

SWORN STATEMENT

I, Ellen Smith, of legal age, married, engineer and consultant, and resident of Killington, Vermont, herby solemnly swear:

1. That my personal status is the one stated above.
2. That I hold the position of Senior Managing Director at FTI Consulting, Inc. organized as a corporation under the laws of the State of Maryland with Federal Taxpayer Identification Number 52-1261113.
3. That I am authorized to represent FTI Consulting, Inc. for purposes of this sworn statement.
4. That FTI Consulting, Inc. is one of the financial, technical or expert advisors engaged by the Puerto Rico Public-Private Partnership Authority (the "Authority") and/or the Partnership Committee (the "Committee") for the Puerto Rico Electric Power Authority Legacy Generation Assets Public Private Partnership Project (the "Project") to participate in the analysis, evaluation, and negotiation process with respect to the Project.
5. That FTI Consulting, Inc. has received payment or fees as part of its engagement by the Authority and/or the Committee with respect to the Project.
6. Neither the Proponent¹ nor any of its owners,² partners, directors, officials or employees, has agreed to share or give a percentage of the Proponent's compensation under the Project to, or otherwise compensate, any third party, whether directly or indirectly, in connection with the procurement, negotiation, execution or performance of the contract.
7. To the best knowledge of the signatory (after due investigation), no person has unduly intervened in the Project, procurement, negotiation or execution of the contract, for its own benefit or that of a third person, in contravention of applicable law.
8. To the best of my knowledge (after due investigation), no person has: (i) offered, paid, or promised to pay money to; (ii) offered, given, or promised to give anything of value to; or (iii) otherwise influenced any public official or employee with the purpose of securing any advantages, privileges or favors for the benefit of such person in connection with the contract (such as the execution of a subcontract with Proponent, beneficial treatment under the contract, or the written or unwritten promise of a gift, favor, or other monetary or non-monetary benefit).
9. That everything stated above is true to the best of my knowledge, information, and belief and thus, to make it public I sign this declaration in Killington, VT on January 10, 2023.

By: 

Name: Ellen S Smith

Title: Sr. Managing Director

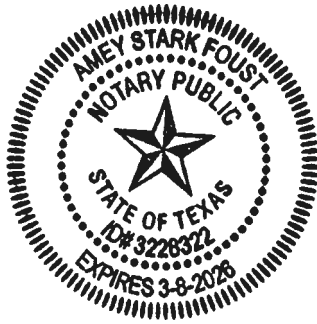
¹ As defined in Act 29-2009.

² For purposes of this certification, a Proponents's "owner" shall mean any person or entity with more than a ten percent (10%) ownership interest in the Proponent.

State of Texas

County of Dallas

Sworn to and subscribed before me on the 10th of January, 2023 by Ellen Smith in her capacity as Senior Managing Director of FTI Consulting, Inc., who is personally known to me.



Amey Stark-Foust

(Signature of Notary Public)

SWORN STATEMENT

I, Chantal E. Kordula, of legal age, married, attorney, and resident of New York, New York, United States, hereby solemnly swear:

1. That my personal status is the one stated above.
2. That I hold the position of Partner at Cleary Gottlieb Steen & Hamilton (“Cleary”) organized as a corporation under the laws of the State of New York with Federal Taxpayer Identification Number 13-5599083.
3. That I am authorized to represent Cleary for purposes of this sworn statement.
4. That Cleary is one of the financial, technical or expert advisors engaged by the Puerto Rico Public-Private Partnership Authority (the “Authority”) and/or the Partnership Committee (the “Committee”) for the Puerto Rico Electric Power Authority Legacy Generation Assets Public Private Partnership Project (the “Project”) to participate in the analysis, evaluation, and negotiation process with respect to the Project.
5. That Cleary has received payment or fees as part of its engagement by the Authority and/or the Committee with respect to the Project.
6. Neither the Proponent¹ nor any of its owners,² partners, directors, officials or employees, has agreed to share or give a percentage of the Proponent’s compensation under the Project to, or otherwise compensate, any third party, whether directly or indirectly, in connection with the procurement, negotiation, execution or performance of the contract.
7. To the best knowledge of the signatory (after due investigation), no person has unduly intervened in the Project, procurement, negotiation or execution of the contract, for its own benefit or that of a third person, in contravention of applicable law.
8. To the best of my knowledge (after due investigation), no person has: (i) offered, paid, or promised to pay money to; (ii) offered, given, or promised to give anything of value to; or (iii) otherwise influenced any public official or employee with the purpose of securing any advantages, privileges or favors for the benefit of such person in connection with the contract (such as the execution of a subcontract with Proponent, beneficial treatment under the contract, or the written or unwritten promise of a gift, favor, or other monetary or non-monetary benefit).
9. That everything stated above is true to the best of my knowledge, information, and belief and thus, to make it public I sign this declaration in New York, NY on January 18, 2023.

By: 

Name: Chantal E. Kordula

Title: Partner

¹ As defined in Act 29-2009.

² For purposes of this certification, a Proponent’s “owner” shall mean any person or entity with more than a ten percent (10%) ownership interest in the Proponent.

Sworn and subscribed before me by Chantal Kordula, of the personal circumstances stated above, in their capacity as Partner of Cleary Gottlieb which is personally known to me, on this eighteenth day of January, 2023.³



Karen Pistilli
Notary Public, State of New York
No. 01P16194346
Qualified in Richmond County
Certificate Filed in New York County
Commission Expires September 29, 2024

³ Notarization to be adjusted based on signatory's state requirements.

SWORN STATEMENT

I, Adam M. Kushner, of legal age, and resident of Bethesda, Maryland, herby solemnly swear:

1. That my personal status is the one stated above.
2. That I hold the position of Partner at Hogan Lovells US LLP organized as a corporation under the laws of the State of Washington, DC with Federal Taxpayer Identification Number 53-0084704.
3. That I am authorized to represent Hogan Lovells US LLP for purposes of this sworn statement.
4. That Hogan Lovells US LLP is one of the financial, technical or expert advisors engaged by the Puerto Rico Electric Power Authority (“PREPA”) in connection with, among other things, the Puerto Rico Electric Power Authority Legacy Generation Assets Public Private Partnership Project (the “Project”) to participate in the analysis, evaluation, and negotiation process with respect to the Project.
5. That Hogan Lovells US LLP has received payment or fees as part of its engagement by PREPA with respect to the Project.
6. Neither the Proponent¹ nor any of its owners,² partners, directors, officials or employees, has agreed to share or give a percentage of the Proponent’s compensation under the Project to, or otherwise compensate, any third party, whether directly or indirectly, in connection with the procurement, negotiation, execution or performance of the contract.
7. To the best knowledge of the signatory (after due investigation), no person has unduly intervened in the Project, procurement, negotiation or execution of the contract, for its own benefit or that of a third person, in contravention of applicable law.
8. To the best of my knowledge (after due investigation), no person has: (i) offered, paid, or promised to pay money to; (ii) offered, given, or promised to give anything of value to; or (iii) otherwise influenced any public official or employee with the purpose of securing any advantages, privileges or favors for the benefit of such person in connection with the contract (such as the execution of a subcontract with Proponent, beneficial treatment under the contract, or the written or unwritten promise of a gift, favor, or other monetary or non-monetary benefit).

¹ As defined in Act 29-2009.

² For purposes of this certification, a Proponents’s “owner” shall mean any person or entity with more than a ten percent (10%) ownership interest in the Proponent.

9. That everything stated above is true to the best of my knowledge, information, and belief and thus, to make it public I sign this declaration in Washington, DC on January 18, 2023.

By: Signature



Name: Adam M. Kushner

Title: Partner

Sworn and subscribed before me by Adam M. Kushner, of the personal circumstances stated above, in their capacity as Partner of Hogan Lovells US LLP which is personally known to me, on January 18, 2023.³




District of Columbia
Signed and sworn to (or affirmed) before me on
January 18, 2023 by Adam Kushner
Date Name(s) of Individual(s) making statement
Sandra Hall
Signature of Notarial Officer
DC Notary
Title of Office
My commission expires: March 31, 2027

³ Notarization to be adjusted based on signatory's state requirements.

SWORN STATEMENT

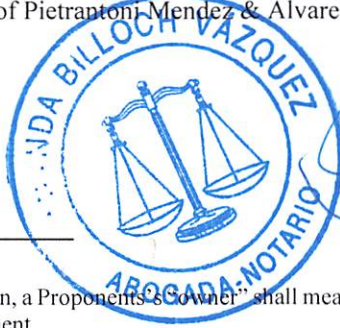
I, Manuel Rodríguez Boissén, of legal age, single, attorney, and resident of Guaynabo, Puerto Rico, hereby solemnly swear:

1. That my personal status is the one stated above.
2. That I hold the position of Member at Pietrantonio Mendez & Alvarez LLC (“PMA”) organized as a limited liability company under the laws of the Commonwealth of Puerto Rico with Federal Taxpayer Identification Number 66-0488206.
3. That I am authorized to represent PMA for purposes of this sworn statement.
4. That PMA is one of the legal advisors engaged by the Puerto Rico Public-Private Partnership Authority (the “Authority”) and/or the Partnership Committee (the “Committee”) for the Puerto Rico Electric Power Authority Legacy Generation Assets Public Private Partnership Project (the “Project”) to participate in the analysis, evaluation, and negotiation process with respect to the Project.
5. That PMA has received payment or fees as part of its engagement by the Authority and/or the Committee with respect to the Project.
6. Neither the Proponent¹ nor any of its owners,² partners, directors, officials or employees, has agreed to share or give a percentage of the Proponent’s compensation under the Project to, or otherwise compensate, PMA, whether directly or indirectly, in connection with the procurement, negotiation, execution or performance of the contract.
7. To the best knowledge of the signatory (after due investigation), no person employed by PMA has unduly intervened in the Project, procurement, negotiation or execution of the contract, for its own benefit or that of a third person, in contravention of applicable law.
8. To the best of my knowledge (after due investigation), no person employed by PMA has: (i) offered, paid, or promised to pay money to; (ii) offered, given, or promised to give anything of value to; or (iii) otherwise influenced any public official or employee with the purpose of securing any advantages, privileges or favors for the benefit of such person in connection with the contract (such as the execution of a subcontract with Proponent, beneficial treatment under the contract, or the written or unwritten promise of a gift, favor, or other monetary or non-monetary benefit).
9. That everything stated above is true to the best of my knowledge, information, and belief and thus, to make it public I sign this declaration in San Juan, Puerto Rico on January 13, 2023.

By: 
 Name: Manuel Rodríguez Boissén
 Title: Member

Affidavit # 521

Sworn and subscribed before me by Manuel Rodríguez Boissén, of the personal circumstances stated above, in their capacity as Member of Pietrantonio Mendez & Alvarez LLC which is personally known to me, on January 13, 2023.

 _____
 Notary Public

¹ As defined in Act 29-2009.

² For purposes of this certification, a Proponent’s owner shall mean any person or entity with more than a ten percent (10%) ownership interest in the Proponent.

1U22-00015535

RECIBO



1-001 9397
MIS 01/13/2023
MRO \$5.00
Sello de Asistencia Legal
80056-2023-0113-69611001



SWORN STATEMENT

I, John C. Gavin, of legal age, married and resident of Guaynabo, Puerto Rico, hereby solemnly swear:

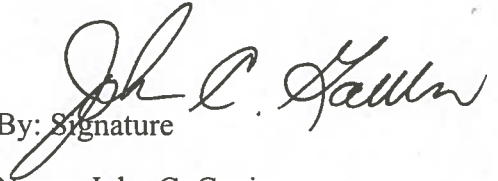
1. That my personal status is the one stated above.
2. That I hold the position of Managing Director at Citigroup Global Markets Inc. organized as a corporation under the laws of the State of New York with Federal Taxpayer Identification Number 11-2418191.
3. That I am authorized to represent Citigroup Global Markets Inc. for purposes of this sworn statement.
4. That Citigroup Global Markets Inc. is one of the financial, technical or expert advisors engaged by the Financial Oversight and Management Board for Puerto Rico ("FOMB") for the Puerto Rico Electric Power Authority Legacy Generation Assets Public Private Partnership Project (the "Project") to participate in the analysis, evaluation, and negotiation process with respect to the Project.
5. That Citigroup Global Markets Inc. has received payment or fees as part of its engagement by the FOMB with respect to the Project.
6. Neither the Proponent¹ nor any of its owners,² partners, directors, officials or employees, has agreed to share or give a percentage of the Proponent's compensation under the Project to, or otherwise compensate, any third party, whether directly or indirectly, in connection with the procurement, negotiation, execution or performance of the contract.
7. To the best knowledge of the signatory (after due investigation), no person has unduly intervened in the Project, procurement, negotiation or execution of the contract, for its own benefit or that of a third person, in contravention of applicable law.
8. To the best of my knowledge (after due investigation), no person has: (i) offered, paid, or promised to pay money to; (ii) offered, given, or promised to give anything of value to; or (iii) otherwise influenced any public official or employee with the purpose of securing any advantages, privileges or favors for the benefit of such person in connection with the contract (such as the execution of a subcontract with Proponent, beneficial treatment under

¹ As defined in Act 29-2009.

² For purposes of this certification, a Proponent's "owner" shall mean any person or entity with more than a ten percent (10%) ownership interest in the Proponent.

the contract, or the written or unwritten promise of a gift, favor, or other monetary or non-monetary benefit).

9. That everything stated above is true to the best of my knowledge, information, and belief and thus, to make it public I sign this declaration in Guaynabo, Puerto Rico on January 19, 2023.

By: 

Name: John C. Gavin

Title: Managing Director

Affidavit No. 3079

Sworn and subscribed before me by John C. Gavin, of the personal circumstances stated above, in their capacity as Managing Director of Citigroup Global Markets Inc. which is personally known to me, on January 19, 2023.

Affidavit # _____



NOTARY PUBLIC



SWORN STATEMENT

I, Maria J. DiConza, of legal age, married, and resident of Manhasset, New York, herby solemnly swear:

1. That my personal status is the one stated above.
2. That I hold the position of partner at O'Melveny & Myers LLP organized as a partnership under the laws of the State of California with Federal Taxpayer Identification Number 95-1066597.
3. That I am authorized to represent O'Melveny & Myers LLP for purposes of this sworn statement.
4. That O'Melveny & Myers LLP is one of the legal advisors engaged by the Puerto Rico Fiscal Agency and Financial Advisory Authority ("AAFAF") for the Puerto Rico Electric Power Authority Legacy Generation Assets Public Private Partnership Project (the "Project") to participate in the analysis, evaluation, and negotiation process with respect to the Project.
5. That O'Melveny & Myers LLP has received payment or fees as part of its engagement by the AAFAF with respect to the Project.
6. Neither the Proponent¹ nor any of its owners,² partners, directors, officials or employees, has agreed to share or give a percentage of the Proponent's compensation under the Project to, or otherwise compensate, any third party, whether directly or indirectly, in connection with the procurement, negotiation, execution or performance of the contract.
7. To the best knowledge of the signatory (after due investigation), no person has unduly intervened in the Project, procurement, negotiation or execution of the contract, for its own benefit or that of a third person, in contravention of applicable law.
8. To the best of my knowledge (after due investigation), no person has: (i) offered, paid, or promised to pay money to; (ii) offered, given, or promised to give anything of value to; or (iii) otherwise influenced any public official or employee with the purpose of securing any advantages, privileges or favors for the benefit of such person in connection with the contract (such as the execution of a subcontract with Proponent, beneficial treatment under the contract, or the written or unwritten promise of a gift, favor, or other monetary or non-monetary benefit).

¹ As defined in Act 29-2009.

² For purposes of this certification, a Proponents's "owner" shall mean any person or entity with more than a ten percent (10%) ownership interest in the Proponent.

9. That everything stated above is true to the best of my knowledge, information, and belief and thus, to make it public I sign this declaration in New York, New York on January 18, 2023.

By: Maria DiConza

Name: Maria DiConza

Title: Partner

Sworn and subscribed before me by Maria DiConza, of the personal circumstances stated above, in their capacity as Partner of O'Melveny & Myers LLP which is personally known to me, on January 19, 2023.³

Maureen Devane
Notary Public State of New York
No. 01DE6092988
Qualified in Bronx County
Commission Expires 5/27/2023



³ Notarization to be adjusted based on signatory's state requirements.

SWORN STATEMENT

I, Claudia Ramírez Chanza, of legal age, Single, Communications Consultant and resident of the San Juan, Puerto Rico, herby solemnly swear:

1. That my personal status is the one stated above.
2. That I hold the position of Partner at Statement, LLC organized as a corporation under the laws of the State of Puerto Rico with Federal Taxpayer Identification Number 66-0942358
3. That I am authorized to represent Statement, LLC for purposes of this sworn statement.
4. That Statement, LLC is one of the financial, technical, or expert advisors engaged by the Puerto Rico Public-Private Partnership Authority (the "Authority") and/or the Partnership Committee (the "Committee") for the Puerto Rico Electric Power Authority Legacy Generation Assets Public Private Partnership Project (the "Project") to participate in the analysis, evaluation, and negotiation process with respect to the Project.
5. That Statement, LLC has received payment or fees as part of its engagement by the Authority and/or the Committee with respect to the Project.
6. Neither the Proponent¹ nor any of its owners², partners, directors, officials or employees, has agreed to share or give a percentage of the Proponent's compensation under the Project to, or otherwise compensate, any third party, whether directly or indirectly, in connection with the procurement, negotiation, execution or performance of the contract, except as follows:

(Name of individual or firm, including names of principals, principal stakeholders, and owners of the latter)

(Principal terms and conditions of the compensation sharing arrangement and consideration for such benefit)

7. To the best knowledge of the signatory (after due investigation), no person has unduly intervened in the Project, procurement, negotiation or execution of the contract, for its own benefit or that of a third person, in contravention of applicable law.
8. To the best knowledge of the signatory (after due investigation), no person has: (i) offered, paid, or promised to pay money to; (ii) offered, given, or promised to give anything of value to; or (iii) otherwise influenced any public official or employee with the purpose of securing any advantages, privileges or favors for the benefit of such person in connection with the contract (such as the execution of a subcontract with Proponent, beneficial treatment under the contract, or the written or unwritten promise of a gift, favor, or other

¹ As defined in Act 29-2009.

² For purposes of this certification, a Proponents's "owner" shall mean any person or entity with more than a ten percent (10%) ownership interest in the Proponent.

monetary or non-monetary benefit).

9. That everything stated above is true to the best of my knowledge, information, and belief and thus, to make it public I sign this declaration in San Juan, Puerto Rico on January 20, 2023.

By: *CR*

Name: Claudia Ramírez
Chanza

Title: Partner

Affidavit No. 206

Sworn and subscribed before me by Claudia Ramírez Chanza, of the personal circumstances stated above, in their capacity as Partner of Statement, LLC which is personally known to me, on January 20, 2023.

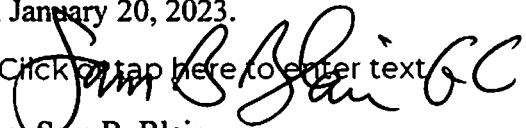


Leda Yamaris Merced González
Yamaris Merced González
Notaria

SWORN STATEMENT

I, Sam B. Blair, of legal age, General Counsel, of Baker Donelson, and resident of Memphis, Shelby County Tennessee, hereby solemnly swear:

1. That my personal status is the one stated above.
2. That I hold the position of General Counsel at Baker, Donelson, Bearman, Caldwell & Berkowitz, PC "Baker Donelson" organized as a corporation under the laws of the State of Tennessee with Federal Taxpayer Identification Number 62 1047356.
3. That I am authorized to represent Baker Donelson for purposes of this sworn statement.
4. That Baker Donelson and its wholly owned subsidiary Baker Donelson Caribe, LLC is one of the financial, technical or expert advisors engaged by the Puerto Rico Public-Private Partnership Authority (the "Authority") and/or the Partnership Committee (the "Committee") for the Puerto Rico Electric Power Authority Legacy Generation Assets Public Private Partnership Project (the "Project") to participate in the analysis, evaluation, and negotiation process with respect to the Project.
5. That Baker Donelson has received payment or fees as part of its engagement by the Authority and/or the Committee with respect to the Project.
6. Neither the Proponent¹ nor any of its owners,² partners, directors, officials or employees, has agreed to share or give a percentage of the Proponent's compensation under the Project to, or otherwise compensate, any third party, whether directly or indirectly, in connection with the procurement, negotiation, execution or performance of the contract.
7. To the best knowledge of the signatory (after due investigation), no person has unduly intervened in the Project, procurement, negotiation or execution of the contract, for its own benefit or that of a third person, in contravention of applicable law.
8. To the best of my knowledge (after due investigation), no person has: (i) offered, paid, or promised to pay money to; (ii) offered, given, or promised to give anything of value to; or (iii) otherwise influenced any public official or employee with the purpose of securing any advantages, privileges or favors for the benefit of such person in connection with the contract (such as the execution of a subcontract with Proponent, beneficial treatment under the contract, or the written or unwritten promise of a gift, favor, or other monetary or non-monetary benefit).
9. That everything stated above is true to the best of my knowledge, information, and belief and thus, to make it public I sign this declaration in Memphis, Tennessee on January 20, 2023.

By:  Click or tap here to enter text.

Name: Sam B. Blair

Title: General Counsel

¹ As defined in Act 29-2009.

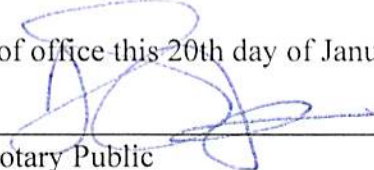
² For purposes of this certification, a Proponent's "owner" shall mean any person or entity with more than a ten percent (10%) ownership interest in the Proponent.

STATE OF TN
COUNTY OF SHELBY

Personally appeared before me, the undersigned authority in and for the said county and state, on this 20th day of January, 2023, within my jurisdiction, the within named Sam Blair, who proved to me on the basis of satisfactory evidence to be the person whose name is subscribed in the above and foregoing instrument and acknowledged that he executed the same in his representative capacities, and that by his signature on the instrument, and as the act and deed of the entities upon behalf of which he acted, executed the above and foregoing instrument, after first having been duly authorized so to do.



Given under my hand and seal of office this 20th day of January, 2023.



Notary Public

Print Name: Tracy L Sharp

My commission expires: 4-29-26



SWORN STATEMENT

I, José Max Pérez Escudero, of legal age, single, businessman and resident of the San Juan, hereby solemnly swear:

1. That my personal status is the one stated above.
2. That I hold the position of Position at Buena Vibra Group Inc. organized as a corporation under the laws of the State of Puerto Rico with Federal Taxpayer Identification Number 660691800.
3. That I am authorized to represent Buena Vibra Group Inc. for purposes of this sworn statement.
4. That Buena Vibra Group Inc. is one of the financial, technical, or expert advisors engaged by the Puerto Rico Public-Private Partnership Authority (the "Authority") and/or the Partnership Committee (the "Committee") for the Puerto Rico Electric Power Authority Legacy Generation Assets Public Private Partnership Project (the "Project") to participate in the analysis, evaluation, and negotiation process with respect to the Project.
5. That Buena Vibra Group Inc. has received payment or fees as part of its engagement by the Authority and/or the Committee with respect to the Project.
6. Neither the Proponent¹ nor any of its owners², partners, directors, officials or employees, has agreed to share or give a percentage of the Proponent's compensation under the Project to, or otherwise compensate, any third party, whether directly or indirectly, in connection with the procurement, negotiation, execution or performance of the contract, except as follows:

(Name of individual or firm, including names of principals, principal stakeholders, and owners of the latter): N/A

(Principal terms and conditions of the compensation sharing arrangement and consideration for such benefit): N/A

7. To the best knowledge of the signatory (after due investigation), no person has unduly intervened in the Project, procurement, negotiation or execution of the contract, for its own benefit or that of a third person, in contravention of applicable law.

8. To the best knowledge of the signatory (after due investigation), no person has: (i) offered, paid, or promised to pay money to; (ii) offered, given, or promised to give anything of value to; or (iii) otherwise influenced any public official or employee with the purpose of securing any advantages, privileges or favors for the benefit of such person in connection

¹ As defined in Act 29-2009.

² For purposes of this certification, a Proponent's "owner" shall mean any person or entity with more than a ten percent (10%) ownership interest in the Proponent.

with the contract (such as the execution of a subcontract with Proponent, beneficial treatment under the contract, or the written or unwritten promise of a gift, favor, or other monetary or non-monetary benefit).

9. That everything stated above is true to the best of my knowledge, information, and belief and thus, to make it public I sign this declaration in San Juan on January 23, 2023.

By: Jose Max Perez

Name: José Max Pérez
Escudero

Title: President

Affidavit No. 789

Sworn and subscribed before me by José Max Pérez Escudero, of the personal circumstances stated above, in their capacity as President of Buena Vibra Group Inc. which is personally known to me, on January 23, 2023.

free

Notary Public

