

Tuesday September 29 2026			Actual	Previous	Consensus	Forecast	
12:30 AM	 EA	ECB President Lagarde Speech					
01:30 AM	 US	Dallas Fed Manufacturing Index SEP	9.8	11.6		1	
04:30 AM	 US	Fed Barkin Speech					
08:00 AM	 KR	Business Confidence SEP	79	81		84	
03:30 PM	 AU	RBA Interest Rate Decision		4.35%	4.6%	4.6%	
04:30 PM	 AU	RBA Press Conference					
06:00 PM	 ES	Inflation Rate MoM Prel SEP		0.7%		0.3%	
06:00 PM	 ES	Inflation Rate YoY Prel SEP		4.3%	4.7%	4.7%	
07:30 PM	 GB	BoE Consumer Credit AUG		£2.006B	£1.9B	£1.9B	
07:30 PM	 GB	Mortgage Approvals AUG		56.05K	57K	57.0K	
07:30 PM	 GB	Mortgage Lending AUG		£4.29B		£4.5B	
08:00 PM	 EA	Economic Sentiment SEP		98.4	99	98.5	
09:00 PM	 FR	Unemployment Benefit Claims AUG		21.5K		15.0K	
09:00 PM	 ES	Business Confidence SEP		-3.9		-4.3	
10:00 PM	 EA	ECB President Lagarde Speech					
11:00 PM	 BR	Unemployment Rate AUG		5.3%	5.3%	5.3%	
11:30 PM	 CA	GDP MoM JUL		0.3%	0%	0.0%	
11:30 PM	 CA	GDP MoM Prel AUG				0.2%	

OVERNIGHT MARKETS			PROPEX24		
EMINI S&P DECEMBER	LAST	CODE	CHANGE		
	7,783	ESZ6	21.0		
EMINI NASDAQ DECEMBER	30,806	NQZ6	81.8		
DOW	52,003	YMZ6	160.0		
AUD USD	0.70117	AUDUSD	0.000		
*CHANGES ARE FOR THE 24 HOURS TO 8AM					

EXPECTED RANGE		
SPI EXPECTED RANGE	LOW	HIGH
	8695	8755
ASX200 EXPECTED RANGE	8711	8771
SPI FAIR VALUE	16	

SPI SUPPORT & RESISTANCE LEVELS

	CLOSE	HIGH	LOW						
SPI DAY	8720	8771	8695						
SPI O/NIGHT	8726	8755	8696						
RESISTANCE	8750/70	8800/20	8870/90	0	0	0	0	0	0
SUPPORT	8680/700	8620/40	8550/70	0	0	0	0	0	0

ADRs			PROPEX24		
BANK OF NEW YORK AUSTRALIA ADR INDEX	DOWN	-0.5%	to	419.6	
BHP ADRs	DOWN	-0.5%	to	AUD 60.22	Equivalent 0.7% TO LAST SYDNEY CLOSE
RIO TINTO ADRs	DOWN	-0.2%	to	AUD 134.44	Equivalent 17.5% DISCOUNT TO LAST SYDNEY CLOSE
ADR Analysis					
ADRs were weaker, with the Bank of New York Australia ADR Index down 0.5% to 419.6. BHP ADRs fell 0.5% to an A\$60.22 equivalent, while Rio Tinto ADRs fell 0.2% to an A\$134.44 equivalent.					

FX Pairs

PROPEX24

	PRICE	NET CHANGE	% DAILY CHANGE
AUD/CNH	4.70757	-0.38%	-0.08%
AUD/EUR	0.61706	-0.01%	-0.01%
AUD/GBP	0.52944	0.00%	0.00%
AUD/JPY	110.469	0.90%	0.01%
AUD/NZD	1.23838	0.02%	0.02%
AUD/USD	0.70165	-0.02%	-0.02%
CAD/USD	0.705	-0.01%	-0.01%
EUR/USD	1.13709	0.03%	0.03%
GBP/USD	1.32532	-0.01%	-0.01%
MXN/USD	0.055629	0.00%	0.09%
NZD/USD	0.56651	0.02%	0.04%
USD/CAD	1.4176	0.05%	0.03%

Market Snap

AUS GAINERS		U.S GAINERS		PROPEX24	
1.  NORTHEN STAR RESOURCES LTD (XASX:NST)	6.15%	1.  PALO ALTO NETWORKS, INC. (XNAS:PANW)	4.63%		
2.  INGENIA COMMUNITIES STAPLED UNT (XASX:INA)	5.78%	2.  PARAMOUNT SKYDANCE CORPORATION (XNAS:PSKY)	3.21%		
3.  MERIDIAN ENERGY LIMITED (XASX:MEZ)	5.35%	3.  CROWDSTRIKE HOLDINGS, INC. (XNAS:CRWD)	2.82%		
4.  CSL LIMITED (XASX:CSL)	2.80%	4.  Everpure, Inc (XNYS:P)	2.70%		
5.  MERCURY NZ LIMITED (XASX:MCY)	2.80%	5.  VIATRIS INC. (XNAS:VTRS)	2.47%		

AUS FALLERS		U.S FALLERS	
1.  MINERALS 260 LIMITED (XASX:MI6)	-10.64%	1.  BLOOM ENERGY CORPORATION (XNYS:BE)	-8.95%
2.  ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED (XASX:EOS)	-6.54%	2.  Doordash, Inc. (XNAS:DASH)	-7.74%
3.  SUNRISE ENERGY METALS LIMITED (XASX:SRL)	-6.26%	3.  QUALCOMM INCORPORATED (XNAS:QCOM)	-7.17%
4.  ORA BANDA MINING LTD (XASX:OBM)	-6.15%	4.  CARVANA CO. (XNYS:CVNA)	-7.06%
5. VAULT MINERALS LIMITED (XASX:VAU)	-5.83%	5. THE BOEING COMPANY (XNYS:BA)	-6.91%