

Protection today for a secure tomorrow.



✓ What Is The Stream Plan?

The Stream Plan is a premium-financed life insurance program built for accredited investors. It gives you the opportunity to purchase a cash value life insurance policy designed to generate potential tax-free income during retirement.

Just like using leverage for any large purchase, borrowed money lets you acquire a much larger policy than self-funding alone, for the same out-of-pocket cost.

↗ Leverage Made Easy

Stream facilitates the bank financing for you, so you get the power of leverage without the burdens that come with traditional borrowing:

NO
Loan
Documents

NO
Credit
Checks

NO
Personal
Guarantees

NO
Collateral
Required

**Leverage On Your
Contributions**
UP TO \$5.50
for every \$1

☰ Benefits

■ **Potential tax-free
retirement income**

■ **Death benefit protection**

■ **Potential tax-free LTC &
chronic illness funds**

■ **Protection against
market losses**

■ **Access to policy cash
value for life's milestones**

Every Stream Plan is built around your qualification profile, age, and goals. Your advisor will walk you through a personalized illustration before you commit to anything.

Connect with your certified **Stream Plan advisor** for more information today!

Illustrated figures are projections based on current assumptions and are not guaranteed; refer to your carrier illustration for full detail. Distributions are potentially tax-free and may be subject to Modified Endowment Contract (MEC) rules. Premium financing involves risk, including the possibility of policy lapse; consult your Stream advisor and tax professional before proceeding.