

This brochure supplement provides information about Brendan Ross Azoff that supplements the Abundant Wealth Management LLC brochure. You should have received a copy of that brochure. Please contact Brendan Ross Azoff if you did not receive Abundant Wealth Management LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Brendan Ross Azoff is also available on the SEC's website at www.adviserinfo.sec.gov.

Abundant Wealth Management LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Brendan Ross Azoff

Personal CRD Number: 7933680

Investment Adviser Representative

Abundant Wealth Management LLC
700 CANAL STREET SERENDIPITY LABS
STAMFORD, CT 06902
(203) 661-3441
brendan@abundant-wealth.com

UPDATED: 05/20/2025

Item 2: Educational Background and Business Experience

Name: Brendan Ross Azoff **Born:** 1998

Educational Background and Professional Designations:

Education:

Bachelor of Science Sport Management, SUNY Cortland - 2020

Business Background:

| | |
|-------------------|---|
| 07/2025 - Present | Investment Adviser Representative Abundant Wealth Management LLC |
| 10/2024 - 07/2025 | Investment Advisor Representative TLG Advisors Inc |
| 02/2024 - 04/2024 | Account Manager Healthcare Staffing 24/7 |
| 12/2020 - 01/2024 | Recruiter and Account Manager Cross Country Healthcare |
| 03/2015 - 05/2020 | Student |

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Brendan Ross Azoff is a licensed insurance agent. This activity creates a conflict of interest since there is an incentive to recommend insurance products based on commissions or other benefits received from the insurance company, rather than on the client's needs. Additionally, the offer and sale of insurance products by supervised persons of Abundant Wealth Management LLC

are not made in their capacity as a fiduciary, and products are limited to only those offered by certain insurance providers. Abundant Wealth Management LLC addresses this conflict of interest by requiring its supervised persons to act in the best interest of the client at all times, including when acting as an insurance agent. Abundant Wealth Management LLC periodically reviews recommendations by its supervised persons to assess whether they are based on an objective evaluation of each client's risk profile and investment objectives rather than on the receipt of any commissions or other benefits. Abundant Wealth Management LLC will disclose in advance how it or its supervised persons are compensated and will disclose conflicts of interest involving any advice or service provided. At no time will there be tying between business practices and/or services (a condition where a client or prospective client would be required to accept one product or service conditioned upon the selection of a second, distinctive tied product or service). No client is ever under any obligation to purchase any insurance product. Insurance products recommended by Abundant Wealth Management LLC's supervised persons may also be available from other providers on more favorable terms, and clients can purchase insurance products recommended through other unaffiliated insurance agencies.

Item 5: Additional Compensation

Brendan Ross Azoff does not receive any economic benefit from any person, company, or organization, other than Abundant Wealth Management LLC in exchange for providing clients advisory services through Abundant Wealth Management LLC.

Item 6: Supervision

As a representative of Abundant Wealth Management LLC, Brendan Ross Azoff is supervised by Francis A Brown, the firm's Chief Compliance Officer. Francis A Brown is responsible for ensuring that Brendan Ross Azoff adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Francis A Brown is (203) 661-3441.