

September 27, 2024

National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

BSE Limited
Phiroze Jeejeebhoy Towers, Dalal
Street Fort, Mumbai- 400001

Symbol: **ORCHPHARMA**

Scrip Code: **524372**

Sub: Intimation related to the Scheme of Amalgamation of Dhanuka Laboratories Limited ("Amalgamating Company") with Orchid Pharma Limited ("Amalgamated Company") and their respective shareholders and creditors ("the Scheme") under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 "(SEBI Listing Regulations)", as amended

Dear Sir/Madam,

This is in continuation to our earlier intimation dated December 22, 2023 and September 03, 2024 regarding the Scheme of Amalgamation of Dhanuka Laboratories Limited with Orchid Pharma Limited and their respective shareholders and creditors ("the Scheme") under Sections 230 to 232 of the Companies Act, 2013, subject to receipt of approval from other regulatory or statutory authorities as may be required.

In this regard, we would like to inform you that the Company has e-filed a Joint Company Application on September 26, 2024 with the Hon'ble National Company Law Tribunal, Chennai Bench ("NCLT"), along with Amalgamating Company.

The Scheme remains subject to various statutory and regulatory approvals *inter alia* including approvals from the Hon'ble NCLT, other applicable authorities and the respective shareholders and creditors of the Companies, as may be required.

You are requested to take the above information on record.

Thanking You,
For **Orchid Pharma Limited**

Kapil Dayya
Company Secretary & Compliance Officer
Mem. No. F10698