

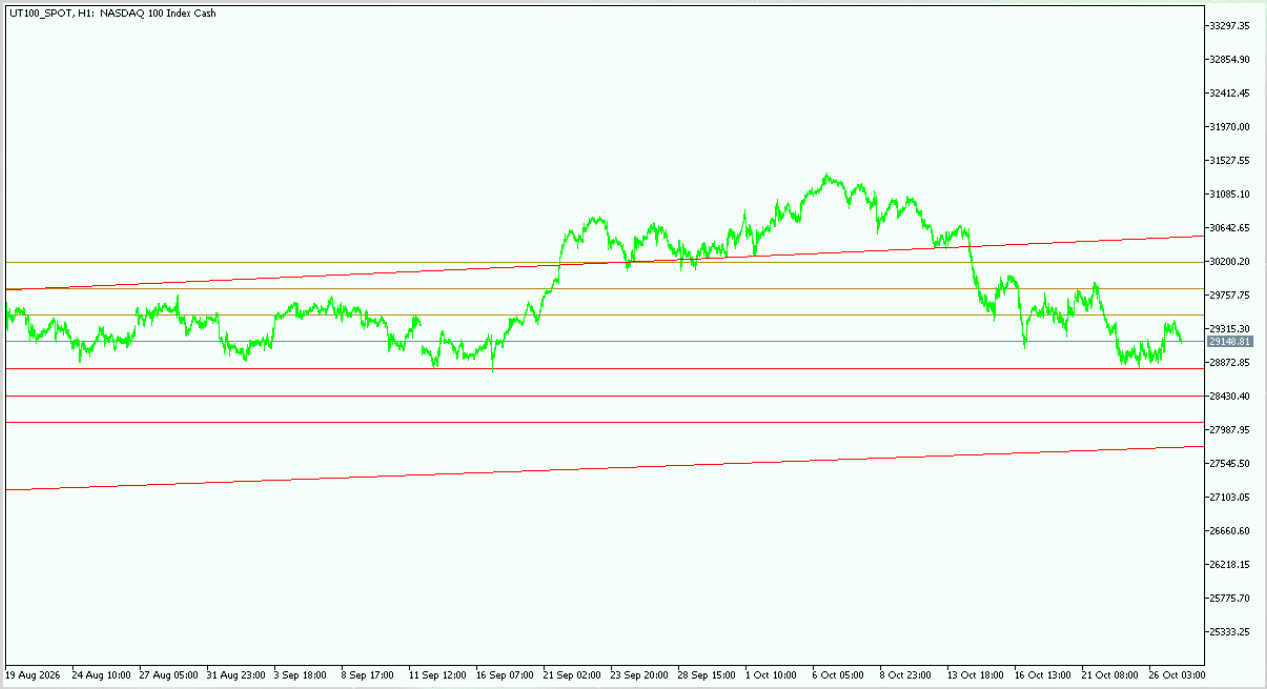
Daily Technical Report

Tuesday, October 27, 2026

CFDs and FX are complex instruments that carry a high level of risk and may result in a rapid partial or total loss of invested capital due to high leverage. You should consider whether you understand how CFDs work and ensure you can afford to take the risks involved.

Nasdaq 100

UT100 Market Price: 29148.81



Technical Overview

- Wall Street closed higher on Monday, with the Nasdaq Composite gaining 0.8%, S&P 500 advancing 0.7%, and Dow Jones rising 0.3%, supported by renewed technology-sector optimism.
- US equities rebounded following Friday's broad market selloff, when the Dow Jones shed approximately 650 points amid rising oil prices and escalating Middle Eastern geopolitical tensions.
- Technology stocks gained momentum following Anthropic's IPO filing, as the artificial intelligence company announced plans to list on the Nasdaq under the ticker ANT.
- Anthropic disclosed losses of $80.7 billion during the six months through June, highlighting the substantial financial costs associated with expanding artificial intelligence infrastructure.
- Magnificent Seven stocks strengthened, with the MAGS ETF gaining approximately 1%, reflecting renewed investor appetite for major technology companies ahead of upcoming earnings releases.

Resistance levels: A Break above R1 opens the door toward 29843.33→ 30188.64

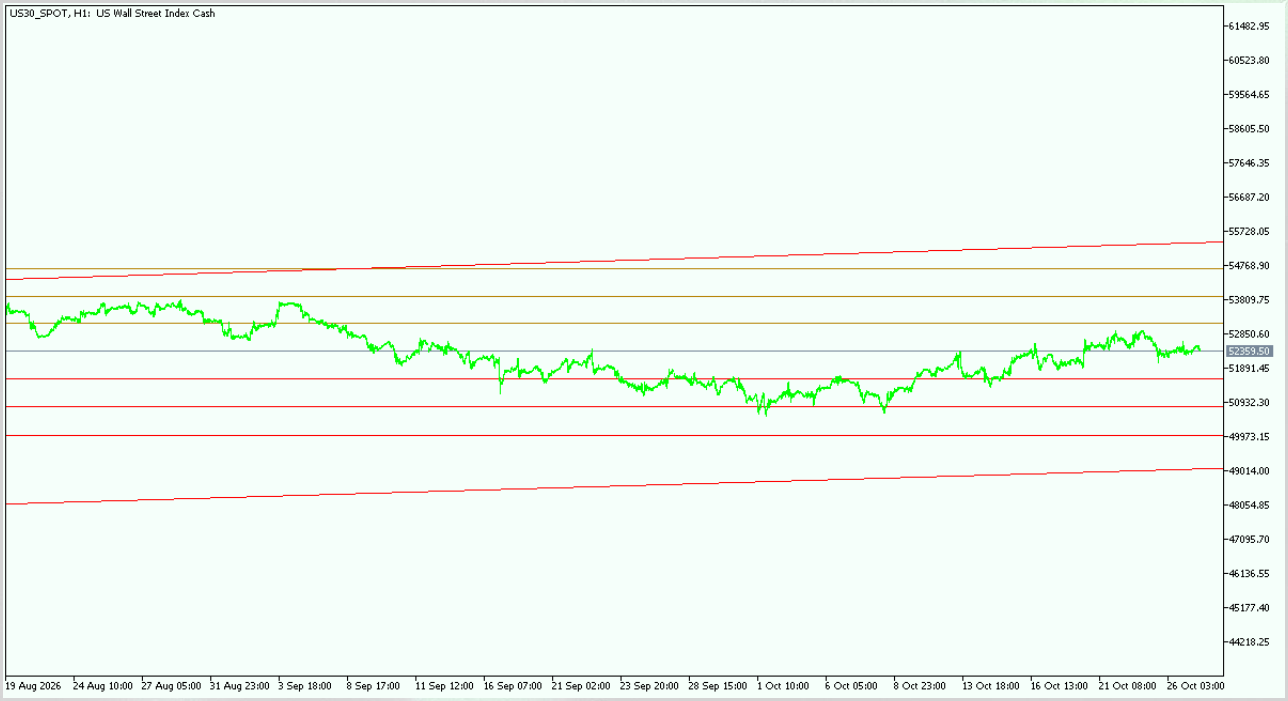
· R1: 29498.02
· R2: 29843.33
· R3: 30188.64

Support levels: A Drop below S1 increases bearish pressure toward 28431.45→ 28089.50

· S1: 28789.50
· S2: 28431.45
· S3: 28089.50

Dow Jones US 30

US30 Market Price: 52359.50



Technical Overview

- US stock futures traded mixed during Monday's European session, with Dow Jones futures gaining 0.32% to 52,560, S&P 500 futures rising 0.14% to 7,670, and Nasdaq 100 declining 0.13% to 29,080.
- Dow Jones futures outperformed the broader market, reflecting modest improvements in investor sentiment despite geopolitical uncertainty and concerns surrounding technology-sector valuations.
- Nasdaq 100 futures remained under slight pressure, as investors continued assessing the sustainability of AI investments and elevated capital expenditure among major technology companies.
- Middle Eastern geopolitical tensions remained a key driver of market sentiment, with investors monitoring potential military developments involving the United States, Israel, and Iran.
- President Donald Trump ruled out immediate military action against Iran, temporarily easing concerns about regional escalation and providing some relief to global financial markets.

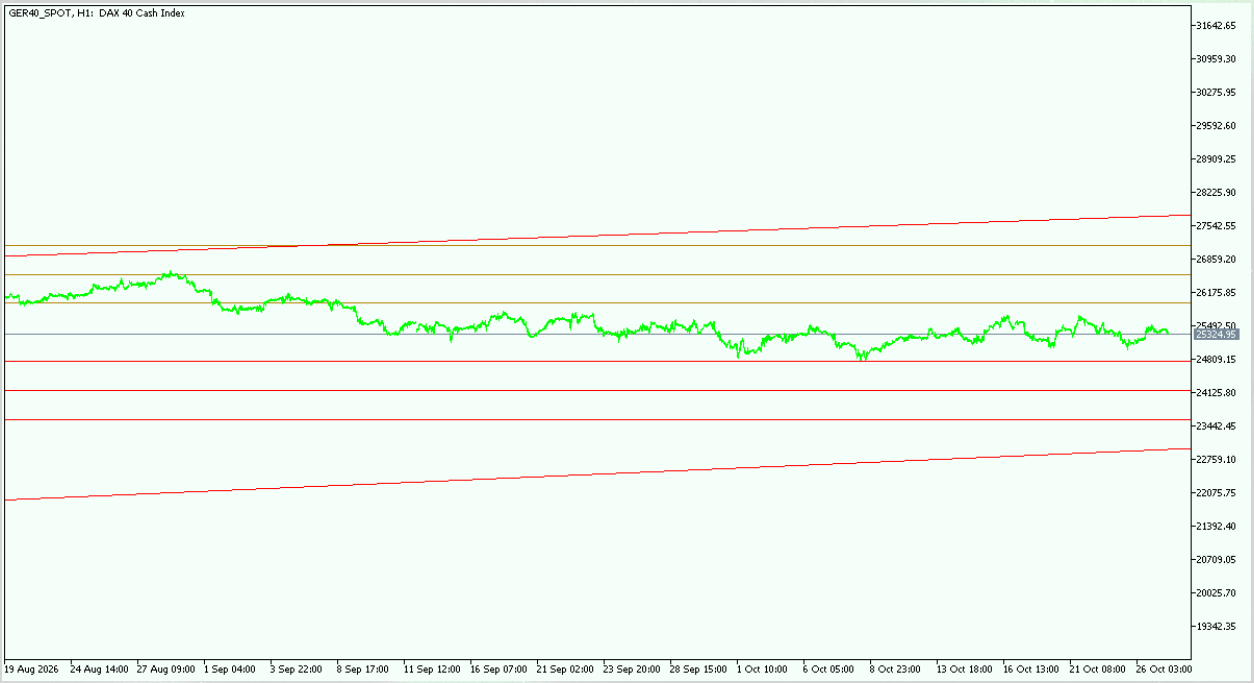
Resistance levels: A Break above R1 opens the door toward 53897.43→ 54673.52

· R1: 53140.75
· R2: 53897.43
· R3: 54673.52

Support levels: A Drop below S1 increases bearish pressure toward 50804.57→ 50011.23
· S1: 51598.67
· S2: 50804.57
· S3: 50011.23

German DAX 40

DAX Market Price: 25324.95



Technical Overview

- Germany's DAX index is trading near 25,324.95, as investors assess corporate earnings, geopolitical developments, and upcoming central bank monetary-policy decisions.
- The DAX advanced approximately 1% on Monday, closing near 25,440, recovering from the previous week's weakness amid improving technology-sector sentiment and stabilizing energy prices.
- German technology and industrial stocks supported Monday's recovery, with Siemens Energy gaining 4.3%, Infineon Technologies advancing 3.7%, and Hochtief rising approximately 3.6%.
- Bayer shares climbed approximately 3.5% following positive pharmaceutical developments, while Deutsche Bank and Commerzbank gained more than 2%, supporting broader market sentiment.
- Renewed optimism surrounding AI investments supported European technology shares, although concerns about elevated infrastructure spending and profitability continued to limit investor confidence.
- Crude oil prices retreated amid renewed diplomatic efforts involving Iran, providing some relief to energy-intensive German industries following the recent surge in global oil prices.

Resistance levels: A Break above R1 opens the door toward 26546.25→ 27142.70

· R1: 25964.89

· R2: 26546.25

· R3: 27142.70

Support levels: A Drop below S1 increases bearish pressure toward 24160.45→ 23578.92

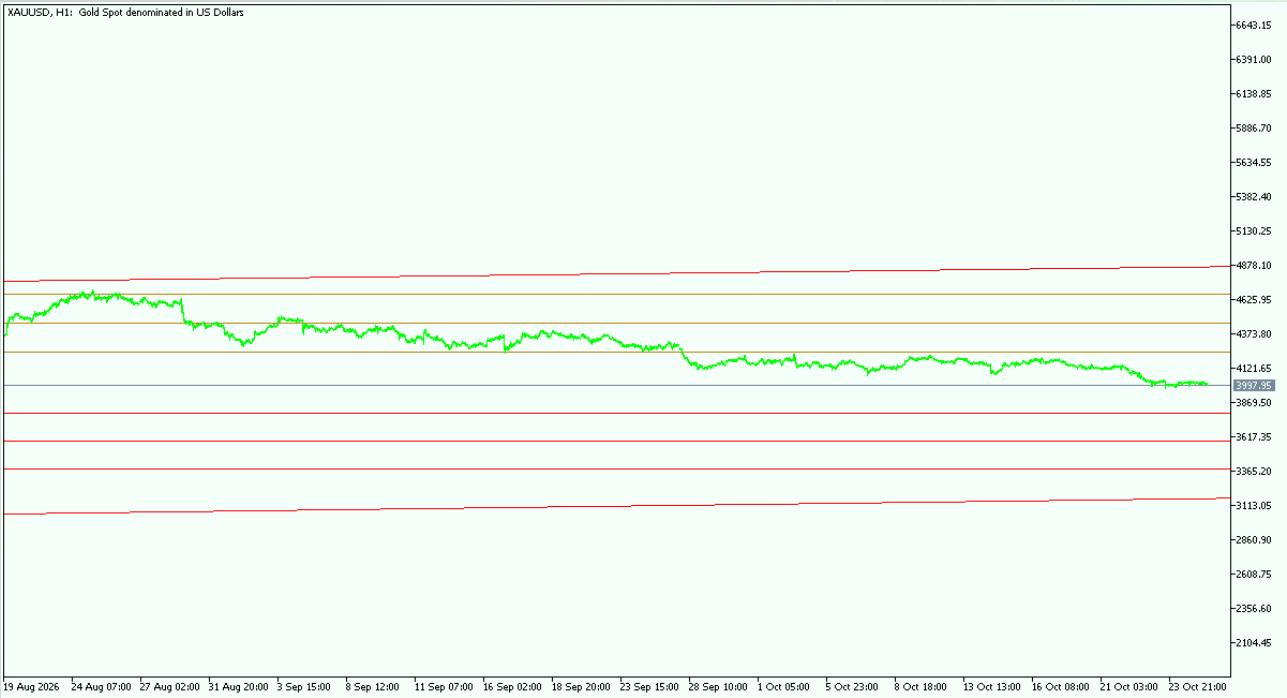
· S1: 24756.90

· S2: 24160.45

· S3: 23578.92

Gold

XAUUSD Market Price: 3997.95



Technical Overview

- Gold remained under selling pressure below the $4,000 psychological level during Tuesday's European session, weighed down by a stronger US Dollar and persistent expectations for additional Federal Reserve tightening.
- The precious metal continued trading above Monday's three-month low, as investors avoided aggressive positions ahead of Wednesday's highly anticipated Federal Reserve monetary-policy decision.
- Federal Reserve officials recently signaled limited urgency to raise interest rates immediately, reinforcing expectations that policymakers will maintain their current monetary-policy stance at this week's meeting.
- Markets continued pricing an over 80% probability of a Federal Reserve rate hike in December, maintaining downward pressure on non-yielding assets such as gold.

Resistance levels: A Break above R1 opens the door toward 4455.87→ 4667.18

R1: 4239.54
R2: 4455.87
R3: 4667.18

Support levels: A Drop below S1 increases bearish pressure toward 3585.50→ 3379.23
S1: 3791.78
S2: 3585.50
S3: 3379.23