

Bohus

Bohus ASA: Status of bookbuilding

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Oslo, 9 June 2026. Reference is made to the initial public offering of shares (the "Offering") in Bohus ASA (the "Company").

The Company has been informed by the Managers in the Offering that they have received orders such that the Offering is oversubscribed on the full deal size, including the Over-Allotment Facility.

Capitalised terms used but not defined herein shall have the meaning as set out in the stock exchange notice published by the Company on 8 June 2026..

Advisors:

ABG Sundal Collier ASA and DNB Carnegie, a part of DNB Bank ASA act as Joint Global Coordinators and Joint Bookrunners in the Listing and the Offering, while Skandinaviska Enskilda Banken AB (publ) Oslo Branch is acting as Joint Bookrunner (collectively the "Managers").

Advokatfirmaet Wiersholm AS is acting as legal advisor to Bohus and Advokatfirmaet Thommessen AS is acting as legal advisor to the Managers.

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About Bohus

Bohus is a Norwegian retail group operating in the furniture and home furnishing market. The Group was founded in 1976 and today operates an omnichannel platform comprising 72 stores across Norway (of which 66 are fully owned and six operate under franchise agreements), supported by a +30,000 m2 central warehouse and a complementary online channel. The Group serves customers through a broad product assortment focusing on heavy furniture and destination-shopping products, and with a high degree of customisable furniture tailored to customer preferences.

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Oslo Stock Exchange