



AT TORQ.PARTNERS

LEVEL:

Consultant

SPECIALIST FOR:

Process automation, Data analysis, Financial Modeling, Subsidies, Reporting

BUSINESS MODEL EXPERTISE:

SaaS
Mobility
Tech Startups

PAST KEY CLIENTS:

EIT Raw Materials, Greenforce, Mercanis, Atmio, Nexobility, Asservato, deeploi, JDCRP, ...

SPECIAL SKILL:

Structured, clear-thinking, and goal-oriented approach to every challenge.

WITH TORQ SINCE:

2025

EDUCATION

M. Sc. Finance, Fudan University Shanghai

M. Sc. International Financial Management, University of Groningen

B. A. Business Management, Management Center Innsbruck

Patrick Schreiner

Experienced consultant, with a focus on creating transparency and durable models to make finance a strategic partner instead of a liability.

CONSULTANT PROFILE

✉ patrick.schreiner@torq.partners

🗣 German, English

📍 Munich

[LINKEDIN PROFILE](#)

[MEETING LINK](#)

PAST PROJECTS

Finance Manager | SaaS scale-up | 250 employees | ~50m annual revenue

Responsible for leading the creation of the budget and business plan for the upcoming 5 years (financial modelling, stakeholder input management, management communication, ...) as well as the introduction of a new billing tool, the setup of a small-scale transfer pricing model, the introduction of cost centers and the connected reporting, as well as ownership of the complete revenue recognition process among other financial activities

Interim Finance Manager | SaaS company | 30 employees | 2m annual revenue

Introduced an automated controlling model, re-organized the cost center structure and conducted various other related adaptations to streamline and improve the monthly reporting process.

Interim Finance Manager | SaaS company | 20 employees | 1.5m annual revenue

Remodeled financial and controlling frameworks, optimized cost center structures, and implemented investor reporting models to streamline analysis and budget planning.

Financial Due Diligence Analyst | SaaS - Production - Traditional - ... | 5-20 employees

Conducted numerous financial due diligences for targets in and outside the DACH area and across multiple industries and stages.

Interim Finance Manager | Mobility company | 10 employees | 8m annual revenue

Complete re-build of the financial model (including detailed cashflow planning) as well as advising on investor communication over a longer period.

WORK EXPERIENCE

Finance Manager | Wemolo GmbH | 250 employees | 50m revenues | 3.5 years

- Financial planning and analysis for budgeting and strategic purposes for overall 7 entities including transfer pricing and contribution margin models
- Ownership of all revenue recognition processes and creation of connected models for tax and controlling purposes
- Heading numerous process automations and improvements for functions such as billing or cost center reporting

LEADERSHIP EXPERIENCE: 1 year

TOOL EXPERTISE

ACCOUNTING TOOLS

DATEV UO

Microsoft Dynamics

Lexoffice

REPORTING TOOLS

Planful

Power Query

SQL

VBA

NICE TO KNOW

MOTTO:

Keep at it!

MOST IMPORTANT EQUIPMENT:

Notion

HOBBIES:

Cycling

Paragliding

Excel

OTHER TOOLS

Airtable

Google Sheets

Adyen

Easybill

Finway

Google Workspace

HiBob

HubSpot

Leapsome

Lucidchart

make.com (ehem. integromat)

Microsoft Excel

Microsoft Powerpoint

Moss

n8n.io

Notion

Perk

Personio

Spendesk

Zapier