Collins St Value Fund

Australian Equities Fund

November 2026 Factsheet

Status: Open
Eligibility: Wholesale
Inception: February 2016

Portfolio Managers



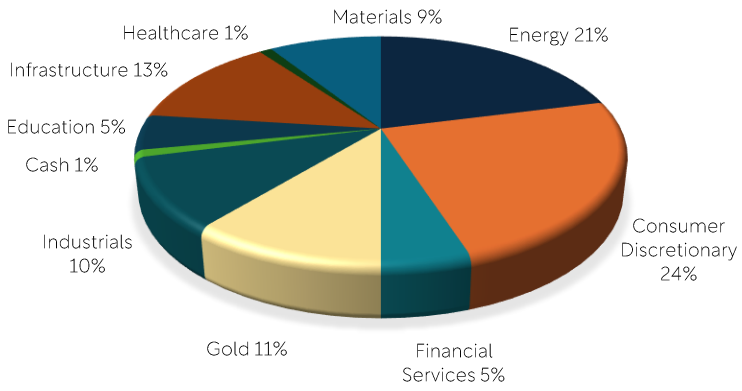
Vasilios Piperoglou



Michael Goldberg

- Concentrated basket of Australian securities trading below our fundamental valuation
- Long-only Australian strategy seeking unloved stocks and sectors
- Since inception in 2016 the Fund has generated a net 11.10% p.a. outperforming the ASX 200 Accumulation Index and the ASX Small Ordinaries

Stock Exposure by Sector

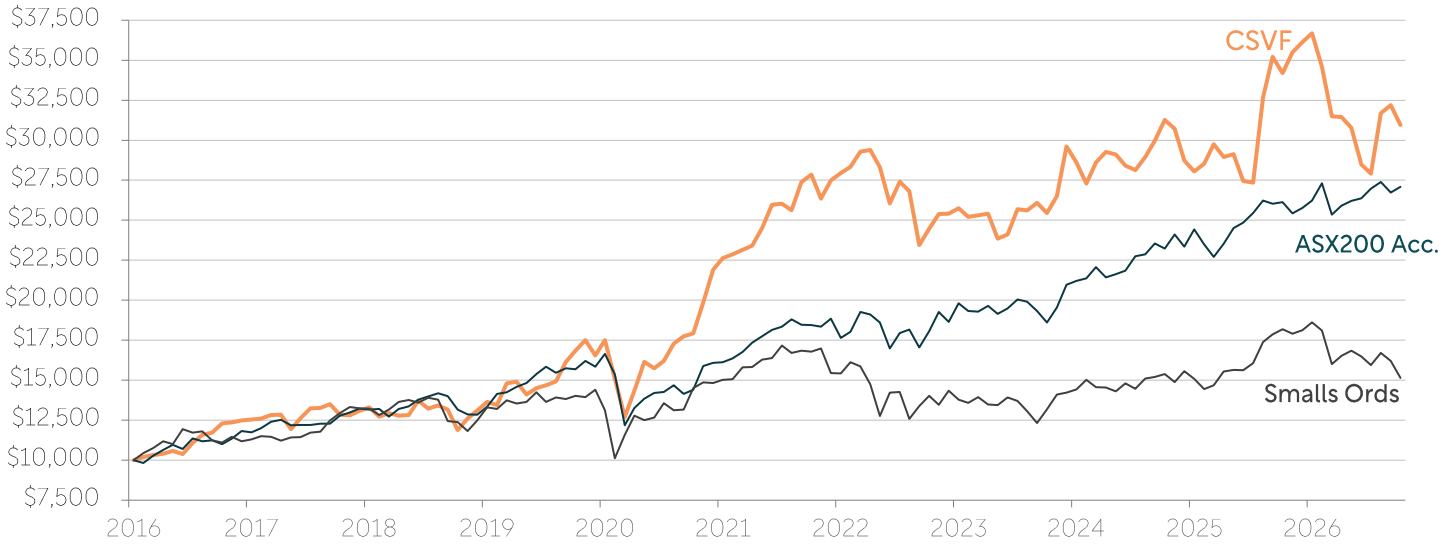


Net Returns[1]

	CSVF	ASX200 Accum.	Value Add
1 month	-3.71%	1.38%	-5.09%
3 months	10.95%	0.45%	10.49%
6 months	-1.60%	4.60%	-6.20%
1 year	-9.44%	3.69%	-13.13%
3 year p.a.	6.74%	13.35%	-6.61%
5 year p.a.	2.14%	8.00%	-5.86%
10 year p.a.	9.63%	9.43%	0.20%
Since inception p.a.	11.10%	9.73%	1.37%

[1]Past performance is not a reliable indicator of future performance. As at 31 October 2026.

Value of $10,000 invested at inception in February 2016[2]



[2]Past performance is not a reliable indicator of future performance. Assumes reinvestment of distributions. Net of fees. As at 31 October 2026.

Value Fund significant holdings

- Astron Limited
- Boom Logistics
- Carnarvon Energy
- CSL Limited
- Humm Group
- Select Harvest

Key features

Fund Name	Collins St Value Fund ABN 72 216 927 242
Trustee	Collins St Asset Management Pty Ltd ACN 601 897 974 AFSL 468935
Custodian	Sandhurst Trustees Limited
Registry/Unit Pricing	Apex Fund Services Ltd
Auditors	Pitcher Partners
Fund Inception Date	February 2016
Investment Objective	The Fund seeks to create strong investment returns over the medium and long term.
Investment Strategy	The Fund invests in a concentrated portfolio of securities issued by entities listed mainly on the Australian Securities Exchange. It focuses on identifying deep value investment opportunities. This is achieved by identifying sustainable businesses trading at a discount to our assessment of intrinsic value.
Benchmark	Index unaware (Portfolio Composition)
Asset Class	Long-only Australian securities and cash.
Key Risks	Concentration risk, equity market risk, sector exposure risk.
Leverage	None
Minimum subscription	$250,000 (unless otherwise agreed) and only open to investors considered 'wholesale investors' as defined by the Corporations Act.
Investment Term	There is no fixed investment term. Investors may apply to acquire Units in the Fund at any time the Fund is open for investment. Investors may redeem Units subject to the applicable liquidity and redemption policy.
Distribution Frequency	Annually. The Fund is not suitable for investors seeking regular income.
Entry Fee	Nil
Management Fee	Nil
Performance Fee	25% of performance above high water mark, calculated and paid monthly.
High Water Mark	Highest ever unit price, adjusted for distributions of capital gains.
Buy/Sell Spread	0.35%
Applications and Redemptions	Monthly
Platform Availability	NetWealth, Hub24 and Power Wrap (wholesale investors only, no minimum investment when transacting via platforms).

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Investment Enquiries

To find out more about investing in the Collins St Value Fund, speak to your adviser or contact investors@csvf.com.au