Use AI at your firm without risking client confidences.

A full-day, onsite working session with your partners. We find where AI is already in use at your firm, where it can take on real work, and the guardrails your professional duties call for. You leave with a policy, a plan, and a working first version.

SOUND FAMILIAR?

"I'm fairly sure our associates paste deal documents into ChatGPT. I just don't know which ones."

"A client's outside counsel guidelines asked how we use AI. I didn't have a good answer."

"If AI drafts in ten minutes what used to take four hours, what are we billing for?"

WHAT THE DAY LOOKS LIKE

01 Before the day: shadow AI review
We review a sample of your network's web (DNS) traffic to see which AI tools your team already uses. It shows the tools, never anyone's messages.

02 Morning: walk your practice front to back
We trace how matters move, from intake and conflicts through drafting, review, and billing, and mark routine work AI can take on, like first-pass summaries of talent and production agreements.

03 Midday: choose tools and set guardrails
We pick the tools you'll approve and draft the rules your duties of competence and confidentiality (ABA Model Rules 1.1 and 1.6) call for: what goes in, what never does, and which attorney reviews the output.

04 Afternoon: build it
We build a working first version of your top workflow on tools you approve, so you see it run before we leave.

WHAT YOU WALK AWAY WITH

- A shadow AI report: what's in use today, and what to approve, replace, or block
- A draft AI use policy built around client confidentiality, ready for partner review
- A ranked map of where AI fits in your practice, and where it doesn't
- A working first version of one AI workflow
- A 30/60/90 day plan with owners and dates
- Questions for your broker about how your cyber and malpractice policies treat AI

WHO IT'S FOR

Managing partners and firm administrators at firms of 5 to 100 people, especially entertainment, transactional, and boutique practices. It works best with the partners who make technology decisions in the room for the full day.

THE WORKSHOP

$7,500

One full day onsite with your leadership team. Shadow AI review, draft policy, and a working first version included.

AFTER THE WORKSHOP

Ongoing AI governance, month to month

AI tools change every month, and a setup that works today can drift tomorrow. Our monthly governance retainer keeps yours safe and useful: we vet new tools before your team adopts them, keep your policy current, confirm an attorney still reviews what AI produces, help you answer client AI questionnaires, and report on results each quarter.

Priced monthly and quoted after the workshop, once we know what we've built together.

Talk to us about a date at nicwerks.com

49% of small and midsize businesses have no AI-specific security policy (ConnectWise, 2025, cited by Pax8). 84% would trust an outside technology advisor to guide their AI rollout (Pax8, The Agentic Workforce Economy, June 2026).