

Institutional investment fiduciary services



A professional fiduciary in your corner

Precision Fiduciary Partners is an experienced provider of fiduciary services for retirement plans, offering a differentiated and flexible 3(38) solution designed to help plan sponsors navigate an evolving landscape.



As an independent firm, we provide impartial investment advice.



All Investment decisions are made in-house using the GPA System,¹ which tracks a wide variety of quantitative and qualitative metrics.



Our flexible service model allows advisors and plan sponsors to provide input on lineup construction to meet clients' needs on any platform as long as they are appropriate for participants and pass the GPA System scoring criteria.



Focus remains on innovative solutions to help the plan sponsor.



National presence providing fiduciary services to clients in all 50 states.

The GPA System

- Quantitative peer-to-peer rankings, supplemented with review of qualitative factors by our Investment Committee.
- School grading analogy for investments (A, B C and F) that is easy to understand.
- Methodology aligns with our Investment Policy Statement.

How are we compensated?

Compensation for fiduciary services is assessed as a percentage of total plan assets.

BENEFITS OF OUR 3(38) FIDUCIARY SERVICE

Discretionary management
of customized lineup



Maximum protection

Precision Fiduciary Partners assumes all responsibility for selection, monitoring and replacement for investments within the core fund lineup. This includes QDIA selection, date ranges, and mapping strategy.

.05%

of plan assets

Cost competitive

This arrangement provides plan sponsors with the maximum amount of fiduciary risk protection and reduces the investment workload.

Contact us

To learn more, visit
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or contact us at 512.879.1505
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