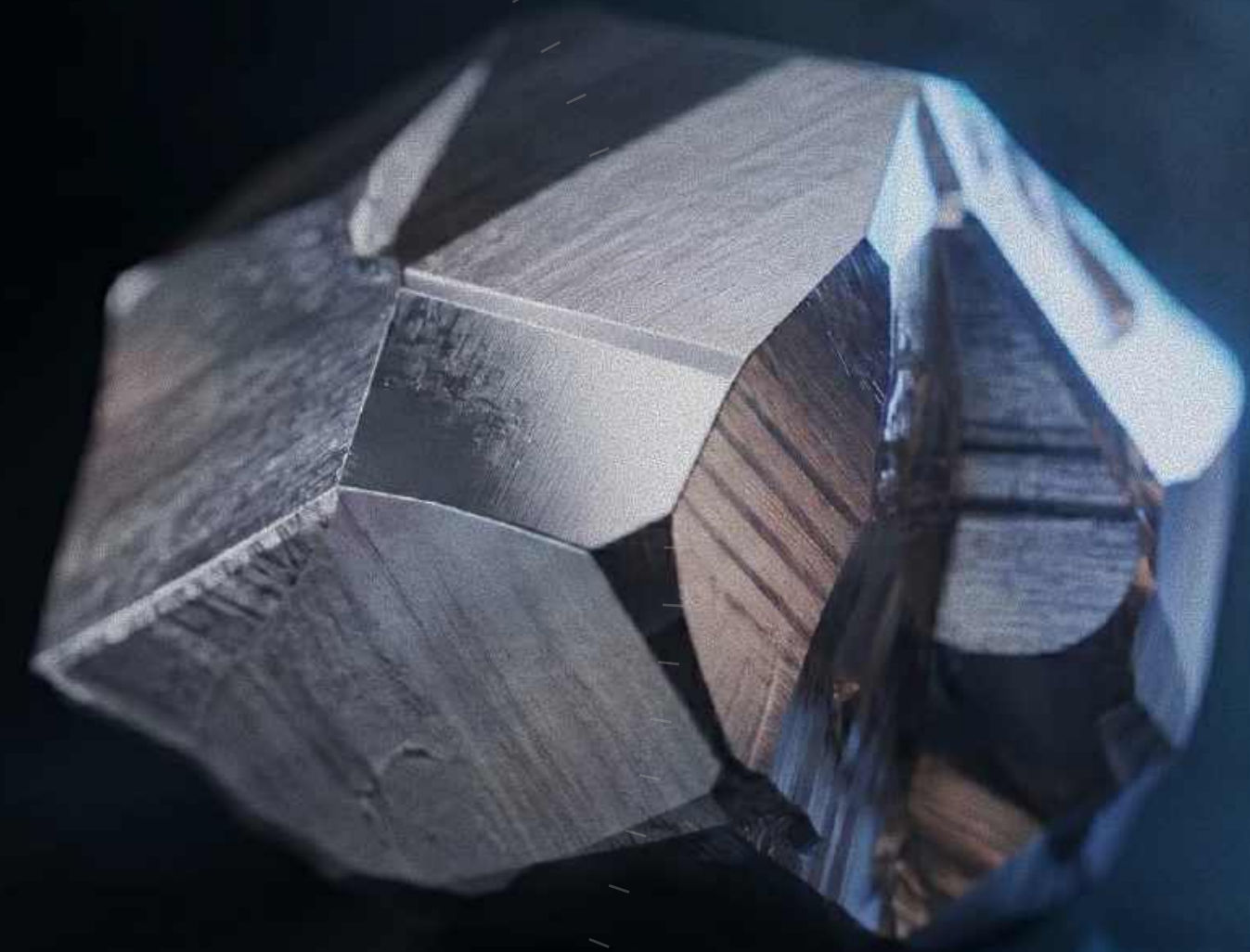


# Automata Rare Earth Corp.

Advancing The Materials That Power Modern Civilization.



# Forward Looking Statements

Statements in this presentation which are not purely historical are forward-looking statements, including any statements regarding beliefs, plans, expectations, or intentions regarding the future. Forward looking statements in this news release include, but are not limited to, statements regarding the opportunities for new discoveries and development at the Projects and the benefits of acquiring the Option; and any other general statement regarding the Company's planned or future exploration efforts at the Projects. It is important to note that the Company's actual business outcomes and exploration results could differ materially from those in such forward-looking statements. Risks and uncertainties include that the Company may not, due to environmental, technological and other factors, be successful in expanding the mineralization footprint of the Projects as planned; that the Company may be unable to implement its plans to further explore at the Projects; that certain exploration methods, including the Company's proposed exploration model for Projects, may be ineffective or inadequate in the circumstances; that the Company may not satisfy all necessary conditions to complete the transactions contemplated in the Agreement, including, without limitation, the approval of the Canadian Securities Exchange, as contemplated or at all; that the benefits of acquiring the Option may not be realized as anticipated or at all; that economic, competitive, governmental, geopolitical, environmental and technological factors may affect the Company's operations, markets, products and prices; our specific plans and timing drilling, field work and other plans may change; that the Company may not have access to or be able to develop any minerals because of cost factors, type of terrain, or availability of equipment and technology; and we may also not raise sufficient funds to carry out or complete our plans. Labor shortages, inflationary pressures, rising interest rates, the global financial climate and international conflicts are some additional factors that are affecting current economic conditions and increasing economic uncertainty, which may impact the Company's operating performance, financial position, and prospects. Collectively, the potential impacts of this economic environment pose risks that are currently indescribable and immeasurable. No assurance can be given that any of the events anticipated by the forward-looking statements will occur or, if they do occur, what benefits the Company will obtain from them. Readers are cautioned that forward-looking statements are not guarantees of future performance or events and, accordingly, are cautioned not to put undue reliance on forward-looking statements due to the inherent uncertainty of such statements. Additional risk factors are discussed in the section entitled "Risk Factors" in the Company's Management Discussion and Analysis for its recently completed fiscal period, which is available under the Company's SEDAR+ profile at [www.sedarplus.ca](http://www.sedarplus.ca). Except as required by law, the Company will not update or revise these forward-looking statements after the date of this document or to revise them to reflect the occurrence of future unanticipated events. Derrick Strickland is an independent Qualified Person as defined NI43-101, and has reviewed and approved the technical information in this document as of June 10, 2026. Mineralization on adjacent projects may not be indicative of mineralization on the Company's Projects.

# Rare Earths Power the Next Era of Technology

Rare earth elements sit at the core of the technologies defining modern defense, artificial intelligence, and autonomous systems.

Materials such as NdPr, Dysprosium (Dy), and Terbium (Tb) produce high-performance permanent magnets enabling precision motion, high efficiency, and miniaturization across critical applications.

KEY ELEMENTS:

NdPr

Dy

Tb

TREO



## Defense Systems

Missile guidance, radar systems, and precision targeting platforms require rare earth magnets for compact, high-torque actuation.



## Autonomous Drones

Unmanned aerial and ground vehicles depend on compact motors only achievable with rare earth magnet materials at scale.



## Robotics & AI

AI systems increasingly depend on physical platforms — robots and autonomous systems require rare earth-enabled motion.



## Aerospace Platforms

Advanced aerospace and industrial automation demand miniaturized, high-efficiency components only rare earths can deliver.

# A Strategic Supply Chain Vulnerability

Global supply of magnet-grade rare earths remains heavily concentrated in China. This creates a structural vulnerability for Western defense, aerospace, and advanced manufacturing industries, particularly as geopolitical tensions rise and demand for autonomous and AI-enabled systems accelerates.



## WHY THIS MATTERS NOW

1

### AI Depends on Physical Systems

AI is no longer just software. Autonomous drones, robotics, and next-generation defense platforms all require compact, high-torque motors that only rare earth magnet materials can deliver at scale.

2

### Supply Chain Security is a Government Priority

Securing stable, non-Chinese sources of rare earth elements has become a strategic priority for governments and industry as geopolitical tensions rise.

3

### Demand Accelerating Across Every Sector

Defense modernization, AI infrastructure, and autonomous technologies are converging — all requiring reliable access to magnet-grade rare earth materials.

# 5.67%

TREO grade at Oculus surface samples

# Projects Overview



## Oculus Rare Earth Project (Labrador)

The Oculus Rare Earth Project is located in Central Labrador within a highly prospective critical rare earth element district.



## Burnt Pond Project (Newfoundland)

The Burnt Pond Project is a 975-hectare, road-accessible asset located in the Tally Pond Volcanic Belt in central Newfoundland.

# Oculus Rare Earth Project

Labrador, Canada

High-Grade Rare-Earth Samples:

**5.67% & 4.55% TREO, 10+ samples >1% TREO**

TREO – Total Rare Earth Oxides. TREO represents the combined concentration of all rare earth oxide elements contained within a sample, expressed as a percentage (%) by weight. TREO is a commonly used industry metric for reporting rare earth element mineralization and includes both light and heavy rare earth oxides.



# Historical REE Samples

OWNERSHIP: Option to Earn 100%

LOCATION: Labrador, Canada

COMMODITY: Rare Earth Metals

STAGE: Exploration

SIZE: 2,550 ha (25.5km<sup>2</sup>)

# Location

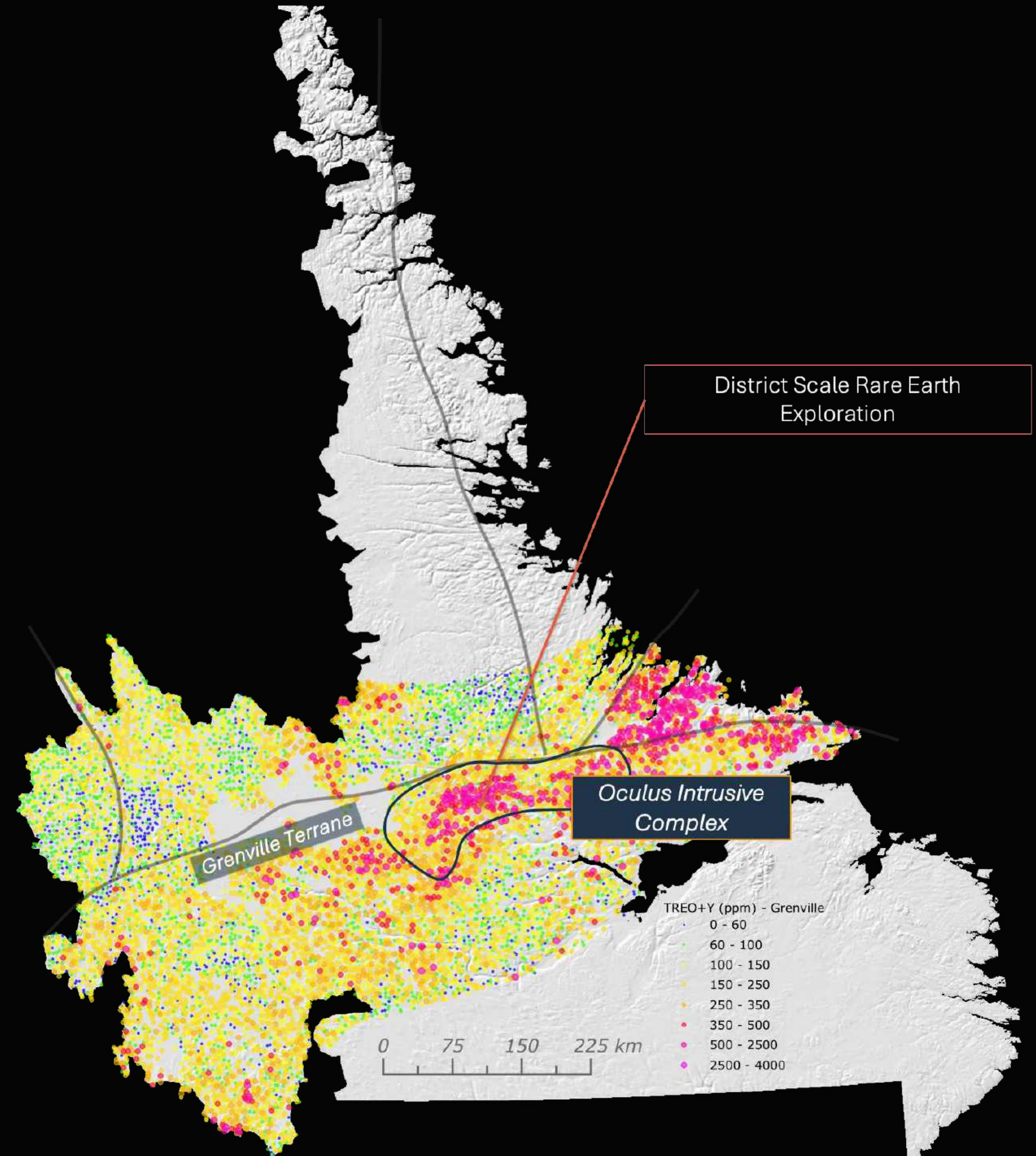
- 1 The Oculus project comprises of one licence located in the Central Labrador Critical Rare Earth Element District
- 2 Excellent accessibility: project is within a short distance of the Trans-Labrador highway and the Orma Lake road passes within a few km of the project
- 3 Goose Bay is 150km south-east and acts as a regional hub for mining and exploration services in Labrador
- 4 Power: Churchill Falls 5,428 Megawatt hydroelectric power station is 50km south-west
- 5 All basic services and supplies may be sourced from Churchill Falls, Happy Valley-Goose Bay and Labrador City. Labrador City and Goose Bay are regularly serviced via scheduled flights from St. John's, Newfoundland, and Halifax, Nova Scotia.



# Project & Opportunity Overview

In regional lake sediment data<sup>1</sup>, the Oculus Intrusive Suite is **highly elevated** in total rare earth oxides and other critical metals

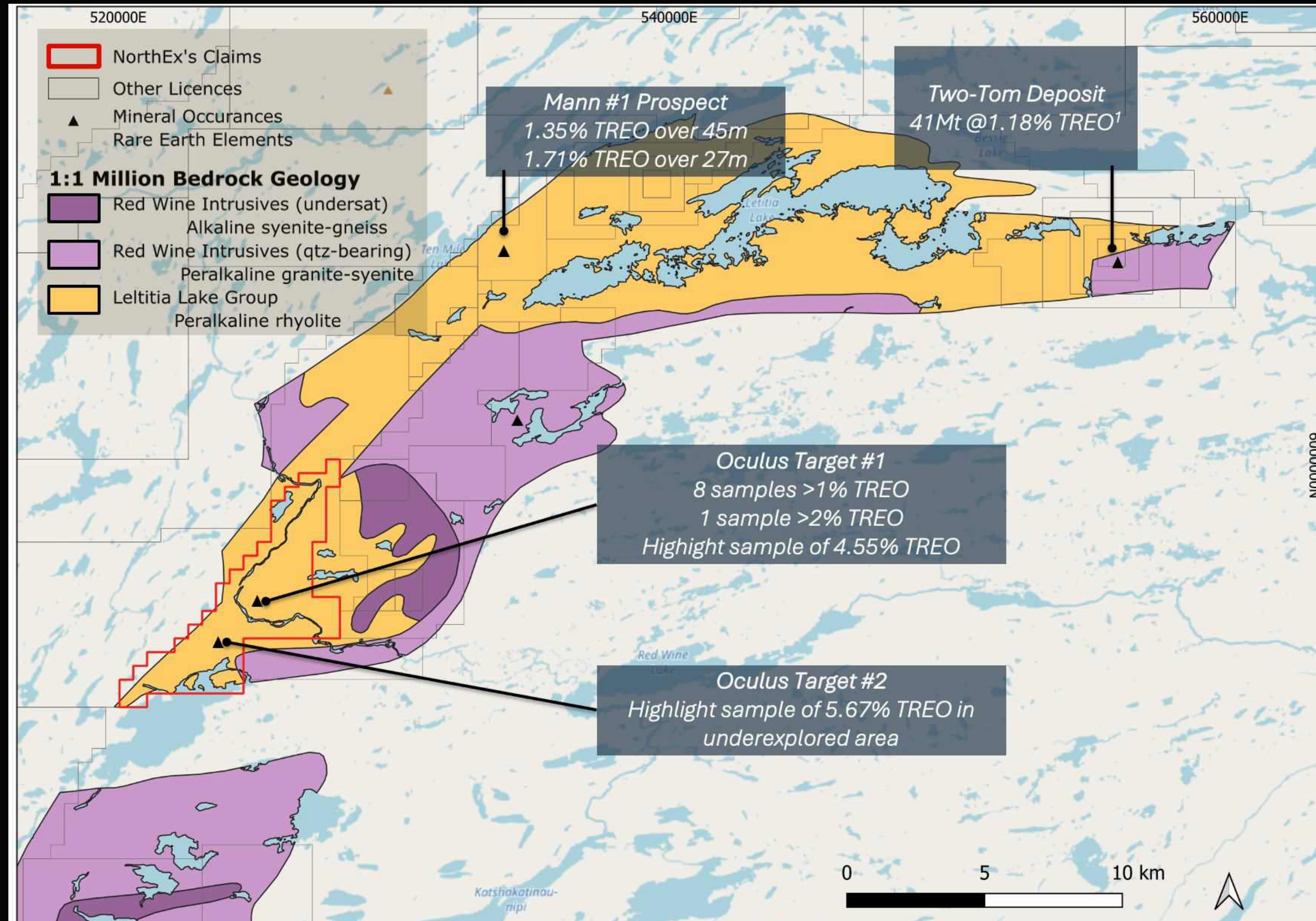
- The Oculus exploration camp hosts numerous showings containing rare metals (tantalum, zirconium, and niobium) and rare earth elements (REE).
- This camp has many regional-scale lithological and geochemical similarities to the Strange Lake REE-Zr-Y-Nb- be project, one of the largest underdeveloped hard-rock REE projects in Canada: 278.13 Mt at 0.93% TREO<sup>2</sup>.
- Several projects within the camp have undergone significant exploration for REE's during previous rare-earth commodity cycles that show similarities to many of the large deposits in the region.



(1) Source: Newfoundland and Labrador Regional Lake Sediment Sampling Survey. OF 1465

(2) Strange Lake Technical Report. 2014. [Source link](#)

# History and Geology



## History

- The initial phase of exploration in the 1970s was driven by the recognition of REE-bearing mineralization in the region, although historical records from this period are limited.
- In 2008, uranium-focused exploration highlighted elevated thorium mineralization on the property; however, no rare earth element assays were conducted, leaving the REE potential untested.
- During the rare earth rush in 2009-2012, the area was explored by several juniors.

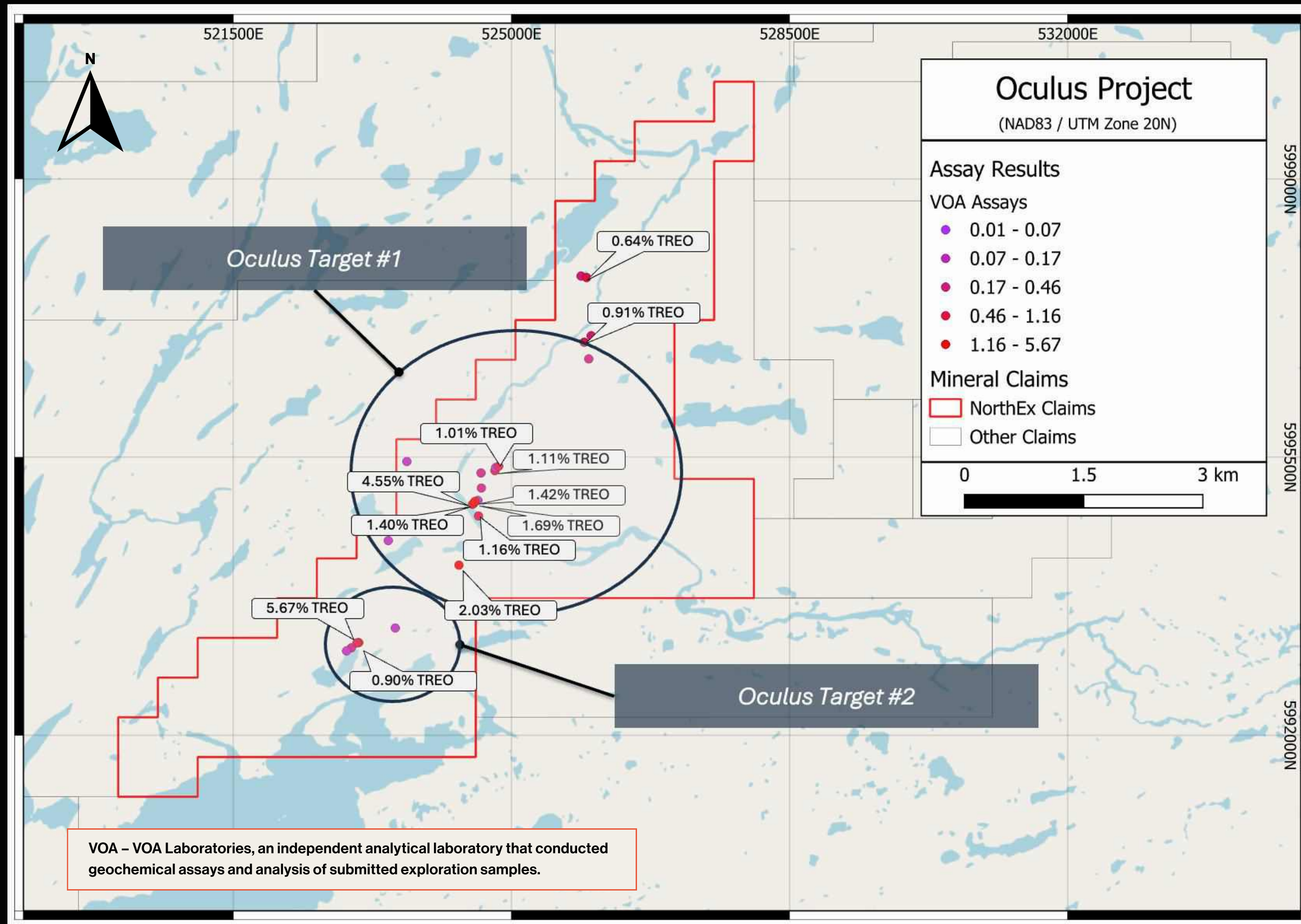
## Regional Geology

- The Property is situated within the Central Mineral Belt of Labrador, proximal to the northern margin of the Grenville Structural Province.
- It is underlain by peralkaline volcanic and porphyritic rocks of the Letitia Lake Group.
- Cogenetic peralkaline and alkaline plutonic rocks of the Red Wine Intrusive Suites (~1.3 Ga) intrude the area.

## Local Geology

- The 100% owned claim blocks cover the North Red Wine Plutons.
- Plutons are primarily quartz-bearing (saturated) peralkaline granites and syenites.
- Undersaturated Alkaline syenite and gneisses underlay the central portions of each aim block.
- All REE occurrences in these areas are associated with the contact between the granites, syenites and gneisses and/or faulting.
- Within the project, samples up to 5.67% TREO were reported.

# Project Overview



## Right Place, Wrong Commodity

- In 2006, Belmont Resources Inc., a Uranium focused exploration company conducted an airborne magnetic survey over a portion of the Oculus Project.
- During the exploration program, Belmont noted high levels of thorium but did not assay for Rare Earth Metals.
- Thorium is used as main vector for REE's discoveries in Labrador.

## Limited Follow-up work in 2010 / 2011

- In 2010, 12 samples were collected on the Oculus project as part of a regional exploration program conducted by Rare Earth Metals.
- "Samples taken from along the Partridge River have a HREO distribution that ranges from 3% to 41% and an average of 14%", these HREO values are significantly above the program average and is extremely positive.
  - HREO (Heavy Rare Earth Oxides) – The oxide forms of the heavier rare earth elements, typically including gadolinium (Gd) through lutetium (Lu), as well as yttrium (Y). HREOs are commonly used in advanced technologies, permanent magnets, defense applications, clean energy systems, and other high-tech industries, and are often considered more valuable than light rare earth oxides due to their relative scarcity.
- In 2011, Rare Earth Metals conducted another regional exploration program which included a grab sample of 5.67% TREO on target #2.
- No follow up work has been conducted on the project.

# Rare Earth Elements

- The highlighted samples of >1.0% TREO show favorable Heavy (more valuable) to Light (Less valuable) ratio with some very high results.
- Specifically encouraging is Rare Earth Metals observation:
  - “Samples taken from along the Partridge River have a HREO distribution that ranges from 3% to 41% and an average of 14%”, nothing the higher HREO content on the Oculus Project.
- Samples also had good values of Praseodymium, Neodymium and Dysprosium and other Magnet Rare Earths.
- Samples are also low in deleterious elements such as uranium.

HICKS SUMMARY ASSAY TABLES – (2010 DETAILED)

Summary Calculations									
Sample Number	TREO* (%)	TREO (%) (Without Y)	HREO* TREO*	HREO* TREO* (Without Y)	Y2O3% HREO*	Y2O3%	Nb2O5%	BeO%	ZrO2%
536776	1.16%	0.843	41.0%	19%	66%	0.3118	0.019	0.0191	0.168
536782	1.42%	1.370	6.0%	3%	56%	0.0482	0.126	0.0985	0.053
536784	1.40%	1.344	6.9%	3%	59%	0.0569	0.009	0.0630	0.077
536786	1.01%	0.934	12.9%	6%	60%	0.0787	0.059	0.0402	0.070
536787	2.03%	2.002	3.3%	2%	41%	0.0279	0.071	0.0738	0.008

HICKS SUMMARY ASSAY TABLES – (2011; TABLE 5)

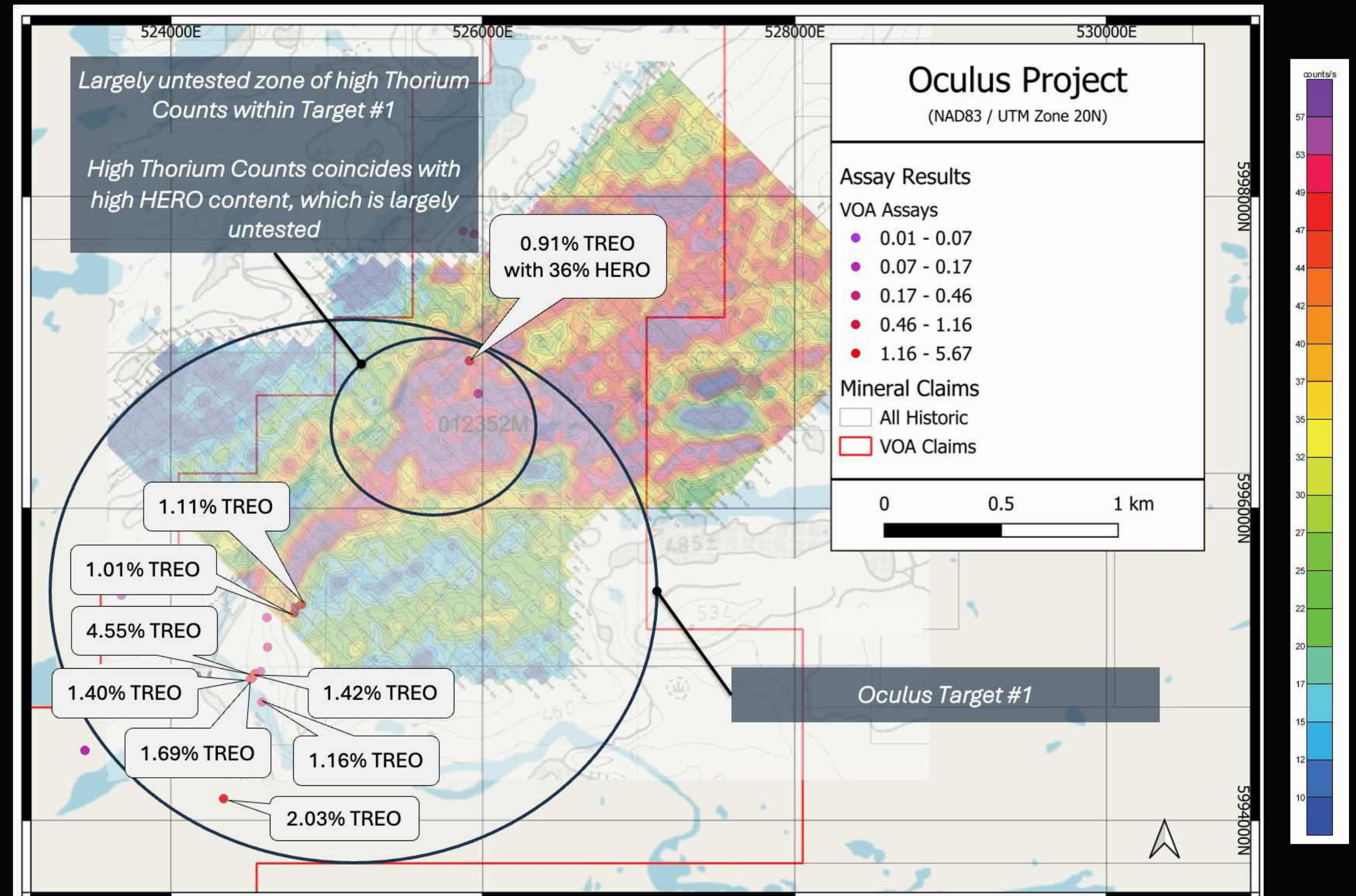
Sample #	987129	987130	987958
Licence #	17121M	17121M	17121M
La <sub>2</sub> O <sub>3</sub>	0.42	1.13	0.26
Ce <sub>2</sub> O <sub>3</sub>	0.80	2.01	0.48
Pr <sub>2</sub> O <sub>3</sub>	0.08	0.21	0.05
Nd <sub>2</sub> O <sub>3</sub>	0.26	0.695	0.18
Sm <sub>2</sub> O <sub>3</sub>	0.036	0.0897	0.022
Eu <sub>2</sub> O <sub>3</sub>	0.0031	0.0068	0.0013
Gd <sub>2</sub> O <sub>3</sub>	0.0176	0.0483	0.0145
Tb <sub>2</sub> O <sub>3</sub>	0.0019	0.0062	0.0023
Dy <sub>2</sub> O <sub>3</sub>	0.0098	0.0370	0.0144
Ho <sub>2</sub> O <sub>3</sub>	0.0016	0.0076	0.0026
Er <sub>2</sub> O <sub>3</sub>	0.0041	0.0219	0.0068
Tm <sub>2</sub> O <sub>3</sub>	0.000476	0.0029	0.0007
Yb <sub>2</sub> O <sub>3</sub>	0.00261	0.01709	0.0030
Lu <sub>2</sub> O <sub>3</sub>	0.000357	0.002	0.00029
Y <sub>2</sub> O <sub>3</sub>	0.0552	0.265	0.0725
TREO %	1.69	4.55	1.11
All values in weight % oxide.			

REGIONAL PROSPECTING SUMMARY – (2011)

Sample #	TREO (%)	HREO_TREO	Y2O3 (wt %)	Dy2O3 (wt%)	Nd2O3_TREO
987104	5.67	11%	0.37	0.06406	16%

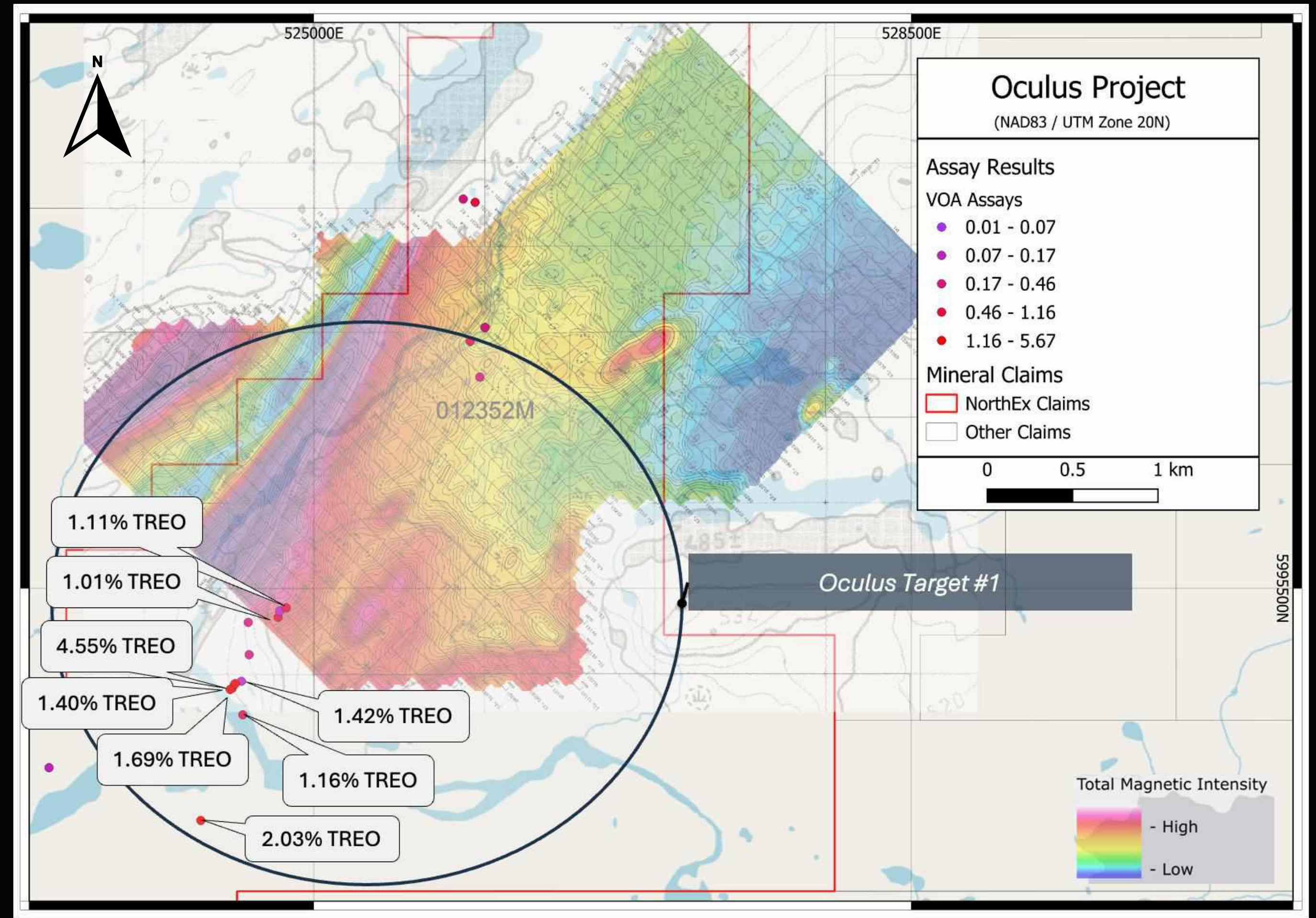
# Project Overview – Radiometric Thorium Counts (Target #1)

- Thorium is used as main vector for REE’s discoveries in Labrador.
- High Thorium counts were not historically targeted for REE; the High Thorium count zone was not sampled extensively.



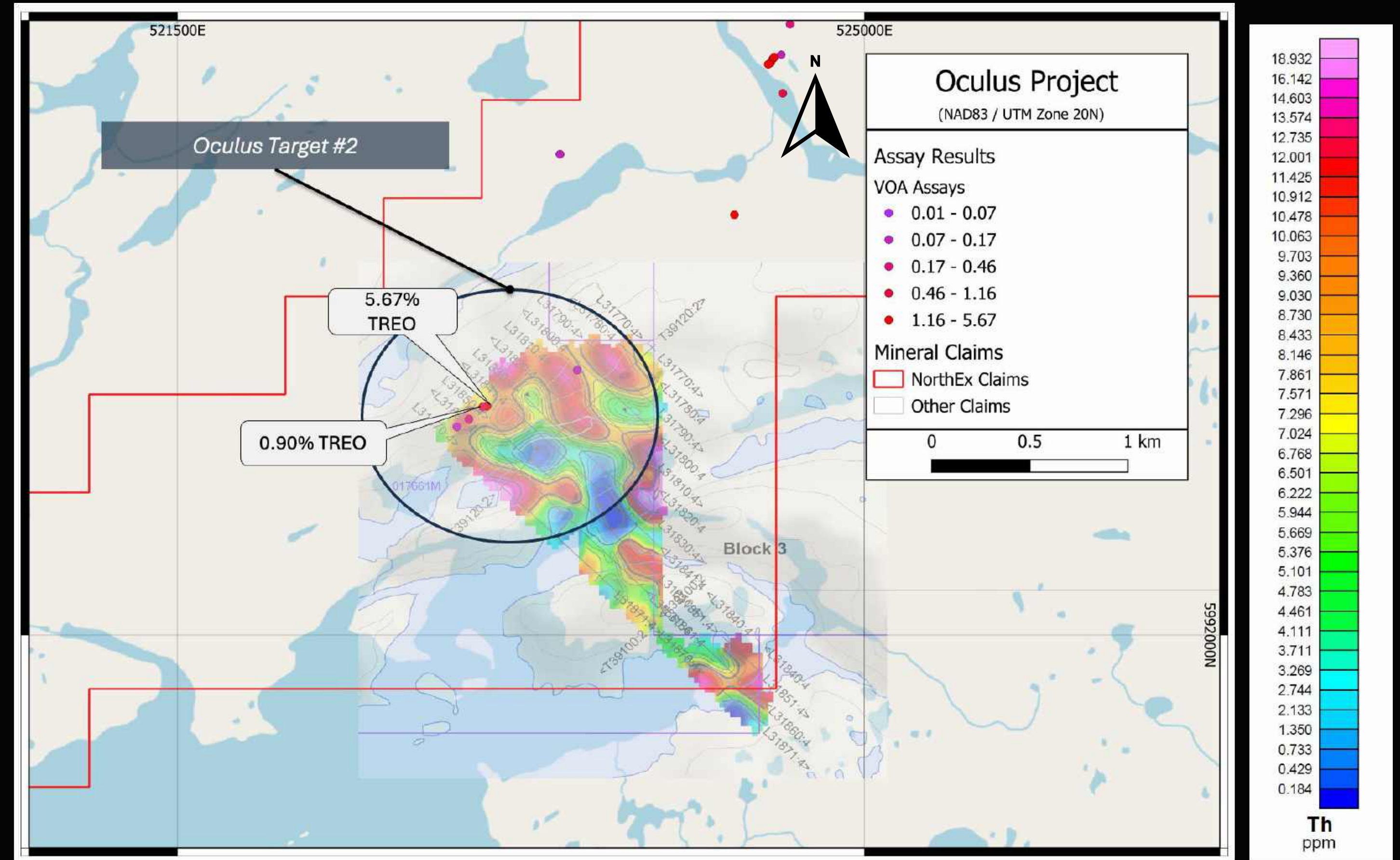
# Project Overview – Total Magnetic Intensity (Target #1)

- High magnetic intensity coincides with initial high-grade TREO grab samples.
- Due to the incomplete geophysical coverage, the highest-grade TREO samples are not covered.



# Project Overview – Radiometric Thorium (Target #2)

Target #2 has poor geophysical coverage, and the current anomalies were not tested with a REE focus



# Next Steps

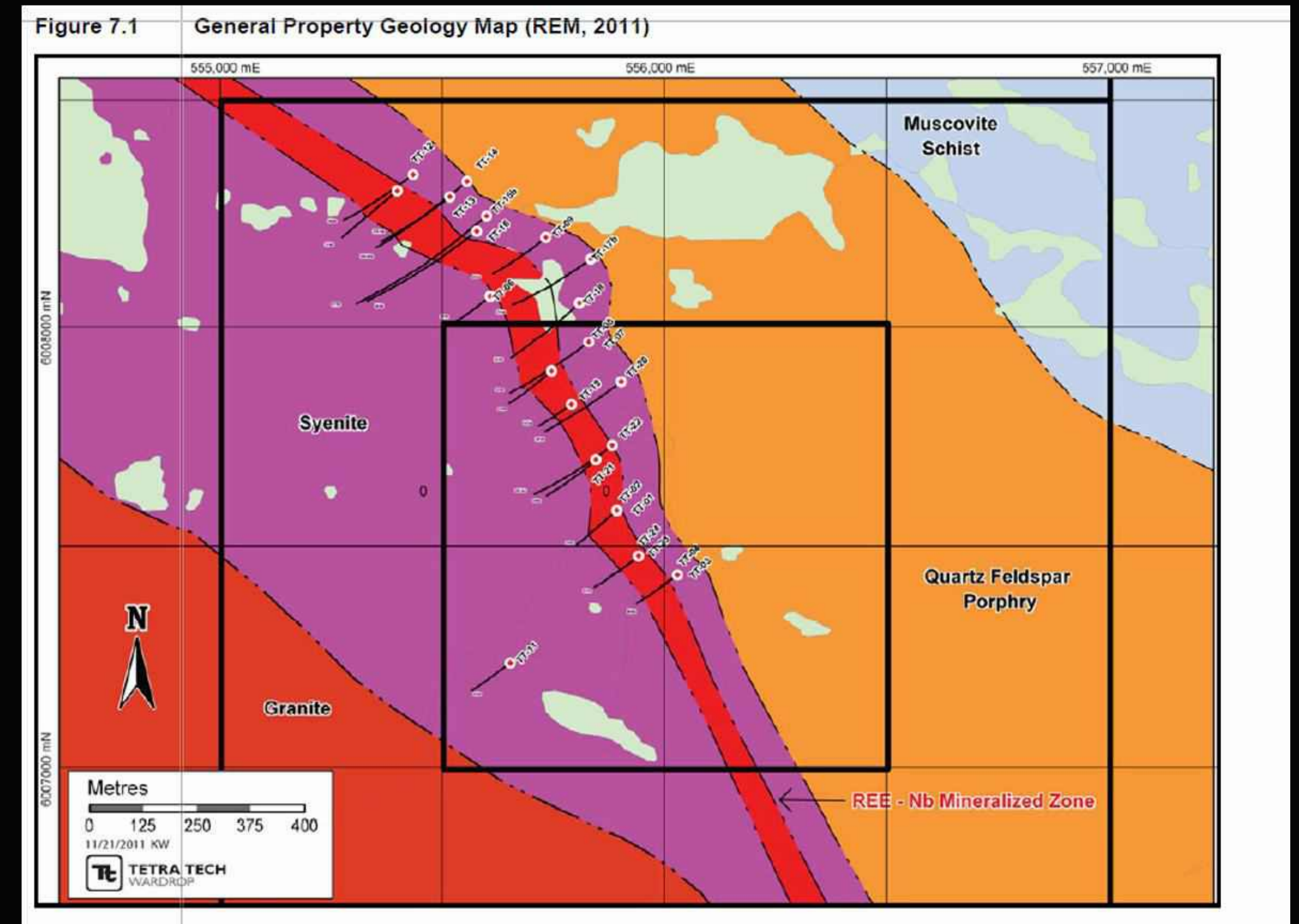
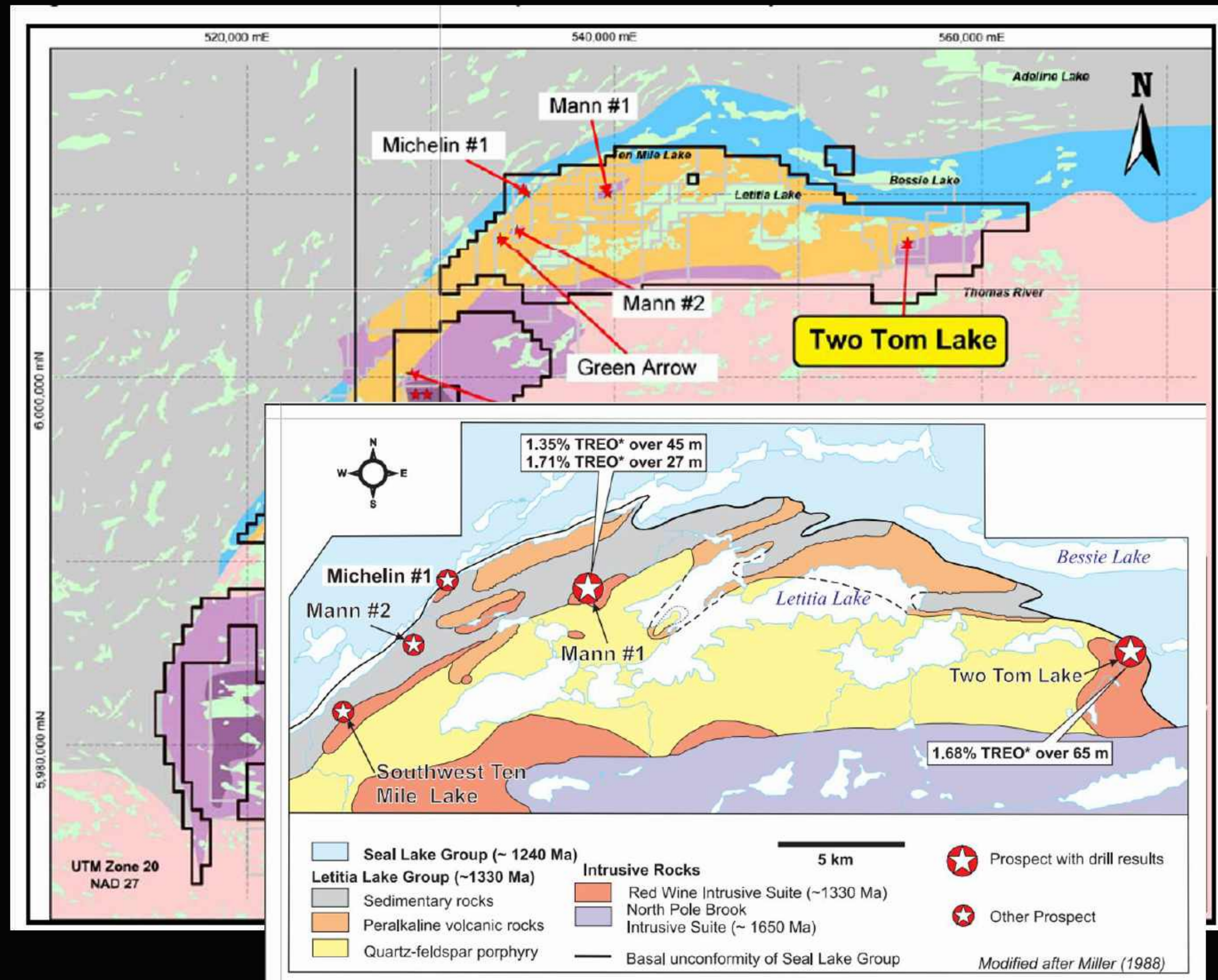
## Phase 1

- ① Data compilation from all previous exploration and regional work conducted on the property.
- ② **Field work:** grab samples, regional mapping, channel sampling.
- ③ **Target #1:** Southern edge with no airborne survey data and high TREO samples.
- ④ **Target #1:** High Thorium Counts with high HREO content, which remain untested.
- ⑤ **Target #2:** Samples across target.
- ⑥ Petrography in order to understand the mineralogy and bench testing to understand processing.

## Phase 2

- ① Airborne survey to fill in gaps of existing data and to confirm extent of target #1 (potentially connected to target #2)

# Appendix: Two Tom Lake + Mann #1



# Burnt Pond VMS Project



Newfoundland, Canada

**DRILLING OF:**

**791.10 g/t Ag, 1.60 g/t Au, 0.79% Cu & 50% Zn+Pb  
Core Length Samples**



# Historical High-Grade Cu-Zn-Pb-Ag Drilling

OWNERSHIP: Option to Earn 100%

LOCATION: Newfoundland, Canada

COMMODITY: Copper, Zinc, Lead, Silver

STAGE: Exploration

SIZE: 975 ha

# Burnt Pond Highlights

## 1 Newfoundland is a great jurisdiction and Burnt Pond is in the right location

- ✓ Low-cost drilling relative to other jurisdictions
- ✓ Straightforward permitting; the Newfoundland Government is supportive of mining activities
- ✓ The Fraser Institute ranks Newfoundland as the 14th most attractive mining jurisdiction in the world
- ✓ Burnt Pond is located in VMS territory, near other mines and exploration activity

## 2 Proven historical drill intercepts and clear geological thesis

- ✓ 0.37m @ 791.10 g/t Ag, 1.60 g/t Au, 0.79% Cu & 50% Zn+Pb is an outstanding, ultra high-grade intercept that was never followed up on
- ✓ Down dip is getting higher grade and thicker; straight-forward work program and target focus
- ✓ Hosted in the Tally Pond volcanic belt - the same belt that produced the Duck Pond mine (4.1 Mt @ 3.29% Cu, 5.68% Zn, 0.90% Pb, 59 g/t Ag, 0.90 g/t Au)

Teck Resources; past producing Duck Pond Copper-Zinc Mine with a historical production of 5.1 million tonnes averaging 3.6% Cu, 6.3% Zn, 1.0% Pb, 64 g/t Ag and 0.9 g/t Au.

## 3 VMSs are extremely attractive and sought after in this market

- ✓ FireFly (~\$1.2B market cap), Green Bay VMS project located in North-East Newfoundland
- ✓ Foran Mining acquired for \$3.8B, McIlvenna Bay VMS project being the target asset in the acquisition
- ✓ Canterra Minerals (~\$70m market cap), flagship Buchans VMS asset is located ~35km to Duck Pond
- ✓ Burnt Pond has better drill intercepts vs. highlights on Canterra website

Right Place, Right Time: . There is a massive rush in Newfoundland for quality VMS projects. Quality VMSs projects deliver incredible drill intercepts, are viable at low tonnage and are extremely sought after by majors.



# Project & Opportunity Overview

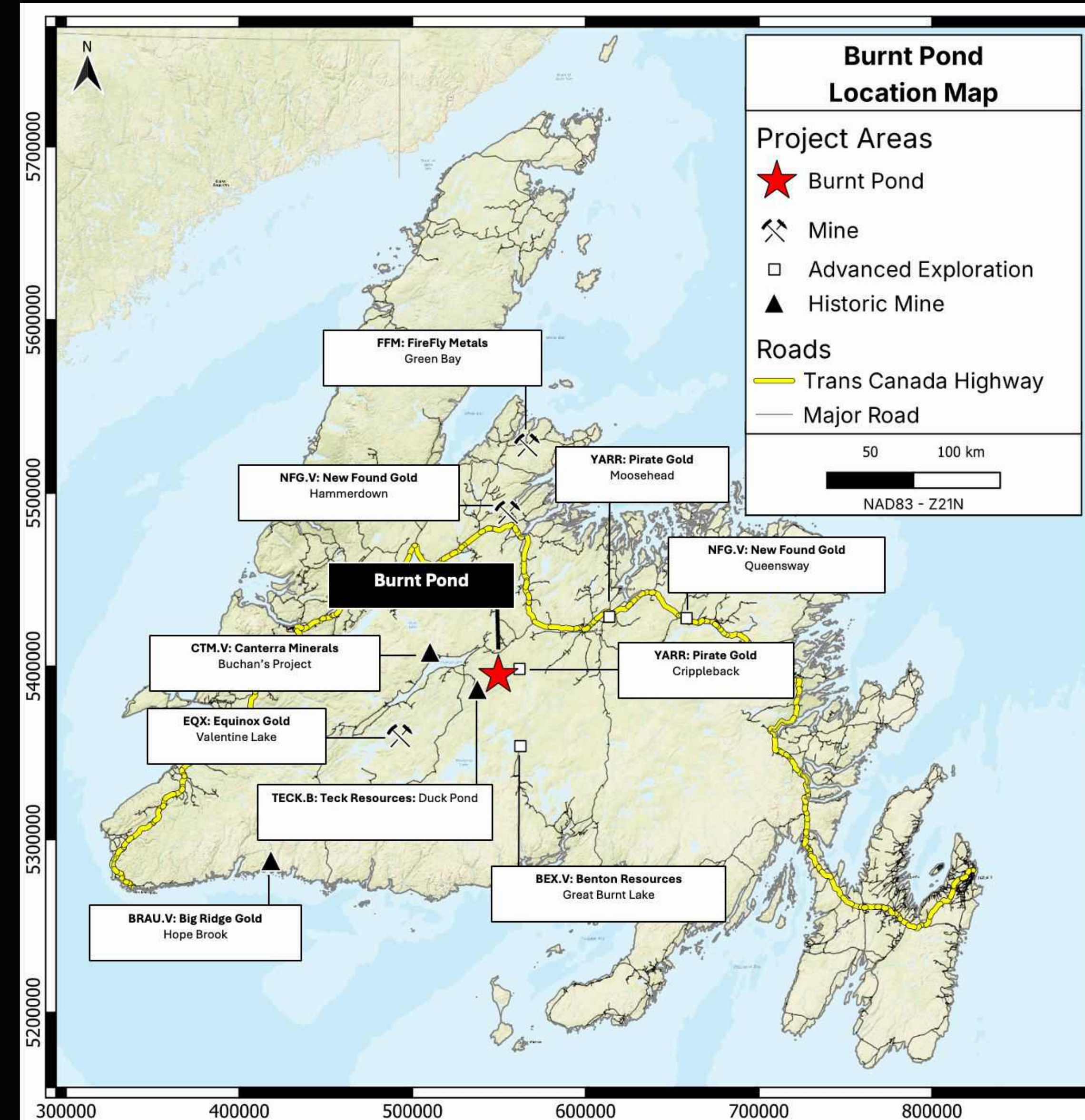
## Project Overview

- Burnt Pond is located in central Newfoundland, ~30 km southwest of Grand Falls-Windsor and 16 km southeast of Millertown, with road access via either Millertown or Grand Falls and bridge crossings over the Exploits River.
- The property lies within the Tally Pond volcanic belt of the Victoria Lake Supergroup, a highly prospective VMS district that hosts Teck's past-producing Duck Pond Copper-Zinc Mine:
  - Burnt Pond is underlain by felsic volcanic rocks with strong alteration and sulphide mineralization, consistent with VMS systems in the region.
- Historical drilling intersected multiple zones of high-grade Cu-Zn-Pb-Ag mineralization, but the system has never been systematically tested along strike or at depth.
- The project is located ~10 km from Duck Pond, a high-grade VMS deposit with a historical resource of 4.10 Mt grading 3.29% Cu, 5.68% Zn, 0.90% Pb, 59 g/t Ag and 0.90 g/t Au.

Teck Resources; past producing Duck Pond Copper-Zinc Mine with a historical production of 5.1 million tonnes averaging 3.6% Cu, 6.3% Zn, 1.0% Pb, 64 g/t Ag and 0.9 g/t Au.

## Opportunity Overview

- Drill-ready VMS target in a proven Newfoundland mining belt where economic deposits occur and past producing mines exist.
- Historical drilling confirms the system extends well below surface, with mineralized intervals intersected from ~300 m to nearly 500 m downhole, yet no follow-up drilling has been completed.
- The nearby Duck Pond deposit provides a direct analogue, with the main Upper Duck lens occurring at ~200–450 m depth and additional mineralization identified to ~750 m depth.



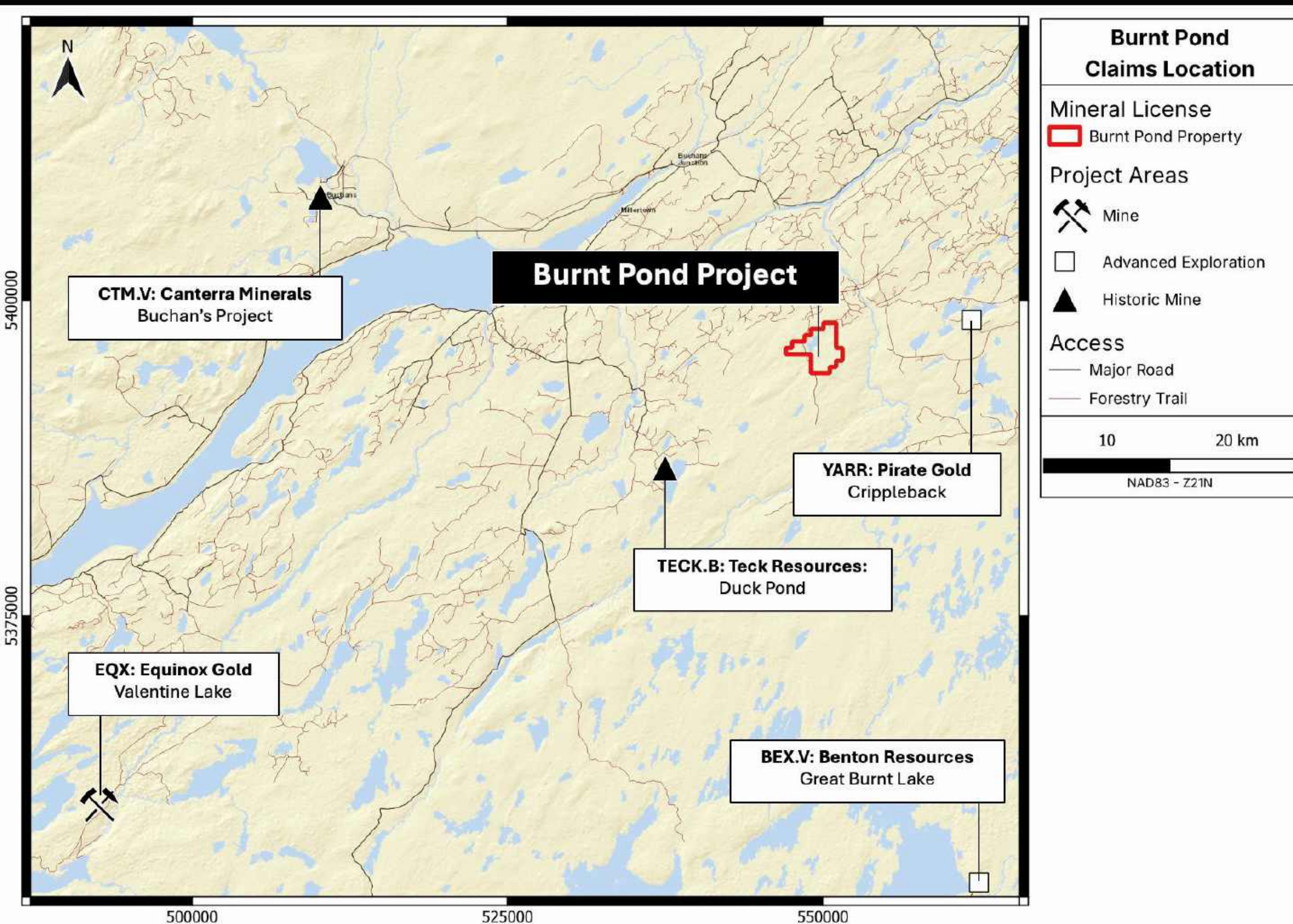
# Burnt Pond Area Overview & History

## Area Overview

- Burnt Pond sits within a proven VMS district with multiple discoveries, including the high-grade Duck Pond mine located ~10 km away.
- The Tally Pond Volcanic Belt has been explored by multiple companies over the past 40+ years with extensive exploration programs conducted by Noranda from 1973 to the mid 1990's.
- Initial work (Noranda) in 1973 led to the discovery of the Burnt Pond prospect.
- Continued exploration by Noranda led to the discovery of the Duck Pond and Boundary deposits between 1980 and 1986, along with several smaller showings throughout the area.

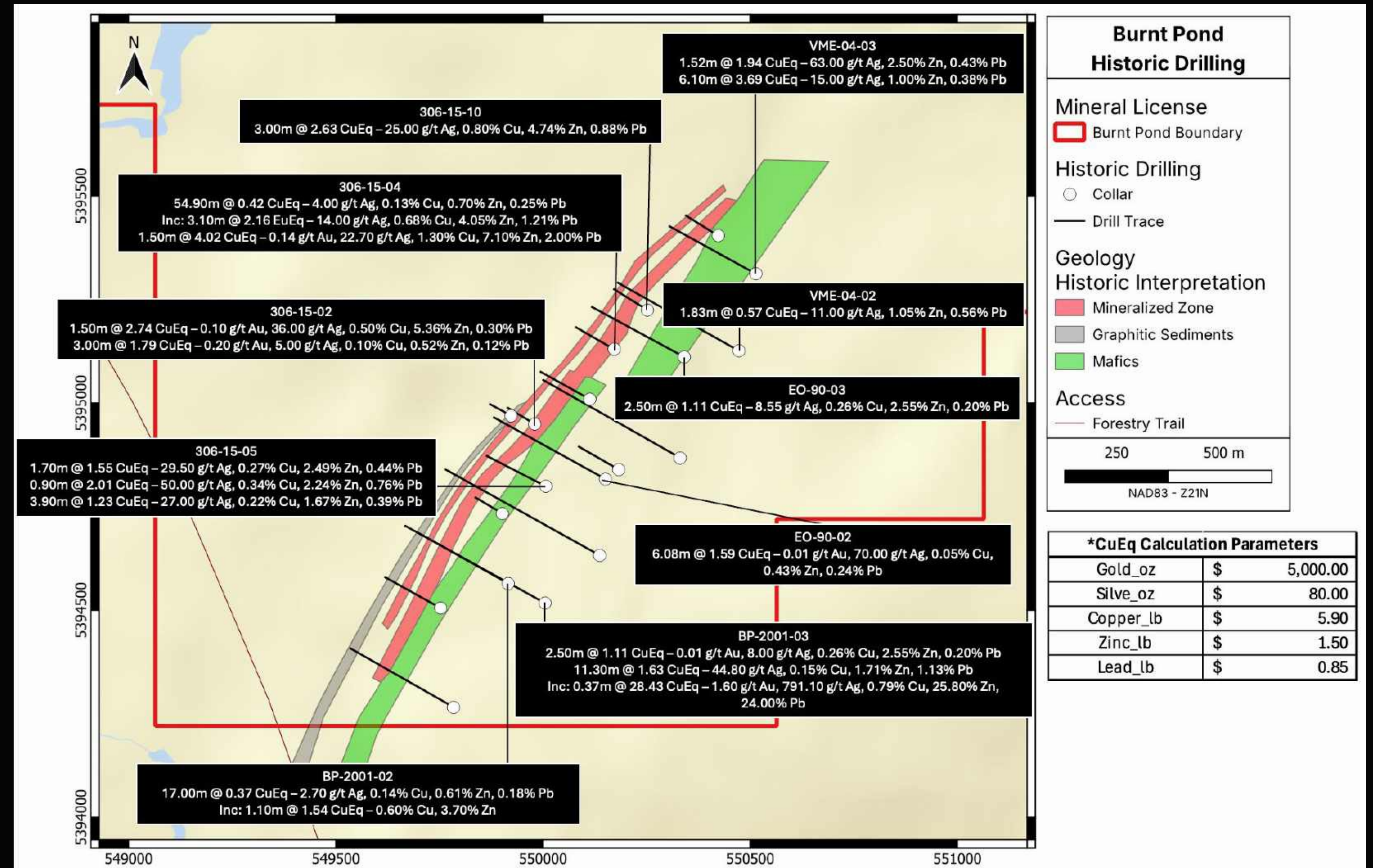
## Geology / Mineralization

- The overall geological stratigraphy, alteration patterns, lithogeochemistry, and mineralization at Burnt Pond conforms very closely to the geological setting of the Tally Pond / Duck Pond deposits and to most arc related VMS stratigraphies worldwide:
  - ✓ General geology consists of mafic/felsic volcanics contacting marine sediments with a distinct graphitic horizon.
  - ✓ Deposits occur as clusters along known alteration trends often characterized by moderate to intense chloritization, carbonatization, sericitization, silicification, and sulphides.
  - ✓ VMS mineralization can occur anywhere within this altered package thus giving all the altered felsic fragmental horizons good potential to host new deposits.
  - ✓ Sphalerite, chalcopyrite, and pyrite have been noted as disseminations, blebs, and veinlets locally associated with chlorite.
  - ✓ Structurally the area appears to be complicated by post VMS mineralization thrust faulting with graphitic horizons which acted as lubricant zones during the closure or "compressive" tectonics which are characteristic of island-arc hosted VMS deposits.



# Burnt Pond Historical Drilling

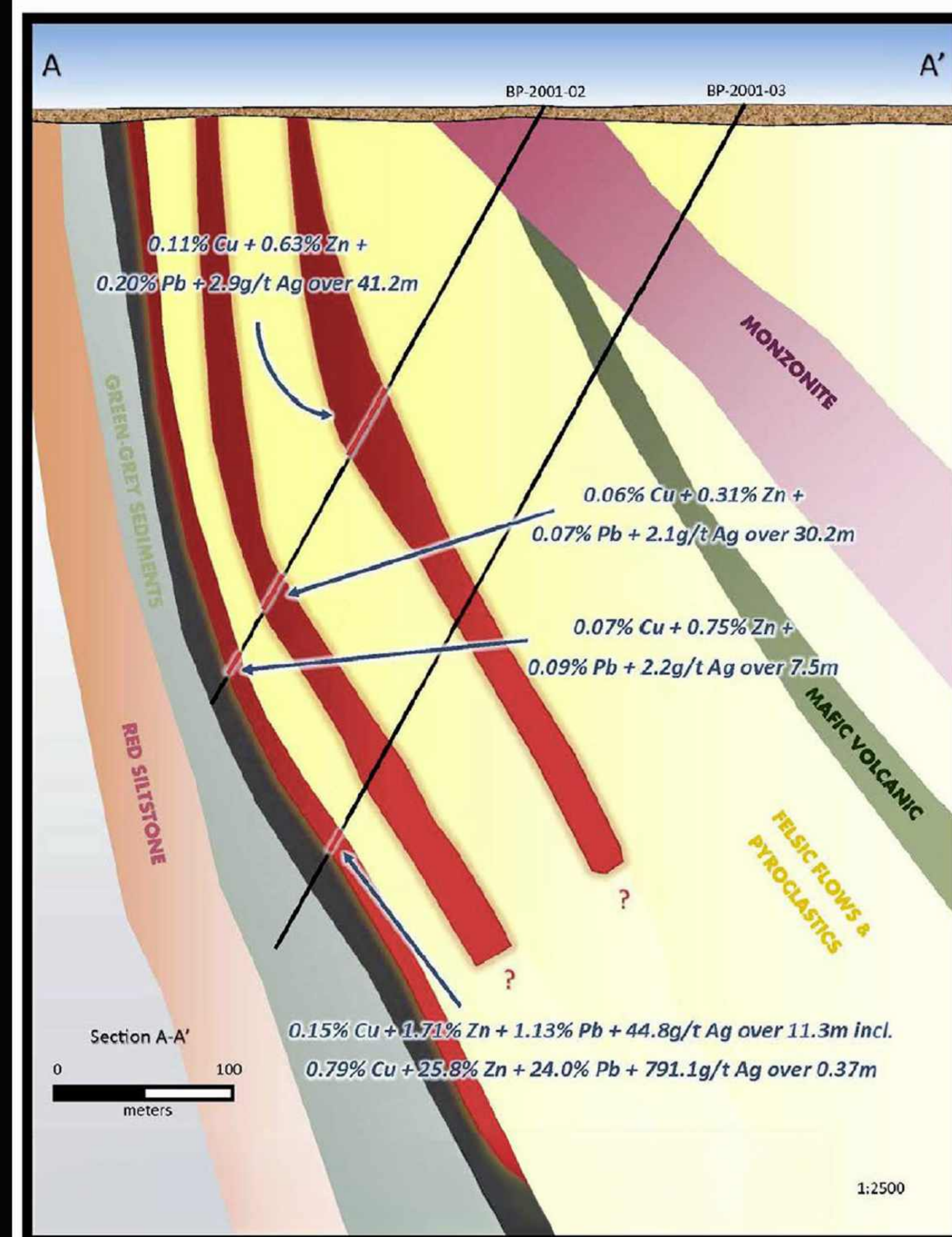
There remains a very high potential for the discovery of significant VMS style deposits both within the main Burnt Pond horizon along strike and at depth.



# Appendix. – Burnt Pond Cross Section

- Cross section of drill intercepts from Ore Grande's 2001 drill program
- Note the intercept of 0.37 m @ 28.43% CuEq – 791.10 g/t Ag, 0.79% Cu, 25.80% Zn, 24.00% Pb
- Open at depth and along strike, with high-grade mineralization not tested

Copper equivalent (CuEq) calculations are based on the following commodity price assumptions: US\$5,000/oz Au, US\$80/oz Ag, US\$5.90/lb Cu, US\$1.50/lb Zn, and US\$0.85/lb Pb.



# Appendix.

## – Drill highlights (full)

Historical drilling has intersected variable and strongly altered and pyritized felsic volcanics over considerable thicknesses.

Hole_ID	EOH_m	From_m	To_m	Interval_m	*Cu_Eq %	Au_g/t	Ag_g/t	Cu_%	Zn_%	Pb_%	Company	Year
306-15-01	209.30	-	-	2.10	0.21	-	3.00	0.04	0.30	0.26	Noranda	1973
And	209.30	-	-	13.70	0.25	-	5.00	0.06	0.30	0.07	Noranda	1973
306-15-02	209.30	-	-	1.50	2.74	0.10	36.00	0.50	5.36	0.30	Noranda	1973
And	209.30	-	-	3.00	1.79	0.20	5.00	0.10	0.52	0.12	Noranda	1973
306-15-04	144.80	54.90	-	0.42	-	-	4.00	0.13	0.70	0.25	Noranda	1973
Inc.	144.80	-	-	3.10	2.16	-	14.00	0.68	4.05	1.21	Noranda	1973
And	144.80	-	-	1.50	4.02	0.14	22.70	1.30	7.10	2.00	Noranda	1973
306-15-05	204.10	-	-	1.70	1.55	-	29.50	0.27	2.49	0.44	Noranda	1973
And	204.10	-	-	0.90	2.01	-	50.00	0.34	2.24	0.76	Noranda	1973
And	204.10	-	-	3.90	1.23	-	27.00	0.22	1.67	0.39	Noranda	1973
306-15-10	129.20	-	-	3.00	2.63	-	25.00	0.80	4.74	0.88	Noranda	1973
51594	79.25	-	-	2.25	0.03	-	-	0.01	0.09	-	Canadian...	1982/1983
51595	154.53	-	-	0.20	0.50	-	3.00	0.40	0.15	0.04	Canadian...	1982/1983
51596	116.13	-	-	3.05	0.02	-	-	0.02	0.01	0.01	Canadian...	1982/1983
EO-90-2	545.90	320.00	330.00	6.80	1.59	0.01	70.00	0.05	0.43	0.24	Epoch / Noranda	1990
EO-90-03	408.50	356.30	361.00	2.50	1.11	-	8.55	0.26	2.55	0.20	Epoch / Noranda	1990
BP-2001-02	395.30	192.00	209.00	17.00	0.37	-	2.70	0.14	0.61	0.18	OroGrande	2001
Inc.	395.30	-	-	1.10	1.54	-	-	0.60	3.70	-	OroGrande	2001
BP-2001-03	552.60	-	-	2.50	1.11	0.01	8.00	0.26	2.55	0.20	OroGrande	2001
And	552.60	484.50	495.60	11.30	18.46	-	44.80	0.15	1.71	1.13	OroGrande	2001
Inc.	552.60	-	-	0.37	28.43	1.60	791.10	0.79	25.80	24.00	OroGrande	2001
VME-04-02	608.69	-	-	1.83	0.57	-	11.00	-	1.05	0.56	Volcanic Metals	2004
VME-04-03	477.01	-	-	1.52	1.94	-	63.00	-	2.50	0.43	Volcanic Metals	2004
And	477.01	-	-	6.10	3.69	-	15.00	-	1.00	0.38	Volcanic Metals	2004
VME-04-04	680.00	-	-	0.76	0.25	-	-	-	0.97	-	Volcanic Metals	2004

Copper equivalent (CuEq) calculations are based on the following commodity price assumptions: US\$5,000/oz Au, US\$80/oz Ag, US\$5.90/lb Cu, US\$1.50/lb Zn, and US\$0.85/lb Pb.

# Transaction Summary

**On April 24, 2026, the Company entered into the Agreement to acquire the Option from the Optionor to earn a one hundred percent (100%) interest in and to the Oculus Project and Burnt Pond Project through a combination of cash payments, common share issuances and exploration expenditures on the Oculus Project and Burnt Pond Project as follows:**

Making aggregate cash payments to the Optionor of \$675,000, as follows:

- **\$50,000 within ten (10) business days following the execution of the Agreement;**
- **\$125,000 on or before the first anniversary of the Agreement;**
- **\$200,000 on or before the second anniversary of the Agreement; and**
- **\$300,000 on or before the third anniversary of the Agreement;**

Issuing to the Optionor an aggregate of up to 5,250,000 common shares in the capital of the Company (“Shares”) at a deemed price per Share equal to the prevailing market price at the time of the issuance, as follows:

- **750,000 Shares within ten (10) business days following the execution of the Agreement;**
- **The lesser of (A) 1,000,000 Shares; and (B) such number of Shares that would result in the Optionor holding 19.99% of the issued and outstanding Shares immediately following such issuance of Shares, on or before the date that is thirteen (13) months following the execution of the Agreement;**
- **The lesser of (A) 1,500,000 Shares; and (B) such number of Shares that would result in the Optionor holding 19.99% of the issued and outstanding Shares immediately following such issuance of Shares, on or before the date that is 24-months following the execution of the Agreement;**
- **The lesser of (A) 2,000,000 Shares; and (B) such number of Shares that would result in the Optionee holding 19.99% of the issued and outstanding Shares immediately following such issuance of Shares, on or before the date that is 36-months following the execution of the Agreement;**

Incurring aggregate exploration expenditures of \$700,000 on the Projects, as follows:

- **\$100,000 on or before the first anniversary of the Agreement, consisting of a minimum of \$50,000 on the Burnt Pond Project and a minimum of \$50,000 on the Oculus Project;**
- **An additional \$200,000 on or before the second anniversary of the Agreement, consisting of a minimum of \$150,000 on the Burnt Pond Project and a minimum of \$50,000 on the Oculus Project; and**
- **An additional \$400,000 on or before the third anniversary of the Agreement.**

Upon exercise of the Option, the Optionor will retain a two percent (2%) net smelter returns royalty on each of the Oculus Project and the Burnt Pond Project, with the Company having the right to purchase one percent (1%) of each royalty for \$1,000,000.

Completion of the transaction, including the issuances of the Shares contemplated above, remains subject to customary closing conditions, including approval of the Canadian Securities Exchange.

# Leadership team

## Christopher Huggins | BSC - CEO

Mr. Huggins has over 25 years experience working with mining, technology, and capital equipment companies in management, business development and operational roles. His early career began working as a regional exploration geologist for Homestake Mining around the Eskay Creek, Snip Mine, Stewart and Dease Lake Camps. Over the past decade, Mr. Huggins developed and delivered innovative capital equipment and financial solutions for surface and underground mining operations across NWT and Yukon, managing accounts for Finning Canada. Mr. Huggins also serves on two public boards, including serving as a director for Exploits Discovery Corp. Mr. Huggins has been active, in recent years, in Canada's Newfoundland & Labrador and has a BSc in Geology from the University of British Columbia.

## Simon Tso | CPA - CFO & DIRECTOR

Simon has years of experience an Associate at a local corporate finance firm where he managed numerous private and publicly-traded corporations, commonly acting as their Controller or Chief Financial Officer. Simon also was a Senior Accountant at a firm of Chartered Accountants, assisting companies of all sizes with their financial reporting, regulatory filing and taxation requirements. Simon is also a co-founder of Zeus Capital Ltd., a boutique corporate finance firm that specializes in providing financial advisory, valuation and consulting services. Simon graduated with a Bachelor of Commerce (Finance) degree with honours from the UBC Sauder School of Business and is both a CFA Charterholder and a Chartered Professional Accountant.

## Aleem Fidai | DIRECTOR

Mr. Fidai, based in Vancouver, brings specialized expertise in strategic, investor-focused marketing, on-line communications and shareholder relations. A successful resource sector investor, he has built a strong investor network and a record in operational improvement, marketing strategy and corporate promotion across North America and Europe. As the founder and chief executive officer of Senergy Communications Capital, a leading investor relations and marketing firm, Mr. Fidai has managed multimillion-dollar media and advertising spend for publicly listed companies in Canada. Mr. Fidai understands the dynamics of attracting investors across all demographics. He has already worked with over 40-plus public companies, making a notable impact in the industry at such an early stage in his career. Mr. Fidai is focused on adding true value to public companies with well thought-out digital strategies. He also serves on the board of SKRR Exploration Inc.

## Raylen Tamayo | MBA - DIRECTOR

Ms. Tamayo brings over eight years of experience in finance and accounting, primarily within publicly listed companies. She began her career as an assurance and consulting associate at a top accounting firm and has since advanced through senior finance roles across a range of sectors. Her areas of expertise include IFRS (international financial reporting standards) compliance, financial reporting and management, control and process streamlining, as well as advisory services for initial public offerings (IPOs) and reverse takeovers (RTOs). Ms. Tamayo currently serves as a manager at Zeus Accounting Solutions Corp., where she also holds controller roles for several companies. She holds a master's degree from the University Canada West, where she majored in finance.

## Derrick Strickland | P.GEO., MBA - ADVISOR

Mr. Strickland brings more than 40 years of experience across the global mineral exploration industry, having built a distinguished career as a geologist, mining executive, director, and corporate advisor. He has been self-employed for more than 25 years, providing strategic and technical expertise to a broad range of public and private resource companies. Mr. Strickland also possesses extensive experience in corporate governance, regulatory compliance, and disclosure practices, including National Instrument 43-101 standards. His international experience spans a wide range of commodities, including gold, copper, uranium, diamonds, potash, and base metals, as well as emerging specialty minerals and unique exploration opportunities across numerous deposit types and geological settings.

## Alex Makrodimitras | ADVISOR

Mr. Makrodimitras brings more than 22 years of service in the Canadian Armed Forces, including multiple leadership roles within the Canadian Special Operations Command. His experience spans operational leadership, mission planning, capability development, defence procurement, and the deployment of advanced technologies within military environments. In addition to his military service, Mr. Makrodimitras founded Spicy Corp. in 2024, a defence technology company focused on secure communications solutions. He also serves as a member of the Inturai Ventures Corp. Advisory Board, providing guidance and expertise related to government procurement opportunities, defence technologies, and strategic growth initiatives.

# Share Structure

Automata Rare Earth Corp. is listed on three exchanges — the Canadian Securities Exchange, the OTC Markets (OTCQB), and the Frankfurt Stock Exchange. The Company maintains a lean capital structure with a low share count, reflecting disciplined equity management at this early stage of exploration.

 CSE <b>AREE</b>	 OTCQB <b>CMTNF</b>	 FSE <b>7K0</b>
--	---	---

SHARES ISSUED & OUTSTANDING

**9,018,721**

INCENTIVE RSU PLAN

**1,450,000**

FULLY DILUTED

**10,468,721**

# Contact Us

Contact Info:

✉ [investors@automataelements.com](mailto:investors@automataelements.com)

☎ +1 (604) 968-4844

📍 650, 1231 Pacific Blvd. Vancouver, BC V6Z 0E2, CA

Transfer Agent:

**Endeavor Trust Corporation**

# Thank you

For questions regarding this presentation or investment inquiries, please contact our investor relations team directly.

PHONE

**+1 (604) 968-4844**

INVESTOR RELATIONS

**investors@automataelements.com**

WEBSITE

**automataelements.com**