratio is maintained in a 1/1 proportion; therefore, no cash reserves are made in the General Account. [5] MQD: Minimum Quarterly Distribution.

Source: Technical Committee of the Issuer Trust (June 2024).

Amount Distributed to Series "A" and Series "B"

Distributable Amount
$899,255,013

Distribution per CBFE[2] of Series "A"
$0.6502

Distribution per CBFE[2] of Series "B"
$1.2114

MQD[1] ($0.5750 MXN per CBFE[2])
$490,587,361

MQD[1] pending
$0.00

Series "A"

MQD[1] ($0.5750 MXN per CBFE[2])
$163,529,121

MQD[1] pending
$159,600,704

Series "B"

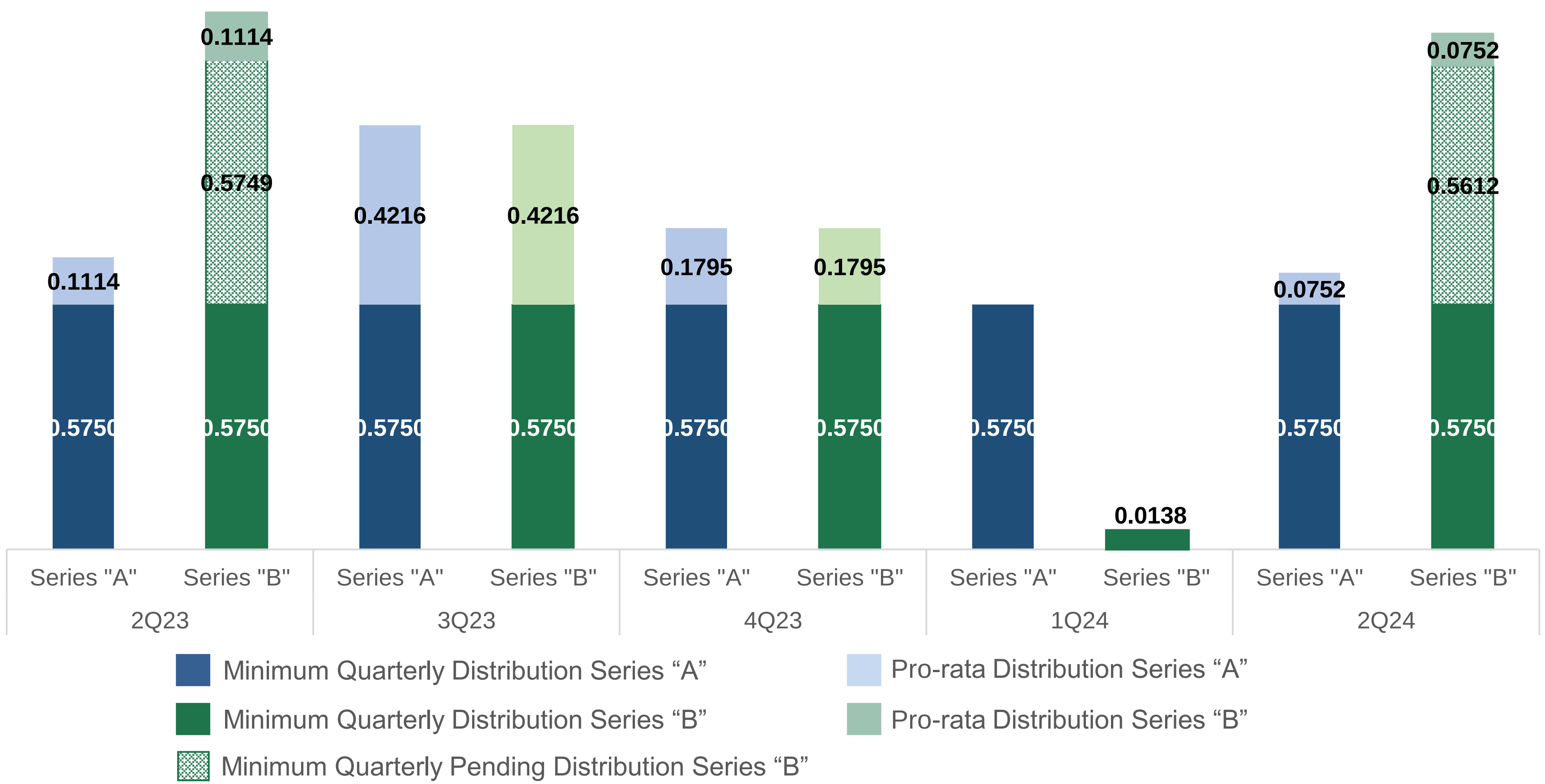
Series "A" (75%)	**Series "B"** (25%)
$64,153,370	$21,384,457
$0 .0752 MXN per CBFE[2]	$0 .0752 MXN per CBFE[2]

Series "A" and "B" Pro-rata

Notes: [1] Minimum Quarterly Distribution. [2] Trust Stock Certificate for Investment in Energy and Infrastructure. Rounded figures.
Source: Technical Committee of Issuer Trust (June 2024).

Income Composition of the 2Q24 Distribution per CBFE[1]

Graph 14. Composition of Income From Distributions of Series “A” and “B”

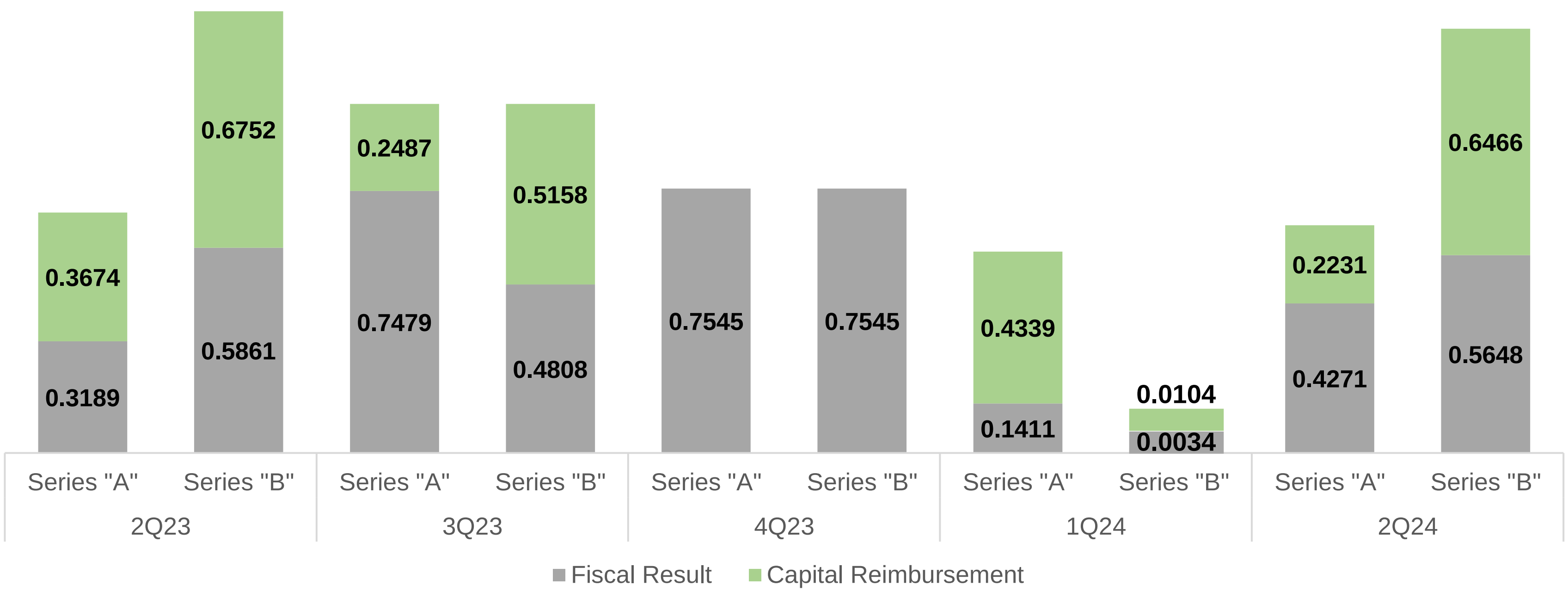


Note: [1]Trust Stock Certificate for Investment in Energy and Infraestructure. CFECapital gives the distribution instruction to the trustee, who makes the deposit to the Institute for the Deposit of Securities (INDEVAL), the central depository of the Securities Market in Mexico. The custodian acts as the tax withholding agent. Rounded figures.
Source: Technical Committee of the Issuing Trust (2023 and 2024).

Fiscal Composition of 2Q24 Distribution per CBFE[1]

Graph 15. Fiscal Composition From Distributions of Series "A" and "B" Certificates of CFE FIBRA E

(MXN por CBFE[1])



Note: [1]Trust Stock Certficate for Investment in Energy and Infrastructure. Distributions are approved by the Technical Committee and are determined based on the tax requirements of the Income Tax Law. Rounded figures.
Source: Technical Committee of the Issuer Trust (2023 and 2024).

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Chart 9. Administrator Maintenance Expenses as of Second Quarter 2024

(MXN)

	April	May	June	2Q24
Administration Fee	7,257,935	0	0	7,257,935
Fiduciary and Common Representation Fees	47,151	47,157	0	94,308
Compensation to Independent Members of the Technical Committee	43,334	0	334,967	378,301
Fees External Auditor, Accountants, Tax, Financial, Legal Advisors and Advisor of the Common Representative and Trustee	1,005,008	312,981	13,340	1,331,329
Responsibility Insurance	4,761,065	0	0	4,761,065
Tax Witholding Independent Assimilated Fees	135,614	23,334	65,334	224,282
Other Expenses (1)	24,090	0	0	24,090
Total	**13,274,197**	**383,472**	**413,641**	**14,071,310**

In 2Q24, expenses amounted to $14.1 million pesos. The main disbursement corresponded to the Expenses of the Administrator (CFECapital) and the other expenses include fees of the Common Representative and Trustee, fees of the External Auditor, accountants, tax and financial advisors, Compensations to the Independent Members of the Technical Committee and Expenses for the Maintenance of the registration and listing of CBFEs.

Notes: [1] It belongs to the expenses of the Holders Meeting Call publication. Rounded figures. The chart shows the months that comprise the Second Quarter.

Source: Finance Department and Administration Management of CFECapital.

TECHNICAL COMMITTEE

On June 17th, 2024, the Thirty-First Session of the Technical Committee of the Issuing Trust was held, in which the following topics were **approved**:

- **Amount to be distributed and distributions proposed by the Administrator** for the Holders of the Series “A” and Series “B” CBFEs, in accordance with Clause VI “Distribution Policy” of the Issuer Trust Contract.

Likewise, the Technical Committee took note of the following matters:

- Presentation of the Investor Relations Department.
- Presentation of the **Administrator's Performance Report**, corresponding to the **First Quarter of 2024**, without observations regarding its content.
- Results reports of the **2024 Holder’s Meetings**.

Key Dates 3Q24

September 30th, 2024
Distribution 3Q24

October 29th, 2024*
Quarterly Report 3Q24

October 30th, 2024*
Investor Call 3Q24

* Date to be confirmed.

CFE Capital

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