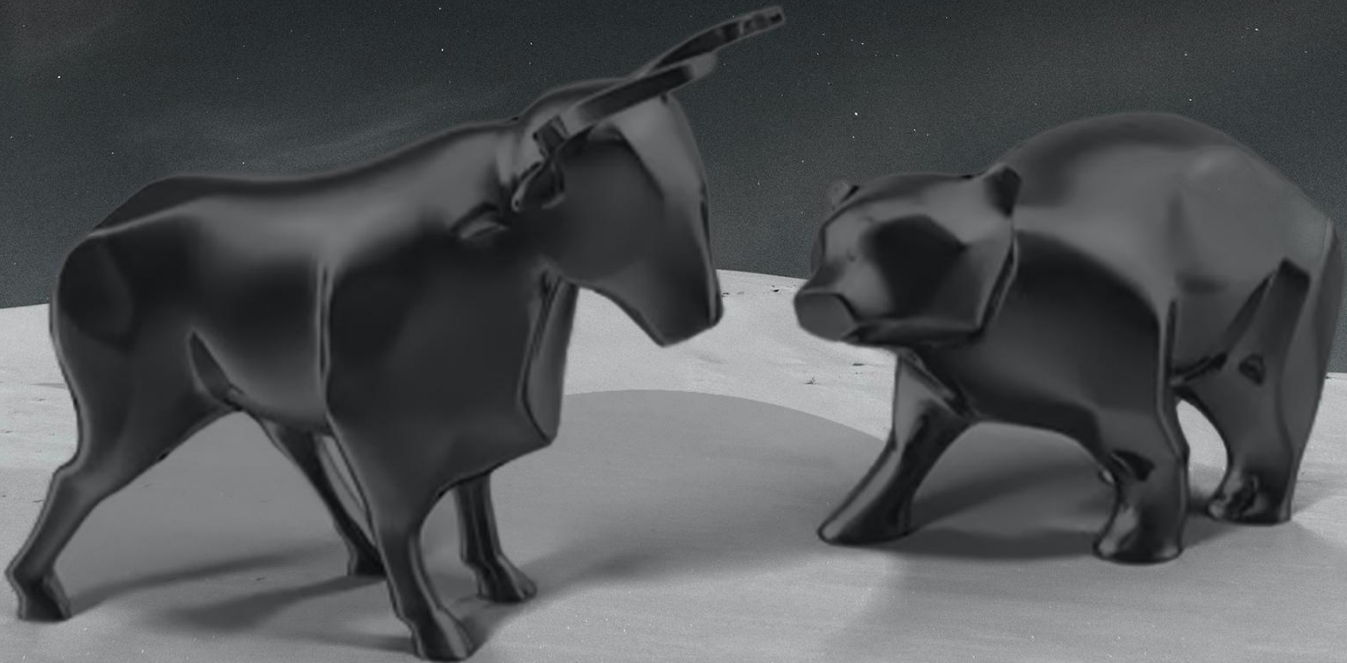




Givtrade

Daily Technical Report

Thursday, July 2, 2026

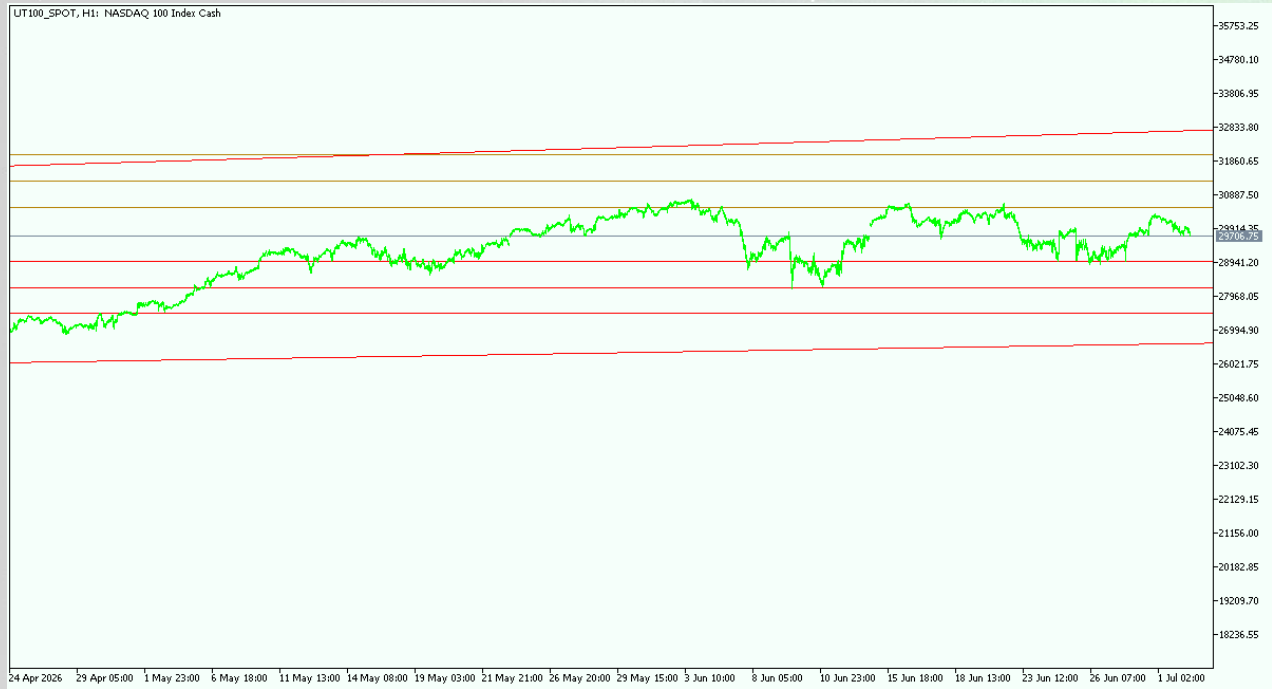


CFDs and FX are complex instruments that carry a high level of risk and may result in a rapid partial or total loss of invested capital due to high leverage. You should consider whether you understand how CFDs work and ensure you can afford to take the risks involved.

Nasdaq 100

UT100

Market Price: 29706.75



Technical Overview

- US stocks started the second half of the year on a weaker note, with the Nasdaq falling 0.7% and the S&P 500 declining 0.2%.
- Chipmakers led the market decline, with Micron Technology dropping more than 10% and Intel losing over 9%, weighing heavily on technology sector performance.
- The selloff follows a strong second quarter, during which the Nasdaq gained 21%, the S&P 500 rose 15%, and the Dow Jones advanced 13%.
- Federal Reserve Chair Kevin Warsh avoided providing guidance on interest rates during his appearance at the ECB Forum in Portugal, leaving investors without fresh policy signals.
- Treasury yields remained relatively stable, with the 10-year US Treasury yield trading near 4.48% after briefly declining following Warsh's remarks.

Resistance levels: A Break above R1 opens the door toward 31291.41 → 32050.21

- R1: 30532.61
- R2: 31291.41
- R3: 32050.21

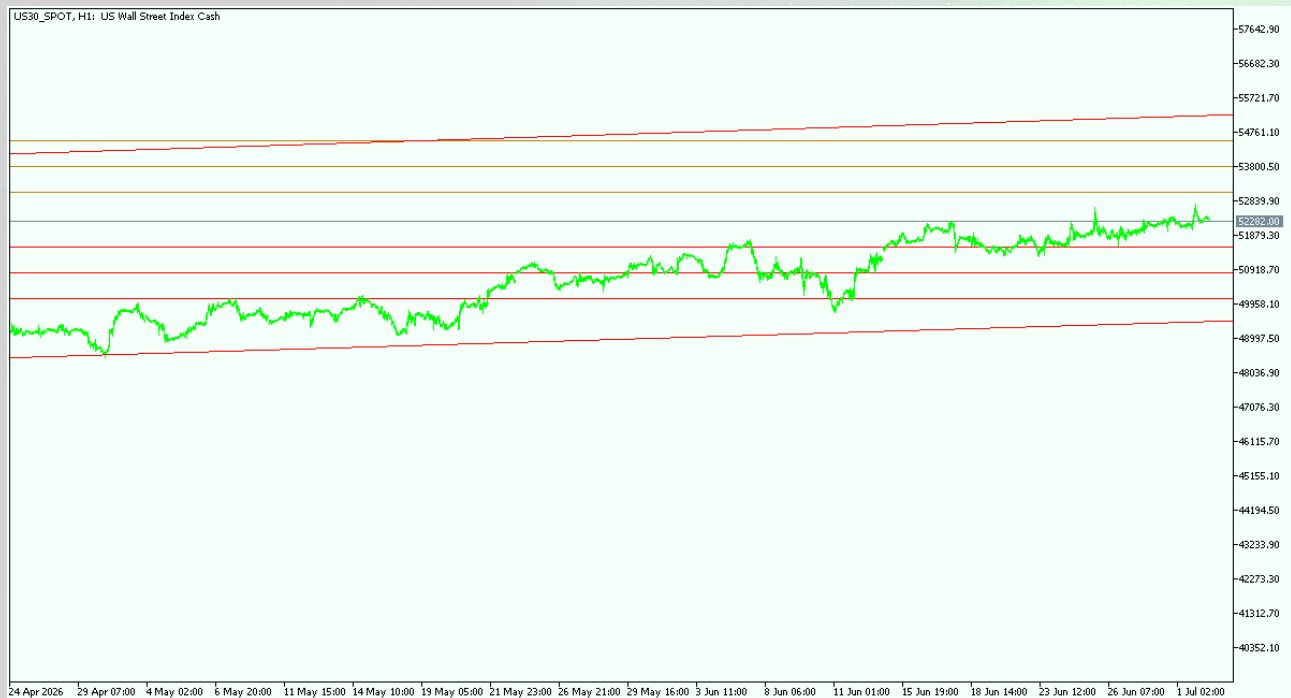
Support levels: A Drop below S1 increases bearish pressure toward 28217.31 → 27477.97

- S1: 28956.65
- S2: 28217.31
- S3: 27477.97

Dow Jones US 30

US30

Market Price: 52282.00



Technical Overview

- The Dow Jones Industrial Average reached a new record high above 52,500, completing a remarkable recovery from the sharp selloff experienced earlier in April.
- The latest Dow rally masks underlying market divergence, as the index advanced despite notable weakness across the semiconductor sector.
- Alphabet officially replaced Verizon in the Dow on June 29, significantly increasing the index's exposure to large-cap technology and artificial intelligence themes.
- Five of the Magnificent Seven stocks are now represented in the Dow, increasing the benchmark's sensitivity to movements in major technology companies.
- Quarter-end and start-of-quarter portfolio rebalancing flows have provided additional support, with institutional investors adjusting allocations after strong sector performance divergences during Q2.

Resistance levels: A Break above R1 opens the door toward 53795.71→ 54525.52

- R1: 53065.90
- R2: 53795.71
- R3: 54525.52

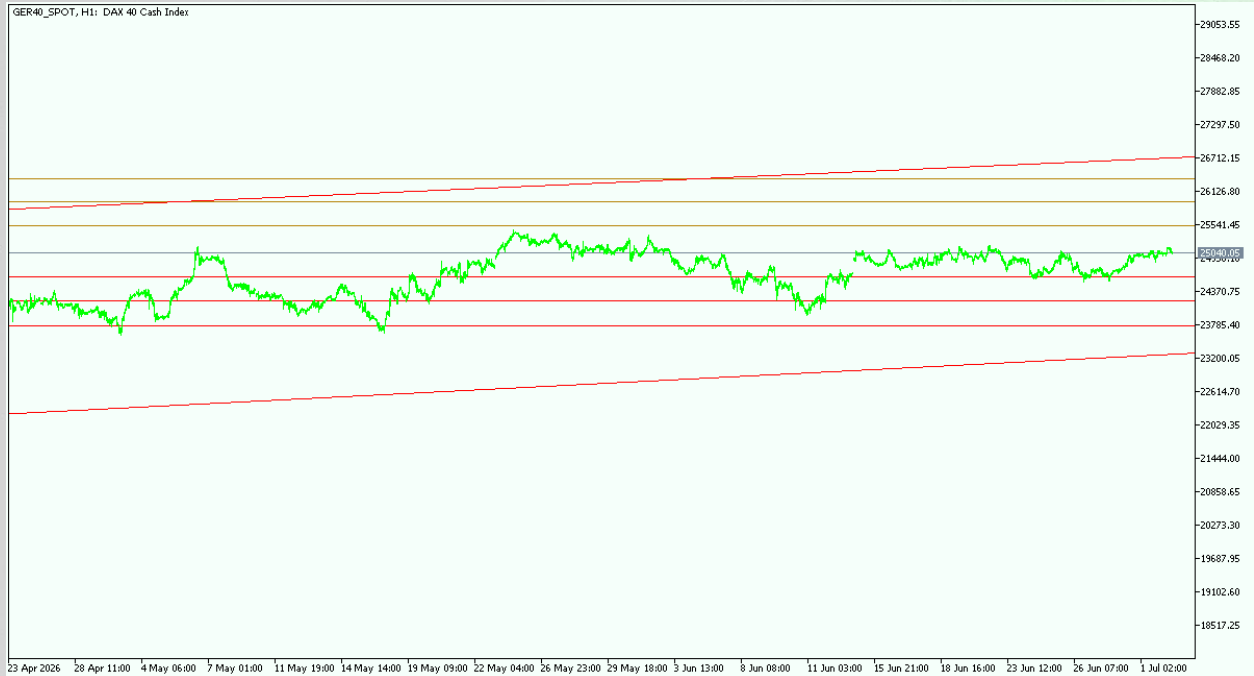
Support levels: A Drop below S1 increases bearish pressure toward 50838.04→ 50121.04

- S1: 51548.65
- S2: 50838.04
- S3: 50121.04

German DAX 40

DAX

Market Price: 25040.05



Technical Overview

- DAX trades around 25,040, holding near recent highs as investors balance improving risk sentiment with ongoing uncertainty over global monetary policy.
- European equities are finding support from easing energy market pressures, as lower oil prices help reduce inflation concerns across the Eurozone.
- Cooling German inflation data has reinforced expectations of a more measured ECB policy path, supporting broader market sentiment despite weighing on the Euro.
- Investors remain focused on upcoming US Nonfarm Payrolls data, which could significantly influence global risk appetite and interest rate expectations.
- Technology and growth-oriented sectors are likely to remain sensitive to US rate expectations, particularly after recent volatility in global semiconductor stocks.
- The decline in crude oil prices continues to benefit energy-intensive European industries, improving the outlook for manufacturers and industrial companies.

Resistance levels: A Break above R1 opens the door toward 25936.51 → 26346.11

· R1: 25526.92

· R2: 25936.51

· R3: 26346.11

Support levels: A Drop below S1 increases bearish pressure toward 24204.52 → 23771.52

· S1: 24625.82

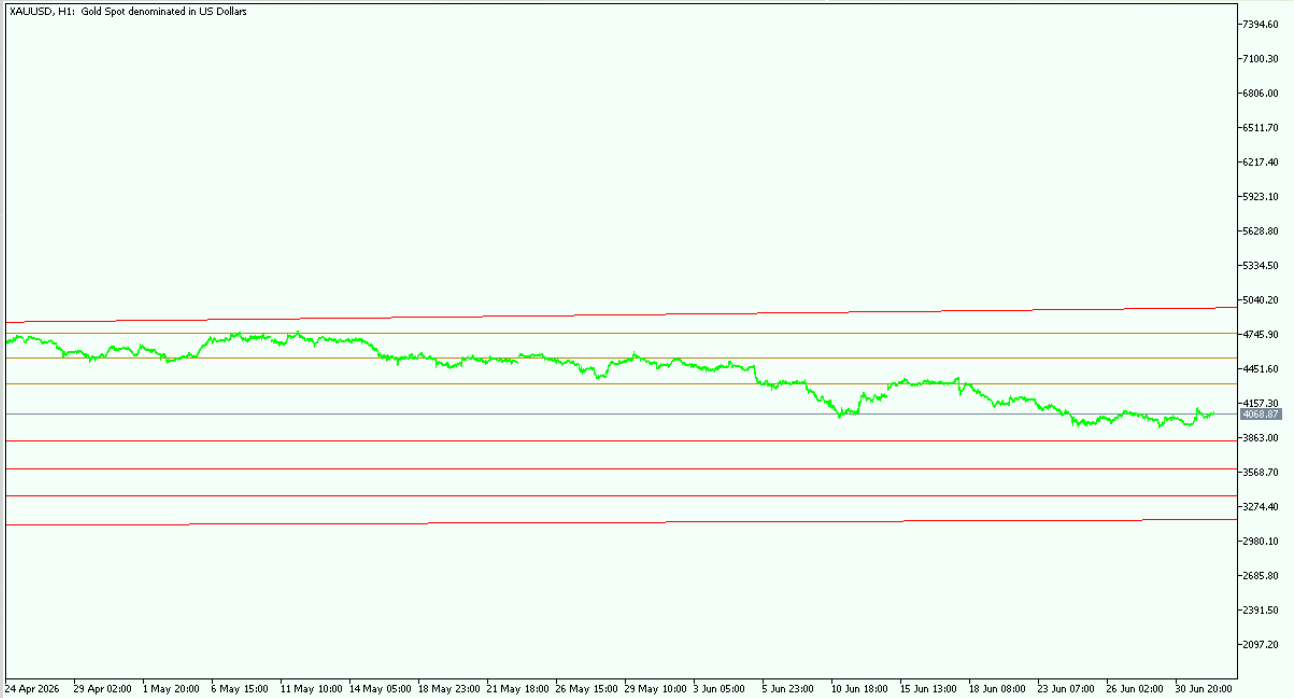
· S2: 24204.52

· S3: 23771.52

Gold

XAUUSD

Market Price: 4068.87



Technical Overview

- Gold prices edge higher ahead of the European session, supported by a modest pullback in the US Dollar and cautious positioning ahead of key US labor market data.
- XAU/USD remains range-bound despite intraday gains, as traders avoid taking aggressive positions before the release of the highly anticipated US Nonfarm Payrolls report.
- Weaker-than-expected US ADP employment data supports Gold, with private payroll growth slowing to 98,000 in June, below market expectations of 113,000.
- US manufacturing activity softened slightly in June, with the ISM Manufacturing PMI easing to 53.3 from 54.0, signaling a moderation in economic momentum.

Resistance levels: A Break above R1 opens the door toward 4544.69 → 4756.50

R1: 4327.00

R2: 4544.69

R3: 4756.50

Support levels: A Drop below S1 increases bearish pressure toward 3597.42 → 3367.96

S1: 3832.77

S2: 3597.42

S3: 3367.96