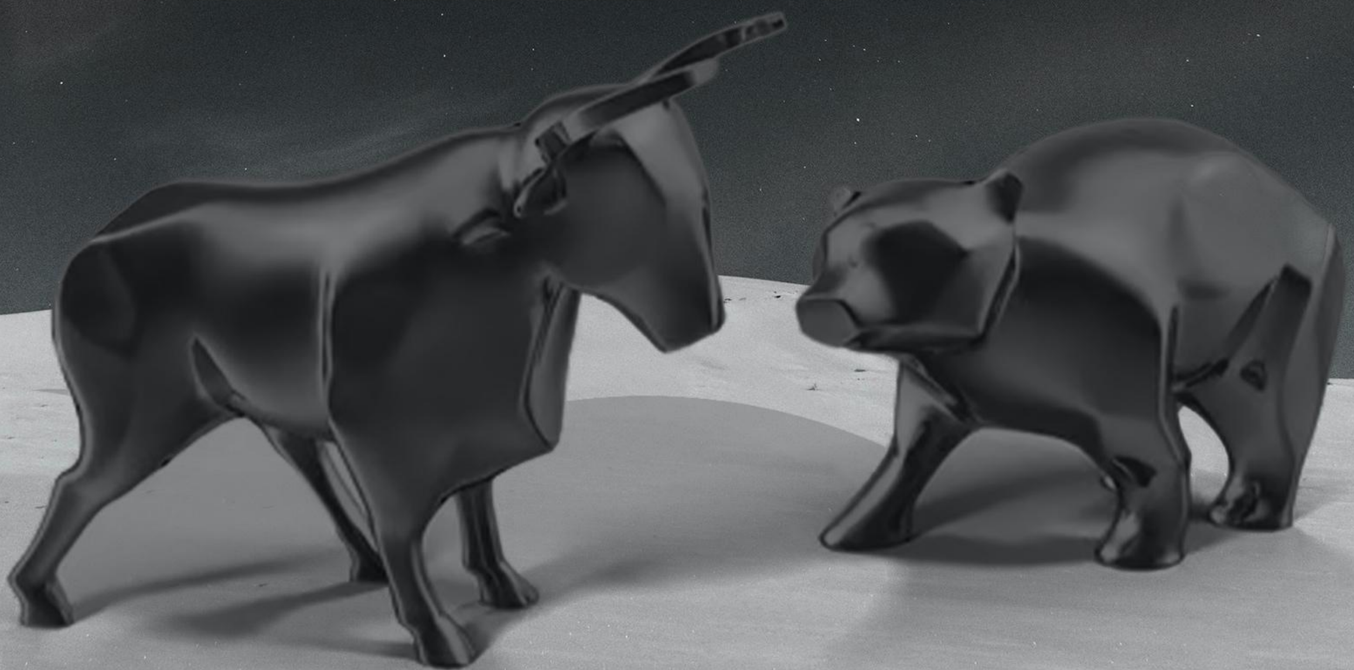
Givtrade

Daily Technical Report

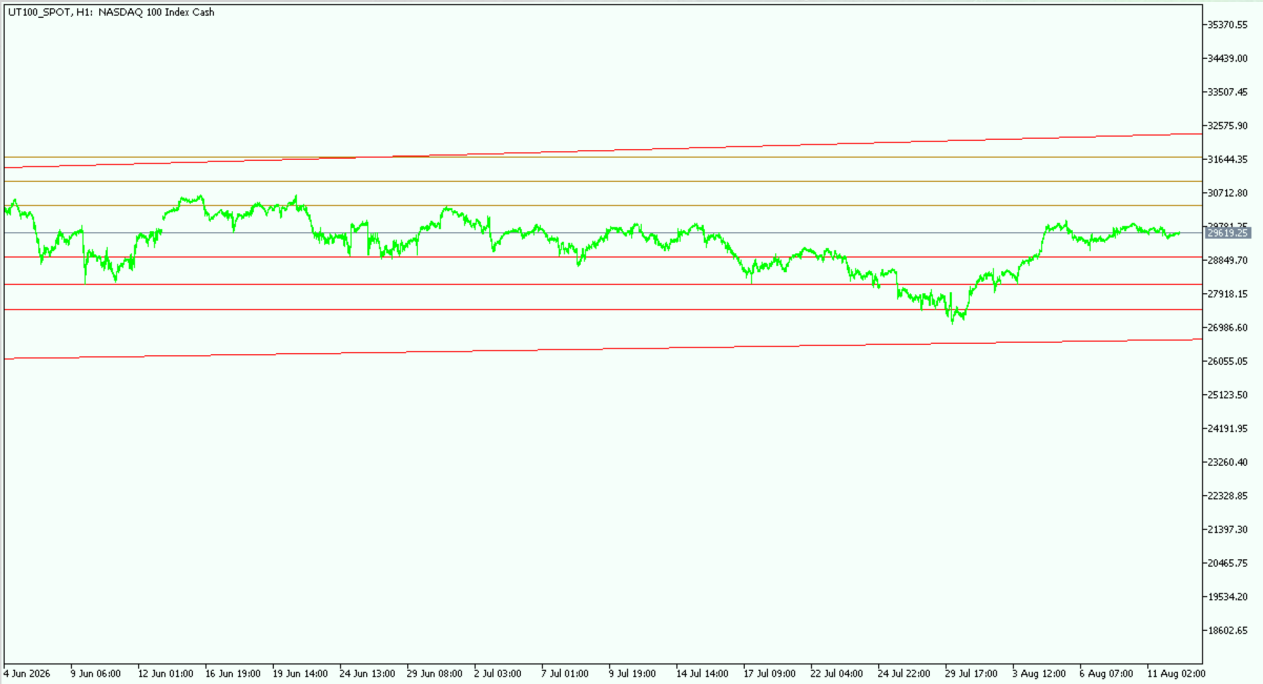
Wednesday, August 12, 2026



CFDs and FX are complex instruments that carry a high level of risk and may result in a rapid partial or total loss of invested capital due to high leverage. You should consider whether you understand how CFDs work and ensure you can afford to take the risks involved.

Nasdaq 100

UT100 **Market Price: 29619.25**



Technical Overview

- Major U.S. stock indexes closed lower for a second consecutive session, with the Nasdaq Composite falling 0.6%, the Dow Jones Industrial Average declining 0.3%, and the S&P 500 losing 0.3% as investors remained cautious ahead of the July CPI report.
- Markets are focused on Wednesday's U.S. inflation data, which could play a crucial role in shaping expectations for the Federal Reserve's interest-rate path.
- The 10-year U.S. Treasury yield remained elevated, trading above 4.69%, although it eased from Monday's close near 4.71% as investors assessed the potential impact of higher energy prices on inflation and monetary policy.
- Technology stocks remained under pressure, with Alphabet falling nearly 4%, while Nvidia edged lower after announcing financing agreements aimed at supporting hyperscaler customers' AI data-center investments.

Resistance levels: A Break above R1 opens the door toward 31029.24→ 31707.10

· R1: 30358.51

· R2: 31029.24

· R3: 31707.10

Support levels: A Drop below S1 increases bearish pressure toward 28189.56→ 27475.06

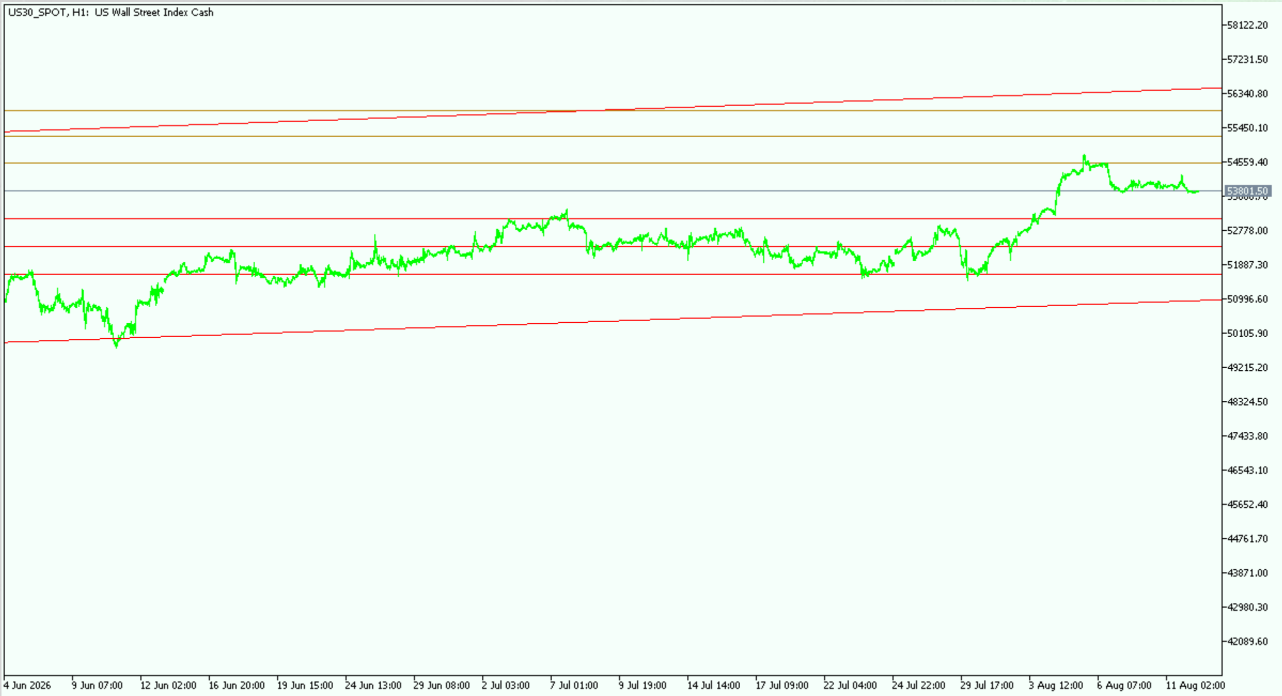
· S1: 28922.38

· S2: 28189.56

· S3: 27475.06

Dow Jones US 30

US30 **Market Price: 53801.50**



Technical Overview

- The Dow Jones Industrial Average briefly broke above 54,200 before giving back the entire advance, leaving the index near 54,000 and virtually unchanged on the session.
- The 53,800 area continues to provide support, having been tested and held for three consecutive sessions, highlighting the market's current consolidation phase.
- Renewed uncertainty over the reopening of the Strait of Hormuz weighed on risk sentiment, as Iranian officials indicated that an agreement with Oman would not automatically reopen the strategic waterway.
- Negotiations between Washington and Tehran remain complicated by competing demands, with Iran seeking compensation, sanctions relief, and the withdrawal of U.S. forces, while the U.S. is also demanding compensation for damages and casualties.

Resistance levels: A Break above R1 opens the door toward 55228.67→ 55891.63

· R1: 54529.87

· R2: 55228.67

· R3: 55891.63

Support levels: A Drop below S1 increases bearish pressure toward 52351.71→ 51628.32

· S1: 53097.93

· S2: 52351.71

· S3: 51628.32

German DAX 40

DAX

Market Price: 26410.20

Technical Overview

- The DAX trades around 26,410, remaining close to record territory after closing Tuesday at 26,391.42. The index is only slightly below its recent record high of around 26,454.
- German equities continue to show strong momentum, with the DAX having broken above the 26,000 level earlier this month and repeatedly testing fresh record highs.
- Positive corporate earnings and resilient profit expectations continue to support the index, helping offset concerns surrounding elevated energy prices and geopolitical uncertainty.
- Investor sentiment remains broadly constructive, although the DAX's proximity to record highs increases the potential for profit-taking and short-term consolidation.
- Geopolitical developments remain an important market driver, particularly the uncertainty surrounding the Strait of Hormuz. A sustained rise in oil prices could increase inflation concerns and weigh on European equities.

Resistance levels: A Break above R1 opens the door toward 27539.24→ 28143.08

· R1: 26952.27

· R2: 27539.24

· R3: 28143.08

Support levels: A Drop below S1 increases bearish pressure toward 25317.15→ 24767.85

· S1: 25865.39

· S2: 25317.15

· S3: 24767.85

Gold

XAUUSD **Market Price: 4397.31**

Technical Overview

- Gold (XAU/USD) remains elevated near $4,400, up around 0.50% on the day, and continues to trade close to its highest level since June 5 as investors await the U.S. CPI report.
- U.S. inflation data is the key near-term catalyst for Gold, with the CPI report expected to provide fresh clues about the Federal Reserve's future interest-rate path and influence the U.S. Dollar.
- Oil prices remain near one-and-a-half-week highs as hopes for a quick reopening of the Strait of Hormuz fade, keeping geopolitical risk premiums elevated.
- Iran continues to impose conditions for reopening the Strait of Hormuz, while Iran-backed Houthi forces have intensified attacks on vessels in the Red Sea and Bab el-Mandeb, particularly those linked to Saudi Arabia.

Resistance levels: A Break above R1 opens the door toward 4703.72→ 4860.88

R1: 4553.99

R2: 4703.72

R3: 4860.88

Support levels: A Drop below S1 increases bearish pressure toward 4080.53→ 3918.66

S1: 4242.39

S2: 4080.53

S3: 3918.66