

Tuesday September 15 2026				Actual	Previous	Consensus	Forecast	
01:00 PM	 CN	Industrial Production YoY AUG			4.5%	4.8%	5.0%	
01:00 PM	 CN	Retail Sales YoY AUG			0.6%	0.8%	1.0%	
05:00 PM	 GB	Unemployment Rate JUL			4.9%	5%	5.0%	
08:00 PM	 DE	ZEW Economic Sentiment Index SEP			34.2	37	34	

OVERNIGHT MARKETS

EMINI S&P DECEMBER	LAST 7,697	CODE ESZ6	CHANGE 4.3
EMINI NASDAQ DECEMBER	29,462	NQZ6	12.8
DOW	52,887	YMZ6	26.0
AUD USD	0.71392	AUDUSD	0.000



*CHANGES ARE FOR THE 24 HOURS TO 8AM

EXPECTED RANGE			
SPI EXPECTED RANGE			
	LOW	HIGH	
	8710	8770	
ASX200 EXPECTED RANGE			
	8711	8771	
SPI FAIR VALUE			
	1		

SPI SUPPORT & RESISTANCE LEVELS			
	CLOSE	HIGH	LOW
SPI DAY	8749	8771	8725
SPI O/NIGHT	8734	8768	8709
RESISTANCE	8800/10	8895/9005	9045/55
	0	0	0
SUPPORT	8695/8705	8640/50	8590/8600
	0	0	0

ADRs					
BANK OF NEW YORK AUSTRALIA ADR INDEX					
	DOWN	-2.7%	to 420.0		
BHP ADRs					
	DOWN	-2.8%	to AUD 59.80	Equivalent	2.0% TO LAST SYDNEY CLOSE
RIO TINTO ADRs					
	DOWN	-2.3%	to AUD 136.87	Equivalent	18.6% DISCOUNT TO LAST SYDNEY CLOSE
ADR Analysis					
ADRs were weaker, with the Bank of New York Australia ADR Index down 2.7% to 420.8. BHP ADRs fell 2.8% to an A\$59.40 equivalent, while Rio Tinto ADRs dropped 2.3% to an A\$136.87 equivalent.					

FX Pairs			
	PRICE	NET CHANGE	% DAILY CHANGE
			
 AUD/CNH	4.78857	-0.17%	-0.04%
 AUD/EUR	0.61804	-0.02%	-0.03%
 AUD/GBP	0.5287	-0.02%	-0.03%
 AUD/JPY	110.189	-1.30%	-0.01%
 AUD/NZD	1.23508	0.05%	0.04%
 AUD/USD	0.7138	0.01%	0.02%
 CAD/USD	0.7191	0.01%	0.01%
 EUR/USD	1.15494	0.01%	0.01%
 GBP/USD	1.35008	0.00%	0.00%
 MXN/USD	0.058366	0.00%	0.02%
 NZD/USD	0.57786	0.03%	0.05%
 USD/CAD	1.3899	0.00%	0.00%
Market Snap			

AUS GAINERS		U.S GAINERS			
1.  CATALYST METALS LIMITED (XASX:CYL)	6.11%	1.  CROWDSTRIKE HOLDINGS, INC. (XNAS:CRWD)	13.85%		
2.  LOVISA HOLDINGS LIMITED (XASX:LOV)	5.73%	2.  PALO ALTO NETWORKS, INC. (XNAS:PANW)	13.09%		
3.  CLEANAWAY WASTE MANAGEMENT LIMITED (XASX:CWY)	4.67%	3.  GARTNER, INC. (XNYS:IT)	9.73%		
4.  TELIX PHARMACEUTICALS LIMITED (XASX:TLX)	4.28%	4.  COINBASE GLOBAL, INC. (XNAS:COIN)	9.24%		
5.  STOCKLAND STAPLED UNT (XASX:SGP)	2.93%	5.  FORTINET, INC. (XNAS:FTNT)	9.04%		

AUS FALLERS		U.S FALLERS	
1.  SUNRISE ENERGY METALS LIMITED (XASX:SRL)	-15.37%	1.  CORNING INCORPORATED (XNYS:GLW)	-13.70%
2.  MEGAPORT LIMITED (XASX:MP1)	-8.30%	2.  TERADYNE, INC. (XNAS:TER)	-13.31%
3.  PALADIN ENERGY LTD (XASX:PDN)	-6.91%	3.  Coherent Corp. (XNYS:COHR)	-12.73%
4.  CHORUS LIMITED (XASX:CNU)	-5.59%	4.  HEWLETT PACKARD ENTERPRISE COMPANY (XNYS:HPE)	-10.76%
5.  MAAS GROUP HOLDINGS LIMITED (XASX:MGH)	-5.42%	5.  SKYWORKS SOLUTIONS, INC. (XNAS:SWKS)	-10.29%