



Josh Waxman

Founder, Infinite Capital Solutions

Private banking clarity. Legacy conviction.
Financial sovereignty.

Helping business owners, investors, and high-income earners think beyond income and build systems for protection, liquidity, control, and legacy.

Speaker Bio

Josh Waxman is the Founder of Infinite Capital Solutions, a private banking and wealth architecture firm helping business owners, investors, and high-income earners build systems for liquidity, protection, control, and long-term legacy.

Josh's message was shaped by experience, not theory.

He grew up inside the family restaurant business, watching his father work hard, make good money, lead people, serve customers, and still struggle to keep what he built. Early in life, Josh learned that making money and keeping money are two completely different skills.

Years later, Josh became an operator himself. He built restaurants, took on real debt, carried real responsibility, and learned what it means to make decisions under pressure.

Then, after years of building, everything changed. Contracts were terminated. Businesses were gone. Debt remained. Josh moved to Miami and rebuilt from the ground up.



That experience forced a deeper question:

How do successful people protect what they build?

That question led Josh into finance, where he saw the mechanics of lending, banking, insurance, and wealth preservation from the inside. What became clear was simple: institutions do not win because they work harder. They win because they structure money differently.

Today, Josh teaches audiences how to think beyond income and begin building financial systems that survive pressure. His work centers on private banking through the Infinite Banking Concept, legacy planning, protection strategy, and the principles that help families preserve capital across generations.

Josh is not here to sell hype. He is here to teach structure.

His message is for serious operators who want to stop asking permission for their own capital and start building systems that last.



Speaker Introduction

Please welcome Josh Waxman, Founder of Infinite Capital Solutions and a powerful voice in private banking, wealth architecture, and financial sovereignty.

Josh helps business owners, investors, and high-income earners understand how to protect, control, and structure their money using private banking principles and the Infinite Banking Concept.

But Josh does not teach this from theory.

He grew up in the family restaurant business. He watched money create pressure inside his own family. He built businesses of his own.

He lost what he spent years building. And he rebuilt his life with a deeper understanding of money, control, and legacy.

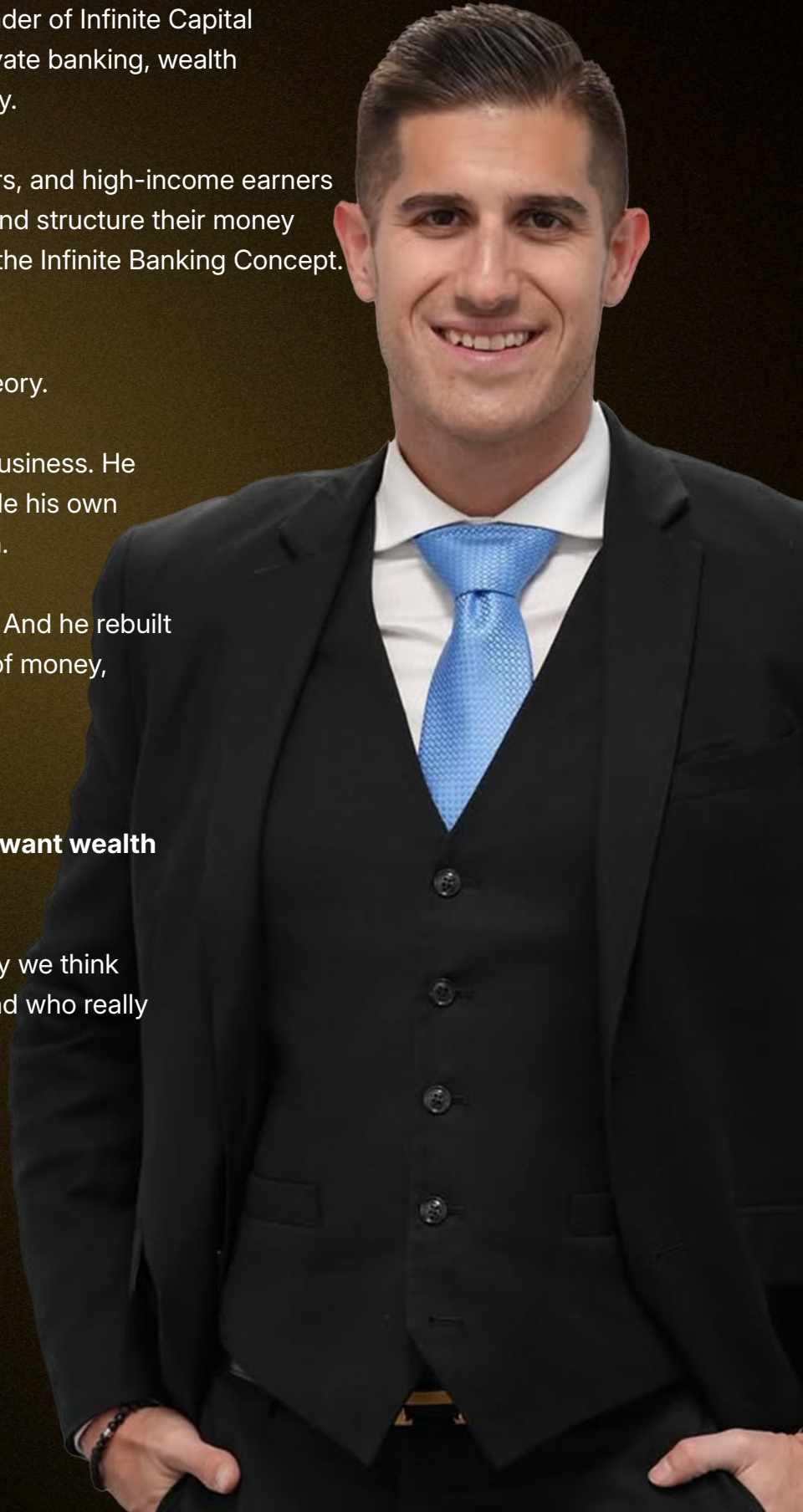
His message is simple:

Working hard is not enough. If you want wealth to survive, you need structure.

Today, he is here to challenge the way we think about income, protection, liquidity, and who really controls the flow of our money.

Please help me welcome... .

Josh Waxman



Signature Keynotes

PLAY THE RIGHT GAME

How Business Owners Can Stop Chasing Income and Start Building Systems for Control, Protection, and Legacy

Most business owners are taught how to make money. Very few are taught how to keep it, protect it, control it, and structure it so it lasts beyond them.

In Play The Right Game, Josh Waxman challenges high-performing entrepreneurs, investors, and high-income earners to rethink the financial game they are playing. Through personal story, business lessons, and private banking principles, Josh reveals why hard work alone does not create lasting financial security.

This keynote moves beyond income and into the architecture behind sustainable wealth. Josh helps audiences understand why making money and keeping money are two different skills, why protection has to be built before pressure arrives, and why serious operators need more than cash flow. They need a system around their capital.

Inside the Keynote

- **The Income Illusion-** Why making more money can still leave high earners feeling financially exposed.
- **The Operator's Wake-Up Call-** How business ownership, debt, pressure, and disruption reveal the difference between income and structure.
- **The Protection Gap:** Why successful people can still be vulnerable when there is no system in place for the wealth they create.
- **The Fortress Framework-** How to think about wealth as something that needs protection, liquidity, rules, advisory support, and a moat around it.
- **The Private Banking Shift-** Why institutions win through structure, and how Infinite Banking introduces a different way to control capital.
- **The Legacy Standard** - Why the goal is not just to make more money but to build something that endures beyond the person who created it.

The Shift in the Room

Audiences arrive thinking about income. They leave thinking about control.

This is the highest priority work right now



Audience Takeaways

After hearing Josh speak, audiences will understand:

- Why making money and keeping money are two different skills
- Why high income does not equal financial security
- Why most successful people are prepared to earn, but not always prepared to protect
- How to think beyond monthly income and toward long-term legacy
- Why liquidity matters when pressure arrives
- How banks profit from the flow of capital
- Why business owners need to ask who controls their money
- What private banking means in practical terms
- How Infinite Banking can help create structure, access, protection, and control
- Why legacy requires systems, not just success

Best-Fit Audiences

Josh is an ideal speaker for:

- Entrepreneur conferences
- Business owner masterminds
- Investor groups
- Real estate investor communities
- High-income professional groups
- Faith-based business events
- Leadership and legacy events
- Financial education stages
- Wealth-building communities
- Men's leadership events
- Private client events
- Insurance, finance, and business growth conferences

When You Book Josh, You Get

- A direct, high-conviction speaker with a clear and memorable message
- Personal story backed by practical financial strategy
- A keynote that blends business, money, legacy, and private banking principles
- Audience engagement through strong questions, frameworks, and real-life examples
- Content tailored for business owners, investors, high-income earners, and leadership audiences
- A speaker who brings structure, clarity, and urgency without hype
- A message that helps audiences think beyond motivation and into implementation
- A room-shifting conversation about income, control, protection, and legacy



Ready to Book Josh for Your Event?

If your audience is made up of business owners, investors, high-income earners, or leaders who are making money but want more control over what they build, Josh brings a message they need to hear.

His keynote helps serious operators think beyond income and start building systems for protection, liquidity, control, and legacy.

This is not hype.

This is structure.

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Compliance Disclaimer

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Event content can be customized based on audience, event format, and compliance requirements.



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