KARE Legacy | LEGACY PRESERVATION

Leave them more than what you own

An estate plan decides where your things go. Legacy Preservation keeps what no document can hold: your voice, your stories, your values and the words your family will miss most.

What Legacy Preservation Is

A guided service that helps you capture who you are, then organizes your recordings into a private family archive kept for the people you choose. You talk, we guide the conversation and handle the rest.

Your Life Story
Guided interviews on where you came from and what shaped you.

Milestone Messages
Words for the birthdays, graduations and weddings ahead.

Values & Lessons
The beliefs, faith and advice you want carried forward.

Family Heritage
Names, photos, recipes, traditions and the language they came in.

Who It Is For

- **Parents of young children** — So they grow up knowing your voice.
- **Grandparents and elders** — Before the family stories start to fade.
- **Multigenerational and immigrant families** — Keep your roots, language and history alive.
- **Business owners and founders** — Record why you built it, not only how.
- **Anyone facing a diagnosis** — Say what matters most while the time is yours.
- **Anyone who keeps saying "someday"** — Your story is already worth keeping.

When Should It Be Done

REMEMBER The best time to preserve your story is before anyone needs it.

1. **Now, while it is easy** — Healthy, unhurried and clear minded is the ideal time to record.
2. **At life milestones** — A new baby, a marriage, a move, a retirement or a big birthday.
3. **After a diagnosis or a loss** — When time suddenly feels shorter than you planned.
4. **Alongside your estate plan** — So your family hears the heart behind the plan your attorney prepares.

What You and Your Family Gain

Your voice stays with them
They can see and hear you again, on any day they need to.

Your stories outlive you
Family history passed down in your words, not lost in a generation.

Your values guide them
Your lessons keep shaping their choices for years to come.

Comfort through grief
A message with their name on it can ease the hardest days.

Fewer "I wish I had asked"
Answers to the questions they have not thought to ask yet.

Peace of mind today
The things that matter most are said, saved and in safe hands.

Good to know: a recording is not a will. It cannot transfer property, name a guardian or replace an estate plan. For those documents, speak with a licensed estate planning attorney in your state.

So that they keep — Your voice ✓ · Your stories ✓ · Your values ✓ · Your love ✓

KARE Legacy

Education & Legacy Preservation · Protecting what matters most

Ask how to preserve your story

888-884 KARE (5273) · KARELegacy.com

Educational information only. Legacy Preservation is a personal memory and message recording service offered by KARE Legacy, LLC, an education company. **Not a law firm:** KARE Legacy, LLC is not a law firm, does not provide legal advice, does not prepare legal documents and does not create an attorney-client relationship. Recordings are not wills, trusts, powers of attorney, health care directives or other legally binding instructions. **Not an insurance agency:** KARE Legacy, LLC is not an insurance agency or carrier and does not sell, solicit or negotiate insurance or annuities. **Independent licensed agent:** Alejandro Galindez, founder of KARE Legacy, LLC, is separately licensed in Florida as a Life Insurance & Annuities agent (License #G357845) and acts as an independent agent in his individual capacity, not on behalf of KARE Legacy, LLC. Any insurance services he provides are separate from KARE Legacy, LLC and its educational content. **Not a CPA or financial advisor:** KARE Legacy, LLC does not provide tax, accounting, investment or financial planning advice. For those services, consult a licensed attorney, insurance professional, CPA or financial advisor in your state. Storage, access and delivery of recordings are governed by your service agreement. No outcome is guaranteed. KARE Legacy™ and the KARE Legacy logo are trademarks of KARE Legacy, LLC. © 2026 KARE Legacy, LLC. All rights reserved. No part of this document or its illustrations may be copied, reproduced or distributed without prior written permission.