

Infrastructure of the Future Fund II — PIR Alternative Compliant

WHO WE ARE

Green Arrow Capital is Italy's leading independent asset management company focused on alternative investments. With over €8 bn in asset under management, more than 150 investors have invested in the Group's funds to date, 85% of whom are institutional and pension funds investors.

The Group operates in seven different strategies – Private Equity, Energy & Digital Infrastructure, Private Credit, NPL, Opportunity Capital, Client Solutions and Real Estate – aimed at capital preservation and the generation of long-term returns, while integrating rigorous ESG objectives into the active management of each investment.

+€8.0 Bn
ASSETS UNDER MGMT



INVESTMENT STRATEGY

€800 mln
TARGET SIZE

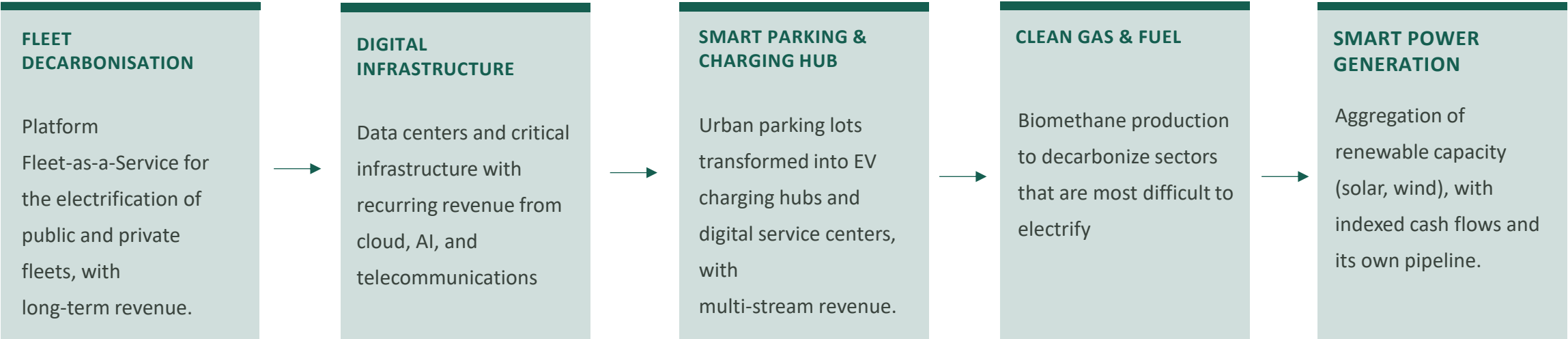
€1 bn
HARD CAP

Art. 8
SFDR CLASSIFICATION

TARGET NET IRR
15%

GAC goes beyond the traditional model of acquiring individual assets to build integrated industrial platforms capable of generating economies of scale and cross-sector synergies. The goal is to capture maximum value from the transformation currently taking place in mobility, digital infrastructure, and energy, targeting returns typical of value-added strategies—in the high double-digit range.

The Fund operates across five strategic pillars:



DIFFERENTIATING FACTORS

Proven track record	Exclusive Industrial Partnerships	An industrial approach, not just a financial one	Responsible Governance
Building on GAIF (2020, €495 million in commitments, 10% target IRR), a portfolio already diversified across solar, wind, hydroelectric, biomethane, BESS, 5G, data centers, and e-mobility	Strategic and exclusive agreements with industrial operators, combining the expertise of the infrastructure team with that of GAC's private equity team.	GAC manages assets like a utility: the team has personally developed and managed renewable energy facilities, as well as digital and mobility infrastructure.	A fund classified under Article 8 of the SFDR ¹ , with rigorous ESG criteria and a direct contribution to energy security and decarbonization.

INVESTMENT TEAM



Eugenio de Blasio
FOUNDER & EXECUTIVE CHAIRMAN
He has over 25 years of experience in alternative investments and the financial advisory sector. He has served as CEO of two publicly traded companies and has extensive experience in M&A and private equity transactions.



Daniele Camponeschi
FOUNDER & CIO
Over 20 years of experience in mergers and acquisitions and structured finance; he is the former CIO of Greentech Energy Systems and former CEO of GWM Renewable Energy. He has held key positions at the Intesa Group and MPS.



Michele Logrippio
COO
Over 25 years of experience in the engineering, environmental, and energy services sectors. Former executive at SnamProgetti, Alcoa, and Veolia, with extensive experience in project and asset management.



Giovanni Pinelli
SENIOR DIRECTOR LUX PORFOLIO MANAGEMENT
Extensive experience in infrastructure investments in the renewable energy, transportation, and technology sectors. Former Senior Investment Manager at Circuitus Capital and a member of the board of directors of Atlantica Digital and Domec Solutions.



Giulio Baredson
SENIOR DIRECTOR
Over 10 years of experience in mergers and acquisitions (M&A) in the renewable energy and infrastructure investment sectors. He has led acquisitions and project development in the renewable energy sector throughout Europe.

TRACK RECORD & PIPELINE



FLEET DECARBONISATION

Roma TPL Project

EV €76.5M · IRR TARGET 15%

Purchase of 255 e-buses for Rome’s public transit system; electrification of two depots. 8-year contract (+2) with revenue guaranteed by the City of Rome. FY26 revenue: €13.1m; FY26 EBITDA: €7.7m.



SMART PARKING & CHARGING HUB

Q-Park Enschede

GAV €42M · TARGET €100M · IRR TARGET 8.6% · INVESTMENT VALUE €10.7 MLN

A parking lot located right in the center of Enschede.



SMART PARKING & CHARGING HUB

Edilparching Srl

GAV €42M · TARGET €100M · IRR TARGET 8.6% · INVESTMENT VALUE €6.5 MLN

A large parking lot on the outskirts of Rome. Potential for the physical enhancement of the infrastructure, which would improve the livability and accessibility of the surrounding area.



CLEAN GAS & FUEL

Biomethane

EV €144.1M · EQUITY €29.4M · IRR 28%

Acquisition of a 51% stake in a portfolio of 12 ready-to-build biomethane plants in Lombardy and Veneto (GAIF/GAEF), sold in 2024 to Verdalia Bioenergy (Goldman Sachs).



CLEAN GAS & FUEL

GAEF Fund

TURNAROUND · VALUE RECOVERED +102%

Acquired by Green Arrow in 2018: complete renovation of the biogas, hydroelectric, and photovoltaic assets, with full recovery of the previously written-down value.



SMART POWER GENERATION

Il Parco Eolico Bosco le Piane

EV €94.5M · EQUITY €68.5M · +156% VS 2020

39 MW wind farm in Basilicata: international arbitration won in 2022 and the facility fully restored as of the first half of 2022.



SMART POWER GENERATION

Progetto MIO

€1 BN TOTAL INVESTMENT · 12.6% OF CALABRIA’S GDP

The MIO (Mediterranean Italian Offshore) Project involves the development and construction of a floating offshore hybrid power plant with a storage system for the production of Italian renewable energy

IN PIPELINE



DIGITAL INFRASTRUCTURE

Data Center

11 DATA CENTER · 7 MW IT PER DC · INVESTMENT VALUE +€1 MLD

Joint venture with the Lazzari Group to develop a network of data centers in Italy, featuring on-site renewable energy generation and integrated self-consumption (digital kW + electrical kW). A significant portion will be “ready to build” by 2026.

IN PIPELINE

CONTACT



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DISCLAIMER

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