Protection today for a secure tomorrow.

What is The Stream Plan?

The Stream Plan is a premium-financed life insurance program for accredited investors. Stream provides its clients' the opportunity to purchase a cash value life insurance policy to generate potential tax-free income during their retirement years. It's no different than utilizing leverage to make any large purchase: **By using borrowed money, you can purchase a much larger policy than you would by self-funding using the same out-of-pocket costs.**

How it works?

- Stream was designed to allow clients to take advantage of a strategy and all its benefits, which they wouldn't traditionally qualify for on their own. The client pays the 30-to-50 percent of the first five premiums borrowed, depending on the client's age.
- Once the bank loan is repaid utilizing cash value accrued in the policy, policy control will transfer from Stream back to the client. At retirement age, the client is able to access annual potential tax-free retirement income and at passing of the insured, annual income will cease and a death benefit will be paid to the insured's beneficiaries potential tax-free.
- The client's contributions are complete after the first five annual premiums have been paid. A designated lender will provide 100 percent of the remaining scheduled annual five year premiums.

Benefits

- Potential tax-free retirement income
- Death benefit protection
- Access to potential tax-free LTC and chronic illness funds
- Protection against market losses
- Full and total transparency

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