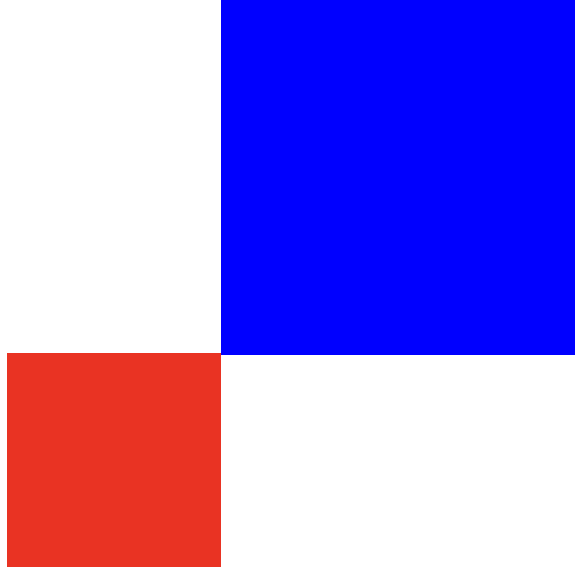


brīnk



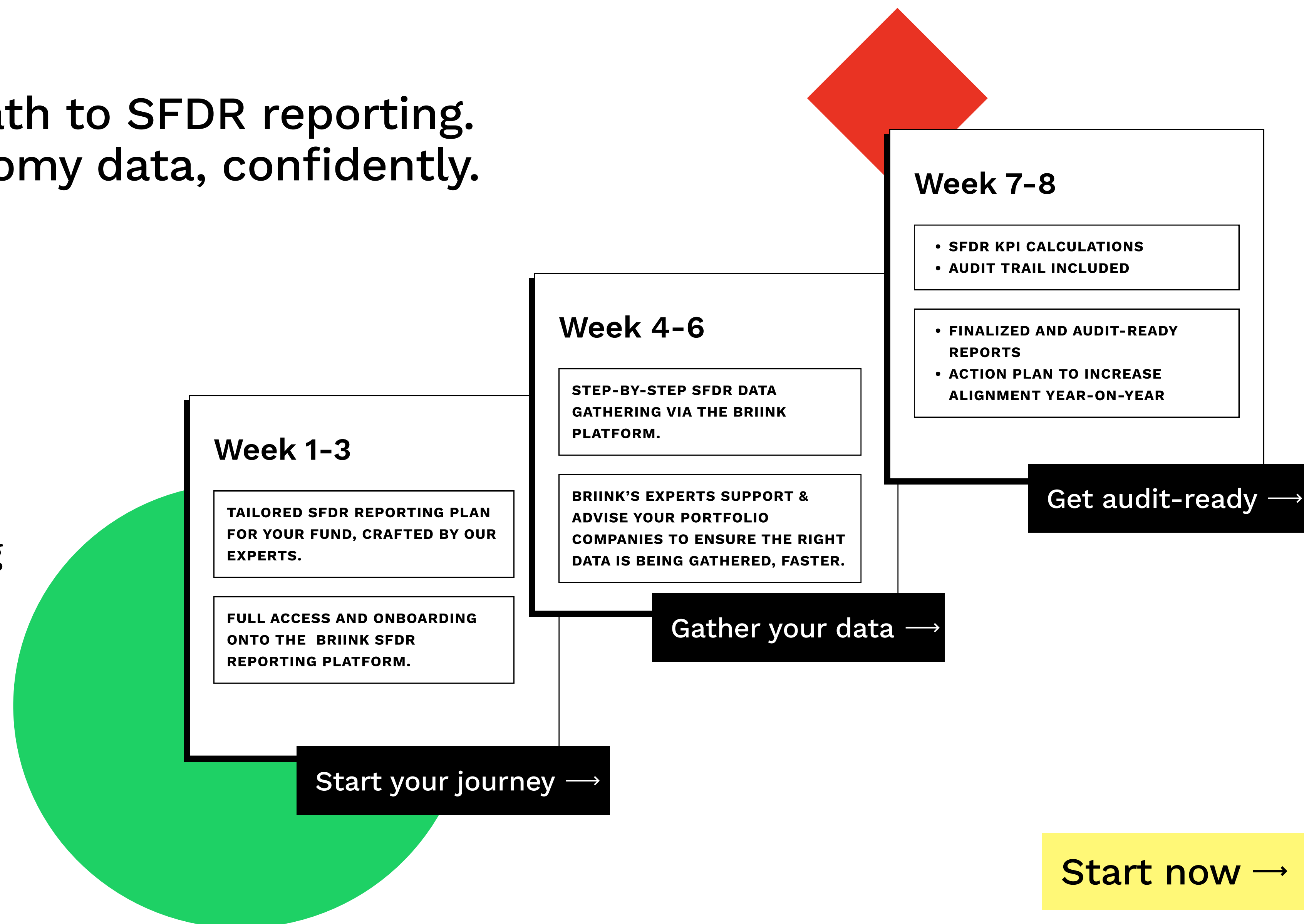
Fund a better future,
confidently.

**From start to SFDR audit-ready
in 60 days**



Choose the fastest path to SFDR reporting. Gather PAI and Taxonomy data, confidently.

Our tech platform and team of experts get you from start to audit-ready **in just 60 days**. Our technology and upskilling ensure that you are **fully self-sufficient** for future reporting, providing confidence and saving costs.



- Full regulatory onboarding
- Hands-on support delivered to portfolio companies, directly
- Preliminary data gathering and gap analysis initiated

- Initial gap analysis completed
- Data gap strategy developed
- Full data gathering process commences
- Full confidence in scope of work required

| WEEK | 01 | 02 | 03 |
|---------------------------|--|---|---|
| REPORTING STAGE | Tech onboarding and regulatory upskilling | | Data gap analysis |
| BENEFITS | <div style="border: 1px solid yellow; padding: 5px; margin-bottom: 5px;">Confidence in regulatory understanding</div> <div style="border: 1px solid yellow; padding: 5px;">Clear understanding of data requirements and best practices</div> | <div style="border: 1px solid yellow; padding: 5px; margin-bottom: 5px;">Confidence in data gathering strategy</div> <div style="border: 1px solid yellow; padding: 5px; margin-bottom: 5px;">Full understanding of required actions via Briink platform</div> <div style="border: 1px solid yellow; padding: 5px;">Scoping of portfolio eligibility and regulatory exposure</div> | <div style="border: 1px solid yellow; padding: 5px; margin-bottom: 5px;">Gap analysis and complete action plan for alignment via Briink platform</div> <div style="border: 1px solid yellow; padding: 5px;">Clarification of remaining questions for full confidence in reporting</div> |
| BRIINK ACTIONS | <div style="border: 1px solid green; padding: 5px; margin-bottom: 5px;">Full regulatory onboarding to SFDR</div> <div style="border: 1px solid green; padding: 5px;">Minimum Safeguard strategy coaching</div> | <div style="border: 1px solid green; padding: 5px; margin-bottom: 5px;">Portfolio company scans identifying required actions and clear steps to alignment</div> <div style="border: 1px solid green; padding: 5px; margin-bottom: 5px;">Data gathering guidance meetings with portfolio companies</div> <div style="border: 1px solid green; padding: 5px;">Portfolio company touchpoints to identify data gaps</div> | <div style="border: 1px solid green; padding: 5px; margin-bottom: 5px;">Meeting with fund to discuss gap analysis and create data gap strategy</div> <div style="border: 1px solid green; padding: 5px;">2-hour drop in session for portfolio companies to clarify any open questions</div> |
| FUND ACTIONS | <div style="border: 1px solid pink; padding: 5px;">Minimum Safeguard strategy development</div> | <div style="border: 1px solid pink; padding: 5px;">Implementation of Minimum Safeguard strategy for portfolio</div> | <div style="border: 1px solid pink; padding: 5px;">Meeting with Briink to finalize custom data gap strategy</div> |
| PORTFOLIO COMPANY ACTIONS | <div style="border: 1px solid blue; padding: 5px;">Data gathering strategy development with support from Briink experts</div> | <div style="border: 1px solid blue; padding: 5px;">Preliminary search for data that is present via Briink platform and scans</div> | <div style="border: 1px solid blue; padding: 5px;">Providing results of preliminary data search to Briink via tech platform</div> |



- Data gathering completed
- Viable data gaps filled
- Evidence evaluated by fund
- Data is being compiled into final report

| WEEK | 04 | 05 | 06 |
|---------------------------|---|--|--|
| REPORTING STAGE | Data gathering and evidence evaluation | | |
| BENEFITS | Portfolio companies learn to operate autonomously and self-report next year | Efficient evidence gathering via Briink platform | Up to 10x time reduction in data gathering and evaluation |
| | | | Increasing portfolio alignment by filling data gaps |
| | | | Confidence in best-practice reporting process and team structure |
| BRIINK ACTIONS | Advisory support for portfolio companies to ensure best practices | | Research support for evaluation of portfolio company evidence |
| | | | Weekly data gap analysis and recommendations for filling gaps |
| FUND ACTIONS | Evaluation of portfolio company evidence via the Briink platform and research support | Continued Evaluation | |
| PORTFOLIO COMPANY ACTIONS | Data gathering & evidence uploading via the Briink platform | Continued Data Gathering | |

- Taxonomy and PAI reporting is ready for auditing by third party
- Scalable processes have been established across portfolio

Funds and portfolio companies have the scalable platform and internal know-how to do this reporting year-on-year, confidently.

| WEEK | 07 | 08 | 2024- |
|---------------------------|--|--|--|
| REPORTING STAGE | Final evidence evaluation | | Process handover and continued scalable reporting |
| BENEFITS | <div style="border: 1px solid yellow; padding: 5px; margin-bottom: 5px;">Streamlined final review by fund team via Briink platform</div> <div style="border: 1px solid yellow; padding: 5px;">Actionable strategy to increase alignment year-on-year</div> | <div style="border: 1px solid yellow; padding: 5px; margin-bottom: 5px;">Taxonomy and PAI reporting finished and aligned with EET templates</div> <div style="border: 1px solid yellow; padding: 5px;">Audit-ready PAI and taxonomy report passed on to auditors</div> | <div style="border: 1px solid yellow; padding: 5px; margin-bottom: 5px;">Self-sufficient, upskilled fund and portfolio companies</div> <div style="border: 1px solid yellow; padding: 5px; margin-bottom: 5px;">Clear and well-understood data collection process for future reporting years</div> <div style="border: 1px solid yellow; padding: 5px;">Future-proof platform removes dependency on high-margin consultancies for next reports</div> |
| BRIINK ACTIONS | <div style="border: 1px solid green; padding: 5px; margin-bottom: 5px;">Audit-ready PAI and taxonomy data managed in Briink platform</div> <div style="border: 1px solid green; padding: 5px; margin-bottom: 5px;">Final presentation of end results to fund</div> <div style="border: 1px solid green; padding: 5px;">Deliver strategy for improving alignment in 2024 and beyond</div> | | |
| FUND ACTIONS | | <div style="border: 1px solid purple; padding: 5px;">Handoff to auditor</div> | <div style="border: 1px solid purple; padding: 5px;">Autonomous management of portfolio company reporting via Briink platform</div> |
| PORTFOLIO COMPANY ACTIONS | <div style="border: 1px solid blue; padding: 5px;">Data gathering finalized</div> | | <div style="border: 1px solid blue; padding: 5px;">Continued use of the Briink platform and alignment increase strategies</div> |

Flexible solutions for complex problems

Advisory Only

BENEFITS

- FULLY MANAGED SERVICE
- CONFIDENCE IN COMPLIANCE

CHALLENGES

- COSTLY YEAR-OVER-YEAR
- NO UPSKILLING WITHIN FUND OR PORTFOLIO CREATES DEPENDENCE

Briink Guided Solution

BENEFITS

- **WORLD-CLASS SUPPORT:** BRIINK'S SFDR EXPERTS SUPPORT YOUR REPORTING FROM START TO AUDIT.
- **AUTOMATED COMPLIANCE:** STEP-BY-STEP ONBOARDING ONTO BRIINK'S SFDR PLATFORM, SAVING COSTS FOR FUTURE REPORTING.
- **UPSKILLING:** GIVING YOU THE KNOWLEDGE YOU NEED TO REPORT YEARLY, INDEPENDENTLY.

Reporting Platform Only

BENEFITS

- COST SAVINGS
- SCALABLE SOLUTION

CHALLENGES

- RESOURCE CAPACITY WITHIN FUND
- KEEPING UP WITH SPEED OF REGULATORY CHANGE
- INTERNAL EXPERTISE AND CONFIDENCE REQUIRED

Fit:

Funds with significant time constraints and large budgets looking to outsource expertise repeatedly.

Funds seeking affordable solutions for timely reporting, confidence in their compliance, and future self-sufficiency.

Funds with smaller budgets, far-reaching internal expertise and confidence in their reporting capabilities.

We are proud to work with leading investors and corporates



Coller Capital

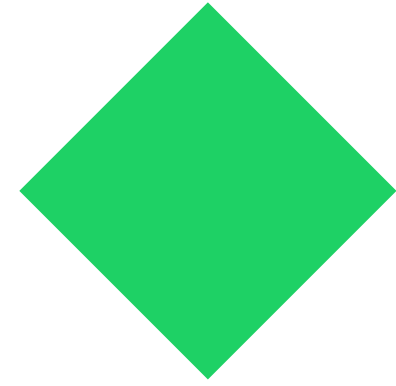


MERANTIX



“We see a lot of value in Briink’s tool particularly when looking at funds with a high number of investments, which allows for significant time savings”

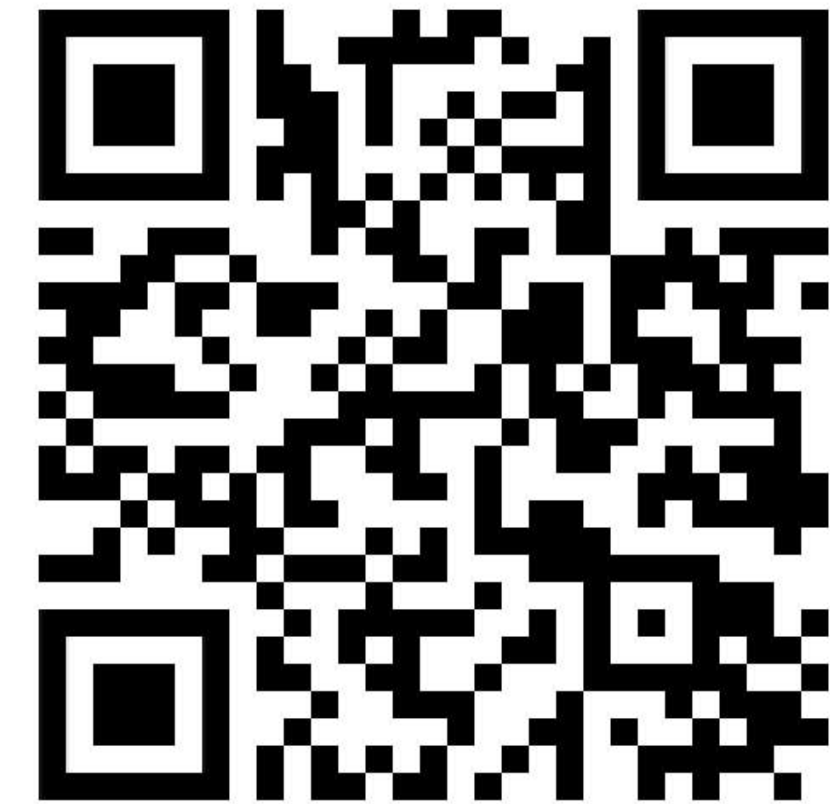
DR MARC MOSER
HEAD OF IMPACT AT LIGHTROCK



Fund a better future, confidently.

Book a 30-min call with us to learn how we can take you to reporting-ready in 60 days.

- Leverage our EU Taxonomy and SFDR expertise to understand what obligations you face, immediately.
- Learn how Briink can meet your unique needs - because no sustainability strategy is created equal.
- See our product features in action.



[Book a Call](#)

