

Securityholder Communications Policy

Kyron Capital Group comprising Kyron Capital Limited (ABN 33 169 308 187) and Kyron Group RE Limited (ABN 70 688 908 876, Australian Financial Services Licence Number 700092) as Responsible Entity of Kyron Investment Fund (ARSN 169 450 926); and

Kyron Managed Funds RE Limited (ABN 39 125 903 031, Australian Financial Services Licence Number 398196) as Responsible Entity of Elanor Opportunity Fund (ARSN 158 290 254) and as Trustee of the various unregistered managed investment schemes

(together "**Kyron**" or "**the Group**")

1 Overview

The Group has adopted this Securityholder Communications Policy (Policy) to ensure that the Group provides securityholders with access to information to ensure that trading in its securities takes place in an efficient, competitive and informed market.

This Policy is intended to complement the Group's Continuous Disclosure Policy.

2 ASX releases

The Group will make announcements to the Australian Securities Exchange (**ASX**) in accordance with the ASX Listing Rules.

3 Reports to securityholders

The Group produces two financial reports annually for securityholders:

- a. interim report for the six months to 31 December; and
- b. annual report for the year to 30 June.

Securityholders may view these documents on the Group's website.

4 Annual General Meeting

The Group will choose a date, time and venue for its AGM that is considered to be convenient to the greatest number of its securityholders, which will be notified to ASX when the preliminary financial report is lodged.

The notice of meeting will be accompanied by explanatory material setting out the items of business of the meeting. A copy of the notice of meeting will be placed on the Group's website.

Securityholders are encouraged to attend, and participate at, the meeting or, if unable to attend, to submit a proxy form to enable securityholders to vote on the motions.

The proxy form is included with the notice of meeting.

Securityholders who are not able to attend the AGM may provide questions or comments to the Group ahead of the meeting via the contact information in the notice of meeting or on the Group's website.

Where appropriate, such questions will be answered at the meeting.



5 Website

All Group announcements will be posted on the Group's website immediately after they are released to ASX. The Group's website will also contain other corporate material of interest to securityholders, including:

- a. copies or summaries of relevant corporate governance policies, including the Board Charter and Securities Trading Policy;
- b. notices of securityholder meetings and explanatory material; and
- c. the prospectus and PDS for the initial public offering of the Group.

The Company Secretary must review the relevant information before it is posted on the Group's website.

6 Dissemination of information by email

Securityholders may elect to receive communications from the Group electronically by registering their email address with the Group's share registry (refer to section 9 for details).

7 Privacy

The Group recognises that privacy is important to its securityholders and will not disclose registered securityholder details unless required by law.

8 Queries

Securityholders with queries about their holdings of the Group's securities should contact the Group's share registry (refer to section 9 for details). Questions about the Group, its performance or other general investor inquiries should be directed to the Group via the contact details provided on the Group's website. All securityholder queries are to be dealt with courteously, impartially and promptly.

9 Share registry

Computershare Investor Services
GPO Box 2975
Melbourne VIC 3001
Australia

Toll Free Tel: 1300 855 080

Tel: +61 3 9415 4000

Website: www-au.computershare.com/Investor/