

How to position **Stream** for your clients.



Position Stream With Confidence This August

You know the look. A client hears the numbers, leans back, and quietly wonders where the catch is. Most people have never had premium-financed life insurance explained in a way they can actually follow, and that gap is where good clients hesitate. The guide below breaks it down in plain language, ready to learn from or share.

Have a client in mind? Send it their way.

[See How Bank-Leveraged Life Insurance Works](#)

THIS MONTH'S RESOURCES

Three pieces made to share with your clients.

FOR YOUR CLIENTS

PDF

What Is Premium-Financed Life Insurance?

A plain-language guide that makes it click for clients.

[Share the guide with a client →](#)

FOR YOUR CLIENTS



Watch: A Client-Friendly Overview

A short, easy overview. Send it ahead of a call.

[Share the video with a client →](#)

FOR YOUR CLIENTS

PDF

Is Stream Right for You?

A client-friendly look at how Stream works and the benefits.

[Share the sheet with a client →](#)

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Premium financing involves additional risks when used with indexed life insurance policies.

Please consult your tax and legal advisors to understand these risks.

This newsletter is prepared for agent use. Individual resources labeled for clients may be shared with them directly.