

RECONCILIATION OF SHARE CAPITAL AUDIT			
Scrip code*	524372		
NSE Symbol	ORCHIDPHAR		
MSEI Symbol	NOTLISTED		
ISIN	INE191A01019		
Name of the company*	ORCHID PHARMA LIMITED		
Registered office address			
Registered office address*	"ORCHID TOWERS", 313, Valluvar Kottam High Road, Nungambakkam, Chennai-600034		
Registered office state*	Tamilnadu		
Registered office city*	Chennai		
Registered office district*	Chennai		
Registered office pin code*	600034		
Registered office contact number*	ISD Code*	STD Code*	Number*
	91	044	28211000
Registered office fax		044	28211002
Registered office country*	INDIA		
Registered office website	www.orchidpharma.com		
Registered office email	kishorekumarh@orchidpharma.com		
Correspondence address			
Same as above	Yes		
Correspondence address	"ORCHID TOWERS", 313, Valluvar Kottam High Road, Nungambakkam, Chennai-600034		
Correspondence state	Tamilnadu		
Correspondence city	Chennai		
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	91	044	28211000
Correspondence fax		044	28211002
Correspondence country	INDIA		
Correspondence email	kishorekumarh@orchidpharma.com		
Reporting quarter*	30-09-2020		
Face value*	10		

Stock Exchange Details :	Name of stock Exchange	Listed Capital	% Of total issued capital
Name of other stock exchanges where the company's securities are listed	BSE Ltd	88964327	100
	National Stock Exchange of India Ltd(NSE)	88964327	100
Remarks	Textual Information(1)		

Text Block	
Textual Information(1)	32,26,688 GDRs of the Company are listed on the Luxembourg Stock exchange

Capital Details :		
	Number of shares	% Of total issued capital
Issued capital*	88964327	
Listed capital (BSE) (As per company records)*	88964327	100
Held in dematerialised form in CDSL*	22734229	25.55
Held in dematerialised form in NSDL*	66035485	74.23
Physical*	194613	0.22
Total no.of shares*	88964327	100
Reasons for difference if any, Between issued capital and listed capital*	0	
Reasons for difference if any, Between issued capital and total number of shares*	0	
Reasons for difference if any, Between listed capital and total number of shares*	0	

Certifying the details of changes in share capital during the quarter under consideration as per Table below :	
Whether changes during the quarter*	No

Register of members is updated*	Yes
If not, Updated upto which date	
Reference of previous quarter with regards to excess dematerialised shares,If any.	
Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?*	NA
If not, Reason why ?	

Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay			
Total no.of demat requests	No.of requests*	No.of shares*	Reasons for delay
Confirmed after 21 days*	0	0	
Pending for more than 21 days*	0	0	
Remarks			

Compliance Officer Details	
Whether Compliance officer appointed	Yes
Whether Qualified Company Secretary is Compliance Officer *	Yes
Name of the compliance officer*	Ms Nikita K
Date of Appointment	05-03-2020
Designation*	Company secretary
Membership Nos	ACS-56938
Telephone no.*	044-28211000
Fax no.	044-28211002
E-mail id*	nikitak@orchidpharma.com
Whether any change in Compliance Officer during the previous 2 quarters*	Yes
Whether the previous Compliance Officer was Qualified Company Secretary *	No

Details of Previous Compliance Officer	
Previous Compliance Officer Name	Shri S Mani
Membership Nos	
Date of Appointment	01-07-2019
Date of Cessation	04-03-2020

Certifying Auditor Details	
CA/CS*	Company secretary
Name of certifying auditor*	S LALITHA
Date of issue of report*	29-10-2020
Address*	No. 98/ 36, 2nd Floor, Halls Road, Kilpauk, Chennai-600 010
City*	Chennai
Pincode*	600010
Contact no.*	044-45510091
Fax no.	-
Email	
Membership no.*	4464
Firms registration number of audit firm	
Name of the firm*	S LALITHA, Company Secretary
COP number*	2666
Registrar and Share Transfer Agent Details	
Appointment of common agency for share registry work*	Yes
Whether Registered with SEBI	
Name of RTA	INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LTD
SEBI registration no.	INR000000544
Address	2nd Floor, Kences Towers, No 1, Ramakrishna Street, North Usman Road, T Nagar, Chennai - 600017
State	Tamilnadu
City	Chennai
Pincode	600017

Contact no.	044-28140801
Fax number of RTA	044-28142479
E-mail id	corpserv@integratedindia.in
Website Address	www.integratedindia.in
Whether any change in Registrar and Share Transfer Agents *	No
Previous Registrar and Share Transfer Agents Name	
Date of Cessation	
Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE)	Textual Information(1)

Text Block

Textual Information(1)

The Hon'ble National Company Law Tribunal, Chennai Bench ("NCLT") vide its order dated June 25/27, 2019, the Honble National Company Law Appellate Tribunal vide its Order dated November 13, 2019 and the Honble Supreme Court vide its Order dated February 28, 2020 (received on March 02, 2020) has approved the resolution plan ("Resolution Plan") of M/s Dhanuka Laboratories Limited under MA/579 /2019 in CP /540 /IB /2017 in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 and further there was rectification of certain inadvertent errors/typographical mistakes in resolution plan by the Hon'ble National Company Law Tribunal, Chennai Bench Vide its order dated September 15, 2020.

In accordance with the approved Resolution plan, the following matters have been discussed and approved by the Monitoring Committee at their meeting held on March 30/31, 2020 respectively-

a) Reduction, cancellation and consolidation of share capital of the Company (prior to the effective date); the record date so fixed for this purpose is July 27, 2019.

The existing issued, subscribed and paid-up equity share capital of OPL shall be reduced from INR 88,96,43,270/- (Rupees Eighty Eight Crores Ninety Six Lakhs Forty Three Thousand Two Hundred Seventy only) consisting of 8,89,64,327 (Eight Crore Eighty Nine Lakhs Sixty Four Thousand Three

Hundred Twenty Sven) equity shares of INR 10 (Rupees Ten only) each to INR 40,81,640/- (Rupees Forty Lakhs Eighty One Thousand Six Hundred Forty only) consisting of 4,08,164 (Four Lakh Eight Thousand One Hundred Sixty Four) equity shares of INR 10 (Rupees Ten only), thereby cancelling and extinguishing 8,85,56,163 equity shares of Rs.10/- each.

b) Approval to issue of 4,08,164 Equity Shares of Rs.10 each at an issue price of Rs. 10 each (fully paid) to eligible Secured Financial Creditors for the conversion and settlement of part of their Debt.

c) Approval to issue of 0% non-convertible, non-marketable, cumulative redeemable debentures of value Rs. 3650 crores (NCDs) to Dhanuka Pharmaceuticals Private Limited (SPV formed by Dhanuka Laboratories Ltd) for subsuming equivalent outstanding debt of OPL by the SPV for consideration other than cash.

d) Issued equity shares to Dhanuka Laboratories Limited (DLL) ~ the Resolution Applicant ~ as per approved Resolution Plan. As per Plan Orchid Pharma Limited to issue 3,99,90,072 equity shares of Rs. 10 each to DLL.

e) Approved the Scheme of Amalgamation of Dhanuka Pharmaceuticals Private Limited (DPPL) with and into Orchid Pharma Limited (OPL) and in consideration issued 10,000 equity shares of OPL of Rs. 10 each at par, as fully paid, to Dhanuka Laboratories Limited the sole shareholder of DPPL

f) Approved & issued 14,300 Optionally Convertible Debentures (OCDs) [Quasi Equity] of value of Rs. 1,00,000 each aggregating to Rs. 143 cores (Rupees One Hundred and Forty Three Crores) to DLL ~ the Resolution Applicant.

The Company has received in principle approval from National Stock Exchange of India Limited and BSE Limited towards reduction and consolidation of share capital to extent of INR 40,81,640/- (Rupees Forty Lakh Eighty One Thousand Six Hundred Forty Only) consisting of 4,08,164 (Four Lakh Eight Thousand One Hundred Sixty Four Only) on June 04,2020 and May 18,2020 respectively.