



# Industrial Machinery

Sector WO

Analysis of 04-Feb-2026

Closing Price of 03-Feb-2026

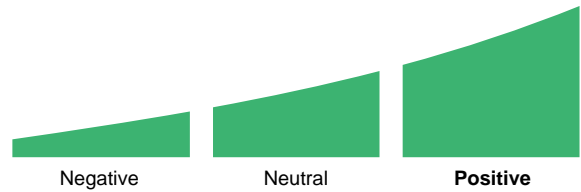
The sector Industrial Machinery represents approximately 15% of the market capitalization of the group Industrial Goods & Services and approximately 1% of the World market with 160 companies being regularly followed by the Screener.

The sector is currently trading at its 52 week high and 59% above its 52 week low (bi-weekly closing).

Performance since February 4, 2025: 32.3% vs. 27.2% for the group Industrial Goods & Services and 18.6% for the TSC\_World.

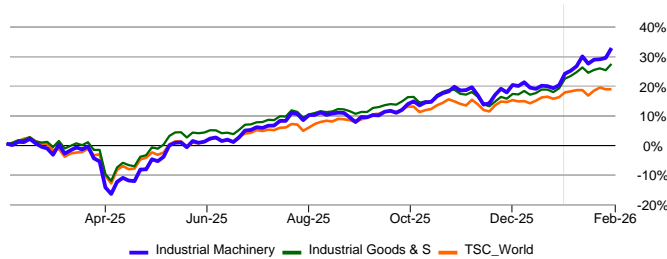
The current % of stocks over their Medium Term technical trend (MTT) is 64.4%.

## Global Evaluation



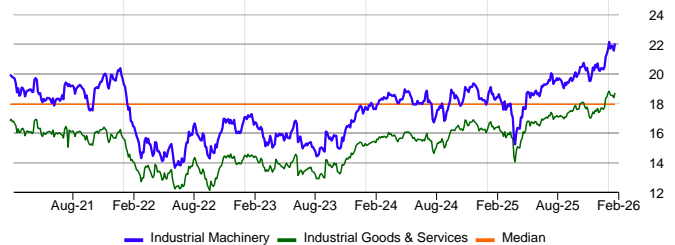
	Market Value	Perf YtD	Nb of Stocks	Mkt Cap in \$bn	Stars	Sensitivity	LT P/E	LT Growth	4wk Rel. Perf.	Div	Global Evaluation
<b>Industrial Machinery (WO)</b>	951.44	11.4%	160	1,939.36	★★★★★		22.0	18.3%	6.1%	1.4%	
Industrial Goods & Services (WO)	519.68	8.1%	986	14,695.26	★★★★★		18.7	16.8%	3.2%	1.7%	
TSC_World (WO)	640.22	2.8%	6,277	141,943.67	★★★★★		13.2	19.1%	0.9%	2.1%	

## Comparison February 4, 2025 - February 3, 2026



## "Price to Estimated Earnings" (PE) - Evolution over five years

The estimated PE is calculated on the basis of the underlying stocks. The sector is currently trading significantly higher than its historical median of 17.9.



### Price evaluation ★

In order to assess how a sector is valued, we compare, among other, the projected earnings growth and dividend with the estimated PE ratio.

Based on this approach, we feel this sector is currently fairly valued.

A PEGY ratio of indicates that investors pay a theoretical premium of 0.4% for the estimated growth potential.

### Earnings revision trend ★

Compared to seven weeks ago, the analysts have raised (3.4%) their earnings estimates. This positive trend began June 3, 2025 at a price of 723.9.

### Technical Trend and Performance ★★

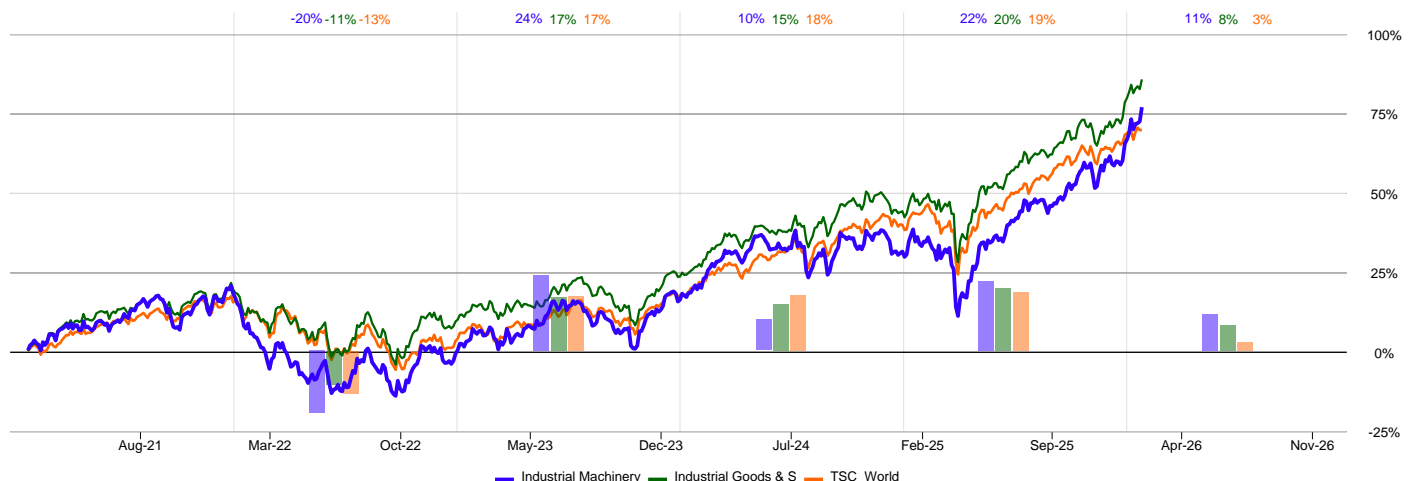
The 40-day Medium Term Technical Trend has been positive since May 2, 2025. The confirmed Technical Reverse point is currently 8% lower.

## Checklist

Nyon, 04-Feb-2026 06:30 GMT+1

<b>Global Evaluation</b>		<b>Positive</b>
<b>Stars</b>	★★★★★	<b>Very strong interest since December 12, 2025.</b>
<b>Earnings Rev Trend</b>	★	Analysts positive since June 3, 2025
<b>Valuation Rating</b>	★	Fairly priced, according to the Screener
<b>MT Tech Trend</b>	★	Market positive since May 2, 2025
<b>4wk Rel. Perf.</b>	★	vs. TSC_World
<b>Sensitivity</b>		<b>The industry has been on the low-sensitivity level since January 13, 2026.</b>

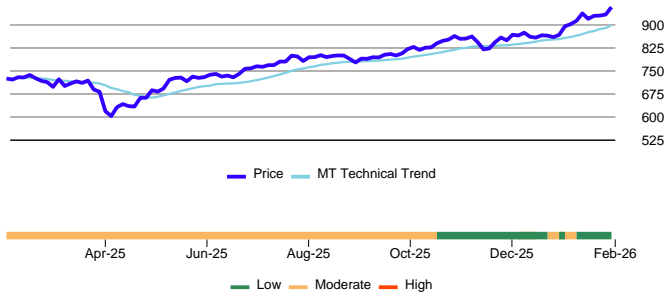
## Comparison February 5, 2021 - February 3, 2026





	Market Value	Perf YtD	Nb of Stocks	Mkt Cap in \$bn	Stars	Sensitivity	LT P/E	LT Growth	4wk Rel. Perf.	Div	Global Evaluation
Industrial Machinery (WO)	951.44	11.4%	160	1,939.36	★★★★★		22.0	18.3%	6.1%	1.4%	

## Price & Sensitivity Evolution



### Volatility

The volatility is also used as a sensitivity factor. It measures the magnitude of the upward and downward movements of a stock or index. The higher the volatility, the more sensitive a sector is considered to be.

As of the last update, the monthly volatility of (14.8%) is lower than the last few years' average of (15.4%). The low magnitude of short term price fluctuations indicates a lull in the market.

On the other hand, long term volatility 18.9% of the sector is similar to that of the group Industrial Goods & Services (15.5%), reflecting almost identical price variations between the sector and the group to which it belongs.

### Sensitivity factor in declining markets

The "Bear Market Factor" measures the behavior of a sector in declining markets. In this context, the sector Industrial Machinery has a tendency to minimize the drops of the index TSC\_World.

This would indicate a low sensitive behaviour during market corrections. The sector Industrial Machinery has a tendency to minimize drops in the index by -0.41%.

### Sensitivity factor in rising markets

The "Bad News Factor" measures a sector's corrections in a rising market phase.

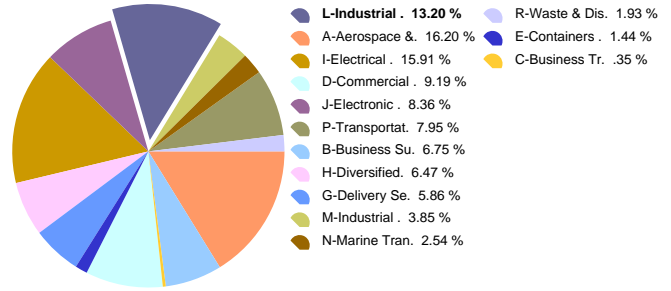
In this configuration, the market slightly sanctions the sector Industrial Machinery when there is specific pressure in this particular economic activity.

When the sector declines in a rising market its average deviation is -0.88%.

### Sensitivity analysis summary

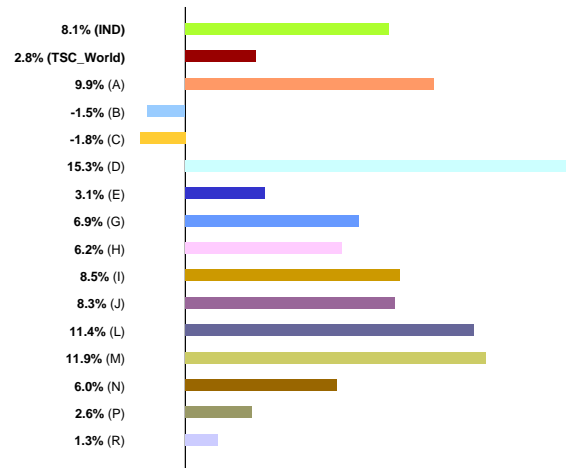
Generally speaking, the sector Industrial Machinery is considered little sensitive in view of the Bear Market and Bad News factor which are both at a low level.

## Allocation by sector, of the group Industrial Goods & Services



The largest sector in terms of market capitalization Aerospace represents 16.2% of the group Industrial Goods & Services. These sectors follow, in size order, Electrical Components & Equipment with 15.9% and Industrial Machinery with 13.2%.

## 2026 sector evolution



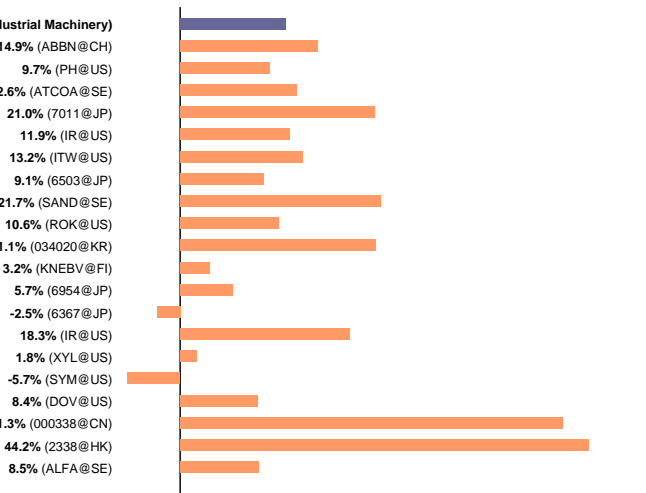
From the beginning of the year, the sector Industrial Machinery recorded a variation of 11.4%, while the group Industrial Goods & Services evolved by 8.1%. This industry group is made up of 14 sectors, in which the extreme variations were from -1.8% to 15.3%.



	Market Value	Perf YtD	Nb of Stocks	Mkt Cap in \$bn	Stars	Sensitivity	LT P/E	LT Growth	4wk Rel. Perf.	Div	Global Evaluation
Industrial Machinery (WO)	951.44	11.4%	160	1,939.36	★★★★		22.0	18.3%	6.1%	1.4%	

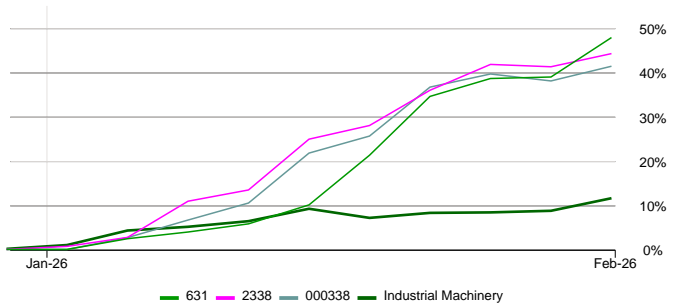
The performance of the 20 largest stocks of the sector is presented below.

## Year to date performance



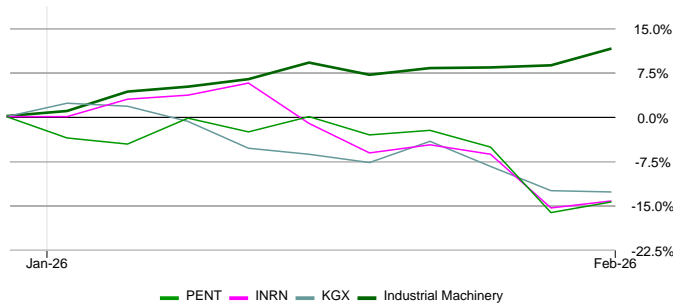
The analysis and details of the above stock can be found on page 6

## Top Stocks 2026



From the beginning of the year, the performance of the sector was 11.4%; as for the three best stocks, (SANY HEAVY EQUIPMENT (631), WEICHAI POWER CO LTD (2338) and WEICHAI POWER CO LTD (000338)), their performance was 47.8%, 44.2% and 41.3% respectively.

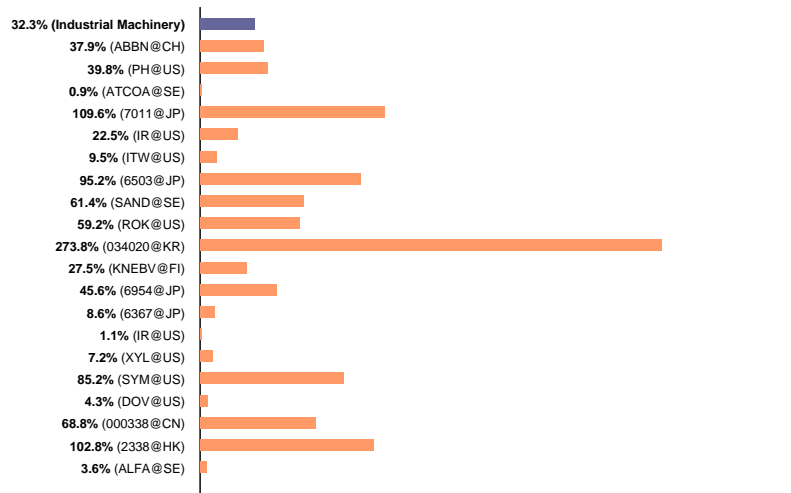
## Flop Stocks 2026



PENTAMASTER CORP (PENT), INTERROLL (INRN) and KION GROUP (KGX) with -14.4%, -14.3% and -12.8% recorded the three worst performances from the beginning of the year. For the sector Industrial Machinery, the variation was 11.4%.

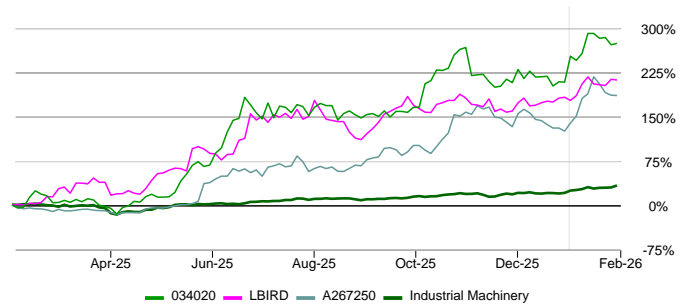
Only companies with a market capitalization exceeding \$500 million are mentioned.

## 12 months performance



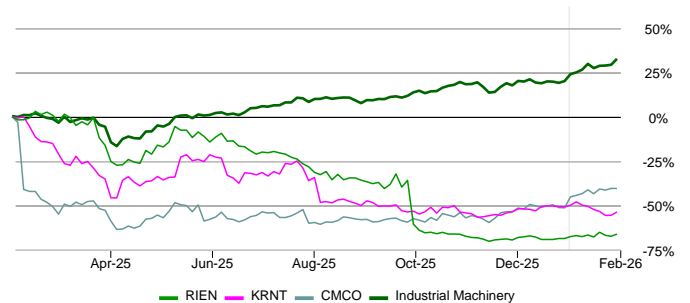
The analysis and details of the above stock can be found on page 6

## Top Stocks 12 months



Since 12 months ago, the performance of the sector has been 32.3%; the three best stocks, (DOOSAN ENERBILITY CO., LTD. (034020), LUMBIRD (LBIRD) and HD HYUNDAI (A267250)) recorded performances of 273.8%, 211.7% and 185.5% respectively.

## Flop Stocks 12 months



The three worst performances in 12 months were recorded by RIETER HOLDING AG (RIEN), KORNIT DIGITAL (KRNT) and COLUMBUS MCKINNON NY (CMCO) with -66.3%, -53.8% and -40.5%. As for the sector Industrial Machinery, it recorded a variation of 32.3%.



The lists below present a selection of stocks with particular characteristics of interest to many investors. **The selection is not meant as a recommendation to buy or sell any securities by the reader, as it cannot and does not consider the reader's personal financial situation nor its appetite for or aversion to risk. Please request personalised guidance from your financial advisor prior to any action.**

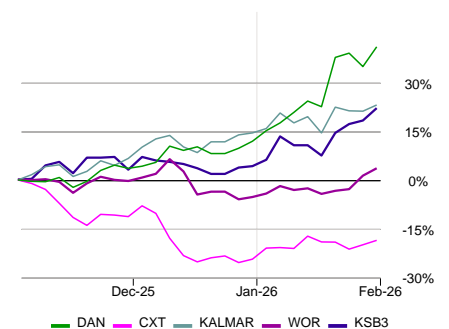
## Stocks of interest

Name	Market	Group	Best Global Evaluation	Defensive Stocks	High Dividends	Low PE
ANDRITZ	AT	Industrial Goods & Services			✓	
BURCKHARDT COMP	CH	Industrial Goods & Services			✓	
CRANE NXT	US	Industrial Goods & Services	✓			
DANIELI	IT	Industrial Goods & Services	✓			
HAITIAN INTL.HOLDINGS	HK	Industrial Goods & Services				✓
KALMAR	FI	Industrial Goods & Services	✓			
KSB SE & CO. KGAA	DE	Industrial Goods & Services	✓			
MAKINO MILL. MACHINE	JP	Industrial Goods & Services				✓
NTN	JP	Industrial Goods & Services		✓		
OSG	JP	Industrial Goods & Services		✓		
SANY HEAVY EQUIPMENT	HK	Industrial Goods & Services				✓
VALMET	FI	Industrial Goods & Services			✓	✓
VONTIER	US	Industrial Goods & Services				✓
WEICHAI POWER CO LTD	CN	Industrial Goods & Services			✓	
WEICHAI POWER CO LTD	HK	Industrial Goods & Services		✓	✓	
WOODWARD	US	Industrial Goods & Services		✓		
WORTHINGTON ENTERPRISES	US	Industrial Goods & Services	✓	✓		

## Stocks with the best valuations

Symbol Market	Name Sector	Price Ccy	Mkt Cap in \$bn	7wk EPS Rev	Stars	Sensitivity	Global Evaluation
DAN IT	DANIELI Industrial Machinery	65.00 EUR	4.69	12.6%	★★★★★		
CXT US	CRANE NXT Industrial Machinery	51.39 USD	2.90	12.1%	★★★★☆		
KALMAR FI	KALMAR Industrial Machinery	43.82 EUR	2.81	8.8%	★★★★★		
WOR US	WORTHINGTON ENTERPRISES Industrial Machinery	56.82 USD	2.78	8.6%	★★★★★		
KSB3 DE	KSB SE & CO. KGAA Industrial Machinery	1,120.00 EUR	2.20	7.9%	★★★★★		

Evolution over the last 3 months



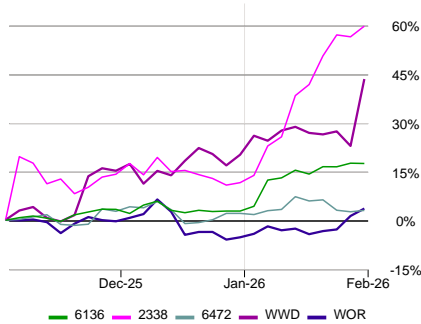
The Global Evaluation is a multi-criteria approach to identify the stocks with the best overall outlook. The assessment is the compilation of fundamental (PE, growth, earnings revisions, dividend, etc.), technical (moving average, relative performance), and Sensitivity (behaviour in declining markets and sensitivity to bad news) factors. In order to present a relevant selection, only companies with a market capitalization above \$1bn and showing good earnings growth valuations, are listed. Furthermore, the eligible stocks must have a minimum rating of two stars, a neutral to positive valuation, and a low to moderate Sensitivity. When the global rankings are identical, the analysts' 7 week earnings per share revision (7 wk EPS rev) acts as the deciding classification element.



	Market Value	Perf YtD	Nb of Stocks	Mkt Cap in \$bn	Stars	Sensitivity	LT P/E	LT Growth	4wk Rel. Perf.	Div	Global Evaluation
Industrial Machinery (WO)	951.44	11.4%	160	1,939.36	★★★★★		22.0	18.3%	6.1%	1.4%	

### The best defensive stocks

Evolution over the last 3 months



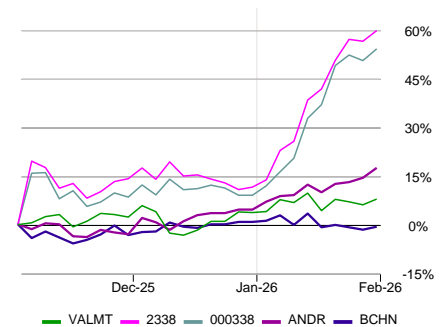
Symbol Market	Name Sector	Price Ccy	Mkt Cap in \$bn	Bear Mkt Factor	Stars	Sensitivity	Global Evaluation
6136 JP	OSG Industrial Machinery	2,611.50 JPY	1.52	-151	★★★★★		
2338 HK	WEICHAI POWER CO LTD Industrial Machinery	27.18 HKD	28.28	-150	★★★★★		
6472 JP	NTN Industrial Machinery	370.90 JPY	1.40	-136	★★★★★		
WWD US	WOODWARD Industrial Machinery	371.17 USD	19.59	-97	★★★★★		
WOR US	WORTHINGTON ENTERPRISES Industrial Machinery	56.82 USD	2.78	-95	★★★★★		

The Sensitivity assessment is based on essentially two criteria: the stock's "behaviour in declining markets" (Bear Market Factor), and the stock's "sensitivity to bad news" (Bad News Factor). By positioning a stock according to the world averages, three Sensitivity levels can be attributed (low, moderate, high). Combining these elements makes it possible to create a final ranking of stocks in the market. To present the most useful selection, only companies with a market capitalization greater than \$1bn and showing good earnings growth valuations are listed. Furthermore, the eligible stocks must have a minimum rating of two stars, a neutral to positive valuation, and a low to moderate sensitivity. In case of a tie, the stock's "behaviour in declining markets" will act as the deciding classification element.

### The stocks with attractive dividends

Symbol Market	Name Sector	Price Ccy	Mkt Cap in \$bn	Div	Stars	Sensitivity	Global Evaluation
VALMT FI	VALMET Industrial Machinery	29.41 EUR	6.28	5.0%	★★★★★		
2338 HK	WEICHAI POWER CO LTD Industrial Machinery	27.18 HKD	28.28	4.0%	★★★★★		
000338 CN	WEICHAI POWER CO LTD Industrial Machinery	24.31 CNY	28.28	3.9%	★★★★★		
ANDR AT	ANDRITZ Industrial Machinery	74.95 EUR	8.63	3.9%	★★★★★		
BCHN CH	BURCKHARDT COMP Industrial Machinery	539.00 CHF	2.35	3.7%	★★★★★		

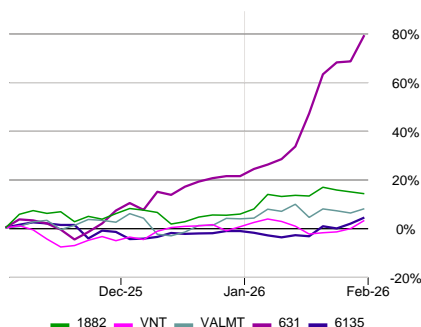
Evolution over the last 3 months



Within this category, the equities that have been chosen are based on the expected dividend yield over the next 12 months. The selection takes into consideration only companies with payout dividends totalling not more than 70% of their forecasted income. This is to ensure that only companies are included that show a strong potential for a continued payout of dividends in the future. This profile also requires a minimum of 2 stars and a market value greater than one billion USD.

### The stocks with the lowest PE

Evolution over the last 3 months



Symbol Market	Name Sector	Price Ccy	Mkt Cap in \$bn	LT P/E	Stars	Sensitivity	Global Evaluation
1882 HK	HAITIAN INTL.HOLDINGS Industrial Machinery	24.02 HKD	4.80	9.4	★★★★★		
VNT US	VONTIER Industrial Machinery	38.77 USD	5.48	10.2	★★★★★		
VALMT FI	VALMET Industrial Machinery	29.41 EUR	6.28	10.2	★★★★★		
631 HK	SANY HEAVY EQUIPMENT Industrial Machinery	12.80 HKD	4.89	10.3	★★★★★		
6135 JP	MAKINO MILL. MACHINE Industrial Machinery	11,660.00 JPY	1.81	10.3	★★★★★		

The price to earnings ratio (PE) may help to find undervalued stocks. If the PE of a stock is much lower than the PE of its reference market, the stock could have upside price potential. In order to present a relevant selection, only companies with a market capitalization greater than \$1bn and showing good earnings growth valuations are listed. Furthermore, the eligible stocks must have: a minimum rating of two stars, a neutral to positive valuation, a low to moderate Sensitivity. When the PE ratios are identical, the analysts' 7 week earnings per share revision (7 wk EPS rev) acts as the deciding classification element.



	Market Value	Perf YtD	Nb of Stocks	Mkt Cap in \$bn	Stars	Sensitivity	LT P/E	LT Growth	4wk Rel. Perf.	Div	Global Evaluation
Industrial Machinery (WO)	951.44	11.4%	160	1,939.36	★★★★★		22.0	18.3%	6.1%	1.4%	

## The 20 top stocks classified by market capitalization






Symbol Market	Name Sector	Price Ccy	Perf YtD	Mkt Cap in \$bn	Stars	Sensitivity	LT P/E	LT Growth	4wk Rel. Perf.	Div	Global Evaluation
ABBN CH	ABB LTD Industrial Machinery	68.04 CHF	14.9%	158.37	★★★★★		23.1	17.9%	11.2%	1.4%	
PH US	PARKER-HANNIFIN Industrial Machinery	964.33 USD	9.7%	120.16	★★★★★		25.6	17.8%	7.0%	0.8%	
ATCOA SE	ATLAS COPCO AB Industrial Machinery	186.95 SEK	12.6%	97.69	★★★★★		26.4	18.3%	7.8%	1.7%	
7011 JP	MITSUBISHI HEAVY INDS. Industrial Machinery	4,648.00 JPY	21.0%	97.18	★★★★★		37.2	31.5%	12.3%	0.6%	
IR US	TRANE TECHNOLOGIES Industrial Machinery	435.36 USD	11.9%	94.26	★★★★★		26.1	19.6%	8.5%	0.9%	
ITW US	ILLINOIS TOOL WORKS Industrial Machinery	278.91 USD	13.2%	76.65	★★★★★		23.2	15.1%	10.9%	2.4%	
6503 JP	MITSUBISHI ELECTRIC Industrial Machinery	5,000.00 JPY	9.1%	64.86	★★★★★		19.1	18.3%	0.4%	1.2%	
SAND SE	SANDVIK Industrial Machinery	365.80 SEK	21.7%	49.59	★★★★★		20.3	17.4%	17.6%	1.8%	
ROK US	ROCKWELL AUTOMATION Industrial Machinery	430.31 USD	10.6%	48.25	★★★★★		31.5	22.5%	7.1%	1.3%	
034020 KR	DOOSAN ENERBILITY CO., LTD. Industrial Machinery	91,200.00 KRW	21.1%	38.11	★★★★★		77.8	100.1%	-4.8%	0.0%	
KNEBV FI	KONE CORPORATION Industrial Machinery	62.50 EUR	3.2%	37.55	★★★★★		24.6	18.3%	-1.1%	3.2%	
6954 JP	FANUC Industrial Machinery	6,432.00 JPY	5.7%	35.86	★★★★★		29.1	20.4%	-3.0%	1.8%	
6367 JP	DAIKIN INDUSTRIES Industrial Machinery	19,580.00 JPY	-2.5%	35.68	★★★★★		17.0	12.8%	-11.2%	1.8%	
IR US	INGERSOLL RAND Industrial Machinery	93.72 USD	18.3%	35.14	★★★★★		24.2	16.6%	16.6%	0.1%	
XYL US	XYLEM Industrial Machinery	138.57 USD	1.8%	34.06	★★★★★		22.7	16.5%	0.2%	1.3%	
SYM US	SYMBOTIC Industrial Machinery	56.12 USD	-5.7%	32.47	★★★★★		83.5	39.3%	-14.4%	0.0%	
DOV US	DOVER Industrial Machinery	211.66 USD	8.4%	28.43	★★★★★		18.4	13.8%	7.3%	1.0%	
2338 HK	WEICHAJ POWER CO LTD Industrial Machinery	27.18 HKD	44.2%	28.28	★★★★★		12.9	13.3%	41.3%	4.0%	
000338 CN	WEICHAJ POWER CO LTD Industrial Machinery	24.31 CNY	41.3%	28.28	★★★★★		13.3	13.1%	38.8%	3.9%	
ALFA SE	ALFA LAVAL Industrial Machinery	505.40 SEK	8.5%	24.41	★★★★★		20.5	13.8%	4.2%	1.9%	

# Glossary - Equities

## Global Evaluation

The rating results from several factors: fundamentals, technical analysis, measures of sensitivity, and the benchmark trend.

The synthesis is rated on a 5 level scale:

-  : **Positive**, almost all or all the factors are positive
-  : **Slightly positive**, a majority of factors are positive
-  : **Neutral**, balance between positive and negative factors
-  : **Slightly negative**, a majority of factors are negative
-  : **Negative**, almost all or all the factors are negative

The synthesis for the Indices and Industries is rated on a 3 level scale: Positive, Neutral and Negative.

## Number of Stocks

The number of stocks in the index that can be analyzed.

## Mkt Cap in \$bn

This number represents the Market Capitalization in USD bn. It is calculated by multiplying a firm's share price by the number of outstanding shares. For reasons of comparison, all results are in USD.

## Valuation Rating

Our Valuation Rating indicates if a stock is "expensive" or "cheap" relative to its growth potential. This is used to determine whether or not the investor is paying a premium for anticipated growth.

To estimate a stock's value relative to its current price, our Valuation Rating combines:

- stock price
- projected earnings
- projected earnings growth
- dividends

We establish our rating by combining these elements.

There are five ratings, ranging from undervalued to overvalued.

## Stars

theScreener's star rating system is designed to enable you to identify high-quality stocks quickly and easily.

Stars are earned for each element specified below:

- Earnings Rev Trend
- Valuation Rating
- MT Tech Trend or oversold
- 4-week Relative Performance or oversold

Therefore, a stock can earn a maximum of four stars.

The lowest rating a stock can have is no stars.

Once a stock has earned a star, it will keep it until:

- Earnings Rev Trend becomes negative
- Valuation Rating becomes negative
- MT Tech Trend becomes negative and oversold criteria are not met
- 4-week Relative Performance drops below -1% and oversold criteria are not met

## Dividend

This is the dividend in % for the next 12 months.

Even if the same number is shown, the dividend value can appear in one of four colors, depending on the earnings coverage:

- 0%, no dividend
- 4%, the dividends are covered (between 0% and 40% of earnings)
- 4%, the dividends represent between 40% and 70% of earnings
- 4%, the dividends are higher than 70% of earnings, which implies that the dividend coverage is not guaranteed.

## Earnings Rev. Trend

The earnings revision trend represents the analysts' consensus and is based on their earnings per share revisions in the last seven weeks. To ensure reliable estimates, theScreener only analyzes titles that are covered by at least three analysts.

Revisions exceeding  $\pm 1\%$  are interpreted as positive or negative earnings revision trends.

## Financials Rating

Financials are rated on a three-level scale (positive, neutral, and negative). The overall rating is based on the subratings that take the mid- and long-term development into account as well as the industry average.

## Target Price

The target price is a one-year forward estimate of a stock's expected price level. The directional component is determined by the Global Evaluation, while the amplitude is derived from the volatility, technical indicators and fundamental valuation.

## LT P/E

This is the relationship between the price and the estimated long-term future earnings.

## LT Growth

This is the estimated annual growth rate of future earnings, normally projected over the next two to three years.

## PEGY

The PEGY ratio compares a stock's price relative to its earnings with its expected growth rate plus dividend yield, calculated as  $\text{Price-to-Earnings} \div (\text{Earnings Growth} + \text{Dividend Yield})$ .

## MT Tech. Trend

The medium-term (40d) dividend-adjusted technical trend indicates the current trend, positive, neutral, or negative.

When a price is within 1.75% of the technical reverse, the MT technical trend is considered neutral.

Once the price breaks out of the 1.75% neutral zone, the MT technical trend will change to positive or negative.

## 4-week (Relative) Performance

This figure measures the dividend-adjusted performance of a stock relative to its national or regional index (compared to four weeks ago). As for an Index, it measures the net performance over 4 weeks.

## Oversold

Titles below the oversold threshold (bottom 15% of the volatility channel; dividend-adjusted) are deemed oversold from a technical perspective.

## Bad News Factor

To determine the "Bad News Factor" we analyze a stock's dividend-adjusted declines in rising markets. If a stock price falls while its relative index goes up, it can be assumed that the stock's performance has been affected by bad news - hence the name, "Bad News Factor". Here a stock's movements are measured on a bi-weekly basis, during a sliding 52 week period. Every time a stock drops while its reference index rises, the difference is calculated in %, integrated into a yearly average and expressed in basis points.

The higher the "Bad News Factor," the more a stock has proven to be sensitive to bad news. The lower the "Bad News Factor," the less the stock has proven to be sensitive to bad news.

## Bear Market Factor

To determine the "Bear Market Factor" we analyze a stock's dividend-adjusted price movements in declining markets.

This is the analysis of the movements, in a bi-weekly intervals, during a sliding 52 week period. The higher the "Bear Market Factor," the greater the probability a stock would drop when its relative index drops.

A "Bear Market Factor" that is strongly negative means the stock has been more resistant to losses in declining markets.

## Sensitivity

Stock price developments are generally volatile and contain high risks that can result in a total loss. Based on a their historical behaviour, stocks are classified by Sensitivity level. These Sensitivity levels have to be considered solely in relative historical comparison to other stocks. Please note that even "Low Sensitivity" stocks are equities and therefore high risk investments that can lose up to all of their value, and that past performance is no indication of current or future performance.

"Sensitivity" is determined by measuring the "Bear Market Factor" and the "Bad News Factor" against its benchmark.

There are three grades of Sensitivity levels:

- Low Sensitivity: The Sensitivity indicators fall below the world reference average.
- Moderate Sensitivity: The Sensitivity indicators are situated higher than the world reference average, but lower than standard deviation.
- High Sensitivity: The Sensitivity indicators are at levels higher than standard deviation.

## Volatility

Volatility measures the magnitude of upwards and downwards movements of a stock or index. The volatility 12 M shows the average volatility over the last 12 months.

## Beta

Beta is a common measure of sensitivity. A Beta greater than 1 indicates that the stock is more volatile than its reference index.

## Correlation

Correlation measures the similarity of price movement between a stock and its benchmark.

### Disclaimer:

This report is provided for your personal information only, and does not constitute or contain any solicitation, financial advice, or offer to buy or sell any kind of securities. This report was based on sources that we consider reliable, but we do not warrant the accuracy and exhaustiveness of the information, opinions and quotes provided. Past performance is no guarantee of future results.

If the investment currency differs from the currency of the investment instrument, currency fluctuations can have a strong influence on the performance of the investment instrument, so that it can be significantly higher or lower.

More information: [www.thescreener.com/home/method/](http://www.thescreener.com/home/method/)

Price data, financial ratios and earnings estimates provided by FACTSET. Indexes data provided by EDI.