

Thursday September 17 2026		Actual	Previous	Consensus	Forecast
05:00 AM	US	Fed Interest Rate Decision	4%	3.75%	4%
05:00 AM	US	FOMC Economic Projections			
05:30 AM	US	Fed Press Conference			
10:00 PM	GB	BoE Interest Rate Decision	3.75%	3.75%	3.75%
11:30 PM	US	Building Permits Prel AUG	1.433M	1.41M	1.41M
11:30 PM	US	Housing Starts AUG	1.239M	1.31M	1.35M

OVERNIGHT MARKETS

EMINI S&P DECEMBER

LAST7,640

CODEESZ6

CHANGE16.8

EMINI NASDAQ DECEMBER

LAST29,372

CODENQZ6

CHANGE115.5

DOW

LAST51,988

CODEYMZ6

CHANGE73.0

AUD USD

LAST0.70901

CODEAUDUSD

CHANGE0.000

*CHANGES ARE FOR THE 24 HOURS TO 8AM

EXPECTED RANGE

SPI EXPECTED RANGE

LOW8600

HIGH8660

ASX200 EXPECTED RANGE

LOW8600

HIGH8660

SPI FAIR VALUE

0

SPI SUPPORT & RESISTANCE LEVELS

CLOSE

HIGH

LOW

SPI DAY

8691

8771

8673

SPI O/NIGHT

8681

8748

8651

RESISTANCE

8690/8700

8740/50

8800/10

0

0

0

0

0

0

SUPPORT

8595/8605

8540/50

8490/8500

0

0

0

0

0

0

ADRs

BANK OF NEW YORK AUSTRALIA ADR INDEX

DOWN

-0.8%

to 417.8

BHP ADRs

DOWN

-0.7%

to AUD 59.33

Equivalent

1.4%

TO LAST SYDNEY CLOSE

RIO TINTO ADRs

DOWN

-1.5%

to AUD 135.09

Equivalent

18.7% DISCOUNT

TO LAST SYDNEY CLOSE

ADR Analysis

ADRs were weaker, with the Bank of New York Australia ADR Index down 0.8% to 417.8. BHP ADRs fell 0.7% to an A\$59.33 equivalent, while Rio Tinto ADRs dropped 1.5% to an A\$135.09 equivalent.

FX Pairs

PRICE

NET CHANGE

% DAILY CHANGE

	4.75877	0.16%	0.03%
	0.61831	0.01%	0.01%
	0.52983	0.02%	0.03%
	110.74	-1.20%	-0.01%
	1.23808	-0.15%	-0.12%
	0.70906	0.05%	0.07%
	0.7145	0.01%	0.01%
	1.1468	0.05%	0.05%
	1.33818	0.03%	0.02%
	0.057996	0.00%	0.03%
	0.5726	0.18%	0.32%
	1.3985	-0.02%	-0.01%

Market Snap

AUS GAINERS

1. EQ RESOURCES LIMITED (XASX:EQR)	8.14%
2. CODAN LIMITED (XASX:CDA)	7.51%
3. ALKANE RESOURCES LTD (XASX:ALK)	4.92%
4. BELLEVUE GOLD LIMITED (XASX:BGL)	4.29%
5. AUSTAL LIMITED (XASX:ASB)	4.08%

U.S GAINERS

1. LUMENTUM HOLDINGS INC. (XNAS:LITE)	9.59%
2. Coherent Corp. (XNYS:COHR)	6.92%
3. AXON ENTERPRISE, INC. (XNAS:AXON)	5.96%
4. GE VERNOVA INC. (XNYS:GEV)	4.79%
5. EDWARDS LIFESCIENCES CORPORATION (XNYS:EW)	4.13%

AUS FALLERS

1. SUNRISE ENERGY METALS LIMITED (XASX:SRL)	-6.22%
2. LIFE360, INC. (XASX:360)	-5.46%
3. 4DMEDICAL LIMITED (XASX:4DX)	-5.35%
4. JAMES HARDIE INDUSTRIES PUBLIC LIMITED COMPANY (XASX:JHX)	-5.23%
5. TELIX PHARMACEUTICALS LIMITED (XASX:TLX)	-4.96%

U.S FALLERS

1. J. B. HUNT TRANSPORT SERVICES, INC. (XNAS:JBHT)	-13.30%
2. ON SEMICONDUCTOR CORPORATION (XNAS:ON)	-9.02%
3. DIAMONDBACK ENERGY, INC. (XNAS:FANG)	-8.03%
4. OCCIDENTAL PETROLEUM CORPORATION (XNYS:OXY)	-6.55%
5. TEXAS PACIFIC LAND CORPORATION (XNYS:TPL)	-6.21%