RyderCapital

# Small Companies Fund

Founders Units

As of 31 October 2026

## Investment Performance

| | 1 Month (%) | 3 Months (%) | 6 months (%) | 1 year (%) | Since Inception (%) |
|---|---|---|---|---|---|
| **Gross Portfolio Performance** | -5.22% | 2.68% | 7.45% | 10.97% | 12.41% |
| **Net Portfolio Performance** | -4.03% | 2.57% | 6.12% | 8.25% | 9.43% |
| **Benchmark** (RBA Cash Rate + 4.00% Return) | 0.73% | 2.14% | 4.31% | 8.41% | 9.11% |
| **Excess Return** Net Portfolio Performance – (RBA Cash Rate + 4.00%) | -4.76% | 0.43% | 1.81% | -0.16% | 0.32% |

Net Portfolio Performance is calculated after fees have been deducted and assumes distributions have been reinvested. No allowance is made for tax when calculating these figures. The inception date for the fund is 01-10-2025. Inclusive of Goods and Services Tax (GST) and net of any Reduced Input Tax Credits (RITC). Source: FundHost. Past performance is not a reliable indicator of future performance.

## Fund Overview

The Ryder Capital Small Companies Fund invests in a concentrated, high-conviction portfolio of ASX-listed small cap companies offering an asymmetric return profile based on Ryder Capital's assessment of intrinsic value; underpinned by the proven, value-based, bottom-up investment approach of Ryder Capital.

The Fund aims to deliver long-term returns of 5-10% above its Benchmark (RBA Cash Rate plus 4.00%) regardless of underlying market and economic conditions with a strong focus on capital preservation. The Fund aims to achieve its investment object by investing in 20-30 Australian-listed small cap securities with an emphasis on risk management and capital preservation.

## How To Invest

Existing unitholders, wholesale and sophisticated investors can apply through the link below or alternatively contact our office for more information on +61 2 900 9020 or at enquiries@rydercapital.com.au.

Ryder Capital Small Companies Fund

## Key Information

| | |
|---|---|
| **Fund Name** | **Ryder Capital Small Companies Fund** |
| **APIR Code** | **FHT4921AU** |
| **Inception Date** | **01-Oct-2025** |
| **Unit Price** | **$1.0584** |
| **Number of Holdings** | **20-30** |
| **Distributions** | **Annually** |
| **Applications / Redemptions** | **Monthly** |
| **Entry / Exit Price** | **$1.0605/ $1.0563** |
| **Platform** | **Mason Stevens** |

## Investment Team

**Peter Constable**
Chief Investment Officer

**Lauren De Zilva CFA**
Portfolio Manager

**Alex Grosset**
Portfolio Manager

## Disclaimer

This report was prepared by Ryder Investment Management Pty Ltd, AFSL No: 328 971 ('Ryder Capital') the investment manager of the Ryder Capital Small Companies Fund. The Trustee of the Fund is Fundhost Limited (ABN 69 092 517 087) (AFSL No: 233 045) ('Fundhost'). This document has been prepared for the purpose of providing general information, without taking into account your particular objectives, financial circumstances or needs. You should obtain and consider a copy of the Investment Memorandum ('IM') relating to the Fund before making a decision to invest. The 'IM' is available here: https://fundhost.com.au/fund/ryder-capital-small-companies-fund/. While the information in this document has been prepared with all reasonable care, neither Fundhost nor Ryder makes any representation or warranty as to the accuracy or completeness of any statement in this document including any forecasts. Neither Fundhost nor Ryder Capital guarantees the performance of the Fund or the repayment of any investor's capital. To the extent permitted by law, neither Fundhost nor Ryder Capital, including their employees, consultants, advisers, officers or authorised representatives, are liable for any loss or damage arising as a result of reliance placed on the contents of this report. The information is intended for wholesale clients within the meaning of section 761G or 761GA of the Corporations Act 2001 (Cth) (Corporations Act) and must not be made available to any persons that are "retail clients" for the purpose of the Corporations Act.

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