

Sample Accredited Investor Verification Letter

[Professional's Letterhead]

Date: _____

To Whom It May Concern:

I am a licensed Certified Public Accountant, licensed Attorney, SEC-registered Investment Adviser, or registered Broker-Dealer, as applicable.

I have taken reasonable steps to verify that **[Investor Name]** qualifies as an Accredited Investor under Rule 501(a) of Regulation D promulgated under the Securities Act of 1933.

Based upon my review conducted within the past ninety (90) days, I reasonably believe that **[Investor Name]** satisfies the applicable Accredited Investor requirements.

This letter is provided solely for the purpose of confirming Accredited Investor status in connection with an investment under Rule 506(c).

Sincerely,

Name

Title

Firm

License Number (if applicable)

Telephone

Email