PLANET VENTURES

Space opportunity for the next frontier

CORPORATE PRESENTATION 2026

CSE: PXI | OTC: PNXPF | FWB: P6U

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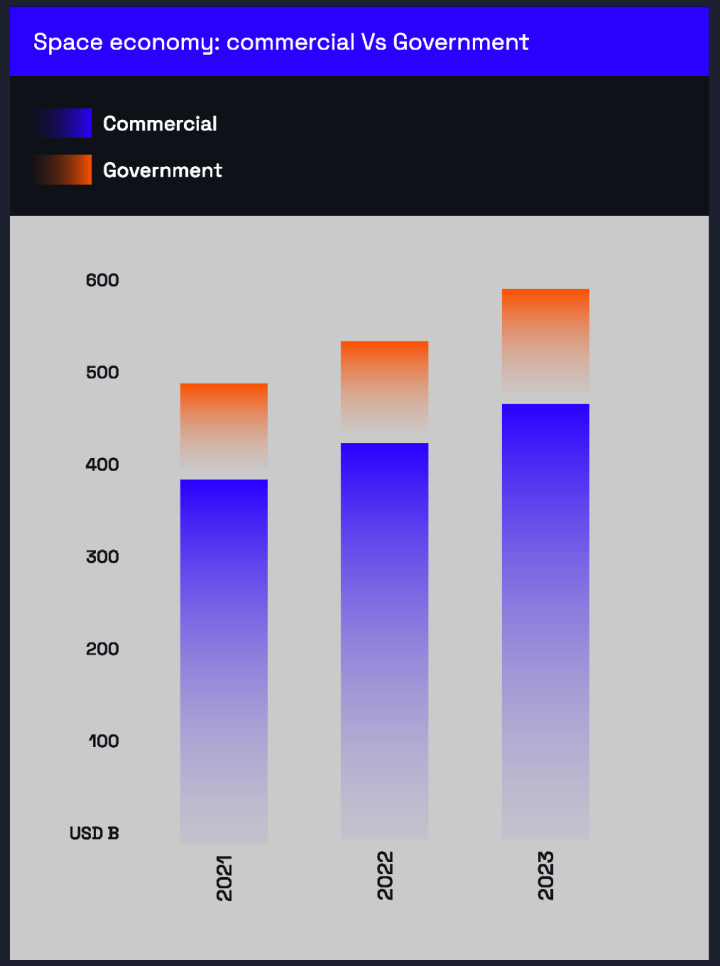
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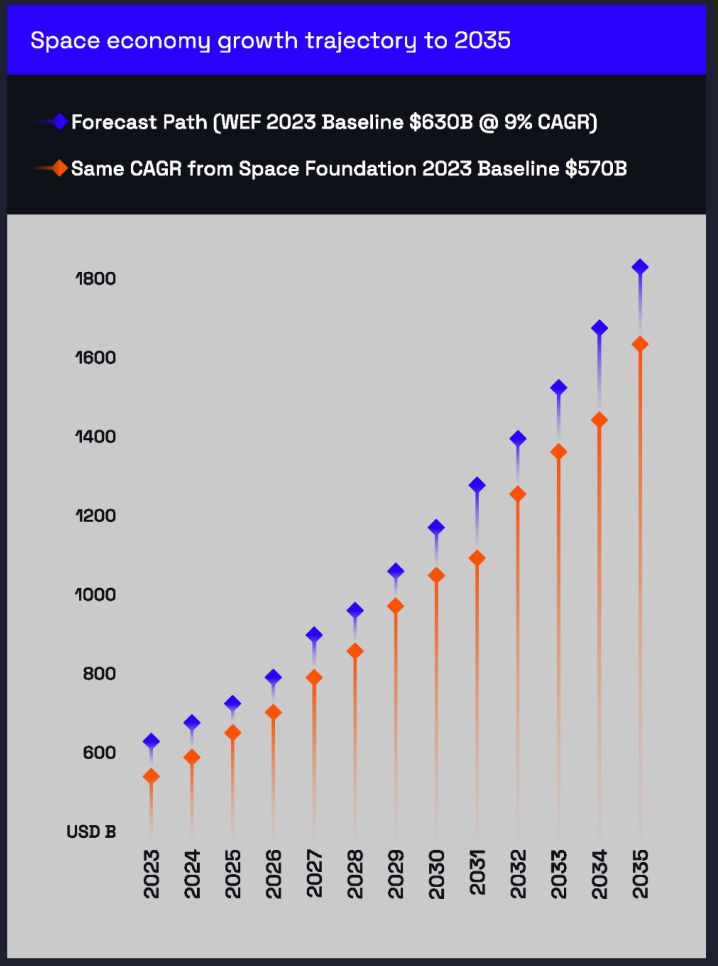
- HIGHLIGHTS

The space economy is forecasted to reach $1.8 trillion by 2035, up from $630 billion in 2025.[1]

Elon Musk (SpaceX), Jeff Bezos (Blue Origin), and many more are heavily investing in space, driving a potentially $1 trillion industry aimed at reducing launch costs, which could facilitate ever expanding space-based services such as, orbital AI data centers, orbital power plants, space tourism, and much more.[2]

The space economy composition is heavily biased towards commercial initiatives vs government. As of 2023, 78% of the space economy is commercial, giving the private sector a massive lead over government initiatives. [3]





[1] World Economic Forum / McKinsey
[2] BBC
[3] Space Foundation

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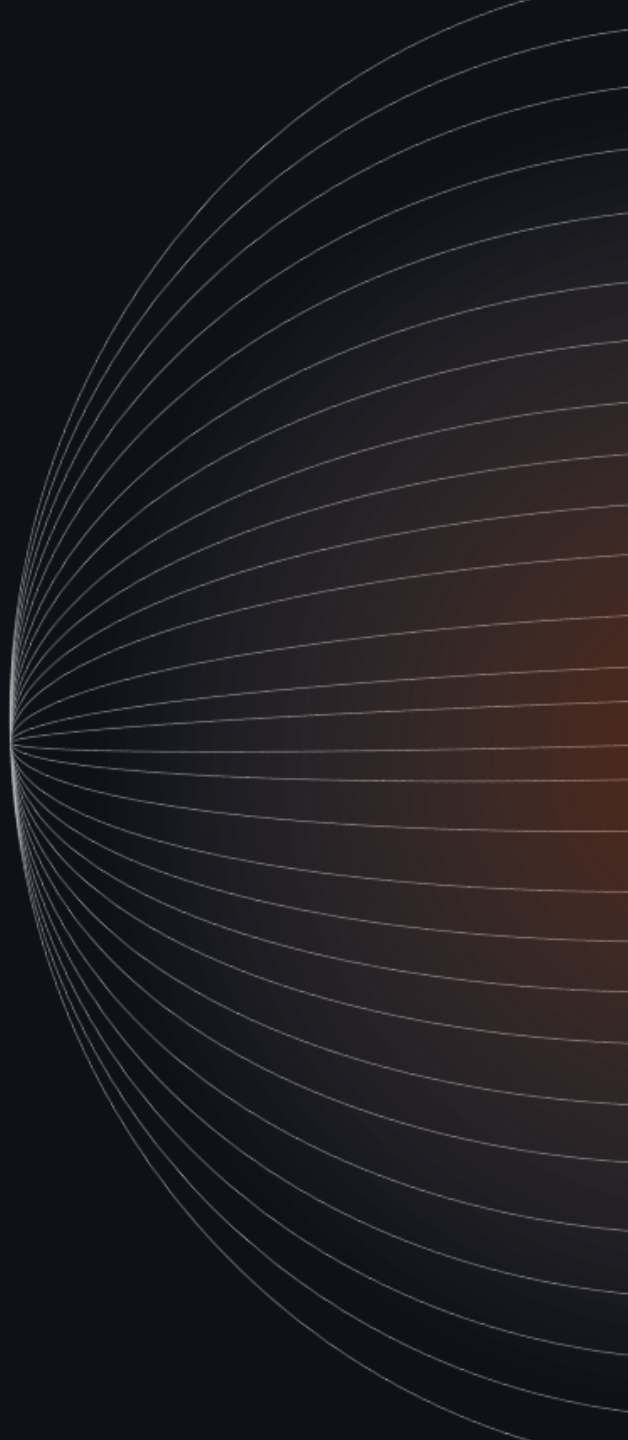
Investment Thesis

Many of the most exciting opportunities in the space sector are private companies and are not available to regular investors. In being an investor of Planet Ventures Inc., shareholders indirectly gain exposure to gatekept, private start-ups as well as advanced companies. Many space sector opportunities remain private and are not directly accessible to most public market investors. [1]

The commercial space sector is currently dominated by Prime Contractors and Tech Giants. However, there are many space startups particularly in silicon valley, which have raised substantial capital hoping to become the next unicorn. [2]

Space is could be one of the largest market opportunities of the next decade but it's also a highly technical investment sector. The Planet Ventures team has the network to tap into potentially desirable deal flow and allocations to prominent space industry investments.

Planet Ventures aims to build long-term shareholder value through strategic investments in innovative space sector businesses.



[1] Relativity Space
[2] World Economic Forum / McKinsey

About us

Planet Ventures (CSE: PXI | OTC: PNXPF | FWB: P6U) is an investment issuer that is focused on innovative space and aerospace companies with high-growth potential. Planet's unique portfolio-driven investment policies provide its investors with access to emerging opportunities while working to potentially mitigate formidable downside risk through a diversified investment approach. Being well-capitalized and well-connected, Planet can pounce on various investment opportunities as they become available.

We are an investment issuer

- Aiming to capitalize on space sector innovators, and visionary organizations that can potentially create substantial value for our shareholders.
- Looking for opportunities around the globe and above it, where we can leverage our knowledge, expertise, and network to potentially unearth and deliver substantive growth and returns.
- We gives shareholders exposure to private startups usually reserved for venture capital.

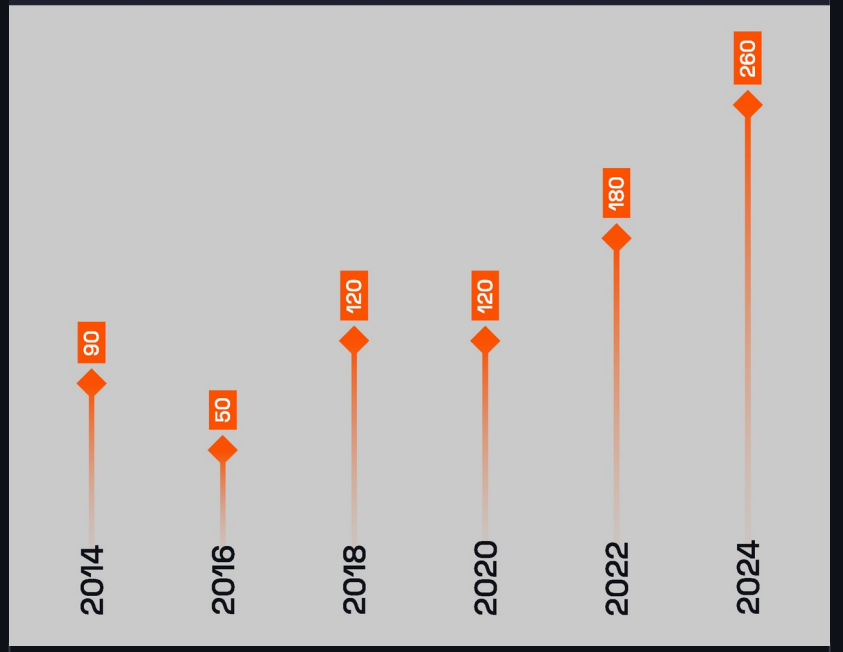
Space Market Opportunity

The Global Space Economy is valued at approximately $626 Billion (2025) and is forecasted to exceed $1.8 Trillion USD within a decade (2035). Driven by robust growth in satellite applications, commercial activities, space-based infrastructure and national security. The sector is experiencing rapid expansion, with commercial entities representing much of the market acceleration.[1]

- Infrastructure Market: $160.97 billion in 2025, growing to over $373 billion by 2034.[2]
- Defense: Global government space budgets were estimated at $137 billion in 2025 and expected to grow substantially as nations compete for strategic high ground.[2]
- Space Tourism: The market is small now but growing fast as launch costs continue to plummet. With a predicted CAGR of over 45%, it's forecasted to exceed $60 Billion by 2034.[3]
- Space Snowball: The more that we build in space, the more services and infrastructure will be built to facilitate. The more services and infrastructure built to facilitate, the easier/cheaper it becomes to build in space.

Global orbital Launches

$626 Billion



"The first trillionaires will make their fortunes in space." — **Peter H. Diamandis**

Founder, XPRIZE Foundation

- Source: bigthink.com

[1] World Economic Forum / McKinsey. [2] Nova.space. [3] Polaris Market Research

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Industry Segments

UPSTREAM

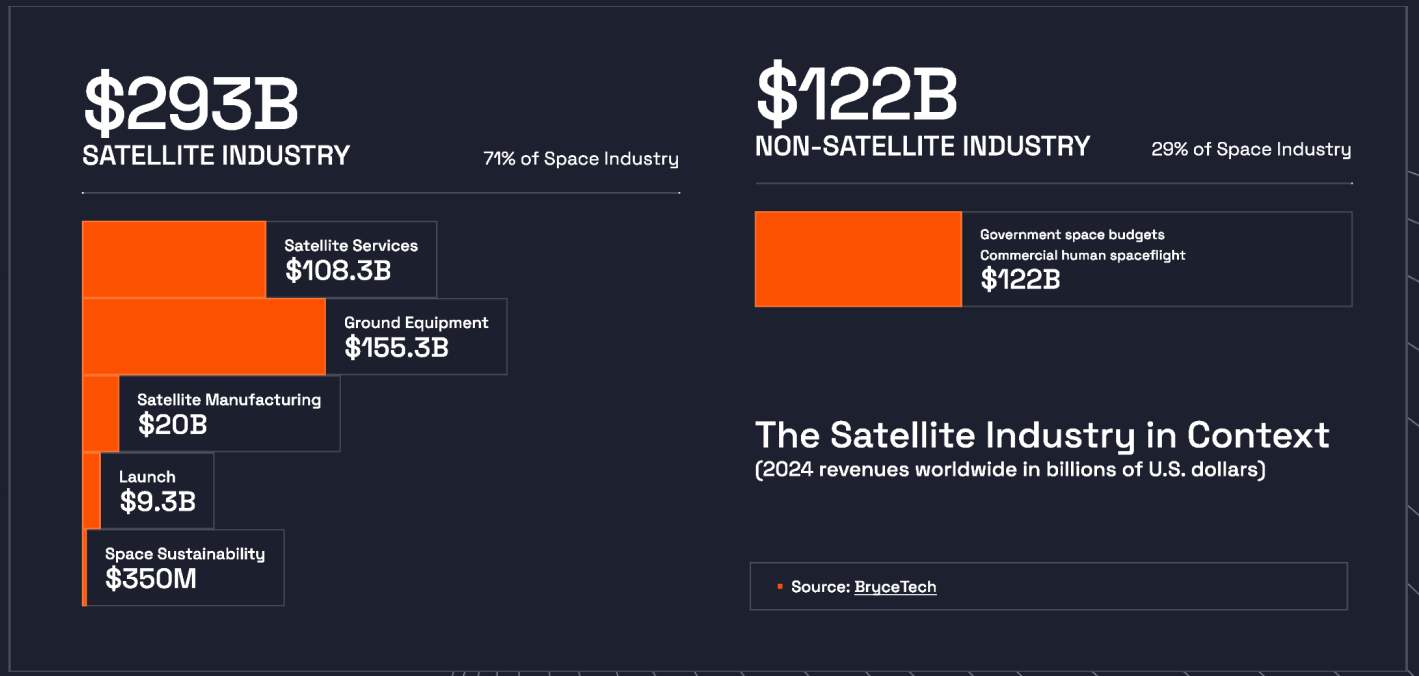
Build & Operate Space Infastructure

- Launch (rockets, spaceports, propulsion)
- Satellites & spacecraft manufacturing (buses, payloads, components)
- On-orbit operations (ground control, mission ops)

DOWNSTREAM

Monetize Space-Enabled Data/Services On Earth

- Satellite communications (broadband, mobility, backhaul, direct-to-device)
- Positioning/Navigation/Timing (GNSS chips/devices/services)
- Earth observation (imagery, analytics, climate/defense/ag)
- Ground equipment & user terminals



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Investment Portfolio Highlights

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Relativity Space Inc.

Developing manufacturing technologies, launch vehicles, and rocket engines for commercial orbital launch services.

Mantis Space

Advanced energy startup working on the development of the first power grid in space.

Antaris Inc.

The world's first platform that dramatically simplifies the design, simulation, and operation of satellite constellations.

Galactic Resource Utilization Space Inc. (Gru Space)

A Space Tourism startup developing the world's first hotel on the Moon.

General Astronautics

An autonomous space robotics startup enabling research and manufacturing in microgravity.

Lux Aeterna

A space infrastructure company building the world's first fully reusable satellite platform.

Starcloud

A space-based AI infrastructure company that created the category of orbital data centers.

Relativity Space Inc.

Building reusable rockets that make access to space more reliable and routine, empowering science, exploration, and innovation beyond our planet.

- INVESTMENTS

Relativity Space Inc.

Relativity Space is building Terran R, a two stage, reusable rocket built for today's satellites and tomorrow's breakthroughs. The company says Terran R is designed to serve the Low Earth Orbit (LEO) constellation market. Relativity has secured more than $3 billion in launch service agreements across government, commercial, and blue chip telecommunications customers and partners. In 2025, the company began a new chapter under the leadership of former Google CEO Eric Schmidt.

Relativity is developing Terran R for the medium to heavy lift market.

Relativity

Planet Ventures Investment Details

- Planet Ventures made an equity investment into MCXGP Relativity Fund I, LLC ("MCXGP"), a special purpose vehicle that invested in the latest financing round of Relativity Space Inc.
- Lead Investors: Eric Schmidt / Space Lenders LLC

**This company is currently private, meaning only accredited investors have the opportunity to invest. An IPO is the goal but uncertain.*

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Mantis Space

Advanced energy startup working on the development of the first power grid in space.

- INVESTMENTS

Mantis Space

Space Energy Utility

At the beginning of the automotive revolution, if you wanted to take a trip you had to bring ALL the fuel you needed, there were no gas stations.

The “invention” of the gas station was a disruptive technology. It changed the way cars were designed and opened massive opportunities in how they could be used. A major factor that turned the automobile from a toy for the wealthy to an indispensable economic driver of the 21st Century.

There are no gas stations in space... but what if there were?

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Mantis Space is tackling one of the foundational challenges in the emerging space sector, building the first energy grid in space.

A scalable satellite constellation that is optimized for constant solar energy collection, and redistribution through its proprietary technologies. Think 'wireless charging' but for satellites and moon bases. Consistent power in space will revolutionize the way satellites are built and orbital missions are designed. Today every satellite must carry bulky solar panels and heavy batteries with them for the entirety of their mission. A satellite designed to utilize their laser energy system will be less complex, lower weight, smaller size, and ultimately substantially less expensive. The system opens opportunities far beyond the physical satellites, right now hundreds of satellites have orbits that are extremely inefficient. Forced into polar orbits so they can collect sunlight instead of orbits optimized for their specific mission. Satellites can spend as much as 70% of their time away from their intended target just to collect energy. Allowing these multi-hundred-million-dollar missions to focus 100% of their time on their target is a massive untapped market.[1]

The Mantis Space Orbital Power Utility will drive down the cost of space exploration and industry, which will expand the market and ultimately open orbital opportunities that will power humanity's future.

1kWh on Earth = ~$1
1kWh in Space = ~$4,600

$450B
Satellite Market is inefficient

70%
of satellite lifetime spent here

6+
Satellite constellation (scalable)

24/7
Coverage of Low Earth Orbit

Zero
Client upgrades required





[1] University of Toronto

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Orbital Power Grid – New segment within the Space Industry

- Satellite Servicing Market: estimated ~$3.0B in 2024 growing to ~$7.1B by 2033[1]
- Space Power Supply Market: reported around $3.46B (2025) and projected to ~$6.51B by 2034[2]





Recent Developments

- Mantis Space will receive a $2.5 million LEDA award from the State of New Mexico and $500,000 from the city of Albuquerque[3]
- Headquarters in Albuquerque, New Mexico. Expected to create 200 high skilled jobs and generate USD $480m in economic impact for city of Albuquerque[3]

[1] Grand View Research. [2] Fortune Business Insights. [3] City of Albuquerque

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Mantis Space Team

Eric Truitt
CEO & Co-Founder

Has been involved in multiple successful previous business sales:

- Co-founded PredaSAR which was a subsidiary of Terran Orbital. October 2025 Lockheed Martin purchased Terran Orbital for USD $450M
- SVP of Space Business Unit at BlueHalo, which was acquired in an all stock deal by AeroVironment at a $4.1B valuation

TECHNICAL TEAM

John Sandusky, Ph.D.

Chief Engineer (NASA, Sandia National Laboratories)

Quentin Diduck, Ph.D.

Director of Electrical Engineering (Google, Eridan)

Brent Bergner, Ph.D.

Director of Metrology (Peak Metrology, Mahr Metrology)

Greg Brady, Ph.D.

Director of Optical Engineering (Space Telescope Science Institute, Apple)

Kevin Sawyer, Ph.D.

Director of Mechanical Engineering (Lockheed Martin, Apple)

Erkin Sidick, Ph.D.

Principal Optical Engineer (NASA, Sandia National Laboratories)

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Antaris

The world's first platform that dramatically simplifies the design, simulation, and operation of satellite constellations.

- INVESTMENTS

Antaris Inc.

Software for Space

There are nearly 15,000 satellites, active or inert in orbit as of January 2026.[1] And in January of 2026, SpaceX alone launched another 195 satellites into orbit.[2] Earth orbit is becoming exponentially more crowded but the way satellite missions are developed and controlled has barely changed since the 1960s.[3] A solution to prevent catastrophic space collisions is needed now.



> “SpaceX plans to launch one million satellites to power orbital AI data center.”
>
> - Source: scientificamerican.com

[1] Discover Magazine
[2] Spaceflight Now
[3] Air University

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- INVESTMENTS | ANTARIS SPACE CORP.

Antaris is a digital AI space platform that dramatically simplifies the design, simulation, and operation of space missions, bringing the best of terrestrial cloud computing and AI to the space domain. It features design tools, digital twinning, open APIs, complete spacecraft software, and a secure space data network with an approach to removing friction in the value chain to help clients reduce cost.







The Antaris AI-Powered Space Platform

- “Virtualize” everything – reduce to software – apply AI
- Design, Simulate, Operate Satellite Constellations
- Cut Time to Orbit in Half, Reduce Lifetime Operating Costs by 10x, Deliver Better Results[1]

Antaris aims to become the Operating System of space:
PCs = Windows | Phones = iOS/Android | Satellites = Antaris

A unified, integrated, interoperable, OS for space missions will open orbital opportunities and markets far beyond what is currently possible.

[1] Award | SBIR

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AI OS for space missions

Ranked #1 in its sector by Tracxn.com[1] , Antaris™, simplifies satellite design, simulation, manufacturing, and operations for ISR and communications satellite missions, today announced the first close of a $28 Million Series A funding round. The raise was led by WestWave Capital with participation from Lockheed Martin Ventures, other insiders, and new investors.[2]

Antaris is working with the governments of the USA, India, Saudi Arabia, UAE, and Taiwan on various projects.[3]

Antaris was awarded a contract Under Missile Defense Agency's SHIELD IDIQ (Golden Dome) Program. Under this contract vehicle, Antaris will apply its Full Mission Virtualization™ capabilities to support the integration of complex, multi-system architectures and the development of Golden Dome mission operations. Antaris plans to deliver its AI Training Range to enable AI-generated Tactics, Techniques, and Procedures (TTPs), system Test and Evaluation, and operator training.[2]

Antaris and SARsatX have signed a MOA to deliver the SAR earth observation satellite constellation for Saudi Arabia.[4]

Antaris and Transcelestial signed a Memorandum of Agreement in May 2026 to jointly develop a persistent ISR and optical-communications platform for Low Earth Orbit. Flight validation is targeted on the JANUS-2 mission in Q4 2026.[5]

“Partnering with Antaris allows us to accelerate our roadmap, develop local talent, and demonstrate early success, while laying the foundation for future manufacturing in Saudi Arabia.” — Amru Alamoudi

Co-founder, SARsatX

[1] Tracxn.com. [2] Antaris Space. [3] Antaris Space. [4] Antaris Space. [5] Newsfile.

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Antaris Team

Tom Barton
CEO & Co-Founder

Prior to Antaris, Tom served as the COO at PlanetLabs. During his tenure, the company launched the first large-scale imaging constellations and acquired the high-resolution satellite business from Google/TerraBella/Skybox. Tom has held multiple CEO roles, including Rackable Systems (acquired by HPE). Rackable delivered server and storage solutions to hyperscalers, including the first implementations of AWS EC2 and S3 cloud offerings. He took Rackable public in 2005, which was one of the technology industry's most successful IPOs that year. Tom also held senior leadership roles at open-source pioneers Cygnus Solutions and Red Hat.

Karthik Govindhasamy
CTO & Co-Founder

Prior to Antaris, Karthik served as the CTO at PlanetLabs, where he oversaw the development and deployment of all key software and hardware technologies, including TT&C protocols, communication systems, and mission control automation. With PlanetLabs, Karthik was instrumental in the development of the Dove medium resolution imaging satellite and the SuperDove medium-resolution imaging satellite. He also integrated the RapidEye constellation from BlackBridge and the SkyBox/Terrabella satellites into the Planet constellation. Karthik has led engineering teams at Nokia and Microsoft, where he launched multiple award-winning mobile & computing devices, including the Microsoft Surface tablet, enabling several $100M+ businesses.

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• INVESTMENTS

Antaris Space Lead Investors

LOCKHEED MARTIN

HCVC

Possible. VENTURES

Acequia Capital

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Galactic Resource Utilization Space Inc. (Gru Space)

A Space Tourism startup developing
the world's first hotel on the Moon.

- INVESTMENTS

Gru Space Inc.

Off-Planet Habitats, Space Tourism

Summiting Mount Everest was once the preserve of the most dedicated and ambitious explorers. Today, there is literally a waiting list to stand in line to reach the top. What once seemed out of reach became commonplace. When SpaceX, Blue Origin, and Virgin Galactic, sent their first tourists into space in 2021 those trips were major global news stories, documentaries were made about the flights. Now you wouldn't even know it's still happening, but in just the last 5 years over 120 tourists have taken the trip into the black. This could soon become the story of a trip to the moon.



"SpaceX has shifted focus to building a self-growing city on the Moon, as we can potentially achieve that in less than 10 years."

- Source: Elon Musk

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Building the first hotel in the moon

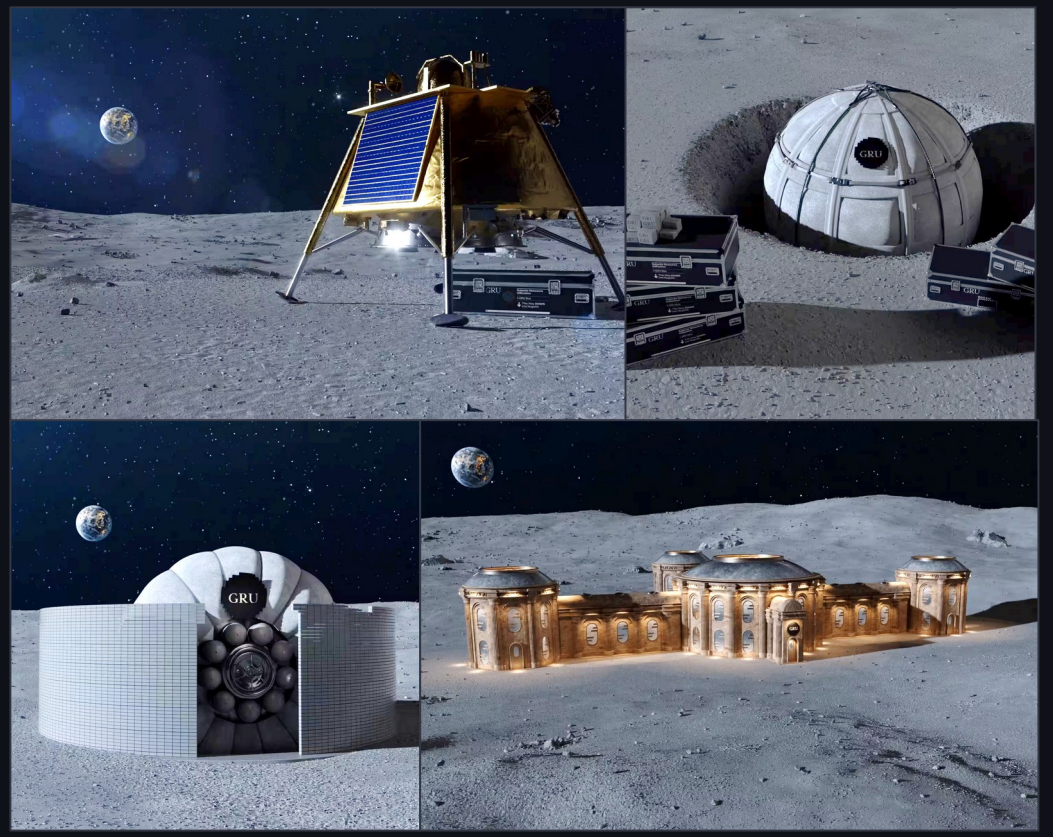
GRU aims to build off-planet habitats using in-situ resource utilization technology turning local material into building material. Their first habitat will be a hotel on the Moon for space tourists aiming to open 2032.

In 2029, a demo mission will turn lunar regolith into bricks and demonstrate our modular pressurized habitat system. A second mission will begin laying the hotel's foundation in a lunar cave. A third mission will open the first lunar hotel.

The final hotel will host up to 10 guests and be accessible via commercial flights operated by companies such as Blue Origin and SpaceX.

GRU's long-term plan:

1. Build the first hotel on the Moon. GRU solves off-world surface habitation.
2. Help Build America's first Moon base: roads, mass drivers, warehouses, and physical infrastructure.
3. Reinvest profits into resource utilization systems on the Moon, Mars, asteroids, and beyond.



Sources: GRU Space & Y Combinator

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GRU Space is backed by Y Combinator, and Nvidia's Inception program as well as investors in SpaceX, and Anduril.[1]

GRU Space has documented their Moon Hotel could be economically viable with as few as 12 visitors per year.[2] This company is currently taking $1 million reservations for hotel rooms on the moon.

NASA named the Artemis III crew on June 9, 2026 with ESA astronaut Luca Parmitano as test pilot for the mid-2027 mission. Artemis III flies in low Earth orbit to demonstrate commercial landers. Artemis IV, the first crewed lunar landing since 1972, is targeted for 2028.[3]
With the Chinese planning a moon base soon after, this could open an entirely new space race on the moon. Having first mover advantage in advanced habitat technology could open potentially substantial possibilities in a virgin moon-based economy.

GRU TEAM

Skyler Chan
Founder & CEO

An Air Force-trained pilot at 16, Skyler previously built vehicle software at Tesla, built a NASA funded 3D-printer launched into space.

Dr. Kevin Cannon
Founding Member

Professor at Colorado School of Mines, and previously CTO at Ethos. He is the world expert in lunar and martian regolith. Kevin holds a PhD in Planetary Sciences from Brown University and leads GRU's ISRU program.

Dr. Robert Lillis
Advisor

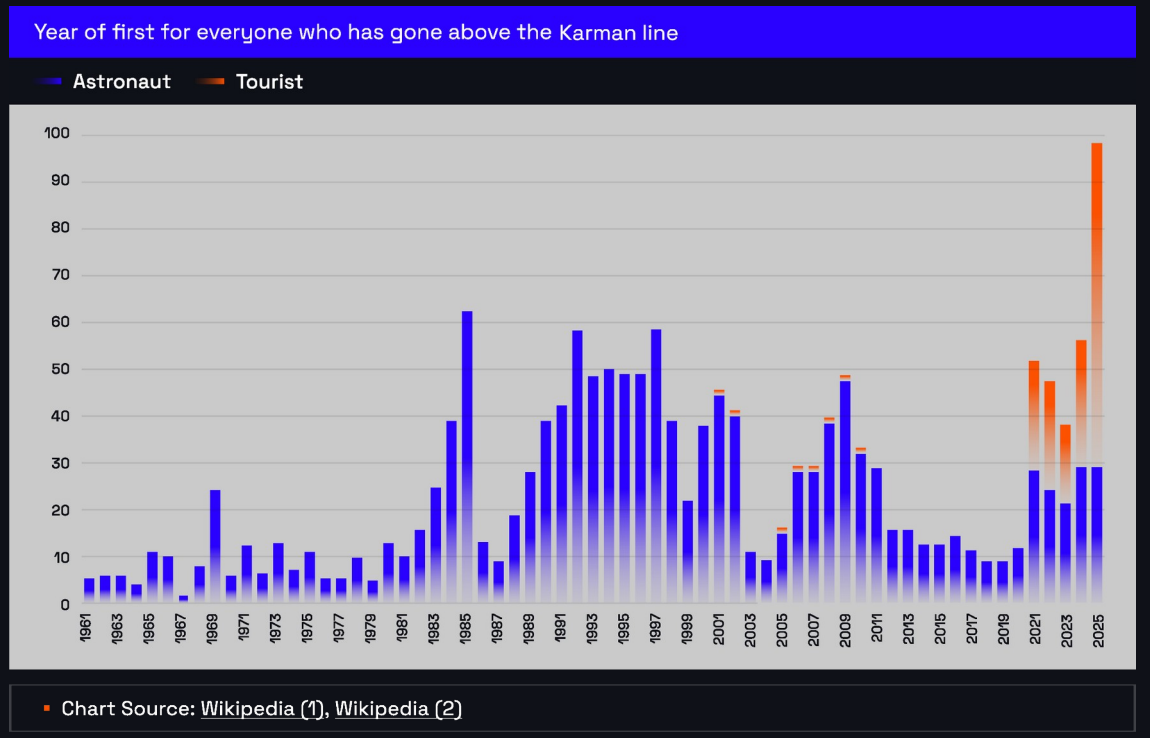
Associate Director for Planetary Science at UC Berkeley's Space Sciences Laboratory and PI of ESCAPADE (NASA Mars mission). His research addresses radiation, space weather, and atmospheric loss critical to human presence beyond Earth.

NVIDIA INCEPTION PROGRAM

Y Combinator

Building America's first Moon base is no longer a speculative thought experiment; it is now explicit US policy and a priority of incoming NASA leadership.

• Source: GRU Space



• Chart Source: Wikipedia (1), Wikipedia (2)

[1] Y Combinator. [2] GRU Space. [3] NASA

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General Astronautics

An autonomous space robotics startup enabling research and manufacturing in microgravity.

- INVESTMENTS

General Astronautics

A pioneering space robotics company selected for the Winter 2026 batch of Y Combinator.

General Astronautics is on a mission to transform how scientific research and manufacturing are conducted beyond Earth's atmosphere. Leveraging cutting-edge autonomous robotics, the company is building robotic systems designed to operate in microgravity environments — eliminating the need for human crew support and unlocking possibilities for space-based R&D and production.

General Astronautics was founded in 2025 by robotics and aerospace engineers with experience from leading institutions including Caltech, combining deep technical expertise with bold ambition to make autonomous space operations a reality. General Astronautics is part of NVIDIA's Inception Program as well as Y Combinator 2026.



Lux Aeterna

Building the world’s first fully reusable satellite platform.

- INVESTMENTS

Lux Aeterna

A next-generation space infrastructure company developing fully reusable satellites for orbital logistics.

Lux Aeterna is reinventing orbital operations through reentry and reusability. The company is developing the world's first fully reusable satellite bus, engineered for high reliability across multiple missions. Its vertically integrated platform pairs a flight-proven conical heat shield with a modular satellite bus designed for reentry, ground-based refurbishment, and relaunch.

Lux Aeterna was founded in December 2024 by Brian Taylor, a former engineering leader at SpaceX (Starlink), Amazon Project Kuiper, and Loft Orbital. The company has raised approximately USD $14 million from Konvoy, Space Capital, Decisive Point, Cubit Capital, Wave Function, Dynamo Ventures, and others. Its Delphi demonstrator spacecraft has a confirmed rideshare slot on a SpaceX Falcon 9 in Q1 2027.



Starcloud

Pioneering orbital data centers for AI computing in space.

Starcloud

The company that created the category of orbital data centers, delivering AI computing infrastructure in space.

Starcloud is a U.S.-based technology company deploying large-scale computing infrastructure in orbit. Its approach uses continuous solar power and radiative cooling to scale AI and high-performance computing without the land, energy and permitting constraints of terrestrial data centers. Starcloud-1 launched in November 2025 carrying what the company describes as the first NVIDIA H100 GPU in orbit, and became the first spacecraft to train a large language model in space.

Starcloud was founded in 2024 by Philip Johnston, Ezra Feilden, and Adi Oltean, and is a Y Combinator company. In August 2026, it announced a USD $250 million Series A extension at a reported USD $2.3 billion post-money valuation, led by Manhattan West with participation from NVIDIA, Cisco Investments, Benchmark, EQT, and others, bringing total capital raised to approximately USD $450 million.

STARCLOUD





Our Team



CEO

Charanjit Hayre

Senior executive with more than two decades of experience building, financing and restructuring businesses across North America and Europe. Has held C-suite leadership roles in start-ups, small and medium-sized enterprises, and global organizations, spanning technology, consumer packaged goods, packaging and natural resources. Combines operational leadership with capital markets and transaction experience: has led mergers and acquisitions in Canada and the United States, supported business divestitures, and worked with high-net-worth investors and family offices on capital deployment. Transactions include the sale of a flexible packaging business to North America's largest packaging company.



EXECUTIVE DIRECTOR

Desmond Balakrishnan

A partner at McMillan LLP he is an experienced capital markets and securities lawyer with extensive experience advising clients in the cannabis, gaming, entertainment, hospitality, and food, beverage and agribusiness sectors. He is one of the leading lawyers in Canada in cannabis and gaming law and is recognized in numerous legal directories for his work in these industries. With a broad scope of expertise, Desmond advises on private equity investments, public offerings, mergers and acquisitions, and listed company



DIRECTOR

Fabian Monaco

A highly respected technology entrepreneur, investor, and operator with a strong track record of building, scaling, and advising innovative technology businesses. Deep experience in venture capital, private equity, and public markets, with a particular focus on high-growth software, fintech, and platform-driven companies. Owner of Giumar Capital Inc., co-founder and former CEO of Gage Growth Corp. a $100M revenue business, operating 15+ retail locations with over 350+ employees (acquired by TerrAscend Corp. for $500M+ in 2022). Mr. Monaco is a lawyer who works with founders and management teams to drive strategic growth initiatives, capital formation, and value creation.



DIRECTOR

Chris Cooper

Mr. Cooper has extensive experience in senior management of both public and private companies. He has founded several resource companies internationally and domestically. Mr. Cooper received his Bachelor of Business Administration from Hofstra University in Hempstead, NY and his Masters of Business Administration from Dowling College in Oakdale, NY.

Our Team



• DIRECTOR

Craig Loverock

Has over 25 years of experience in accounting and finance roles in Canada, USA and England. Has served as CFO and Corp. Secretary of Contagious Gaming Inc. and currently as CFO of Sproutly Canada, Inc.. He serves on the board of directors and as Chair of the audit committee of Worksport Inc. and on the board of directors of 1st Eleven Limited. He received his Bachelors of Commerce (Honours) from Carleton University in Ottawa, Ontario.



• CPA | CFO

Brian Shin

Mr. Shin specializes in providing financial reporting, corporate finance, auditing, corporate strategy, risk management and other accounting and consulting services to both public and private companies in various industries. Currently, Mr. Shin holds the position of CFO for several public and private companies in Canada.



• HEAD OF SPACE INVESTMENTS

Dr. Bora Uygun

Dr. Uygun is a globally recognized entrepreneur and investor with deep expertise across aerospace, AI, telecommunications, and fintech. He holds a Ph.D. in Information Technologies and was an early investor in Robinhood, one of the most prominent fintech IPOs globally. Since 2012 he has built a highly successful early-stage portfolio spanning fintech, AI, and aerospace ventures. He was named one of the Top 100 Angel Investors in the World by Business Insider in 2021.

Our Team



ADVISOR

Britt Tucker

Britt Tucker is a seasoned sales and business development professional with deep expertise across the global commercial space industry. Known for her ability to build meaningful relationships and forge high-impact partnerships, Britt has developed a reputation as a trusted connector within the space ecosystem. Throughout her career, she has worked closely with leading space companies, researchers, and private astronaut programs, helping translate ambitious visions into actionable opportunities that advance science, exploration, and commercial growth beyond Earth.



ADVISOR

Tansu Yegen

Mr. Yegen brings over 30 years of experience working with some of the world's largest and fastest-growing technology companies. He has held senior leadership roles at Apple, Microsoft, Hewlett-Packard, IBM Global Business Services, and Samsung Mobile. He previously served as CEO of Lifecell, a Ukraine-based mobile operator, and led emerging markets at UiPath across more than 100 countries. Mr. Yegen currently serves as Vice President for Central Europe, Eastern Europe, the Commonwealth of Independent States, the Middle East, and Africa at Amplitude Inc. (NASDAQ: AMPL).

Share Structure

Shares	**152,063,353**
Restricted Share Units	**1,450,000**
Options	**4,438,250**

338,250 @ $0.40	**Expires July 22, 2027**
2,500,000 @ $0.50	**Expires Feb 9, 2028**
150,000 @ $0.25	**Expires March 23, 2028**
1,450,000 @ $0.25	**Expires April 1, 2028**

Company Profile

- Date of formation: January 29, 1996
- **Exchange/Symbol**: CSE: PXI , OTC: PNXPF , FSE: P6U
- **Jurisdiction:** Canada, British Columbia
- **Financial Year End:** March 31
- **Category:** Investment Issuer / Diversified Industries
- **CUSIP:** 727053308
- **ISIN:** CA7270533085
- **WKN:** A2QEY4
- **Transfer Agent:** Computershare

Thank You

Space opportunity without limits

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