

What's on the Calendar: September–November 2026

A schedule of upcoming, publicly-known market-moving events. Compiled Sept 7, 2026 — dates can move; verify each before acting.

These are scheduled, public events anyone can track — not secret tips. We publish the calendar so subscribers can plan around known catalysts and do their own homework early. **Being early to a date is not the same as being early to a price move, and several of these are high-risk binary events. This is independent research, not investment advice, and not a recommendation to buy or sell.**

UPCOMING CATALYSTS

DATE	EVENT	WHY IT MATTERS
Sep 11	US CPI inflation report (August) MACRO	Feeds directly into the Fed decision days later; moves rates and the whole market.
Sep 16	Fed rate decision + updated projections (dot plot) + press conference MACRO	A dot-plot meeting — among the biggest scheduled market events of the quarter.
~Sep 23–25	Micron (MU) fiscal Q4 earnings EARNINGS BINARY	Memory/AI bellwether; a single-stock event that can gap hard. Confirm exact date.
Sep 26	FDA decision (PDUFA) — ALK2 inhibitor (zlurgisertib) for FOP, a rare bone disorder BINARY	Binary biotech event. Confirm the sponsor/ticker and date on an FDA calendar.
Oct 6	FOMC minutes (from the Sept meeting) MACRO	Detail on the Fed's internal debate; can shift rate-cut expectations.
~Oct 13–15	Q3 earnings season opens (big banks first) EARNINGS	Sets the tone for the quarter's reporting; bank results read across the economy.
Late Oct	Big Tech Q3 earnings — Alphabet, Amazon, Microsoft, Meta, Apple (dates TBC) EARNINGS	The megacaps drive index moves; AI-capex commentary will be scrutinized.
Oct 27–28	Fed rate decision (two-day meeting; decision Oct 28) MACRO	Next policy decision; lands just ahead of the November elections.

CATALYST IN FOCUS — MICRON (NASDAQ: MU)

The nearest marquee single-stock catalyst on this calendar is **Micron's fiscal Q4 earnings (~late September)**. It's the memory/AI bellwether — and a genuinely two-sided situation, which is why we're flagging it as one to *research*, not one to bet on blindly.

BULL, IN BRIEF

Record, largely *contracted* earnings (~\$100B of minimum HBM revenue backed by ~\$22B in customer deposits); a severe DRAM shortage; a low forward P/E despite the run. Some analysts see the premium as structurally durable.

The honest read: this is a high-risk, binary earnings event — the print can gap the stock hard in either direction, and being early to the date is not being early to the move. It is not a "sure thing" and this is not a recommendation to buy or sell. See our full two-sided Micron report for the complete bull/bear and risks, and do your own due diligence.

BEAR, IN BRIEF

Memory is deeply cyclical — a low P/E on *peak* earnings is the classic value trap. The stock is already up ~256% in 2026 at a \$1T+ cap, and analyst targets span ~\$400 to ~\$1,625: open disagreement on where the cycle sits.

HOW TO USE THIS CALENDAR — READ FIRST

- ▼ **A date is not a trade.** Being early to a scheduled event doesn't mean you're early to the price move — markets often price events in advance and "sell the news."
- ▼ **Binary events cut both ways.** FDA decisions and single-stock earnings can gap sharply up or down; you don't have an edge on the outcome. Size any position accordingly.
- ▼ **Dates move.** PDUFA dates can arrive early, late, or be extended; earnings dates get confirmed closer in. Verify every entry against primary sources (company IR, the FDA, the Fed) before acting.
- ▼ **Macro moves everything.** CPI and Fed days move the whole market, not one stock — position sizing and risk management matter more than the calendar itself.

IMPORTANT DISCLOSURES — READ BEFORE ACTING

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Accuracy & timeliness: Dates are as understood on Sept 7, 2026 and are subject to change — several are estimates until officially confirmed. FDA (PDUFA) dates in particular can move or be extended, and the sponsor/ticker for the biotech entry should be confirmed on an official FDA calendar. Always verify each event against primary sources before acting.

Risk: All equity investing carries risk of loss, including total loss. Catalyst-driven and biotech events are especially volatile. Do your own due diligence and consult a licensed professional.

Sources: Federal Reserve FOMC calendar (federalreserve.gov); BLS/CPI release schedule; Micron IR (fiscal calendar); FDA / PDUFA calendars (RTTNews, MarketBeat, BiopharmaWatch); company IR pages for earnings dates. Dates approximate and subject to change; verify against primary sources.