Daily Technical Report

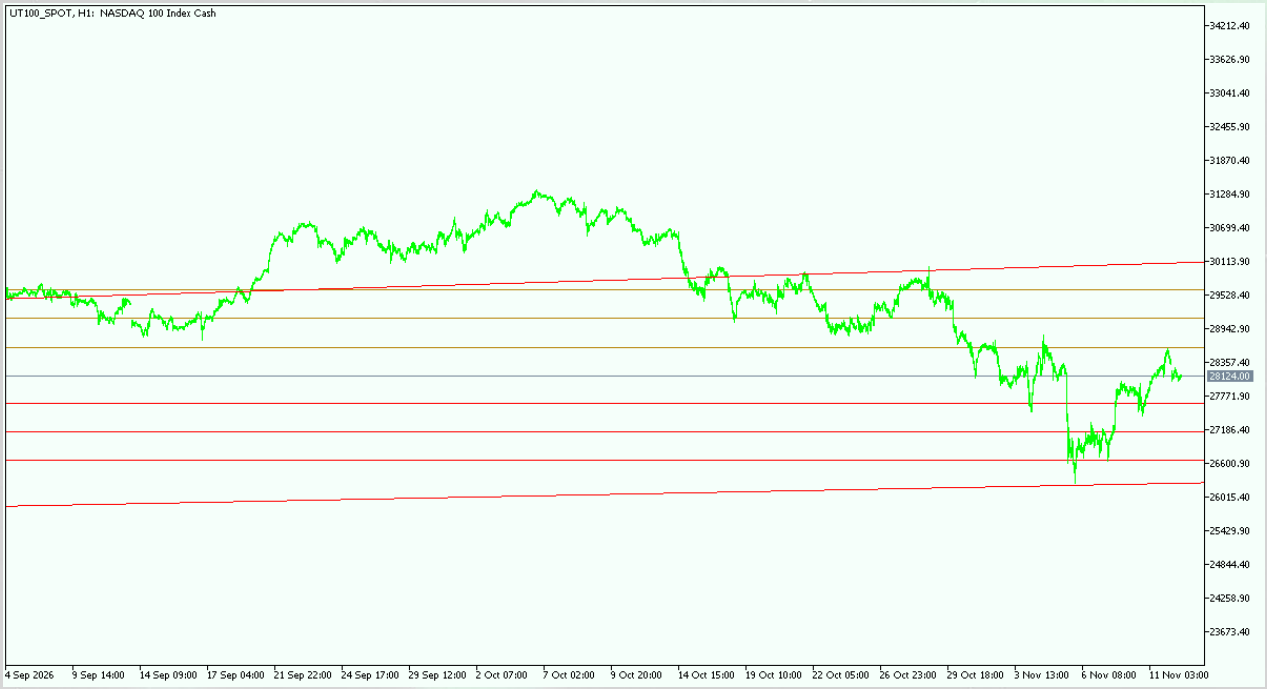
Thursday, November 12, 2026

Givtrade

CFDs and FX are complex instruments that carry a high level of risk and may result in a rapid partial or total loss of invested capital due to high leverage. You should consider whether you understand how CFDs work and ensure you can afford to take the risks involved.

Nasdaq 100

UT100 Market Price: 28124.00



Technical Overview

US equities rallied on Wednesday, with the Nasdaq Composite gaining 1.6%, S&P 500 rising 1.3%, and Dow Jones advancing 0.5%, supported by renewed AI-sector optimism.
CoreWeave shares surged 25% following stronger-than-expected quarterly earnings and an improved outlook, restoring investor confidence in AI infrastructure.
Nvidia rebounded 3% after losing approximately 10% over the previous two sessions, while semiconductor stocks rallied, with the iShares Semiconductor ETF gaining 6%.
Technology stocks recorded broad gains, with Micron rising 12%, Dell advancing 12%, Oracle climbing 9%, and Intel gaining 7.5%, reflecting renewed investor appetite for AI-related companies.
WTI crude oil rose 0.4% toward $86.40 per barrel, while gold futures declined 1% to $3,990 an ounce, reflecting mixed commodity performance amid improving equity market sentiment.
Resistance levels: A Break above R1 opens the door toward 29125.32→ 29618.55
· R1: 28619.10
· R2: 29125.32
· R3: 29618.55

Support levels: A Drop below S1 increases bearish pressure toward 27147.14→ 26659.54
· S1: 27634.74
· S2: 27147.14
· S3: 26659.54

Dow Jones US 30

US30 **Market Price: 52492.00**



Technical Overview

The Dow Jones Industrial Average gained 0.5% on Wednesday, rebounding from Tuesday's losses as investor sentiment improved across Wall Street.
Strong quarterly earnings from CoreWeave revived confidence in the AI sector, supporting a broader recovery in US equities.
Nvidia shares rebounded 3% following a 10% decline over the previous two sessions, helping restore confidence in technology-related stocks.
Semiconductor stocks rallied, with Intel gaining 7.5% and the iShares Semiconductor ETF advancing 6%, reflecting renewed investor appetite for AI-related investments.
Despite Wednesday's recovery, stronger-than-expected US inflation reinforced expectations of a December Fed rate hike, potentially limiting further equity gains.

Resistance levels: A Break above R1 opens the door toward 53816.11→ 54486.15

· R1: 53146.07
· R2: 53816.11
· R3: 54486.15

Support levels: A Drop below S1 increases bearish pressure toward 51081.33→ 50383.37
· S1: 51779.29
· S2: 51081.33
· S3: 50383.37

German DAX 40

DAX **Market Price: 26921.25**



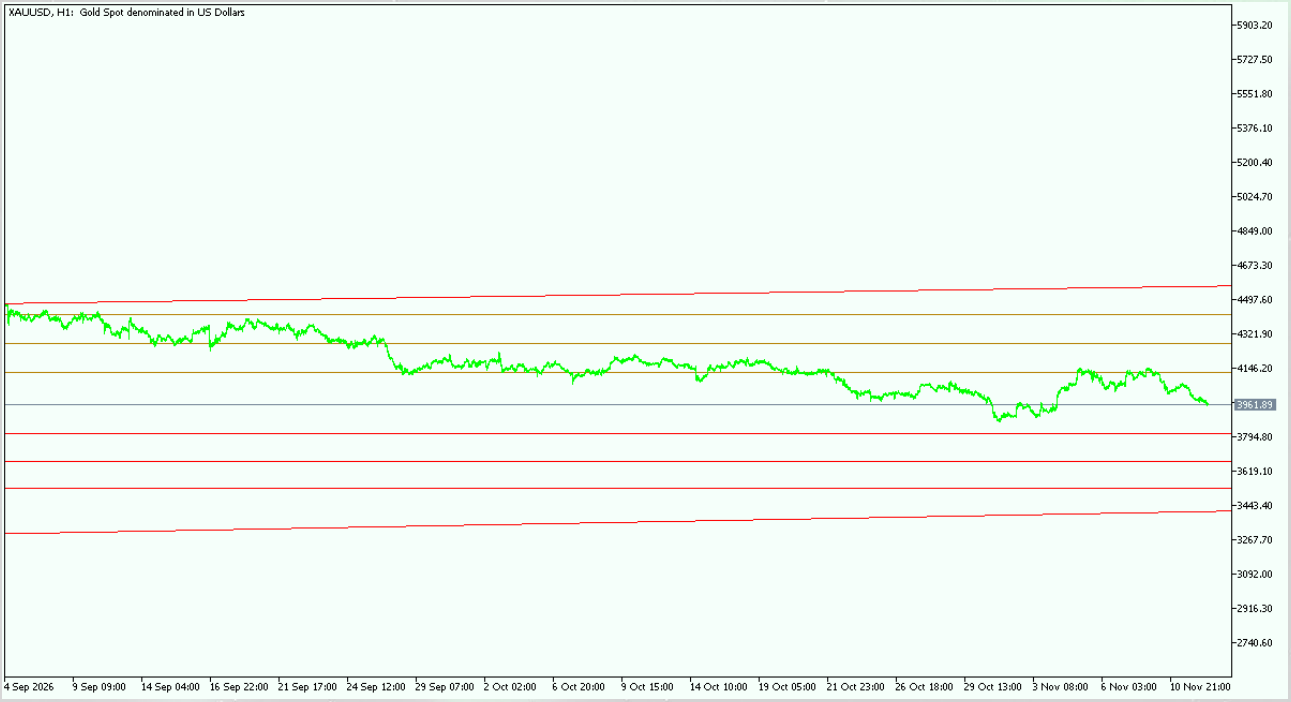
Technical Overview

Germany's DAX advanced toward 26,921.25 on Thursday, extending its upward momentum and trading above its previous record level of 26,692.90.
Improving sentiment toward European equities supported the index, following Wednesday's strong rebound in US technology stocks and renewed optimism surrounding AI-related investments.
Strong corporate performance supported German equities, with Siemens Energy gaining 10.6% and Infineon advancing 6.5% on Wednesday.
Earnings from Siemens, Allianz, Munich Re and Merck are in focus on Thursday, with investors monitoring profitability, business outlooks and corporate guidance.
Stronger-than-expected US inflation and rising Treasury yields remain potential headwinds for European equities, as investors assess the possibility of more aggressive Fed tightening.
Easing German inflation, which slowed to 2.8% annually in October from 3.3% in September, supported the outlook for consumer spending and reduced cost pressures on businesses.
Resistance levels: A Break above R1 opens the door toward 27754.27→ 28155.05
· R1: 27342.65
· R2: 27754.27
· R3: 28155.05
Support levels: A Drop below S1 increases bearish pressure toward 26010.32→ 25598.71
· S1: 26421.94
· S2: 26010.32
· S3: 25598.71

Gold

XAUUSD

Market Price: 3961.89



Technical Overview

Gold (XAU/USD) declined for a third consecutive session on Thursday, falling toward $3,950, its lowest level in more than a week.
Stronger-than-expected US inflation reinforced expectations of further Fed tightening in December, supporting the Dollar and pressuring gold.
Hawkish Fed commentary raised the possibility of a larger 50-basis-point rate hike in December, further weakening demand for non-yielding bullion.
The US 10-year Treasury yield climbed above 5% on Wednesday, while persistent Middle East uncertainty supported safe-haven Dollar demand, limiting gold's recovery prospects.
Resistance levels: A Break above R1 opens the door toward 4271.35→ 4419.86

R1: 4122.83
R2: 4271.35
R3: 4419.86

Support levels: A Drop below S1 increases bearish pressure toward 3669.86→ 3532.49
S1: 3810.75
S2: 3669.86
S3: 3532.49