You Are Cordially Invited to Attend

A Very Special Event Exclusively for Adults and Retirees

Join Us for an Educational Event at

Richfield Branch Library

Learn About Your Hosts:

Landon Jones, founder and CEO of Revisor, acts as the visionary for the company and provides the strategic direction for innovative services and solutions for clients. In addition, Landon spends roughly half his time as the senior financial advisor for the Revisor Wealth division, a role that allows him to stay connected to the needs of financial advisors and envision the revolutionary services available through Revisor. Whether it's staff, clients, or students at Cleveland State University where he teaches, Landon is passionate about helping people think critically about financial strategy.

Landon began his career in the financial planning industry in 2002, initially working for large national firms. After three years, he came to understand that only by starting his own independent firm could he fully align his career with his values. In December of 2005, Landon launched his firm with a vision for creating a comprehensive financial, tax, and estate planning organization with clients' interest as the primary objective.

Landon holds a Master of Business Administration degree from The Ohio State University and is a Certified Financial Planner®. In his free time, Landon enjoys spending time with his wife, Monica, and two boys, Luke and Matthew.

REVISOR
WEALTH MANAGEMENT

157420

Revisor Wealth Management Invites You to Come and Learn About

Wills, Living Trusts, and Probate

An Estate Plan is vital for any individual, couple or family that owns a home and has assets. Ensure that your Estate Planning is in good order by reviewing the methods families use to avoid the delays and legal fees of Probate Court. Learn various methods and best practices to protect your family from unnecessary costs and wasted time in Probate.

You will learn the following topics, in easy to understand terms:

- The advantages and disadvantages of Wills and Living Trusts
- How Powers of Attorney work and don't work (some may not be valid if you are disabled or pass away)
- How Probate Court works and why you may want to avoid it for your family
- Why putting property in your children's names may be a mistake
- Common missteps by families raising children with challenges, disabilities or special needs
- Protecting your home from being swallowed up by nursing home care
- Protecting your heirs inheritance from lawsuits, divorce and spend-thrifts
- Best practices for naming retirement accounts and Life Insurance beneficiaries
- **HOW THE NEW SECURE ACT AFFECTS YOUR TRUST AND/OR RETIREMENT ACCOUNTS**

This seminar is designed to help you and your family avoid the most common costly mistakes.

Be our guest at this unique and FREE Educational presentation.
Call our 24-hour reservation line at the number below.

Event Details

Tuesday
October 27, 2026
1:30 p.m.

or

Tuesday
October 27, 2026
6:30 p.m.

Richfield Branch Library

Community Room
3761 South Grant Street • Richfield, OH 44286

Call today to confirm your reservation.

Call our reservation line at: **(844) 405-8931** (Toll-Free, 24 Hours)

or

Register online at: **www.youRSVP.com** and enter code: **KEXDUB**

Investment advisory services offered through Revisor Wealth Management, LLC, a registered investment advisor with the SEC. For educational purposes only – nothing will be sold at this seminar. This class is not affiliated with Richfield Branch Library and is offered independently of Richfield Branch Library.

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