

Deal Finder Checklist

- Clear written deal summary (property, strategy, numbers, return, timeline, security)
- Independent valuation from a qualified valuer
- Figures calculated conservatively (costs 10–15% higher than expected)
- Clear primary exit strategy and at least one backup
- Qualified property solicitor has reviewed all documentation
- Borrowing through a company or trust, not in my own name
- Loan Agreement in place and signed
- Personal Guarantee in place and signed
- Funds Direction Notice prepared and agreed
- Money partner's security interest registered on the property title
- Money partner has obtained independent legal advice from their own solicitor
- Source of money partner's funds confirmed
- Spoken with my accountant about tax implications
- Contingency budget of at least 10%