

CONSENT TO SHARE INFORMATION WITH OUTSIDE COMPANIES

Monorail Securities LLC — for California residents — California Financial Information Privacy Act

This is a separate document. It is not attached to any other document, and signing it is not a condition of opening, keeping, or using your account.

What you are being asked to agree to

If you sign and return this form, you authorize Monorail Securities LLC to disclose the personal information described below to a nonaffiliated third party — specifically, the investment adviser who referred you to us. If you do not sign and return it, we will not make that disclosure.

Exactly what would be shared, and with whom

We would share the following with the investment adviser who referred you, and nothing more: your name; the referral identifier or promotional code that ties your registration to that adviser; confirmation that you opened an account and the date; your account status and the effective date of any change to it; the total market value of your account as of the fee calculation date; the asset allocation of your account across the model portfolios and asset classes we offer, but not the individual holdings within them; and the referral compensation we owe that adviser. We would not share your Social Security or taxpayer identification number, your date of birth, your account numbers, your bank or card information, your login credentials, your account statements or trade confirmations, your individual holdings or trading activity, your crypto wallet addresses or crypto transaction detail, your risk questionnaire responses, or your credit information. The adviser may not use your information to market to you or to any other person, and may not disclose it to anyone else. We share only with the adviser who referred you, through a secure dashboard that shows each adviser only the clients that adviser referred.

How long this lasts, and how to revoke it

Your consent remains in effect until you revoke it. You may revoke this consent at any time, at no cost, by writing to Monorail Securities LLC, Attn: Chief Compliance Officer — Privacy Choices, 3322 Bee Ridge Rd., Sarasota, FL 34239; by emailing privacy@monorail.com; by calling 941-925-2121; or through the Privacy Choices screen in the Monorail app. When you revoke, we stop the sharing promptly. Revoking does not undo sharing that already happened.

We keep this form and will give you a copy

Monorail Securities retains this signed form and will provide you with a copy on request, at no charge.

We will not treat you differently

We will not deny you any product or service, close or restrict your account, change your fees, or treat you differently in any way because you decline to sign this form or later revoke your consent.

☐ **YES. I authorize Monorail Securities LLC to disclose the information described above to the investment adviser who referred me.**

Name _____ Account number _____

Signature _____ Date _____

A signature is required. An unsigned or undated form is not effective and we will not share your information on the strength of it. If your account is held jointly, a consent given by any accountholder applies to the account as a whole, and a revocation by any accountholder revokes it for the account as a whole.

Return to: Monorail Securities LLC, Attn: Chief Compliance Officer — Privacy Choices, 3322 Bee Ridge Rd., Sarasota, FL 34239.

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