

What makes *Stream Different?*



Stream

01 • SIDE BY SIDE

How Stream Is Different From Traditional Premium Financing

Premium-financed life insurance comes with a reputation. So when The Stream Plan hits your desk, it's easy to size it up the usual way. But there's more to the story.

We laid it out point by point. Take a look and decide for yourself.

See the Difference Side by Side

02 • PREMIUM FINANCE SYMPOSIUM

NLG x Stream SummitLife IUL and Premium Finance Event

Wednesday, October 8 • Dallas, TX

A full day of training on the new SummitLife IUL.

Hosted at National Life Group's home office with the Stream team in the room. All meals covered, plus dinner and Thursday Night Football at the Cowboys Club.

Seating is limited, so please do not wait to RSVP.

Register

Questions, call Richard DeSantis at (805) 728-1682 or richard@thestreamplan.com.

03 • CARRIER UPDATE

Symetra is upgrading standard offers on IUL

Reminder: every case is reviewed and approved on a case by case basis.

Protector IUL

Up to \$5,000,000 of coverage

Standard or better upgraded to Preferred

Accumulator Ascent IUL

Up to \$10,000,000 of coverage

Standard or better upgraded to Super Preferred

PROGRAM TERMS

- Full and accelerated underwriting
- Domestic and HNWFN business
- Insurance age 60 or younger, standard or better
- Standard tobacco upgraded to Preferred Tobacco
- Symetra IUL only
- Inforce coverage with Symetra could affect the amount available

04 • ON SOCIAL THIS MONTH

Meet Eddy

The curl in our logo has a name. All month he is covering the basics for Life Insurance Awareness Month.

Instagram

LinkedIn



OFFICE CLOSED FOR LABOR DAY

The Stream office is closed Monday, September 7. We are back Tuesday morning.
Enjoy the long weekend.



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