

January 12, 2016

**National Stock Exchange of India Ltd.
Listing Department
Exchange Plaza, 5th Floor, Plot No: C/1
G - Block, Bandra - Kurla Complex
Bandra (East), Mumbai - 400051**

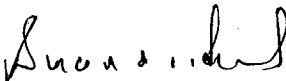
Sub: Reconciliation of Share Capital Audit

Dear Sir/Madam,

We enclose a certificate from Company Secretary in Practice confirming the reconciliation of share capital audit undertaken for the purpose of reconciliation of the total admitted capital with both the depositories and the total issued and listed capital as on December 31, 2015.

Thanking you,

Yours faithfully,


L Chandrasekar
Executive VP – Finance & Secretary

Encl.: a/a



To
The Board of Directors,
Orchid Pharma Limited,
"Orchid Towers", 313, Valluvar Kottam High Road,
Nungambakkam, Chennai - 600 034.

RECONCILIATION OF SHARE CAPITAL AUDIT

1. For the Quarter Ended	31 st December, 2015	
2. ISIN No.	INE191A01019	
3. Face Value	Rs.10/-	
4. Name & CIN of the Company	Orchid Pharma Limited (Formally known as Orchid Chemicals & Pharmaceuticals Limited L24222TN1992PLC022994	
5. Registered Office Address	"Orchid Towers", 313, Valluvar Kottam High Road, Nungambakkam, Chennai-34.	
6. Correspondence Address	"Orchid Towers", 313, Valluvar Kottam High Road, Nungambakkam, Chennai-34.	
7. Telephone & Fax Nos.	Tel No- 044-2821 1000, Fax No.-044-2827 5960	
8. E-Mail Address	corporate@orchidpharma.com	
9. Name of the Stock Exchanges where the Company's Securities are listed	BSE Limited. National Stock Exchange of India Limited. Luxembourg Stock Exchange.	
10. Issued Capital	No. of Shares	% of Total Issued Capital
	8,89,64,327	100.00%
11. Listed Capital (Exchange wise)	BSE Limited : 8,52,61,877	95.84%
	National Stock Exchange of India Limited: 8,52,61,877	95.84%
		% of Total Listed Capital
12. Held in Dematerialized Form in NSDL	7,30,32,310	85.66
13. Held in Dematerialized Form In CDSL	1,19,32,625	13.99
14. Physical	2,96,942	00.35
15. Total No. of Shares	8,52,61,877	100.00%





16. Reasons for difference if any, between (10&11), (10&15), (11&15):

There is a difference in issued and listed capital to an extent of 37,02,450 equity shares of INR.10/- each as the Company has allotted equity shares at the meeting of Allotment Committee of the Board of Directors on 09.10.2015 on preferential basis. The Company has received in-principle approval from all the stock exchanges. The Company has received final approval from BSE on 23.11.2015 and it is yet to receive final approval from NSE.

17. Certify the details of changes in Share Capital during the Quarter under consideration as per Table below:

Particulars	No. of Shares	Applied / not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In- Prin. Appr. granted by SE (Specify Names)
During the quarter ended 31 st December, 2015, 37,02,450 equity shares of INR.10/- each were issued on 09 th October, 2015 on preferential basis pursuant to CDR Scheme	37,02,450 equity shares of INR. 10/- each	Applied	National Stock Exchange of India Limited (NSE) Bombay Stock Exchange Ltd (BSE)	Yes	Yes	Obtained final approval from BSE on 23.11.2015 and final approval is awaited from NSE.

18. Register of Members is updated (Yes/No)	Yes, 31.12.2015
If not updated up to which date	N.A





19. Reference of previous quarter with regard to excess dematerialized shares, if any?
Not applicable
20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?
Not applicable
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:
Nil

22. Name, Telephone No & fax No. of the Compliance Officer.	Mr.L.Chandrasekar Executive V P - Finance & Secretary Ph-044-28211000 Fax -044-28275960
23. Name, Address, Telephone No. of the Certifying Company Secretary.	Mrs. S Lalitha, FCS No.98/36, 2 nd Floor, Halls Road, Kilpauk, Chennai-10. Telephone: 044-26420939, 044-45510091 C.P No: 2666
24. Appointment of Common agency for share Registry work.	Integrated Enterprises (India) Limited, 2 nd Floor, Kences Towers, No.1, Ramakrishna Street, North Usman Road, T.Nagar, Chennai - 17 Ph No.044-2814 0801 Fax No.044-2814 2479

25. Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting from SE, Company changed its name):
Nil

Date: 11.01.2016
Place: Chennai

S. Lalitha, M.A., F.C.S., B.G.L.,
Company Secretary (C.P) No : 2666