SablePointe
CREDIT STRATEGIES

EQUIPMENT FINANCING

COLLABORATION ∘ CUSTOMIZATION ∘ CONVICTION

Customized Capital Solutions for Sponsor-Backed & Corporates

SablePointe Credit Strategies* delivers customized capital solutions for sponsor-backed and corporate borrowers. We provide flexible, structured credit across a broad range of asset classes – combining the scale to underwrite some of the largest transactions in the market with the structuring flexibility our client relationships demand.

SablePointe offers equipment financing for essential-use, revenue-generating assets to corporate entities across the credit spectrum. Due to our capital base, we offer unparalleled access to capital for our customers.

Powered by Blackstone – transactions funded by clients of the world's largest alternative asset manager

** A portfolio company of Blackstone Credit & Insurance ("BXCI")*

DEAL PARAMETERS

DEAL SIZE	TENOR	INDUSTRY	GEOGRAPHY
$10MM–$1B+	**3–10 years**	**Industry and equipment agnostic**	**US, Canada, Western Europe**, and other jurisdictions

CREDIT PROFILES

- Investment grade / unrated equivalent
- High yield
- **Ownership**: Public, sponsor-backed, and closely held companies
- **Minimum revenue**: $100MM

STRUCTURES

- Equipment loans
- Capital leases
- FMV (operating) leases
- TRAC leases

DIFFERENTIATORS

- Deep, committed capital base
- Streamlined, efficient underwriting and operational capabilities
- Flexible mandate with significant hold sizes
- Global capabilities
- Long-term partnerships

USE CASES

Maintenance & Growth Capex | Sale Leasebacks / Unlock Liquidity | Recapitalization | Refinancings | M&A

INDUSTRIES SERVED

Healthcare | Industrials | Aerospace & Defense | Distribution, Transportation, and Logistics | Business Services
Energy & Infrastructure | Food & Beverage | Chemicals | Technology & Telecom | Automotive
Waste Management | Paper & Packaging | General Manufacturing

Contact

Steve Scheuble
Head of Equipment Originations & Managing Director
steve@sablepointecredit.com 412.498.7998

This document is for informational purposes only and does not constitute an offer to sell or a solicitation of an offer to buy any security, loan, or service, nor a recommendation to enter into any transaction. SablePointe Credit Strategies is a portfolio company of Blackstone Credit & Insurance ("BXCI"). Deal parameters, products, timelines, and other terms shown are indicative only and subject to change without notice. Any transaction is subject to diligence, credit approval, and definitive documentation.