

Tuesday September 08 2026			Actual	Previous	Consensus	Forecast
11:30 AM	 AU	Westpac Consumer Confidence Change SEP		6%		-3.6%
12:30 PM	 AU	NAB Business Confidence AUG		-6		-8
02:00 PM	 CN	Balance of Trade AUG		\$112.5B	\$119.1B	\$120.0B
02:00 PM	 CN	Exports YoY AUG		23.9%	25%	
02:00 PM	 CN	Imports YoY AUG		27.5%	30%	
05:00 PM	 DE	Balance of Trade JUL		€15.4B	€16.5B	€17.5B

OVERNIGHT MARKETS					
EMINI S&P DECEMBER					
	LAST	CODE	CHANGE		
	7,776	ESZ6	13.5		
EMINI NASDAQ DECEMBER					
	29,908	NQZ6	47.8		
DOW					
	53,543	YMZ6	314.0		
AUD USD					
	0.72179	AUDUSD	0.000		
*CHANGES ARE FOR THE 24 HOURS TO 8AM					

EXPECTED RANGE			
SPI EXPECTED RANGE			
	LOW	HIGH	
	8965	9020	
ASX200 EXPECTED RANGE			
	8972	9027	
SPI FAIR VALUE			
	7		

SPI SUPPORT & RESISTANCE LEVELS									
	CLOSE			HIGH			LOW		
SPI DAY	9000			9039			8990		
SPI O/NIGHT	8992			9008			8976		
RESISTANCE	9050	9120	9200	9250	0	0	0	0	0
SUPPORT	8950	8900	8750	8500	0	0	0	0	0

ADRs

PROPEX24

BANK OF NEW YORK AUSTRALIA ADR INDEX									
	DOWN	-2.4%	to	449.2					
BHP ADRs									
	DOWN	-0.3%	to	AUD 62.65	Equivalent	0.4%	TO LAST SYDNEY CLOSE		
RIO TINTO ADRs									
	UP	0.4%	to	AUD 143.10	Equivalent	19.3% DISCOUNT	TO LAST SYDNEY CLOSE		

ADR Analysis

ADRs were mixed but overall weak, with the Australia ADR Index down 2.4%, BHP lower and Rio Tinto slightly higher.

FX Pairs				PRICE	NET CHANGE	% DAILY CHANGE
						
 AUD/CNH	4.84319		0.01%		0.00%	
 AUD/EUR	0.62092		-0.02%		-0.03%	
 AUD/GBP	0.53299		-0.01%		-0.03%	
 AUD/JPY	111.23		-19.20%		-0.17%	
 AUD/NZD	1.2276		0.16%		0.13%	
 AUD/USD	0.72187		0.02%		0.03%	
 CAD/USD	0.7237		0.02%		0.03%	
 EUR/USD	1.1626		0.04%		0.03%	
 GBP/USD	1.3544		0.03%		0.03%	
 MXN/USD	0.059028		-0.01%		-0.11%	
 NZD/USD	0.58797		0.03%		0.06%	
 USD/CAD	1.38105		-0.03%		-0.02%	

Market Snap	

AUS GAINERS			U.S GAINERS				
1.	 WHITEHAVEN COAL LIMITED (XASX:WHC)	7.03%	1.	 SANDISK CORPORATION (XNAS:SNDK)	11.90%		
2.	 SUNRISE ENERGY METALS LIMITED (XASX:SRL)	4.92%	2.	 KLA CORPORATION (XNAS:KLAC)	7.32%		
3.	 PINNACLE INVESTMENT MANAGEMENT GROUP LIMITED (XASX:PN)	4.91%	3.	 MARVELL TECHNOLOGY, INC. (XNAS:MRVL)	7.05%		
4.	 NEW HOPE CORPORATION LIMITED (XASX:NHC)	4.10%	4.	 Coherent Corp. (XNYS:COHR)	6.60%		
5.	 YANCOAL AUSTRALIA LTD (XASX:YAL)	3.92%	5.	 NRG ENERGY, INC. (XNYS:NRG)	6.42%		

AUS FALLERS			U.S FALLERS				
1.	 MESOBLAST LIMITED (XASX:MSB)	-6.30%	1.	 LULULEMON ATHLETICA INC. (XNAS:LULU)	-17.38%		
2.	 SUPER RETAIL GROUP LIMITED (XASX:SUL)	-4.17%	2.	 FAIR ISAAC CORPORATION (XNYS:FICO)	-16.68%		
3.	 XERO LIMITED (XASX:XRO)	-3.94%	3.	 AUTODESK, INC. (XNAS:ADSK)	-8.26%		
4.	 TECHNOLOGY ONE LIMITED (XASX:TNE)	-3.89%	4.	 ADOBE INC. (XNAS:ADBE)	-6.73%		
5.	 WISETECH GLOBAL LIMITED (XASX:WTC)	-3.79%	5.	 EQUIFAX INC. (XNYS:EFX)	-6.37%		