

# DIY Tools

Offers quick and convenient  
*access to legal support.*



Legal Insurance

DIY tools expand how employees access legal help for everyday document needs. Employees can craft the legal documents they need with DIY Docs<sup>®</sup>, using state-specific, attorney-reviewed templates, or write a demand letter using AI-powered, ready-to-use prompts. For employees who are unsure of what estate planning documents might be best for them, the Estate Planning Navigator guides them through a series of questions to help determine which documents may serve their situation best.

These tools help employees quickly and confidently navigate everyday legal situations.

## AI Demand Letters

Employees can quickly handle disputes with a landlord, neighbor or more with professional letters they generate themselves – leveraging the power of AI.

Built on Azure OpenAI, this solution guides users through structured prompts to input key details and receive ready-to-send communications tailored to their specific issue.

## DIY Docs<sup>®</sup>

DIY Docs<sup>®</sup> is a convenient, interactive tool that empowers employees to easily create legal documents online at their convenience. They'll have immediate access to these services:

- **Legally Valid Templates:** The tool uses state-specific, attorney-reviewed document templates. Wills, powers of attorney, residential lease agreements or a vehicle bill of sale can be easily customized.
- **Guided Document Creation:** Simple questions guide you to efficiently create specific documents.
- **My Documents:** Online document storage with 24/7 access to create, update, download and print documents.

### Available Legal Templates



Specific or Dual Power of Attorney



Power of Attorney for Health Care



Medical Records Release (HIPAA)



Authorization for Minor's  
Medical Treatment



Residential Lease



Vehicle Bill of Sale



Contractor Agreement



Living Will



Standard Trust



Standard Will

# Estate Planning Navigator

The Estate Planning Navigator is a proprietary ARAG tool that asks key questions to help employees navigate options for creating estate planning documents. It supports simple to complex planning needs to help determine the way that works best for them.

Employees will be given options to create their estate plan using a self-service tool or to work with an attorney.

- **Self Service:** DIY Docs<sup>®</sup> allows employees to get started immediately and go at their own pace to create, edit and save documents online with state-specific, legally valid templates.
- **Attorney Full Service:** ARAG will help connect employees with local estate planning attorneys to provide legal advice and create a notarized legal document.

**Your Estate Planning Navigator**

Not sure if you need a Will or a Trust? Answer key questions to help us understand your personal situation and receive options for how to create your estate plan.

Get My Results

### How it Works

1. Tell us about your family, assets and estate planning priorities through 13 questions.
2. Our system analyzes your responses against established estate planning best practices.
3. Receive options and next steps to create your estate plan.

### Explore Estate Planning Options in Minutes

What is needed to get started? | What are my options to create my estate plan?

#### Your Estate Planning Priorities: What We Need to Know

- ✓ What do you own? We'll look at your assets, their value and how they're titled.
- ✓ Do you want to avoid probate? Tell us if you'd prefer to skip the court process after your passing.
- ✓ How important is privacy to you? Decide if you want your estate details kept out of public records.
- ✓ What are your health considerations? Let us know if you're planning ahead for possible incapacity or long-term care needs.

Based on your estate size, family complexity and asset types, we'll provide estate planning document options that can help protect your family's future.

Start Estate Planning Navigator

# Learning Center

All employees – regardless of plan membership – have free, year-round access to the ARAG Learning Center. This educational resource, accessible via [ARAGLegal.com](https://www.araglegal.com), features the Stuff Happens organizer, along with robust articles, guidebooks and videos about common issues like family and relationships, finances and debt, property ownership, caregiving and more.

## A Simple, High-Value Benefit for Today's Workforce

ARAG's DIY tools give employees a fast, convenient way to handle common legal needs. By offering self-service options, employees can address legal needs efficiently, without unnecessary time away from work.