

(Formerly known as Orchid Chemicals & Pharmaceuticals Limited)
Corp. Off.: **Orchid Pharma Ltd.**, 'Orchid Towers' 313, Valluvarkottam High Road, Nungambakkam, Chennai - 600 034. India.
CIN: L24222TN1992PLC022994

January 28, 2020

National Stock Exchange of India Ltd Listing Department Exchange Plaza, 5th Floor, Plot No: C/1, G - Block, Bandra – Kurla Complex, Bandra (East), Mumbai - 400 051 NSE Symbol: ORCHPHARMA	BSE Limited Corporate Relationship Department 1st floor, New Trading Ring Rotunda Building, P J Towers Dalal Street, Fort Mumbai - 400 001 BSE Code: 524372
Luxembourg Stock Exchange Bourse de Luxembourg BP 165, L-2011 Luxembourg Siege social 11, avenue de la Portal - Neuve	London Stock Exchange 10 Paternoster Square London EC4M 7LS United Kingdom

Sub: Reconciliation of Share Capital Audit

Dear Sir/Madam

We enclose a certificate from Company Secretary in Practice confirming the reconciliation of share capital audit undertaken for the purpose of reconciliation of the total admitted capital with both the depositories and the total issued and listed capital as on December 31, 2020.

Kindly take the above on your records.

Thanking you,

Yours faithfully,

For **Orchid Pharma Limited**



Nikita
Company Secretary

Encl: a/a



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
(As per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018)

To
The Board of Directors
M/s Orchid Pharma Limited
"Orchid Towers", 313, Valluvar Kottam High Road,
Nungambakkam, Chennai-600 034, Tamil Nadu, India.

1. For the Quarter Ended	31 st December, 2020	
2. ISIN No.	INE191A01027	
3. Face Value	INR.10/-	
4. Name & CIN of the Company	M/s Orchid Pharma Limited CIN: L24222TN1992PLC022994	
5. Registered Office Address	"Orchid Towers", 313, Valluvar Kottam High Road, Nungambakkam, Chennai-600 034.	
6. Correspondence Address	"Orchid Towers", 313, Valluvar Kottam High Road, Nungambakkam, Chennai-600 034.	
7. Telephone & Fax Nos.	Tel No- 044-2821 1000, Fax No.-044-2821 1002	
8. E-Mail Address	corporate@orchidpharma.com	
9. Name of the Stock Exchanges where the Company's Securities are listed	BSE Limited National Stock Exchange of India Limited Luxembourg Stock Exchange London Stock Exchange	
10. Issued Capital	<i>No. of Shares</i>	<i>% of Total Issued Capital</i>
	4,08,16,400	100.00
11. Listed Capital (Exchange wise)	BSE Limited : 4,08,16,400	100.00
	National Stock Exchange of India Limited: 4,08,16,400	100.00
		<i>% of Total Listed Capital</i>
12. Held in Dematerialized Form in NSDL	6,90,620	1.69
13. Held in Dematerialized Form in CDSL	4,01,22,113	98.30
14. Physical	3,667	0.01
15. Total No. of Shares	4,08,16,400	100.00

16. Reasons for difference if any, between (10&11), (10&15), (11&15):

Nil



17. Certify the details of changes in Share Capital during the Quarter under consideration:

Particulars	No. of Shares	Applied / not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In- Prin. Approval/Listing Approval/Trading approval granted by SE (Specify Names)
During the quarter ended 31 st December, 2020						
Reduction and Consolidation of share capital as per approved Resolution plan From 8,89,64,327 equity shares of Rs.10/- each to 4,08,164 equity shares of Rs.10/- each pursuant to conversion of loan (part) into equity as per resolution plan approved by Hon'ble NCLT Chennai Bench vide order dated June 25/27, 2019	4,08,164 equity shares of Rs.10/- each	Applied for Listing	National Stock Exchange of India Limited & BSE Limited	Yes	Yes	Listing approval was accorded by NSE Ltd and BSE Ltd on October 29, 2020. Recommencement of trading with effect from November 02, 2020.
Allotment of 4,08,164 equity shares of INR.10/- each on Preferential basis to eligible secured financial creditors pursuant to conversion of loan (part) into equity as per resolution plan approved by Hon'ble NCLT	4,08,164 Equity shares of INR.10 each	Applied for Listing				Listing approval was accorded by NSE Ltd on December 14, 2020 and BSE Ltd on December 18, 2020. Trading approval was accorded by NSE Ltd and BSE Ltd January 19, 2021.



Chennai Bench vide order dated June 25/27, 2019						
Allotment of 3,99,90,072 equity shares of INR.10/- each through Preferential basis pursuant to equity infusion as per Resolution plan approved by Hon'ble NCLT vide order dated June 25/27, 2019	3,99,90,072 Equity shares of INR.10 each	Applied for Listing	National Stock Exchange of India Limited & BSE Limited	Yes	Yes	Listing approval was accorded by NSE Ltd on December 15, 2020 and BSE Ltd on December 18, 2020 and Trading approval was accorded by NSE Ltd and BSE Ltd January 19, 2021.
Allotment of 10,000 equity shares of INR.10/- each through Preferential basis pursuant to Scheme of Amalgamation of M/s. Dhanuka Pharmaceuticals Private Limited with and into Orchid Pharma Limited as per Resolution plan approved by Hon'ble NCLT vide order dated June 25/27, 2019	10,000 Equity shares of INR.10 each	Applied for Listing	National Stock Exchange of India Limited & BSE Limited			Listing approval was accorded by NSE Ltd on December 17, 2020 and BSE Ltd on December 22, 2020 and Trading approval was accorded by NSE Ltd and BSE Ltd January 19, 2021.

18. Register of Members is updated (Yes/No)	Yes, 31 st December, 2020
If not updated up to which date	N.A

19. Reference of previous quarter with regard to excess dematerialized shares, if any?

Not Applicable



20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?

Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Nil

22. Name, Telephone No & fax No. of the Compliance Officer.	Ms Nikita K Company Secretary and Compliance Officer Ph: 044-2824 4355, Fax: 044-2821 1002, Email id: nikitak@orchidpharma.com
23. Name, Address, Telephone No. of the Certifying Company Secretary.	Mrs S Lalitha Company Secretary in Practice FCS, C.P No: 2666 No.98/36, 2 nd Floor, Halls Road, Kilpauk, Chennai-600 010. Telephone: 044-4551 0091 E Mail id: lalitha.companysecretary@gmail.com
24. Appointment of Common agency for share Registry work.	M/s Integrated Registry Management Services Private Limited 2 nd Floor, "Kences Towers", No.1, Ramakrishna Street, North Usman Road, T.Nagar, Chennai -600 017 Ph-044-28140801, Fax No.044-28142479 E Mail id: corpserv@integratedindia.in Website: www.integratedindia.in

25. Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting from SE, change in Company name):

Nil

Date: 25th January, 2021

Place: Chennai

CS Lalitha S
Company Secretary in Practice
M No.4464
C P No.2666
UDIN: F004464B002222053

RECONCILIATION OF SHARE CAPITAL AUDIT			
Scrip code*	524372		
NSE Symbol	ORCHPHARMA		
MSEI Symbol	NOTLISTED		
ISIN	INE191A01027		
Name of the company*	ORCHID PHARMA LIMITED		
Registered office address			
Registered office address*	"ORCHID TOWERS", 313, Valluvar Kottam High Road, Nungambakkam, Chennai-600034		
Registered office state*	Tamilnadu		
Registered office city*	Chennai		
Registered office district*	Chennai		
Registered office pin code*	600034		
Registered office contact number*	ISD Code*	STD Code*	Number*
	91	044	28211000
Registered office fax		044	28211002
Registered office country*	INDIA		
Registered office website	www.orchidpharma.com		
Registered office email	corporate@orchidpharma.com		
Correspondence address			
Same as above	Yes		
Correspondence address	"ORCHID TOWERS", 313, Valluvar Kottam High Road, Nungambakkam, Chennai-600034		
Correspondence state	Tamilnadu		
Correspondence city	Chennai		
Correspondence district	Chennai		
Correspondence pin code	600034		
Correspondence contact number	ISD Code	STD Code	Number
	91	044	28211000
Correspondence fax		044	28211002
Correspondence country	INDIA		
Correspondence email	corporate@orchidpharma.com		
Reporting quarter*	31-12-2020		
Face value*	10		

Stock Exchange Details :	Name of stock Exchange	Listed Capital	% Of total issued capital
Name of other stock exchanges where the company's securities are listed	BSE Ltd	40816400	100
	National Stock Exchange of India Ltd(NSE)	40816400	100
Remarks			

Capital Details :		
	Number of shares	% Of total issued capital
Issued capital*	40816400	
Listed capital (BSE) (As per company records)*	40816400	100
Held in dematerialised form in CDSL*	40122113	98.3
Held in dematerialised form in NSDL*	690620	1.69
Physical*	3667	0.01
Total no.of shares*	40816400	100
Reasons for difference if any, Between issued capital and listed capital*	0	
Reasons for difference if any, Between issued capital and total number of shares*	0	
Reasons for difference if any, Between listed capital and total number of shares*	0	

Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Whether changes during the quarter*	Yes
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Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Serial No.	Particulars	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin appr. pending for SE (Specify Names)	Remarks
1	Capital Reduction	408164	Applied	National Stock Exchange of India Ltd(NSE)	Yes	Yes	No	Textual Information(1)
2	Capital Reduction	408164	Applied	BSE Ltd	Yes	Yes	No	Textual Information(2)
3	Preferential Issue	408164	Applied	National Stock Exchange of India Ltd(NSE)	Yes	Yes	No	Textual Information(3)
4	Preferential Issue	408164	Applied	BSE Ltd	Yes	Yes	No	Textual Information(4)
5	Preferential Issue	39990072	Applied	National Stock Exchange of India Ltd(NSE)	Yes	Yes	No	Textual Information(5)
6	Preferential Issue	39990072	Applied	BSE Ltd	Yes	Yes	No	Textual Information(6)
7	Amalgamation	10000	Applied	National Stock Exchange of India Ltd(NSE)	Yes	Yes	No	Textual Information(7)
8	Amalgamation	10000	Applied	BSE Ltd	Yes	Yes	No	Textual Information(8)

Text Block

Textual Information(1)	Listing approval was accorded by NSE Ltd and BSE Ltd on October 29, 2020. Recommencement of trading with effect from November 02, 2020.
Textual Information(2)	Listing approval was accorded by NSE Ltd and BSE Ltd on October 29, 2020. Recommencement of trading with effect from November 02, 2020.
Textual Information(3)	Listing approval was accorded by NSE Ltd on December 14, 2020 and BSE Ltd on December 18, 2020. Trading approval was accorded by NSE Ltd and BSE Ltd January 19, 2021.
Textual Information(4)	Listing approval was accorded by NSE Ltd on December 14, 2020 and BSE Ltd on December 18, 2020. Trading approval was accorded by NSE Ltd and BSE Ltd January 19, 2021.
Textual Information(5)	Listing approval was accorded by NSE Ltd on December 15, 2020 and BSE Ltd on December 18, 2020 and Trading approval was accorded by NSE Ltd and BSE Ltd January 19, 2021.
Textual Information(6)	Listing approval was accorded by NSE Ltd on December 15, 2020 and BSE Ltd on December 18, 2020 and Trading approval was accorded by NSE Ltd and BSE Ltd January 19, 2021.
Textual Information(7)	Listing approval was accorded by NSE Ltd on December 17, 2020 and BSE Ltd on December 22, 2020 and Trading approval was accorded by NSE Ltd and BSE Ltd January 19, 2021.
Textual Information(8)	Listing approval was accorded by NSE Ltd on December 17, 2020 and BSE Ltd on December 22, 2020 and Trading approval was accorded by NSE Ltd and BSE Ltd January 19, 2021.

Register of members is updated*	Yes
If not, Updated upto which date	
Reference of previous quarter with regards to excess dematerialised shares,If any.	
Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?*	NA
If not, Reason why ?	

Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay			
Total no.of demat requests	No.of requests*	No.of shares*	Reasons for delay
Confirmed after 21 days*	0	0	
Pending for more than 21 days*	0	0	
Remarks			

Compliance Officer Details	
Whether Compliance officer appointed	Yes
Whether Qualified Company Secretary is Compliance Officer *	Yes
Name of the compliance officer*	Ms Nikita K
Date of Appointment	05-03-2020
Designation*	Company secretary
Membership Nos	ACS-56938
Telephone no.*	044-28244355
Fax no.	044-28211002
E-mail id*	nikitak@orchidpharma.com
Whether any change in Compliance Officer during the previous 2 quarters*	No
Whether the previous Compliance Officer was Qualified Company Secretary *	

Details of Previous Compliance Officer		
Previous Compliance Officer Name		
Membership Nos		
Date of Appointment		
Date of Cessation		

Certifying Auditor Details	
CA/CS*	Company secretary
Name of certifying auditor*	S LALITHA
Date of issue of report*	25-01-2021
Address*	No. 98/ 36, 2nd Floor, Halls Road, Kilpauk, Chennai-600 010
City*	Chennai
Pincode*	600010
Contact no.*	044-45510091
Fax no.	-
Email	lalitha.companysecretary@gmail.com
Membership no.*	4464
Firms registration number of audit firm	
Name of the firm*	S LALITHA, Company Secretary
COP number*	2666
Registrar and Share Transfer Agent Details	
Appointment of common agency for share registry work*	Yes
Whether Registered with SEBI	
Name of RTA	INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LTD
SEBI registration no.	INR000000544
Address	2nd Floor, Kences Towers, No 1, Ramakrishna Street, North Usman Road, T Nagar, Chennai - 600017
State	Tamilnadu
City	Chennai
Pincode	600017
Contact no.	044-28140801
Fax number of RTA	044-28142479
E-mail id	corpserv@integratedindia.in
Website Address	www.integratedindia.in
Whether any change in Registrar and Share Transfer Agents *	No
Previous Registrar and Share Transfer Agents Name	
Date of Cessation	
Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE)	