



THE UNIVERSITY of
NEW ORLEANS

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The

Employee

Benefits

Bulletin



IN THIS ISSUE:

Save the Date: Benefits Fair.....	Page 2
2024 Unsubstantiated Claims Notification	Page 3
Supplemental Retirement VOYA and TIAA Counseling Meetings.....	Page 4
LA Deferred Compensation Plan.....	Page 5
TRSL Webinars.....	Page 6
UNOFCU FREE HomeBuyers Webinar.....	Page 7
2025 Annual Notice.....	Page 8
Financial Wellness 360.....	Page 9

The Employee Benefits Office is here for you.

Email us at hrambenefits@uno.edu

Or check out our website!

Benefits Website

If you want to know more about your benefits, or the benefits that UNO employees have access to, visit our website and explore what we have available.

Benefits Website Guest Log in information:

Username: **UNO**

Password: **Benefits1**



Plan year 2024 Unsubstantiated Claims Notification

Please accept this reminder memo as notification to review your TASC flexible spending account portal for any required documentation needed to substantiate claims for this 2024 plan year. We encourage employees who have not done so already to update their email address on the personal tab in Workday. Your personal email address is the email address being submitted to TASC for portal access.

Below you find instructions on how to do this on Workday:

- 1.) Login to Workday and click “Menu” in the left corner
- 2.) Scroll down to “Personal Information”
- 3.) Then click “Contact Information” under “Change”
- 4.) At the top click “Edit” and scroll down to “Email”
- 5.) Click the pencil icon and change your email address
- 6.) Click the check mark to save changes and press “Submit”

TASC will send reminders for claims requiring substantiation via e-mail and/or mail. If you have elected to receive electronic communication and allege to not receive communication from TASC, please check your junk or spam folder. You can also log into the TASC portal (tasconline.com or download the TASC app) to view any claims requiring additional documentation and confirm the accuracy of your e-mail address. Below is the timeline of the notices that TASC has set up currently for State of Louisiana.

30-60 days

90-120 days

160-180 days

180-day notice



Upcoming Voya Meeting:

Thursday, September 19th: UC Room 206 Vermillion from
8:00am– 4:00pm

Meet with a Voya Financial Advisor

Personal One-on-One Appointments are Available

Let's discuss topic's such as...

- Retiring Soon, how to prepare, what to expect.
- New Enrollments (and/or) Rollovers
- Review Existing Account/s
- How to better Plan for the future?

Special Request, please call

Shirl Darce Voya Financial Advisors
 Phone 504-620-5589
shirl.darce@voyafa.com
voya.com

TIAA 403B Retirement Counseling Meeting

2024 TIAA Meeting Schedule

**Tuesday, September 17th,
2024**



**Location: UC Room
206**

Louis Bundy
 Financial Consultant | TIAA Retirement Advice & Consulting
 California Insurance License # 0182661
 Arkansas Insurance License # 4708482
 TIAA

New Orleans, La - by appointment only
 Cell: 504-470-5296
 Direct: 504-249-4704
louis.bundy@tiaa.org
TIAA.org

To schedule a meeting:
[**Click Here**](#)



Meet your dedicated and local representative for your Louisiana Deferred Compensation Plan



Will Parrie

Retirement Plan Advisor

will.parrie@empower.com

Mobile: 504-247-5996

Your Retirement Plan Advisor is available to provide you one-on-one counseling with personalized account services at no cost to you, such as:

- Enrollment
- Contributions
- Retirement readiness
- Investment choices
- Account review
- Comparison of retirement plans
- Rollovers — Consider all your options and their features and fees before moving money between accounts.

Your local Retirement Plan Advisor is a salaried professional with one goal: to help prepare you for retirement.

Meeting your retirement goals can start with your local Retirement Plan Advisor! To set up a one-on-one appointment or to find out about upcoming retirement planning seminars, contact Will at **504-247-5996** or willparrie.empowermytime.com.



TRSL Webinars!

TRSL offers 30-minute online webinars, held via *Zoom*. They cover all the topics that help you get up to speed on retirement eligibility, the retirement process, DROP, and much more.

To register for upcoming TRSL webinars:

[Click Here](#)



UNOFCU FREE HomeBuyers Webinar



You're Invited!

Tuesday, September 10, 2024

- Are you looking for your first home?
- Need help with figuring out financing?
- Don't know where to start?

6:00pm (CST) | Virtual Event

Join us for a homebuyer webinar on Tuesday, September 10, 2024! We'll have experts from our mortgage partner, Member First Mortgage, LLC, to answer all of your home financing questions. There will be opportunities for Q&A, informational materials, and plenty of other resources available.



FEDERAL CREDIT UNION



RSVP TODAY

Scan the code or visit the link below to register!

<https://shorturl.at/UZgXQ>

*This is not a commitment to lend. All lending products are subject to credit and property approval. Refinancing an existing mortgage loan may cause the total finance charges to be higher over the life of the loan. Additional restrictions may apply. Member First Mortgage, LLC is a partner of UNO Federal Credit Union. UNO Federal Credit Union: University of New Orleans, New Orleans, LA 70148 | (504) 280-6496 | NMLS ID: 407566. Member First Mortgage, LLC, a licensed Mortgage Lender/Service (Corporate Office: 616-446-2267 SE, Grand Rapids, MI 49548 | (616) 896-1818 | NMLS ID: 149520. For licensing information, please visit www.enl.com/consumerservices. org. Equal Housing Opportunity.



2025 Annual Notice

Below you will find the link to the 2025 University of New Orleans Annual Notice.

Please review this annual notice. This informs you of your rights regarding benefits and to promote compliance with legal requirements.

[Click Here](#)

Financial Wellness 360

Are You on Track to
Meet Your Financial Goals?

LET'S TALK.



Financial Wellness 360



Guidance for mid-to late-career
employees' financial life

You've built a solid financial foundation, now is the time to take your financial wellness to a whole new level.

Have you spent your early career staying focused on budgeting, saving, and managing debt? If so, it's time to take your financial wellness to a whole new level.

Financial Wellness 360 provides a holistic assessment of your goals, for your life and your money, with strategies to build on your financial foundation to achieve your milestones on time and with confidence. This is a whole new level of financial wellness. Join **Rebecca Martin** for your complimentary, no-obligation Financial Wellness 360 appointment. This appointment includes:

- One-on-one appointment with a Prudential Financial Professional.
- Thorough evaluation of your current financial needs and goals.
- Guidance to help you navigate day-to-day and future financial decisions.
- Next steps for a personalized foundational planning report.

Rebecca's office hours are 9:00am-4:00pm (CT) on 9/10 and 9/18 and by appointment only. To schedule an appointment, click the link below to select a time that works best for you.

[Click Here to Register](#)