

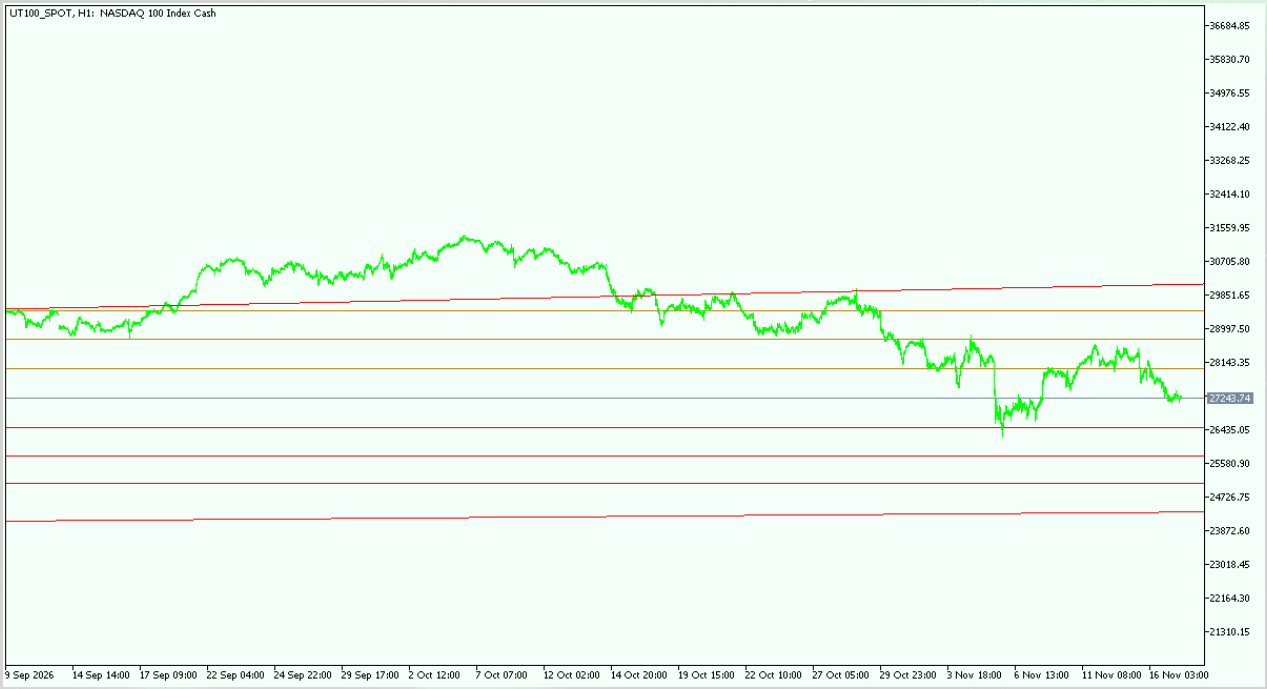
Daily Technical Report

Tuesday, November 17, 2026

CFDs and FX are complex instruments that carry a high level of risk and may result in a rapid partial or total loss of invested capital due to high leverage. You should consider whether you understand how CFDs work and ensure you can afford to take the risks involved.

Nasdaq 100

UT100 Market Price: 27243.74



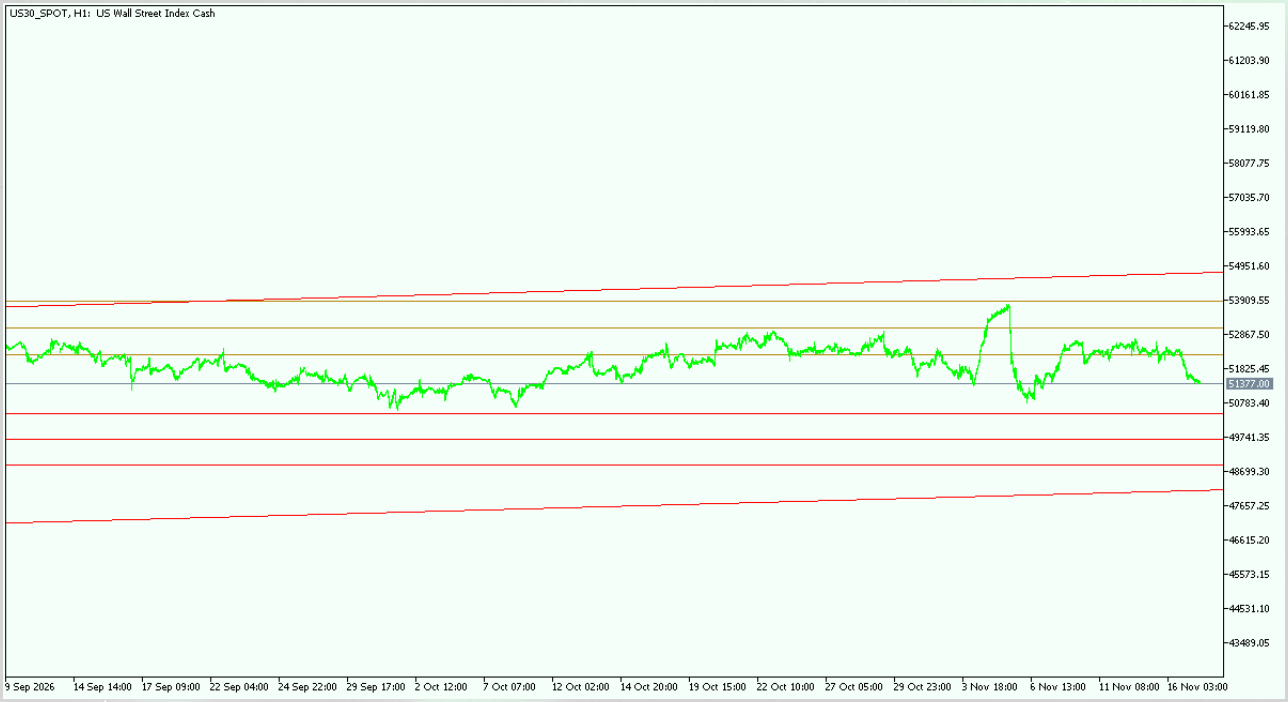
Technical Overview

Wall Street suffered sharp losses on Monday, with the Nasdaq plunging 2.5%, S&P 500 falling 1.9%, and Dow Jones declining 1.4%, erasing most of the previous week's gains.
Nvidia shares dropped 4% following a 13% weekly decline, as investors remained cautious ahead of the company's highly anticipated quarterly earnings report on Tuesday.
Semiconductor stocks faced heavy selling pressure, with Intel, Marvell, Micron, and Arm falling over 7%, while AMD declined 6% and the semiconductor ETF (SOXX) lost 5%.
Investors awaited Anthropic's anticipated IPO later this week, while defensive sectors outperformed, with Tyson Foods gaining nearly 9% and consumer staples showing resilience.
Broader market sentiment weakened as WTI crude fell 3.4% to $85.55, gold futures declined to $3,855, and the US 10-year Treasury yield remained elevated at 5.13%.
Resistance levels: A Break above R1 opens the door toward 28718.08→ 29441.89
· R1: 27976.61
· R2: 28718.08
· R3: 29441.89

Support levels: A Drop below S1 increases bearish pressure toward 25769.86→ 25063.70
· S1: 26476.02
· S2: 25769.86
· S3: 25063.70

Dow Jones US 30

US30 **Market Price: 51377.00**



Technical Overview

Dow Jones futures declined 0.41% toward 51,460 on Tuesday, while S&P 500 futures fell 0.17% and Nasdaq 100 futures gained 0.21% amid mixed market sentiment.
Wall Street suffered sharp losses on Monday, with the Nasdaq falling 2.49%, S&P 500 declining 1.92%, and Dow Jones dropping 1.41% as technology stocks faced heavy selling pressure.
Nvidia shares declined another 4.1% amid leadership uncertainty, while investors awaited the company's quarterly earnings report and Anthropic's anticipated market debut.
Reports of new US-led restrictions on China's access to advanced AI technologies added pressure to semiconductor stocks, while consumer staples and utilities outperformed as investors favored defensive sectors.

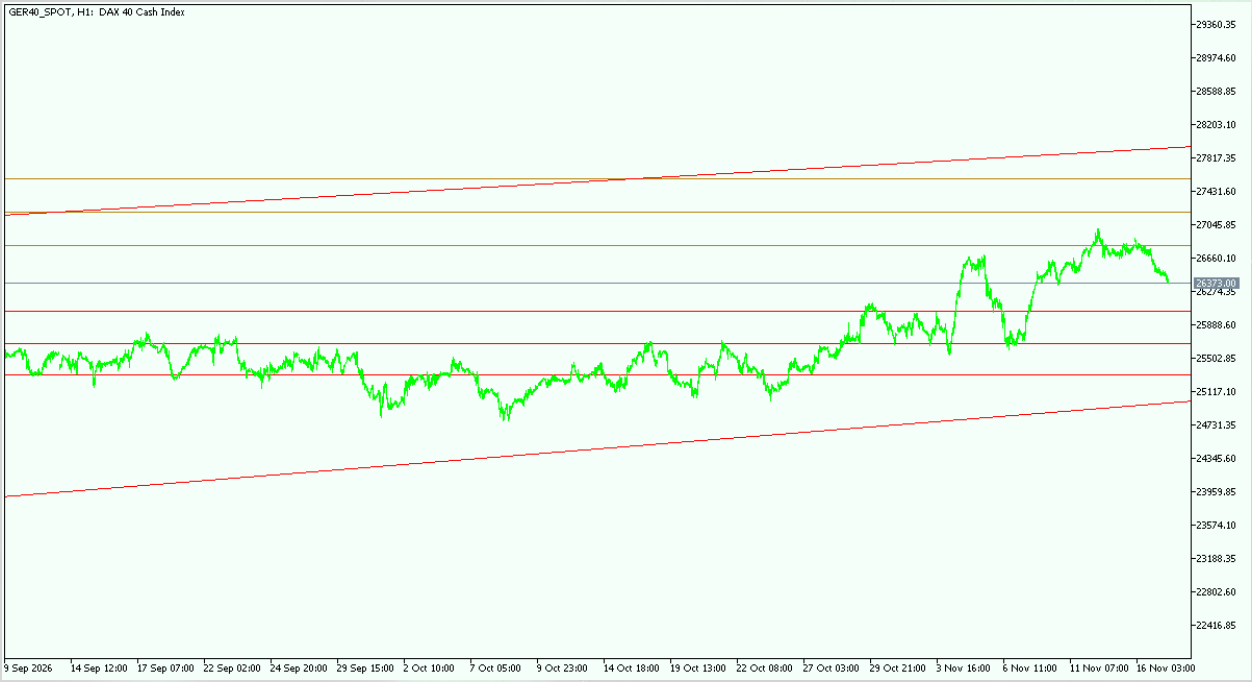
Resistance levels: A Break above R1 opens the door toward 53074.03→ 53888.49

· R1: 52259.58
· R2: 53074.03
· R3: 53888.49

Support levels: A Drop below S1 increases bearish pressure toward 49667.54→ 48909.33
· S1: 50470.36
· S2: 49667.54
· S3: 48909.33

German DAX 40

DAX **Market Price: 26373.00**



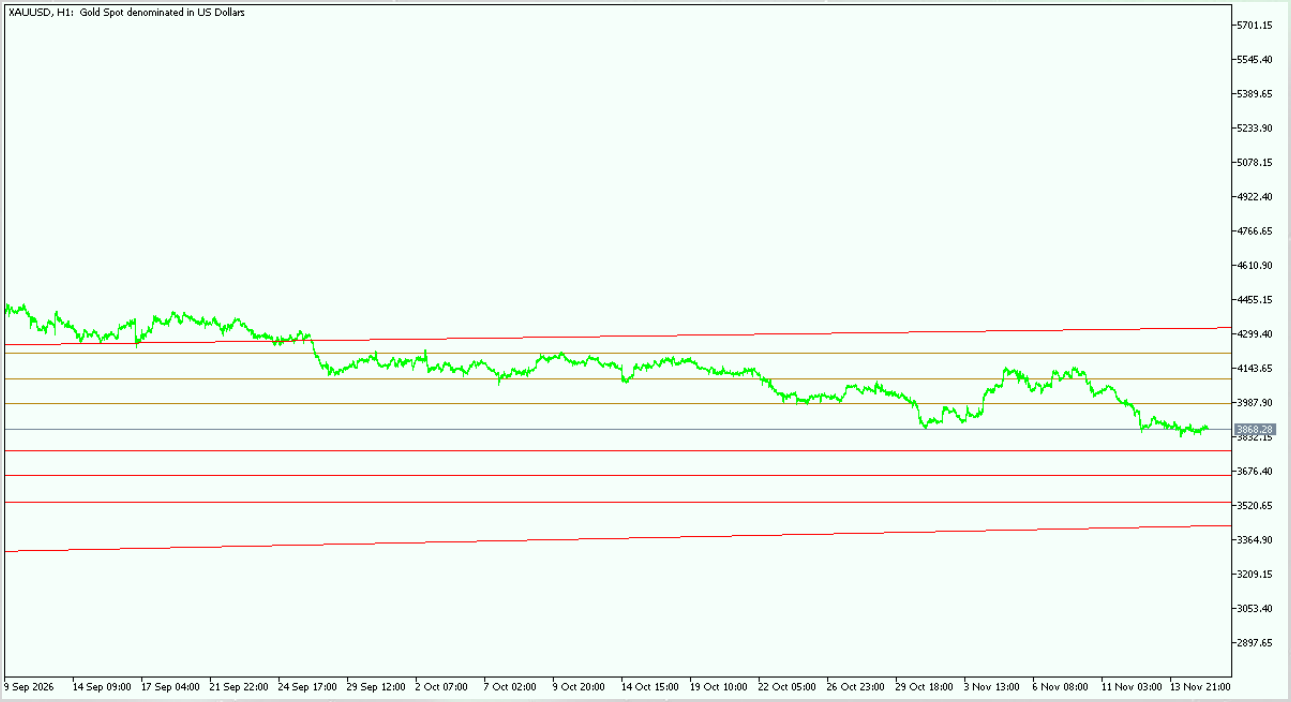
Technical Overview

Germany's DAX declined toward 26,373.00 on Tuesday, November 17, reflecting cautious investor sentiment following Monday's sharp selloff in US equities.
The index fell approximately 1.51% from its previously reported level of 26,777.65, as concerns over technology-sector valuations and tighter monetary policy weighed on European stocks.
The broader technology-sector selloff extended into Asian markets on Tuesday, following renewed US restrictions on China's access to advanced AI chips, adding pressure to European equity sentiment.
Investors awaited Nvidia's quarterly earnings later Tuesday, with the results expected to influence global technology stocks and overall risk appetite.
Germany's November ZEW economic sentiment survey and Tuesday's US Retail Sales report remained key events, offering fresh insights into economic growth and the interest rate outlook.
Elevated energy prices and ongoing Middle East tensions continued to raise concerns over production costs for German manufacturers, particularly in the industrial and automotive sectors.
Resistance levels: A Break above R1 opens the door toward 27189.61→ 27569.92
· R1: 26809.31
· R2: 27189.61
· R3: 27569.92
Support levels: A Drop below S1 increases bearish pressure toward 25672.74→ 25314.62
· S1: 26040.40
· S2: 25672.74
· S3: 25314.62

Gold

XAUUSD

Market Price: 3868.28



Technical Overview

Gold (XAU/USD) recovered modestly on Tuesday but remained below $3,900, near its lowest level since October 2025, as a slight US Dollar pullback provided limited support.
Strong US inflation data and hawkish Fed commentary reinforced expectations of a 25-basis-point rate hike in December, limiting Gold's recovery potential.
The US 10-year Treasury yield remained above 5%, near a one-month high, increasing the opportunity cost of holding non-yielding Gold and supporting the Dollar.
Escalating Middle East tensions, including additional US naval deployments and disruptions in the Strait of Hormuz, strengthened safe-haven Dollar demand and pressured Gold prices.
Resistance levels: A Break above R1 opens the door toward 4096.87→ 4209.52

R1: 3981.01
R2: 4096.87
R3: 4209.52

Support levels: A Drop below S1 increases bearish pressure toward 3654.36→ 3536.58
S1: 3769.04
S2: 3654.36
S3: 3536.58