

Monday October 12 2026			Actual	Previous	Consensus	Forecast	
01:30 PM	KR	3-Year KTB Auction		3.875%			
06:00 PM	TR	Retail Sales MoM AUG		0.2%		-0.3%	
06:00 PM	TR	Retail Sales YoY AUG		10.4%		9.9%	
08:30 PM	DE	12-Month Bubill Auction		3.065%			
08:30 PM	ZA	182-Day T-Bill Auction		7.78%			
08:30 PM	ZA	273-Day T-Bill Auction		8%			
08:30 PM	ZA	364-Day T-Bill Auction		8.16%			
08:30 PM	ZA	91-Day T-Bill Auction		7.17%			
08:30 PM	GB	BoE Breeden Speech					
09:00 PM	EA	ECB Vujčić Speech					
09:30 PM	IN	Inflation Rate YoY SEP	4.82%		5.4%	5.3%	
09:30 PM	IN	Inflation Rate MoM SEP	0.73%			0.3%	
11:00 PM	MX	Industrial Production MoM AUG	0.5%		0%	0.1%	
11:00 PM	MX	Industrial Production YoY AUG	2.7%		2.6%	1.5%	

OVERNIGHT MARKETS					
EMINI S&P DECEMBER		LAST	CODE	CHANGE	
		7,862	ESZ5	39.0	
EMINI NASDAQ DECEMBER		31,113	NQZ5	127.3	
DOW		51,655	DOW	425.0	
AUD USD		0.69800	AUDUSD	0.000	
*CHANGES ARE FOR THE 24 HOURS TO 8AM					

EXPECTED RANGE			
SPI EXPECTED RANGE		LOW	HIGH
		8755	8810
ASX200 EXPECTED RANGE		8759	8814
SPI FAIR VALUE		4	

SPI SUPPORT & RESISTANCE LEVELS			
	CLOSE	HIGH	LOW
SPI DAY	8747	8771	8700
SPI O/NIGHT	8786	8786	8729
RESISTANCE	8786/90	8798/8802	8810/12
	8823	8832	8841
	8848	8798	0
SUPPORT	8770	8761	8752
	8743	8734	8725
	8712	8699/8701	0

ADRs					
BANK OF NEW YORK AUSTRALIA ADR INDEX		UP	2.2%	to 429.2	
BHP ADRs		UP	2.3%	to AUD 62.10	Equivalent 1.9% TO LAST SYDNEY CLOSE
RIO TINTO ADRs		UP	0.2%	to AUD 135.84	Equivalent 16.3% DISCOUNT TO LAST SYDNEY CLOSE
ADR Analysis					
The Bank of New York Australia ADR Index rose 2.2% to 429.2, with BHP up 2.3% to A\$62.10 (1.9% premium) and Rio Tinto up 1.5% to A\$135.84 (16.3% discount) relative to their last Sydney closes.					

FX Pairs			
	PRICE	NET CHANGE	% DAILY CHANGE
AUD/CNH	4.67459	0.04%	0.01%
AUD/EUR	0.62404	0.05%	0.09%
AUD/GBP	0.52792	0.02%	0.05%
AUD/JPY	110.567	1.10%	0.01%
AUD/NZD	1.24432	0.33%	0.27%
AUD/USD	0.6981	-0.01%	-0.01%
CAD/USD	0.7003	-0.07%	-0.10%
EUR/USD	1.11881	-0.13%	-0.12%
GBP/USD	1.32222	-0.10%	-0.07%
MXN/USD	0.054299	0.00%	0.00%
NZD/USD	0.56052	-0.04%	-0.07%
USD/CAD	1.42701	0.16%	0.11%

Market Snap	

AUS GAINERS		U.S GAINERS			
1. WEST AFRICAN RESOURCES LTD (XASX:WAF)	5.43%	1. CROWN CASTLE INC. (XNYS:CCI)	15.61%		
2. MERCURY NZ LIMITED (XASX:MCY)	5.26%	2. MODERNA, INC. (XNAS:MRNA)	14.21%		
3. LOVISA HOLDINGS LIMITED (XASX:LOV)	5.04%	3. HUMANA INC. (XNYS:HUM)	11.56%		
4. THE LOTTERY CORPORATION LIMITED (XASX:TLC)	4.64%	4. AMERICAN TOWER CORPORATION (XNYS:AMT)	9.30%		
5. LIGHT & WONDER, INC. (XASX:LNW)	4.50%	5. SBA COMMUNICATIONS CORPORATION (XNAS:SBAC)	7.34%		

AUS FALLERS		U.S FALLERS	
1. SUNRISE ENERGY METALS LIMITED (XASX:SRL)	-11.05%	1. T-MOBILE US, INC. (XNAS:TMUS)	-13.27%
2. PLS GROUP LIMITED (XASX:PLS)	-5.41%	2. AT&T INC. (XNYS:T)	-9.81%
3. ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED (XASX:EOS)	-4.25%	3. VERIZON COMMUNICATIONS INC. (XNYS:VZ)	-8.75%
4. LIONTOWN LIMITED (XASX:LTR)	-3.75%	4. HP INC. (XNYS:HPQ)	-6.91%
5. PALADIN ENERGY LTD (XASX:PDN)	-3.67%	5. CHARTER COMMUNICATIONS, INC. (XNAS:CHTR)	-5.74%