

SOUTH AFRICA DOMESTIC-ONLY EQUITY PORTFOLIO 2026



INVESTMENTS

PORTFOLIO INSIGHTS

This portfolio seeks to outperform the South African listed equity market. It can be fully invested in domestic equity, providing maximum exposure to the South African equity market. It is suited to investors who place an emphasis on domestic growth assets and long-term capital growth. You can consider this portfolio if you have an investment horizon of at least seven years.

PORTFOLIO FACTS



MAIN OBJECTIVE

Capital growth over the long term



BENCHMARK

Capped SWIX Index



INVESTMENT HORIZON

7 years+



RESTRICTIONS

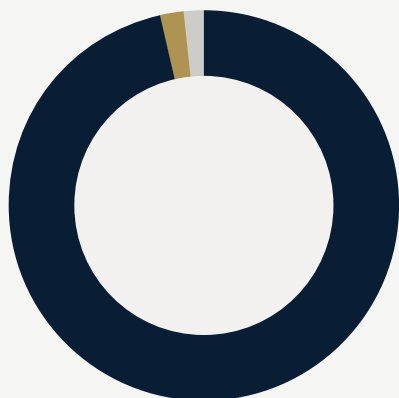
Domestic-only



RISK PROFILE

Aggressive

ASSET ALLOCATION



■ SA Equities, 96.49% ■ SA Property, 1.41%
■ SA Cash, 2.09%

Source: PPS Investments, as at June 2026.

TOP 10 EQUITY HOLDINGS

FirstRand Bank Ltd	7.4%
Prosus NV	6.3%
Naspers Ltd	5.6%
Gold Fields Ltd	4.9%
Standard Bank Group Ltd	4.7%
Bid Corporation Limited	4.2%
Anglogold Ashanti Plc	4.2%
Anheuser-Busch Inbev SA NV	3.8%
MTN Group Ltd	3.6%
Glencore Plc	3.6%

PERFORMANCE

YTD	-4.2%
1 yr	17.4%
2 yrs	19.9%
3 yrs	16.5%
5 yrs	14.3%
7 yrs	14.3%
10 yrs	11.0%

Returns longer than 1 year are annualised.

Annualised returns: The weighted average compound growth rate over the performance period measured.

Source: PPS Investments, Morningstar as at 30 June 2026.

RISK METRICS

Annualised Standard Deviation	13.23%
Percentage of Positive months	66.67%
Maximum Drawdown	-14.38%

Source: PPS Investments, Morningstar as at 30 June 2026.

WHY CHOOSE PPS INVESTMENTS

As a valued PPS member, you already understand the unique power of mutuality. Here at PPS Investments, you'll find solutions designed for the continued growth of your profit share. Operating with an ethos of mutuality, we're part of PPS, a holistic financial services company serving graduate professionals.

Our Retirement Income Solutions are built for professionals by professionals. They're crafted with your unique needs in mind, including a longer life expectancy, to balance income stability, growth, and risk. These expertly designed solutions help your retirement income last a lifetime and beyond, ensuring your next chapter is your best chapter.

BENEFITS YOU CAN ACCESS AT PPS

It's about being part of a community where success is truly better, shared. By investing with us, you could get even more: continue to earn Profit-Share during retirement through **Lifetime Mutuality**, earn additional Profit-Share allocation via **Linking** and the **PPS Profit-Share Cross-Holdings Booster**, and save on administration fees by creating a **Family Network***.



Lifetime
Mutuality



Linking



PPS Profit-Share
Cross-Holdings
Booster



Family
Network

*Members holding qualifying products share in the profit or loss of PPS and past performance is not necessarily indicative of future performance.

GET IN TOUCH

**Speak to your PPS Investments accredited financial adviser.
Alternatively, feel free to contact us directly.**

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Success is better, **shared.**