

Experienced investors building enduring value

Reefline Capital partners with founders and leadership teams of Critical Services, Industrial Technology and Aerospace & Defense companies, leveraging decades of experience growing and transforming businesses. We treat each partnership as special and built to last.

~25

Years
investing together

20+

Team
of Investment Professionals, Operating Executives and Executive Advisors

50+

Partnerships
14 platforms, 36 add-ons

What we seek

- EBITDA up to \$40M
- Enterprise value up to \$500M
- North American headquarters
- Majority partnerships

Areas of focus

Critical Services

- Utility & infrastructure services
- Electrical services
- Test, inspection, compliance, certification (TICC)
- Facility services
- Environmental services

Industrial Technology

- Automation & robotics
- Sensors, controls & interconnects
- Electrical components
- Specialty chemicals & materials
- Safety products
- Engineered products

Aerospace & Defense

- Defense technology
- Advanced coatings & materials
- Space & satellite components
- Aerospace MRO
- Engineered products

What sets us apart



Culture-first orientation

We engage with what leadership teams have already built and fostered.



Deep sector relationships

We help leadership teams access the experience they need to scale faster.



Extensive operating support

Senior team has decades of experience building businesses across every economic environment.



Conviction and reliability

We know our strengths and play to them. When we make a commitment, we follow through – every single time.

Current partnerships



Specialty precision cleaning consumables provider



Assembly line automation and material handling solutions provider



Regional provider of short-term traffic control and safety services



Distributor of plumbing supplies



Advanced materials manufacturer for Aerospace & Defense and Space



Specialized, superabrasive products manufacturer and distributor



Health and wellness products contract developer and manufacturer

Prior partnerships



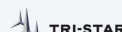
National power distribution and control services provider



Electrical components, HVAC and building technology supplier



Aircraft MRO provider



Aircraft electronic interconnect products manufacturer



Manufacturer of industrial components for medical, aerospace, energy and automotive industries



Manufacturer of alcohol-based fragrance products, creams & lotions and color cosmetics



Aircraft landing gear manufacturer

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Includes partnerships formed by members of the Reefline Capital team while at prior firms.