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ADVANCED SMART EYEWEAR

The natural conduit between AI and Humanity



Initial Application: Restoring Quality of Life to 300M Visually Impaired Persons



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THE PROBLEM

Millions live with vision loss that traditional eyewear cannot fix.

- ❌ Existing low-vision aids cannot correct many forms of vision loss
- ❌ Many users report inconvenience or unwanted social attention with traditional assistive tools
- ❌ Bulky headsets and goggles are not built for real-world daily wear





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THE SOLUTION

Lightweight AI-enabled smart glasses

A combination of cameras, large displays, optics, sensors, and personalized algorithms



GEN I:

Smart Glasses

(Pre-Orders Live. Delivery by 2027)



GEN II:

Smart Glasses + Smart Lenses

(Targeted Launch: 2028+)

**Graphic rendering of product not yet on the market.*



Innov Vega | The Future of Vision Technology

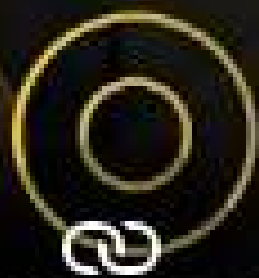
Innov Vega Inc



[CLICK TO WATCH](#)

The Future of Vision Technology

Watch on YouTube



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LARGE, GROWING MARKET



GLOBAL MARKET (TAM)

295M⁽¹⁾
*Projected to be
474M by 2050*

Worldwide population who live with moderate to severe impairment (including Age-related Macular Degeneration (AMD), Diabetic Retinopathy, Glaucoma, & Cataract conditions).

U.S. MARKET (TAM)

16.4M⁽²⁾

U.S. patient population with an average annual cost of \$16,838 per person associated with low vision services, assistive technologies, and related support.

U.S. AVAILABLE MARKET (SAM)

1M

Initial target segment of US customers who could buy Innovega's stand-alone and combination smart glasses systems.

(1) World Health Organization (WHO), 2020

(2) IAPB, 2020

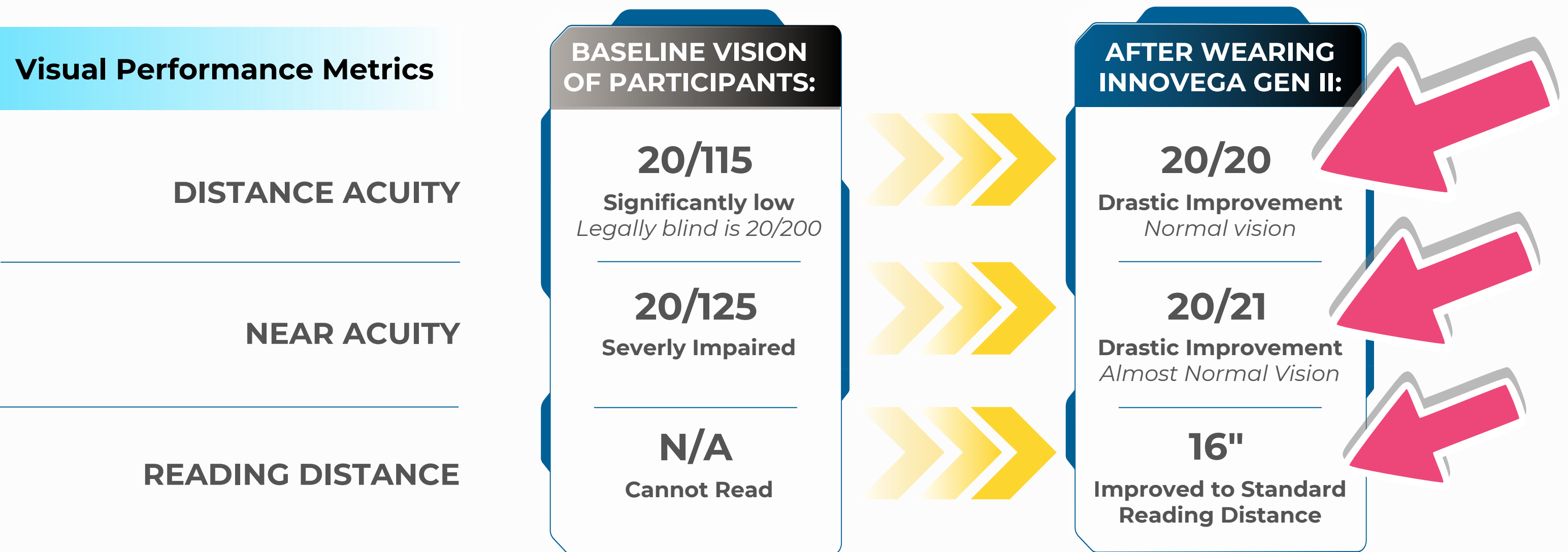


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RESULTS FROM 9-PERSON LOW VISION STUDY

Testing of low vision patients by Ohio State University, College of Optometry.

Published Clinical Study: <https://iovs.arvojournals.org/article.aspx?articleid=2776014>



**Study included 9 participants with low vision and evaluated an investigational Innovega iOptik/eMacula test system. Results reflect study averages and may not be representative of individual outcomes.*



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USER FEEDBACK



[WATCH](#)

"I've always dreamt of the day I could see clearly. That dream became a reality with the help of Innovega's technology."
~ **Isaac** (*Legally Blind*)



[WATCH](#)

"These would be a life-changing device for someone like me."
~ **Patty** (*AMD*)



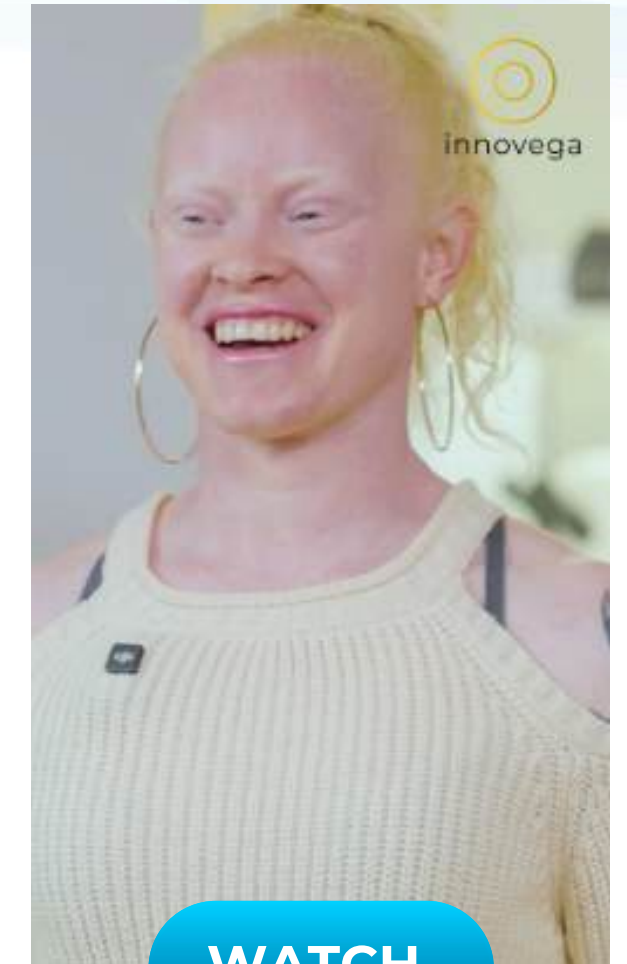
[WATCH](#)

"When I put them on, I could see everybody's faces and I can't normally do that. It's a special thing."
~ **Megan** (*Stargardt*)



[WATCH](#)

"Six months ago I quit driving. With these glasses, I could drive. I don't know how they did it!"
~ **Paul** (*AMD*)



[WATCH](#)

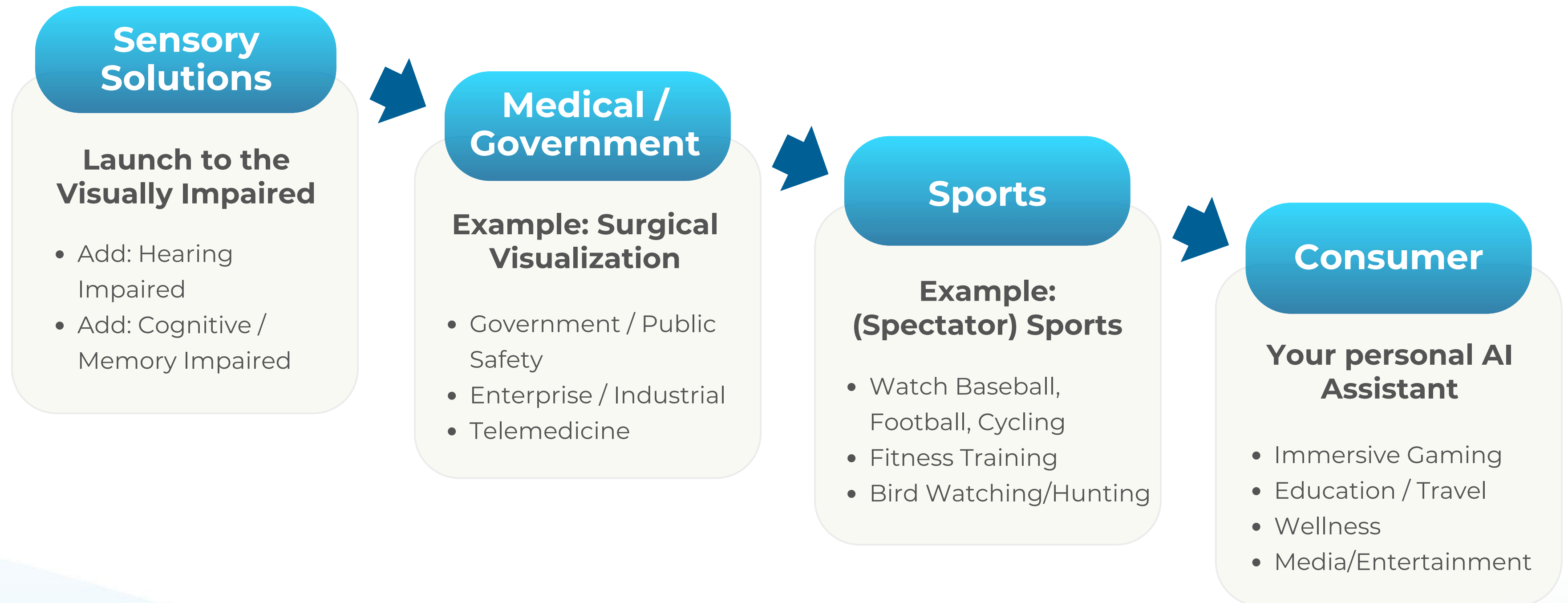
"I didn't think that there was going to be anything that could help me see. This is mind-blowing to me. It's giving me chills."
~ **Kym** (*Legally Blind*)

**These testimonials may not be representative of the experience of other customers and is no guarantee of future performance or success.*



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POTENTIAL EXPANSION OPPORTUNITIES





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A DECADE OF ACHIEVEMENTS

- **Filed 75 Patents** (14 families of innovation)
- **Delivered on \$6M of Contracts**
- **Low Vision Users achieved avg. 20/20 functional vision**
- **Actively Pre-Selling 1000 pairs of Gen I Glasses**
- **4 Smart/Display Glasses Configurations**
- **Signed Multi-year Manufacturing Partnership**



75 DOMESTIC & INTERNATIONAL PATENTS



Innovega owns an extensive smart glasses / contact lens portfolio, that includes protection based on 14 families of Patents and Unpublished Trade Secrets.

Coupling of Contact Lens and Displays

- Compatible with various display technologies (LCD, OLED, Projection)
- iOptik® easily adapts to new display advancements

Low SWaP Eye Tracking System

- Faster, more accurate tracking with lower latency and power consumption
- Lighter and more efficient than traditional camera-based methods

Occluded & Transparent Displays

- Pixelated occlusion for improved clarity
- Transparent projection screens & camera adjustments
- Integrated auditory enhancement

Contact Lens Materials & Manufacturing Process

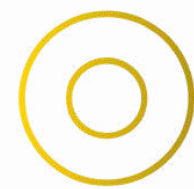
- Innovative optics, filters, and materials
- Enhanced oxygen & water vapor mgmt
- Advanced manufacturing & packaging methods

Fitting Contact Lenses & Eyewear

- Applicable to display eyewear and prescription contact lenses beyond Innovega's use

Machine Learning & Applications

- Measures visual, auditory, cognitive, and psychological status for reporting
- AI-driven adjustments for eyewear presets and software optimization



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SEASONED MANAGEMENT TEAM

EXECUTIVE LEADERSHIP TEAM



STEVE WILLEY
CEO, Board Member

Tech Entrepreneur with multiple successful exits; Former President, MicroVision



ARTHUR ZHANG
Chief Technology Officer

Former Apple Vision Systems Architect; Expert in AR/VR Development



VIJAY RAGHAVAN
Fractional CFO

Ex-Microsoft Controller; Expert in scaling Finances & Administration



JAY MARSH
Senior VP Engineering

Former VP Engineering at APRI; Mechanical & Systems Design Expert



BILL MEYERS
VP Lens Development

Former VP of Science & Technology, Paragon; Contact Lens Expert



CORRINALYN GUYETTE
VP Strategic Partnerships

Former T-Mobile Exec driving growth & customer impact.

CORPORATE BOARD AND ADVISORS



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OD, Healthcare Entrepreneur

Founder of Urban Eyes; Integrates product design, performance & retail success



BAMBO SOFOLA
Business Strategy

Former Partner GeneralManager of SW EngineeringMicrosoft Devices Group



PETER DEGRAZIANO
OD, FAOO, FIALVS

Low-vision specialist; Expert in macular degeneration and rehabilitation



ILYA VOLK
OD, Contact Lens Specialist

Contact Lens Optometrist and Regulatory Practitioner



DR. LINDSTROM
MD

World-renowned ophthalmologist and ophthalmic innovator.



AVRAM MILLER
Business Advisor

Co-founder of Intel Capital, major player in Silicon Valley venture investing



**Join our Investor
community and help bring this
life-changing technology
to the millions who need it.**

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