

8 May 2024

Dear Investor

**Elanor Property Income Fund (EPIF or Fund) – Results of Extraordinary General Meeting
Orderly Wind Up and Initial Return of Capital of \$0.27 per security**

We are pleased to provide you with an update on the results of the Securityholder Meeting held this morning at 10.00 am Sydney time at Automic Group.

As set out in the Notice of Meeting released on 28 March 2024, Securityholders considered and voted on two resolutions, with the results as follows and included in the attached document:

- **Resolution 1:** Approval of an orderly wind up of EPIF incorporating the realisation of the Fund's assets – **Votes in Favour: 99.45%. Resolution Passed.**
- **Resolution 2:** Provide an initial return of capital to eligible Securityholders by way of increased drawn debt in the Fund, with the proceeds of the debt drawn down to fund the Initial Return of Capital – **Votes in Favour: 99.27%. Resolution Passed.**

Following approval of the Resolutions, the Initial Return of Capital is expected to be paid to Eligible Securityholders on or around 15 May 2024.

The Responsible Entity will continue the orderly realisation of assets with capital returned to Securityholders progressively from the net sale proceeds after transactions costs and required debt repayments. Subject to market conditions, this process is expected to be completed over the next 12 to 18 months.

Fund investors will continue to receive monthly distributions and regular Quarterly Updates providing details on the performance of the Fund and the progress of the wind-up.

If you have any questions please contact us at 1800 ELANOR or Automic on 1300 803 870 or elanor@automicgroup.com.au.

Yours faithfully



Michael Baliva



David Burgess

EPIF Fund Managers
Elanor Funds Management Limited (Responsible Entity)

Disclosure of Proxy Votes and Poll Results

Elanor Property Income Fund

Elanor Property Income Fund - Extraordinary General Meeting
Wednesday, 08 May 2024



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			Proxy Votes				Poll Results (if applicable)			Results
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 Approval of Orderly Wind up of EPIF by way of Realisation of Assets	P	42,967,283	42,672,773 99.31%	236,453 0.55%	0	58,057 0.14%	42,730,830 99.45%	236,453 0.55%	0	Passed
2 Approval of Initial Return of Capital	P	42,967,283	42,593,810 99.13%	315,416 0.73%	0	58,057 0.14%	42,651,867 99.27%	315,416 0.73%	0	Passed