

Monday October 19 2026		Actual	Previous	Consensus	Forecast
10:05 AM	AU	RBA Kent Speech			
12:30 PM	CN	House Price Index YoY SEP			-3.1%
01:00 PM	CN	GDP Growth Rate YoY Q3		4.4%	4.6%
01:00 PM	CN	Industrial Production YoY SEP		5.2%	5.4%
01:00 PM	CN	Retail Sales YoY SEP		0.4%	0.5%
01:00 PM	CN	Fixed Asset Investment (YTD) YoY SEP		-7.2%	-7.3%
01:00 PM	CN	GDP Growth Rate QoQ Q3		0.9%	1.1%
11:30 PM	BR	BCB Focus Market Readout			
11:30 PM	CA	Inflation Rate YoY SEP		3%	3.2%
11:30 PM	CA	Core Inflation Rate YoY SEP		2.4%	2.4%
11:30 PM	CA	Inflation Rate MoM SEP		-0.1%	0.3%
	CN	FDI (YTD) YoY SEPT		-5.3%	-4.8%
	ES	Consumer Confidence SEP		84.1	83.4

OVERNIGHT MARKETS

	LAST	CODE	CHANGE
EMINI S&P DECEMBER	7,702	ESZ5	93.0
EMINI NASDAQ DECEMBER	29,380	NQZ5	765.0
DOW	52,000	DOW	175.0
AUD USD	0.69400	AUDUSD	0.000

*CHANGES ARE FOR THE 24 HOURS TO 8AM

EXPECTED RANGE		LOW	HIGH
SPI EXPECTED RANGE		8800	8860
ASX200 EXPECTED RANGE		8805	8865
SPI FAIR VALUE		5	

SPI SUPPORT & RESISTANCE LEVELS

CLOSE

HIGH

LOW

SPI DAY

8837

8771

8802

SPI O/NIGHT

8826

8877

8807

RESISTANCE

8849/50

8861/63*

8872

8884/86

8897

8905

8916

8923/25**

0

SUPPORT

8849/50

8861/63*

8872

8884/86

8897

8905

8916

8923/25**

0

ADRs

PROPEX24

BANK OF NEW YORK AUSTRALIA ADR INDEX	UP	0.4%	to	411.7				
BHP ADRs	UP	0.5%	to	AUD 59.97	Equivalent	0.1%	TO LAST SYDNEY CLOSE	
RIO TINTO ADRs	UP	0.1%	to	AUD 129.81	Equivalent	16.2% DISCOUNT	TO LAST SYDNEY CLOSE	

ADR Analysis

The Bank of New York Australia ADR Index rose 0.4% to 411.7, with BHP up 0.5% to AS\$59.95 equivalent (0.1% discount) and Rio Tinto up 0.1% to AS\$129.81 equivalent (16.2% discount to the last Sydney close).

FX Pairs		PRICE	NET CHANGE	% DAILY CHANGE
	AUD/CNH	4.65747	1.34%	0.29%
	AUD/EUR	0.62054	0.25%	0.41%
	AUD/GBP	0.52252	0.14%	0.27%
	AUD/JPY	109.976	21.60%	0.20%
	AUD/NZD	1.23029	0.13%	0.10%
	AUD/USD	0.69663	0.22%	0.32%
	CAD/USD	0.7076	0.08%	0.11%
	EUR/USD	1.12256	-0.11%	-0.10%
	GBP/USD	1.33321	0.04%	0.03%
	MXN/USD	0.054159	0.01%	0.16%
	NZD/USD	0.56613	0.11%	0.20%
	USD/CAD	1.41225	-0.15%	-0.10%
Market Snap				

AUS GAINERS			U.S GAINERS				
1.	SUNRISE ENERGY METALS LIMITED (XASX:SRL)	12.76%	1.	TARGA RESOURCES CORP. (XNYS:TRGP)	4.37%		
2.	ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED (XASX:EOS)	10.07%	2.	DIAMONDBACK ENERGY, INC. (XNAS:FANG)	4.27%		
3.	PDI GOLD LIMITED (XASX:PDI)	9.77%	3.	EOG RESOURCES, INC. (XNYS:EOG)	4.23%		
4.	WISETECH GLOBAL LIMITED (XASX:WTC)	9.01%	4.	KINDER MORGAN, INC. (XNYS:KMI)	4.21%		
5.	LIFE360, INC. (XASX:360)	7.66%	5.	APA CORPORATION (XNAS:APA)	4.07%		

AUS FALLERS			U.S FALLERS				
1.	CLEANAWAY WASTE MANAGEMENT LIMITED (XASX:CWY)	-6.08%	1.	TWILIO INC. (XNYS:TWLO)	-10.62%		
2.	GENIE ENERGY LTD. (XNYS:GNE)	-3.73%	2.	SUPER MICRO COMPUTER, INC. (XNAS:SMCI)	-9.86%		
3.	VIVA ENERGY GROUP LIMITED (XASX:VEA)	-3.13%	3.	FLEX LTD. (XNAS:FLEX)	-8.16%		
4.	INSOLATION ENERGY LIMITED (XNSE:INA)	-2.22%	4.	MODERNA, INC. (XNAS:MRNA)	-7.82%		
5.	NICKEL INDUSTRIES LIMITED (XASX:NIC)	-2.13%	5.	PALO ALTO NETWORKS, INC. (XNAS:PANW)	-7.64%		