Earnings Release CFE Fibra E 2Q2026

FCFE18

July 2026

I. Financial Strength and Value Creation

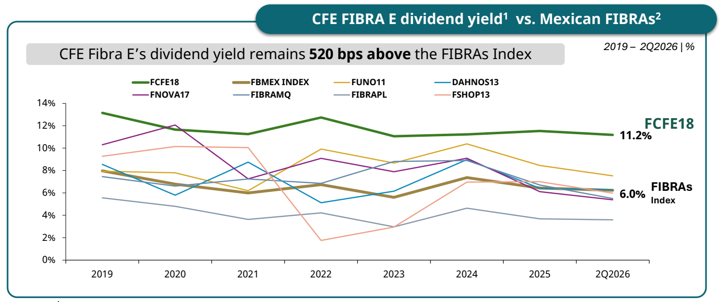
- **Stable Cash Flows with Sustained Distribution Growth.** During 2Q26, CFE Fibra E's business model continued to demonstrate the strength and resilience of its cash flows, supported by the stability of the National Transmission Network (NTN) collection rights, enabling the vehicle to maintain a consistent track record of distribution growth for Certificate Holders.
- **Growth in Energy Transmission and NTN Revenue.** During this distribution quarter (March to May), energy transported through the NTN grew 3.3% year-over-year, driven by greater use of the infrastructure and new investments. Revenue from collection rights reached Ps. 22,962.9 million, representing 2.6% growth compared to the same period in 2025.
- **Growing Distributions and Competitive Returns for Investors.** Distribution to holders of Ps. 856.0 million, a 3.8% increase versus 2Q2025. As of the end of June, the vehicle recorded a dividend yield of 11.2%, 520 basis points above the average for FIBRAs in Mexico.
- **CFE Fibra E share price offers significant upside potential.** As of the end of 2Q26, the consensus among equity research analysts indicated an average target price implying 29% upside relative to the current market price.
- **Expansion of Transmission Infrastructure.** Physical infrastructure was strengthened with the addition of 24 new substations and an increase of 276 kilometers of high voltage transmission lines compared to the same period in 2025.

II. Driving Growth Through Strategic Investment

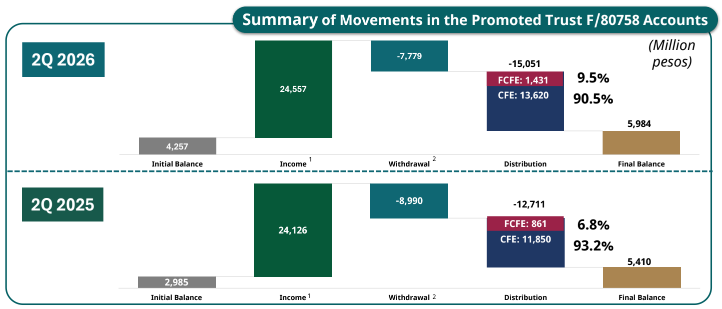
- **Renewal and Diversity on the Technical Committee.** The Certificate Holders' Meeting approved a new Rotation and Diversity Policy aimed at promoting the periodic renewal and diversity of profiles on the Technical Committee. Corporate governance was further strengthened through the appointment of three new Independent Members to the Technical Committee, elected exclusively by Series A Certificate Holders.
- **Evaluation of a Potential Equity Offering.** On April 7, 2026, CFE Fibra E announced that, together with its financial advisors, it is evaluating a potential equity offering in the Mexican and international markets. The transaction is subject to market conditions, regulatory authorizations, and approval by FCFE's corporate governance bodies.

III. Governance, Debt and ESG Commitment

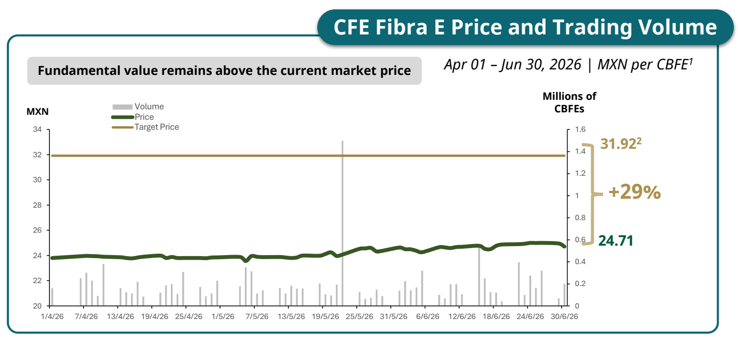
- **Solid Financial Structure and Debt Reduction.** As of June 30, 2026, the Issuing Trust maintains an international bond of USD 725 million, at a fixed annual rate of 5.875%, with a 15-year term and quarterly principal amortization. Total debt balance decreased from $12,772,274,495 in 4Q2025 to $12,171,755,907 in 2Q2026, reflecting amortization payments and foreign exchange revaluation during the period.
- **Publication of the 2025 Sustainability Report.** On July 2, 2026, CFE Fibra E published its 2025 Sustainability Report on the Mexican Stock Exchange, prepared in accordance with the CNBV's *Circular Única de Emisoras* (CUE) and the standards of the International Sustainability Standards Board. The report presents the trust's environmental, social, and governance performance, with an emphasis on transparency, gender inclusion, and climate risk management.



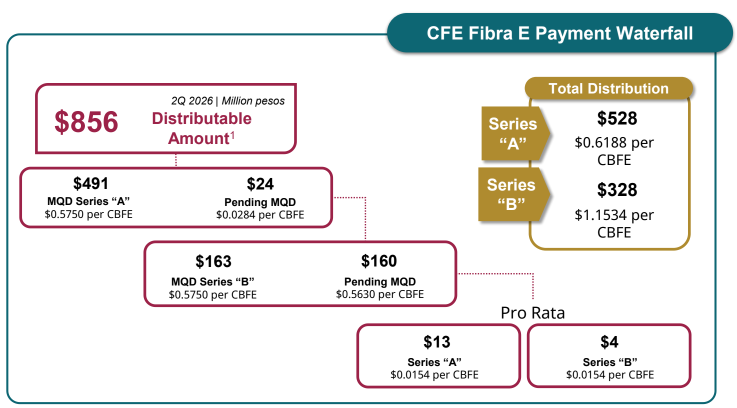
Notes: [1] Calculated by adding the last four distributions and dividing the total by the weighted average price for the corresponding period. [2] For all other instruments and the FIBRAs Index, the trailing 12-month dividend yield is measured as of the last day of the period and excludes extraordinary distributions.
Source: CFECapital using Bloomberg data as of June 30, 2026.



Notes: Figures are rounded and include VAT. The charts display the months within the calendar second quarter. [1] Includes collection rights and interest. [2] Includes interest and withheld income tax.
Source: Trust account statements of the Promoted Trust consulted in NAFIN's Fiduciary System.



Notes: [1] CBFE: Fiduciary Investment Trust Certificates in Energy and Infrastructure. [2] Institutions providing coverage are: Banorte, BBVA, BTG Pactual, Monex, Morgan Stanley y Santander.
Source: CFECapital elaboration using Bloomberg data as of June 30, 2026.



Notes: Rounded amounts in Mexican pesos. [1] Distributable income corresponds to the Distribution of the 2Q2026, which covers the months of March, April and May 2026. The outstanding distributable balance for both Series reflects the 1Q2026 distribution and the extraordinary distribution paid on March 13, 2026. CBFE: Fiduciary Investment Trust Certificates in Energy and Infrastructure. MQD: Minimum Quarterly Distribution.